Ferreycorp

Earnings Presentation

Second Quarter 2026

Today's speakers

Mariela García Figari de Fabbri
CEO

Patricia Gastelumendi
CFO

Milagros Benavides
Head of Investor Relations

Agenda – Conference Call 2Q’26

- **Overview 2Q’26: Financial Results**
- **Q&A session**

Please note that this call may include certain forward-looking statements. These statements relate to expectations, beliefs, projections and other matters that are not historical facts and are, therefore, subject to risks and uncertainties that might affect future results.

HIGHLIGHTS
Dividend payment and stock price

- Successful dividend payment of **S/ 88.3 million** on May 8th
- Total 2025 dividends reached **S/ 288.3 million**, fully delivering on our policy´s upper limit of **60%** of annual net income.
- Stock price appreciation from S/ 3.90 on last December to **S/ 4.19** by the end of June.

KEY TAKEAWAYS

Second Quarter 2026

Consolidated Sales

US$ 592 MM

S/ 2.04 B

- Revenues grew by **18%** in **US$**, and **11%** in **nuevos soles**.
- Sales were was primarily fueled by the sale of **Caterpillar machinery** on mining, construction, and infrastructure industries.

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KEY TAKEAWAYS

Second Quarter 2026

9.4%	14.4%	-6.6%
ROIC	ROE	SG&A

- **Solid financial performance:** strong results
- Disciplined focus on operational efficiency, **led to a 6.6% reduction in SG&A expenses** compared to the same period last year.

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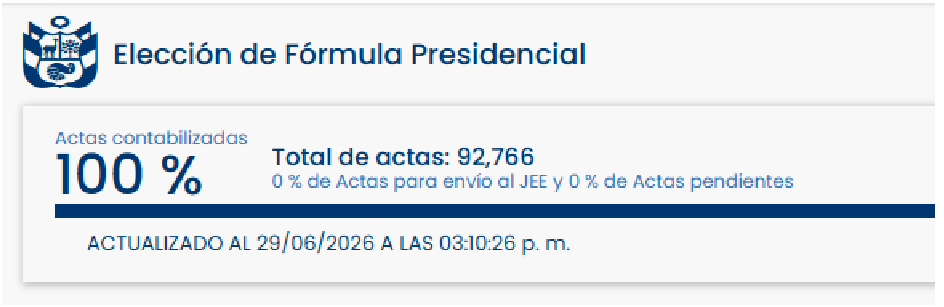
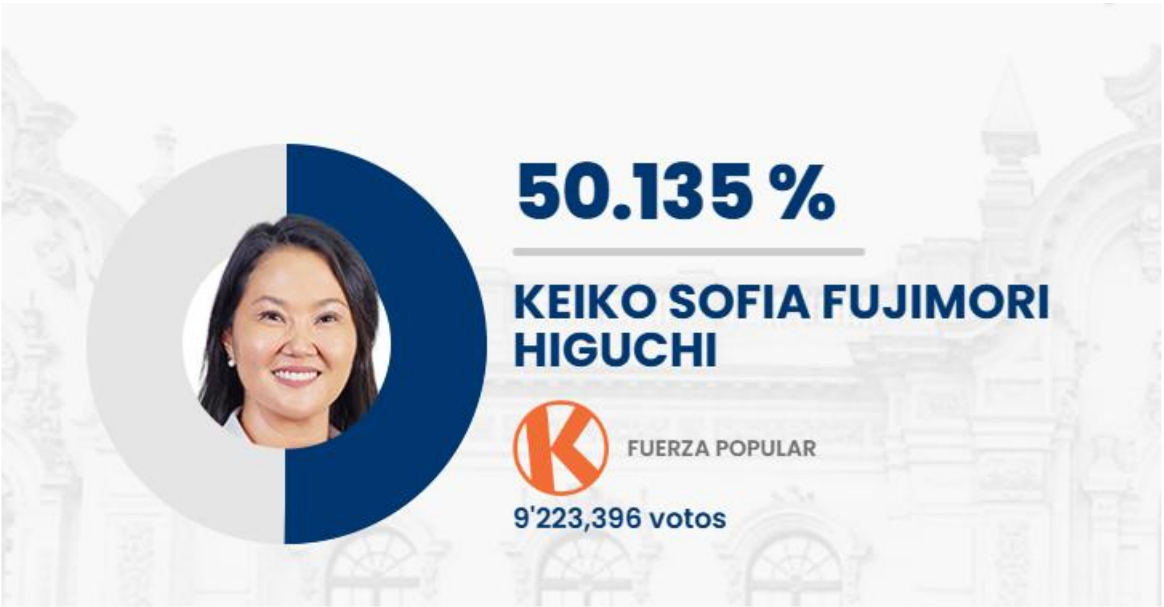
Perú: Macroeconomic overview



Reduced Electoral Uncertainty

- The conclusion of presidential run-off has reduced electoral uncertainty and providing clearer visibility.
- Official inauguration: July 28th.
- Members of the cabinet to be defined soon.



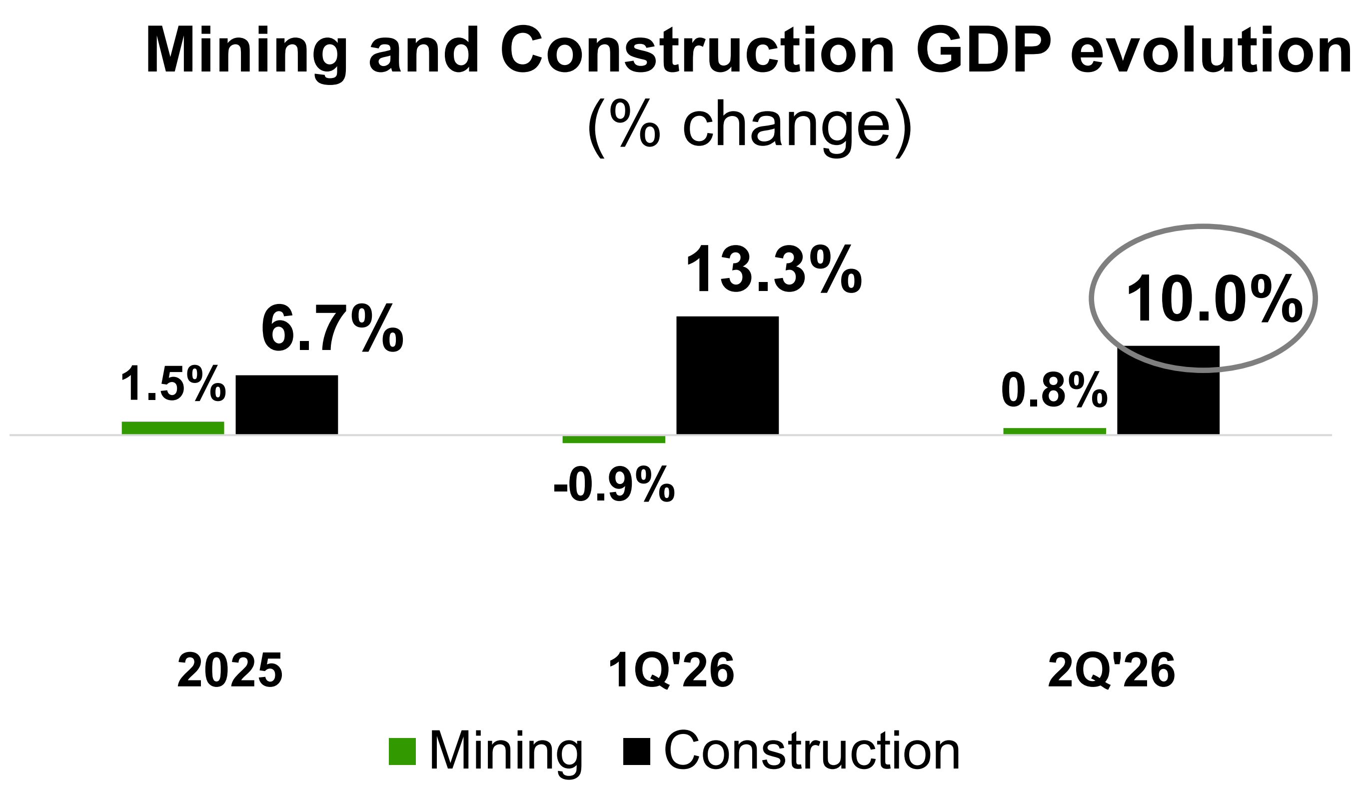
Ferreycorp's Strategy

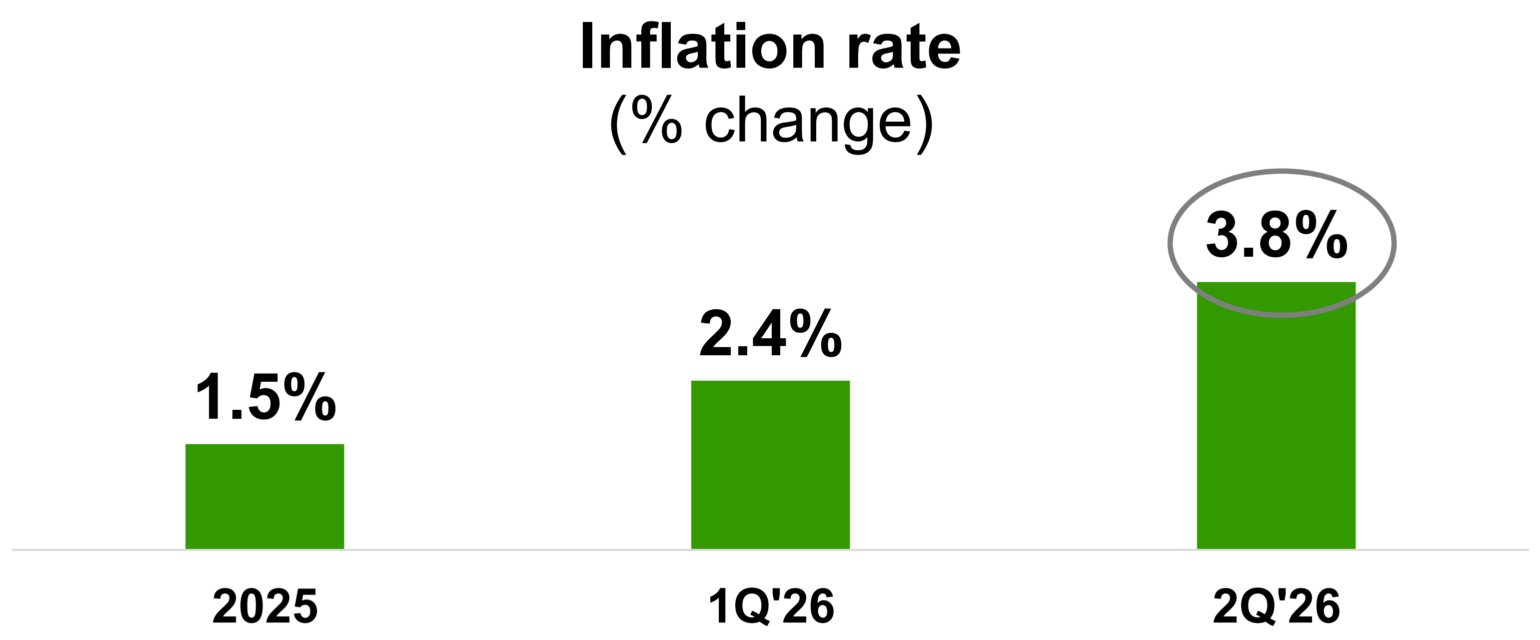
- Highly positive focus on **private investment** and **macroeconomic stability**.

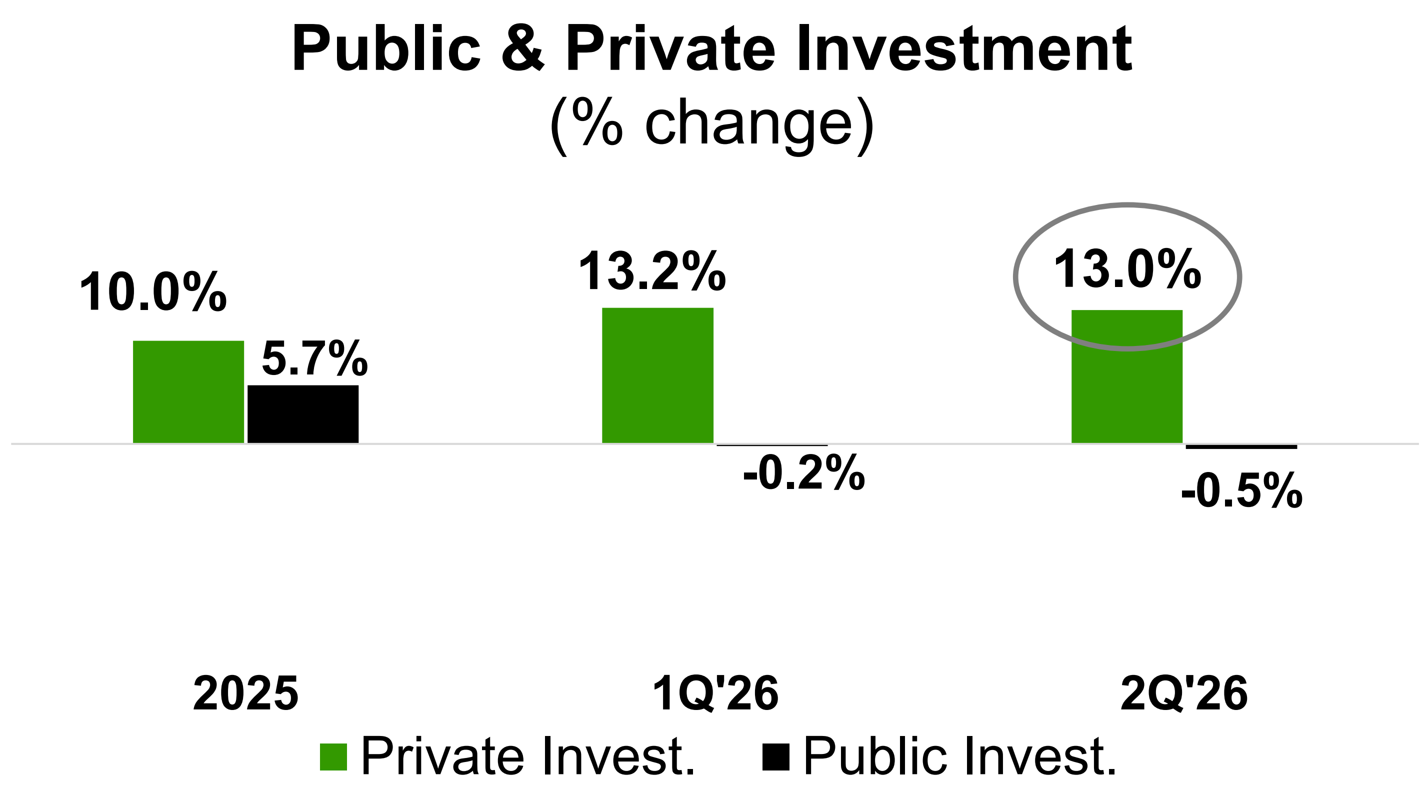
Positive Impact

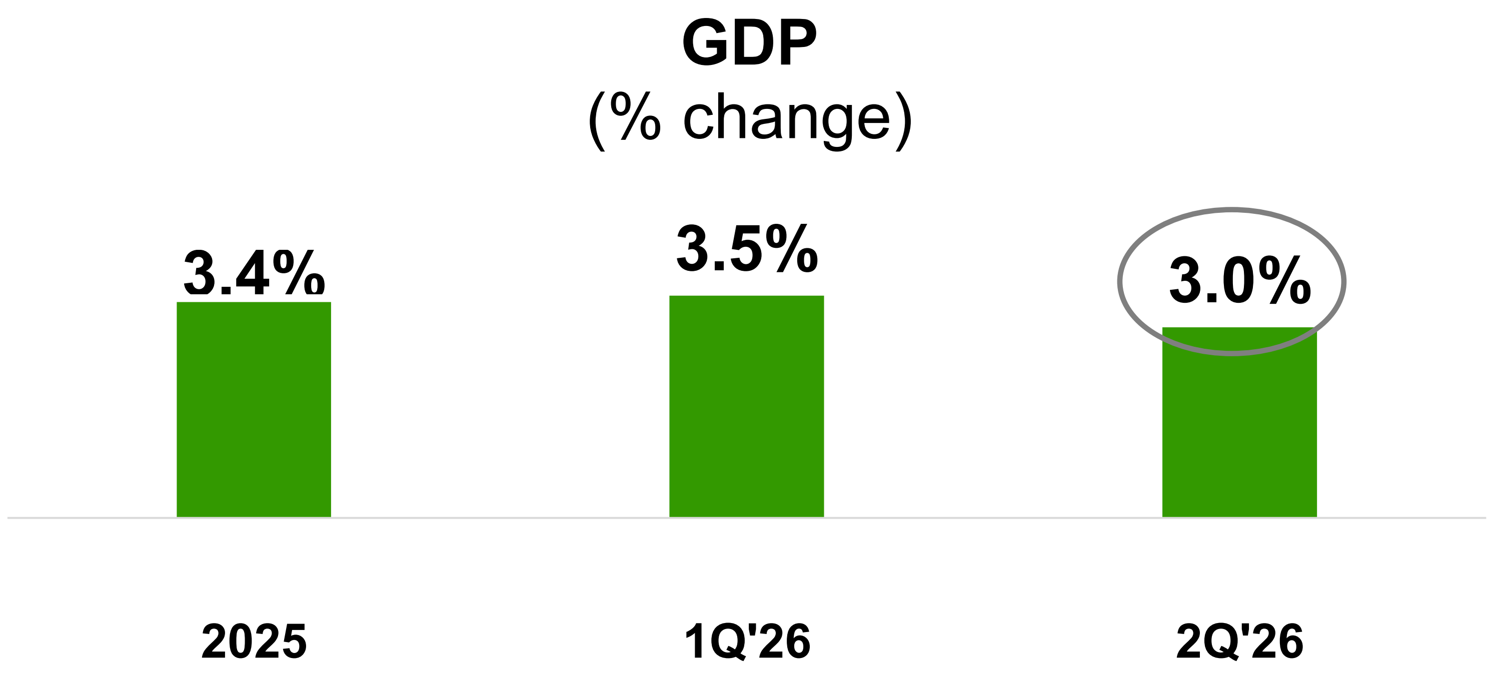
- Tangible benefits are already being observed across core markets.
- Marked improvement in **business confidence** among key clients.

Perú: Macroeconomic overview







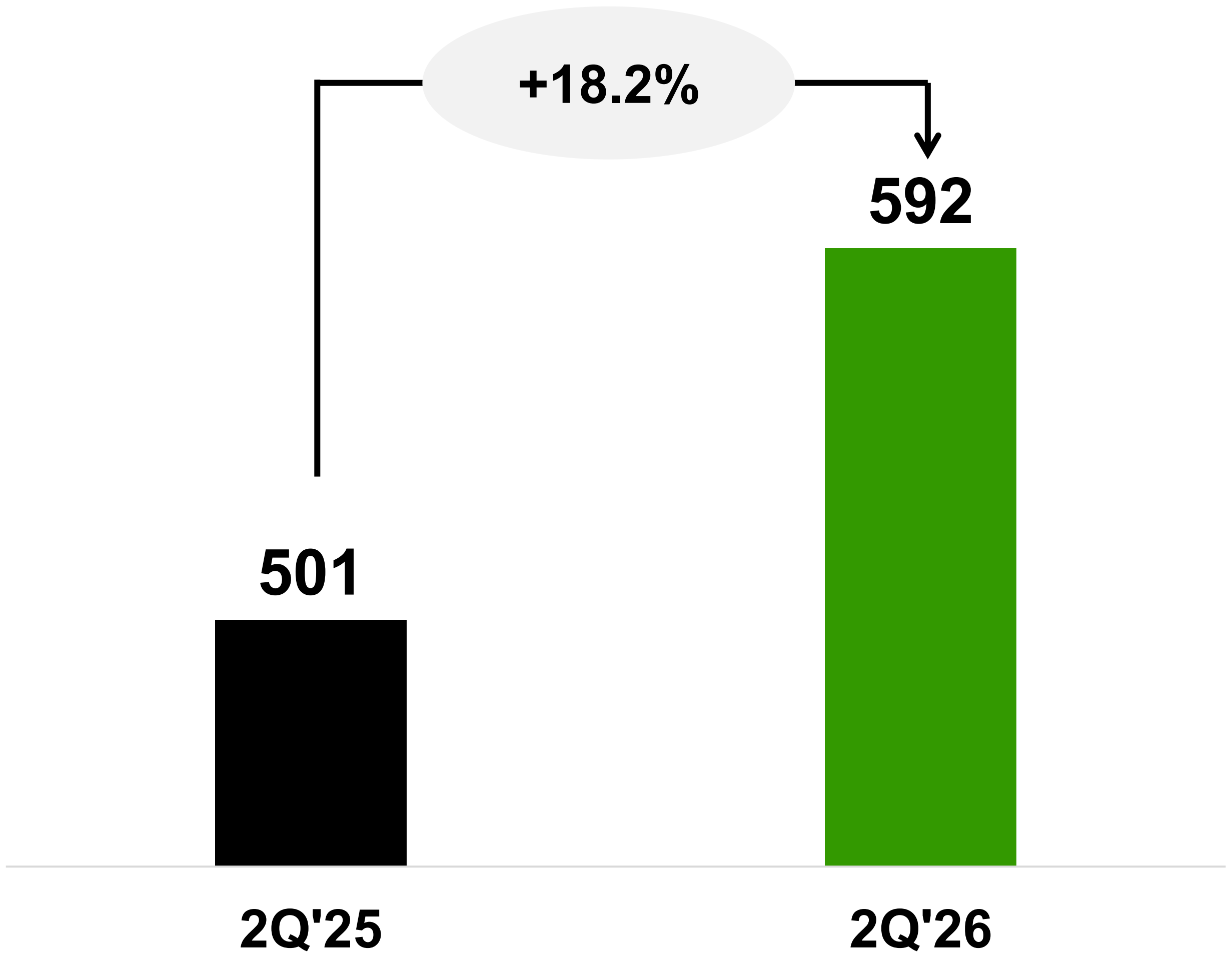


Sources: Central Bank Inflation Report as of March 2026 & Apoyo Consultoría.

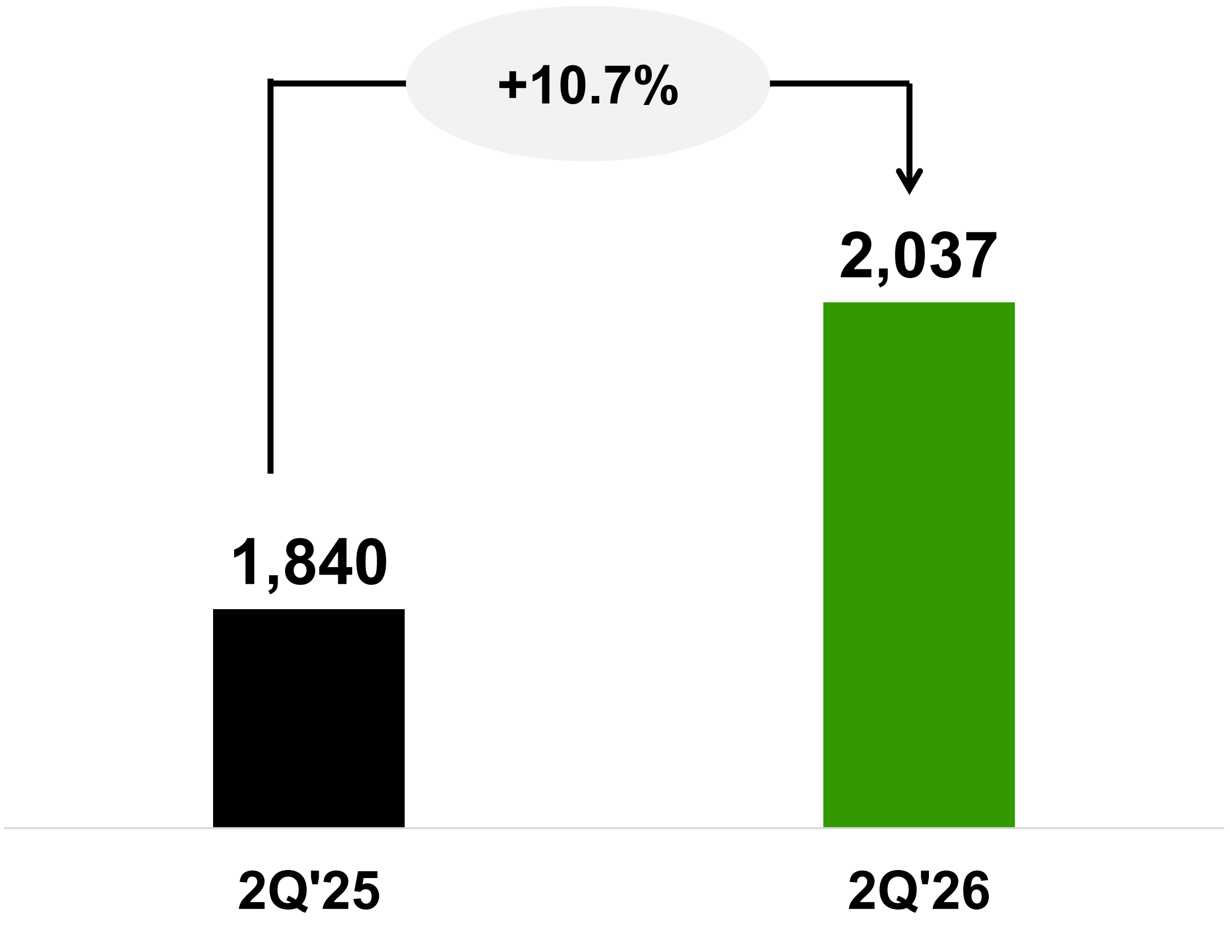
About the company: Financial Highlights

Sales

($ million)



(S/ million)



Average FX	3.620	3.451

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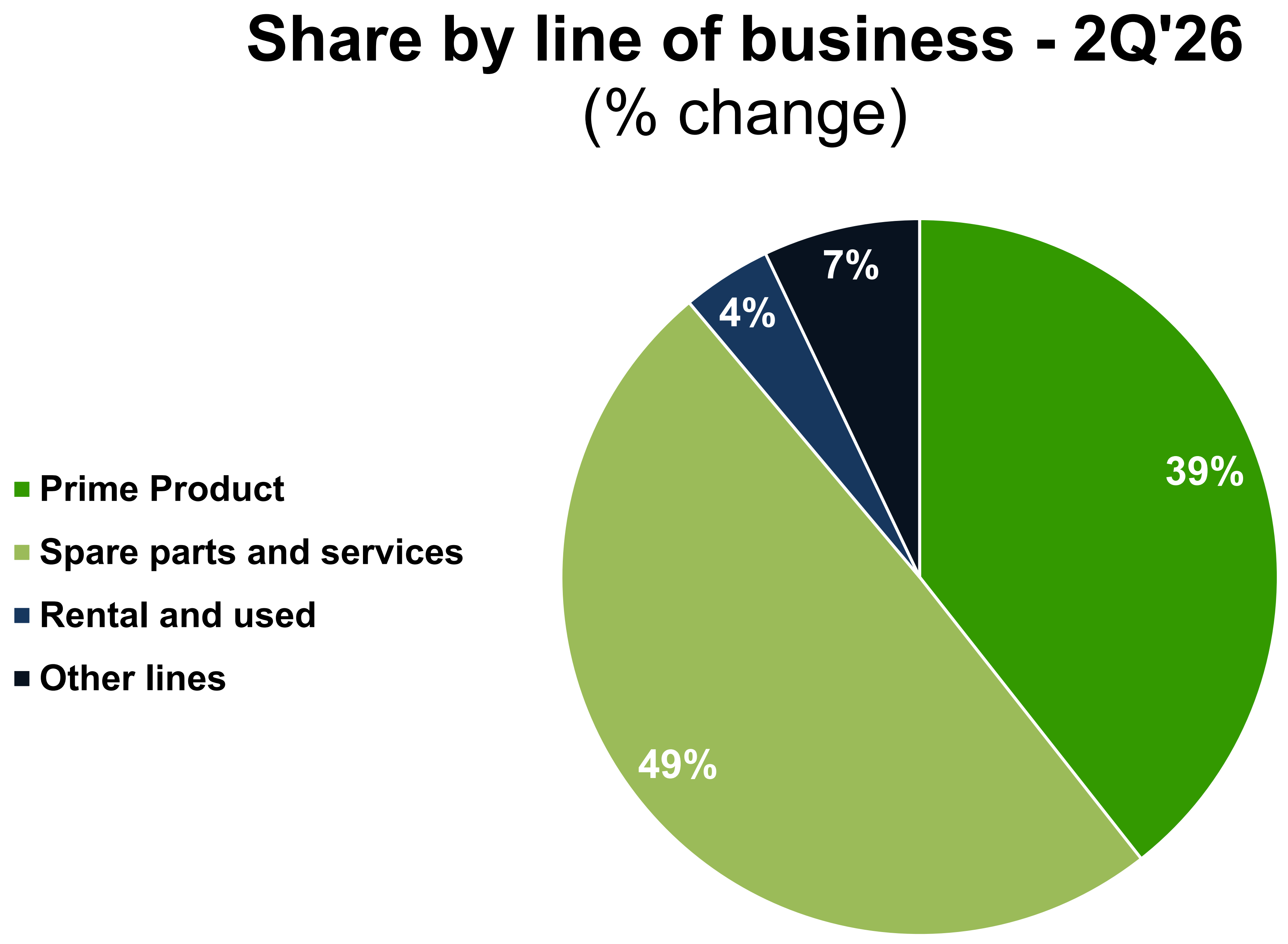
TOGETHER WE CREATE **DEVELOPMENT**

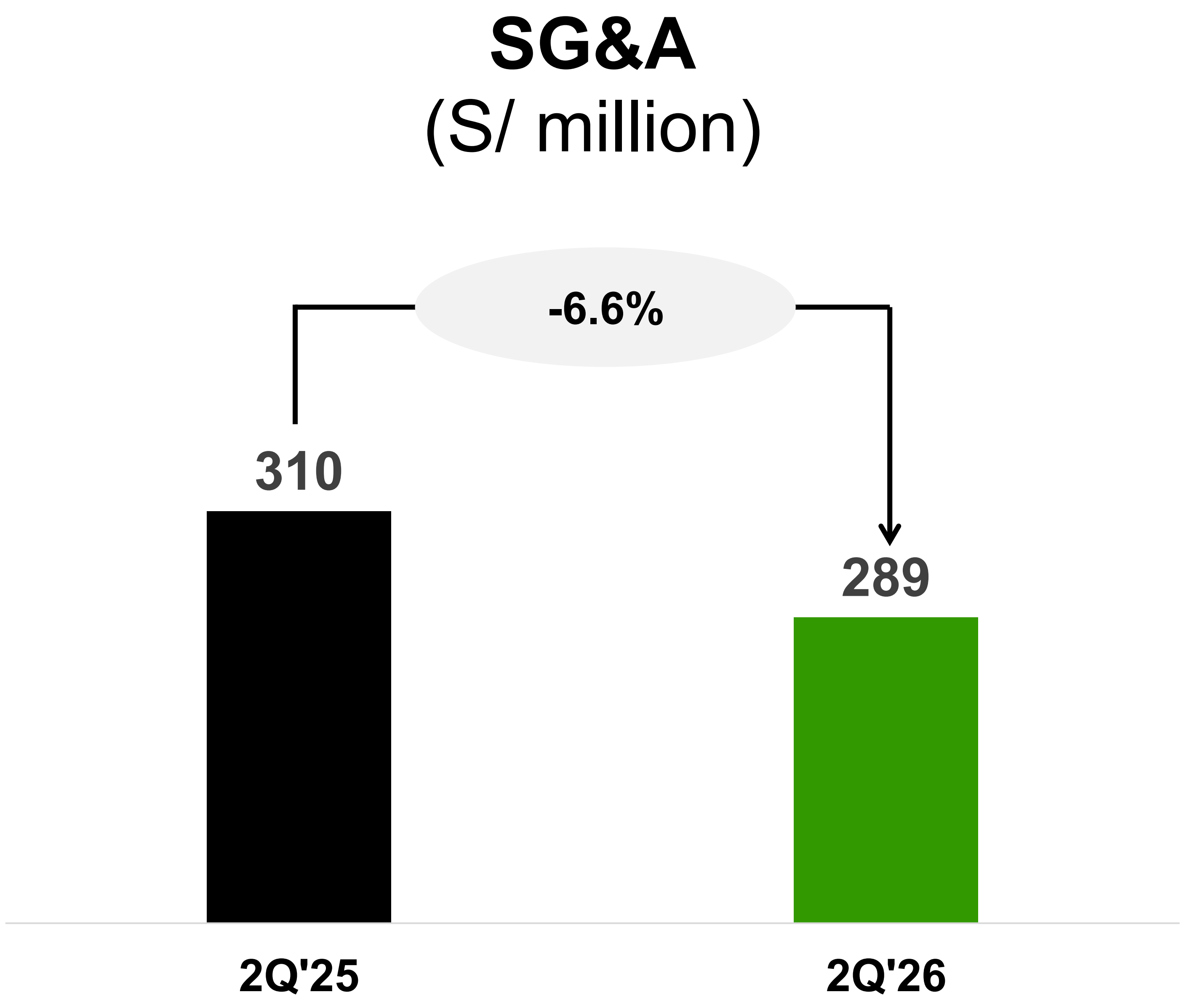
About the company: Financial Highlights

Sales by business line



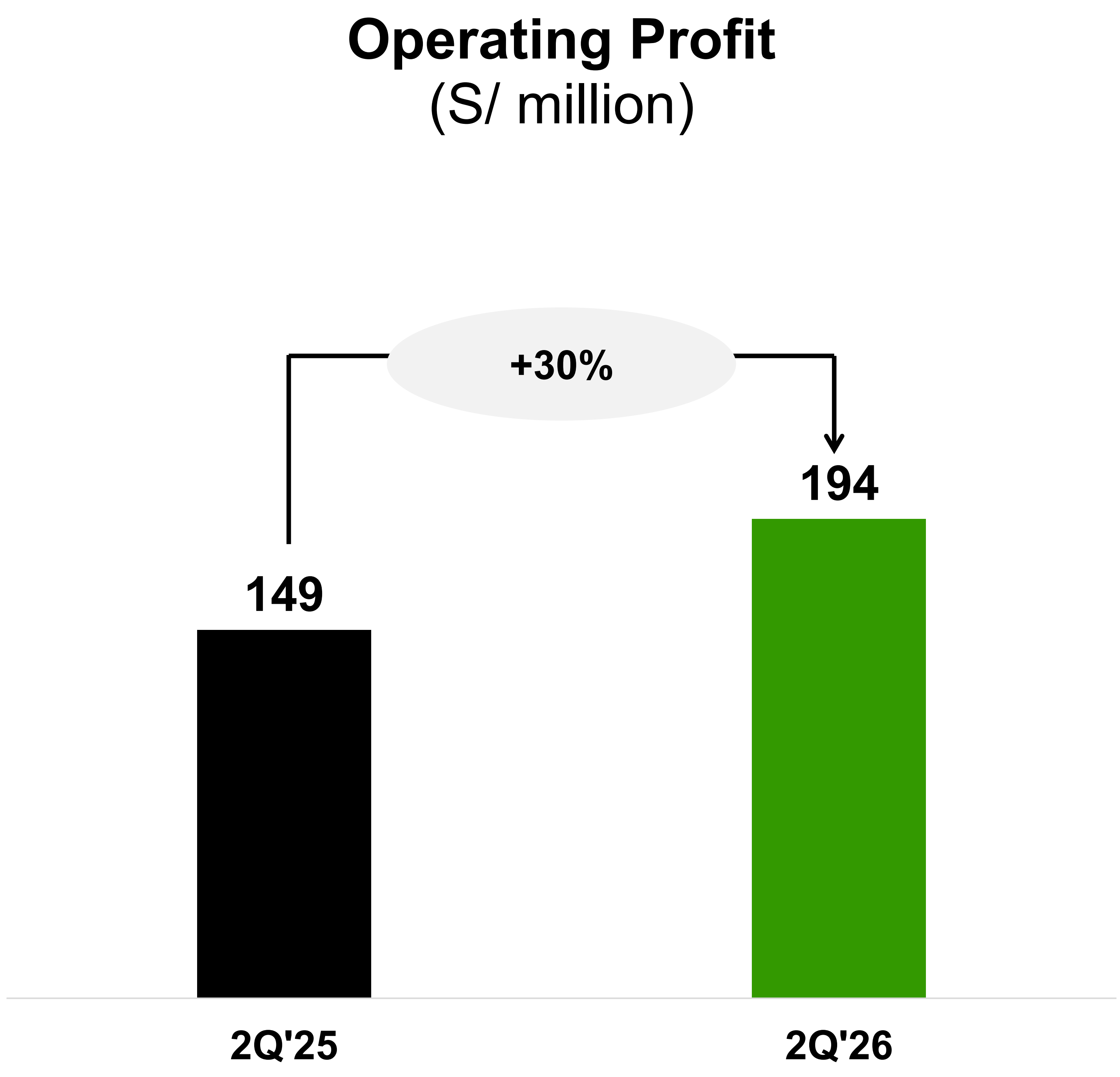
(US$ millions)	2Q 2026	%	2Q 2025	%
CAT Mining Trucks and Machines	38	6	10	2
CAT Machines & Engines for other sectors	140	24	101	20
Allied Equipment	47	8	39	8
Rental and used	26	4	36	7
Spare parts and servces	292	49	278	56
Other lines	50	8	35	7
TOTAL	**592**	**100**	**501**	**100**

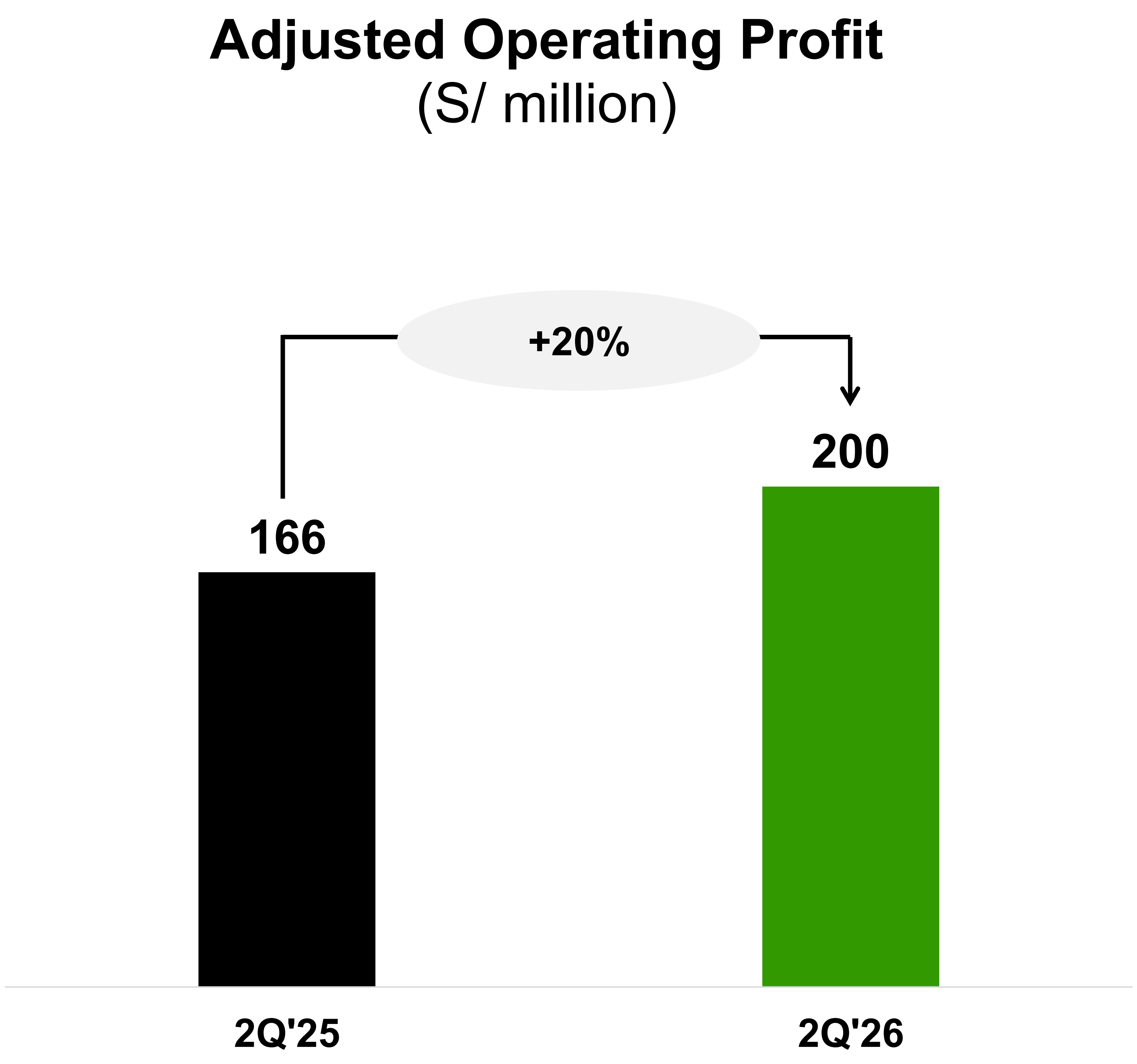
About the company: Financial Highlights



- **SG&A** **represented 14.2% of sales**, reflecting an important improvement **compared to last year's 16.8%.**

About the company: Financial Highlights

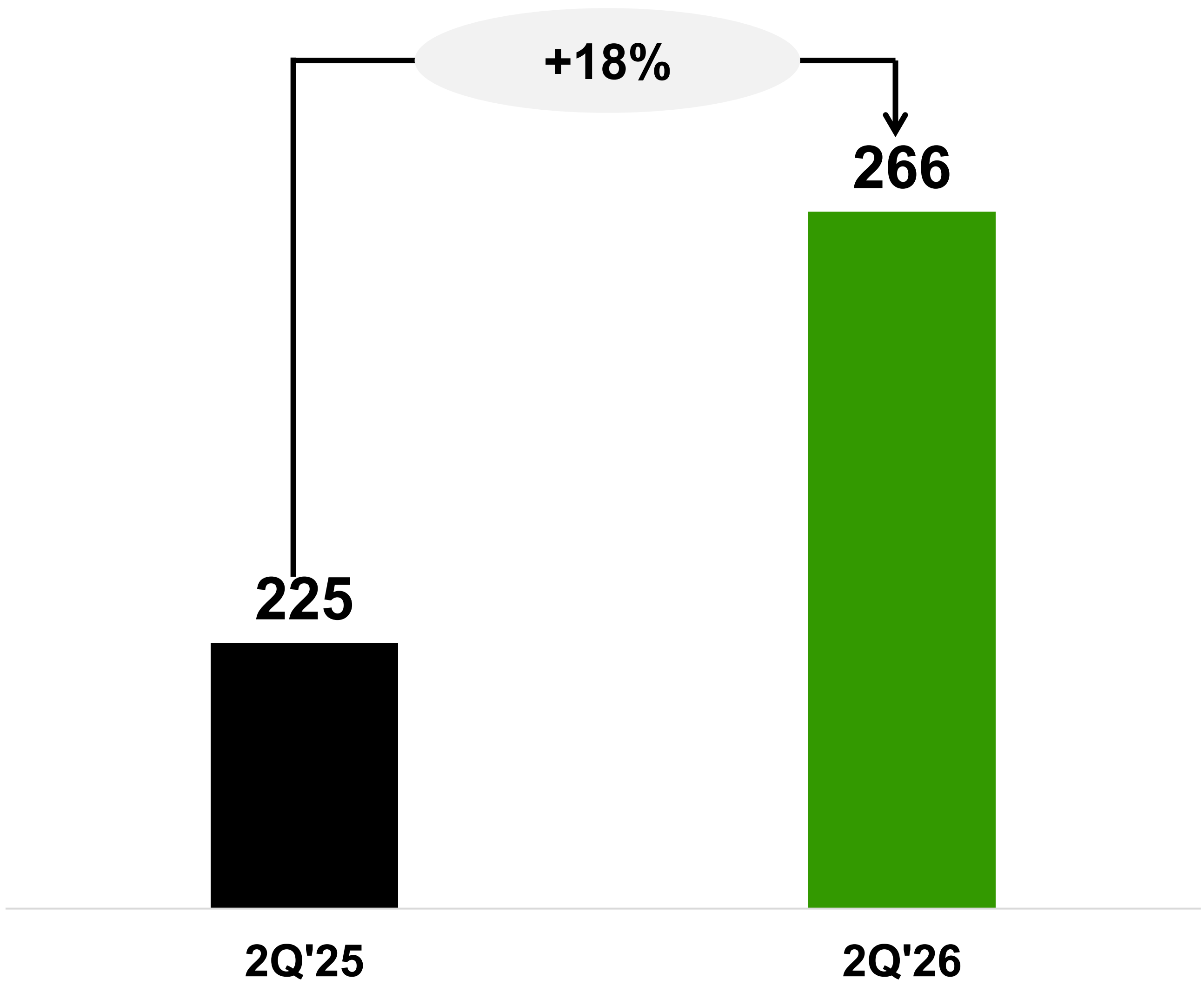




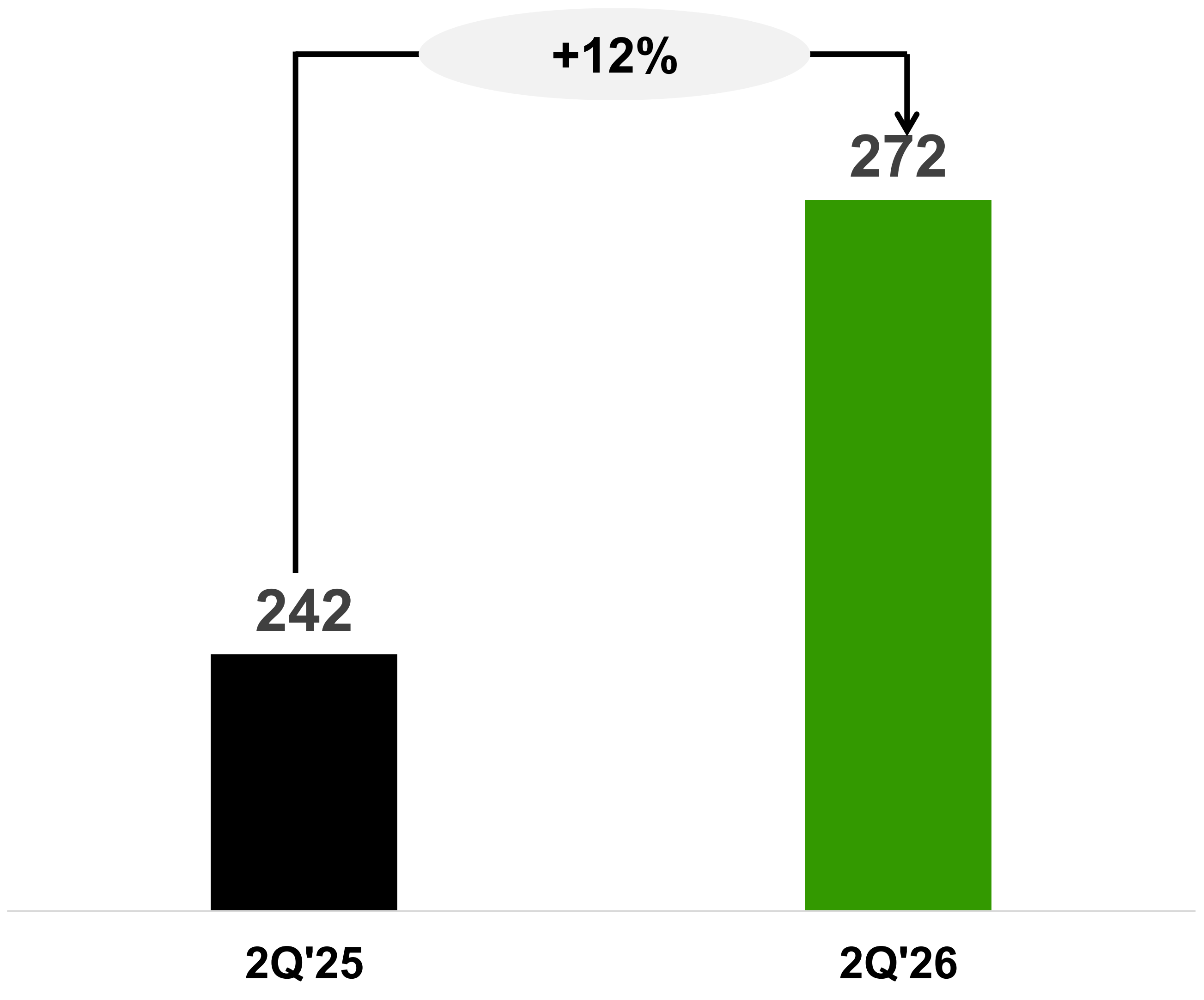
(*) These results exclude the non-recurring event at one of our foreign subsidiaries, directly reflecting the underlying performance of our core operations

About the company: Financial Highlights

EBITDA
(S/ million)



Adj. EBITDA
(S/ million)



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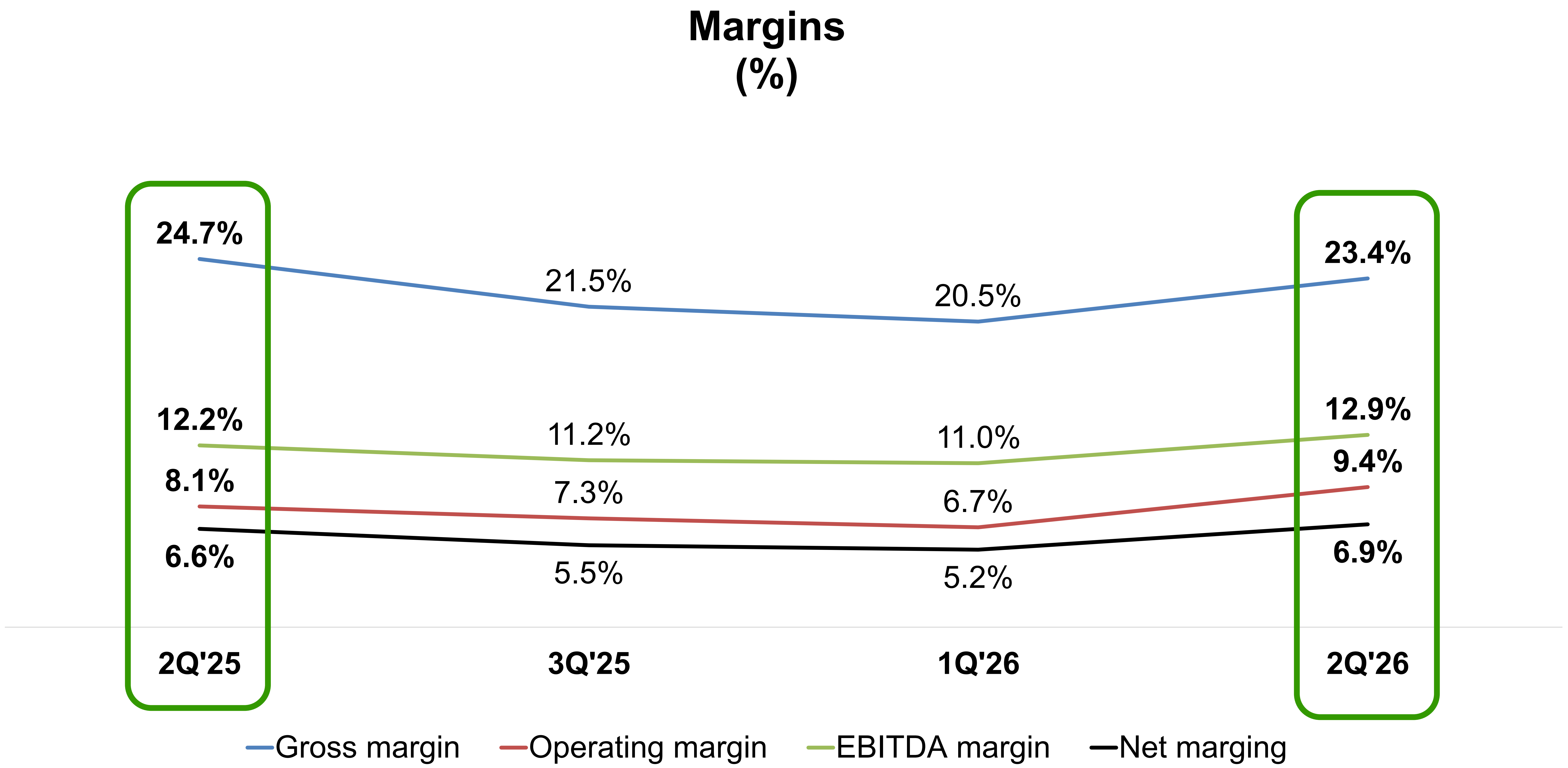

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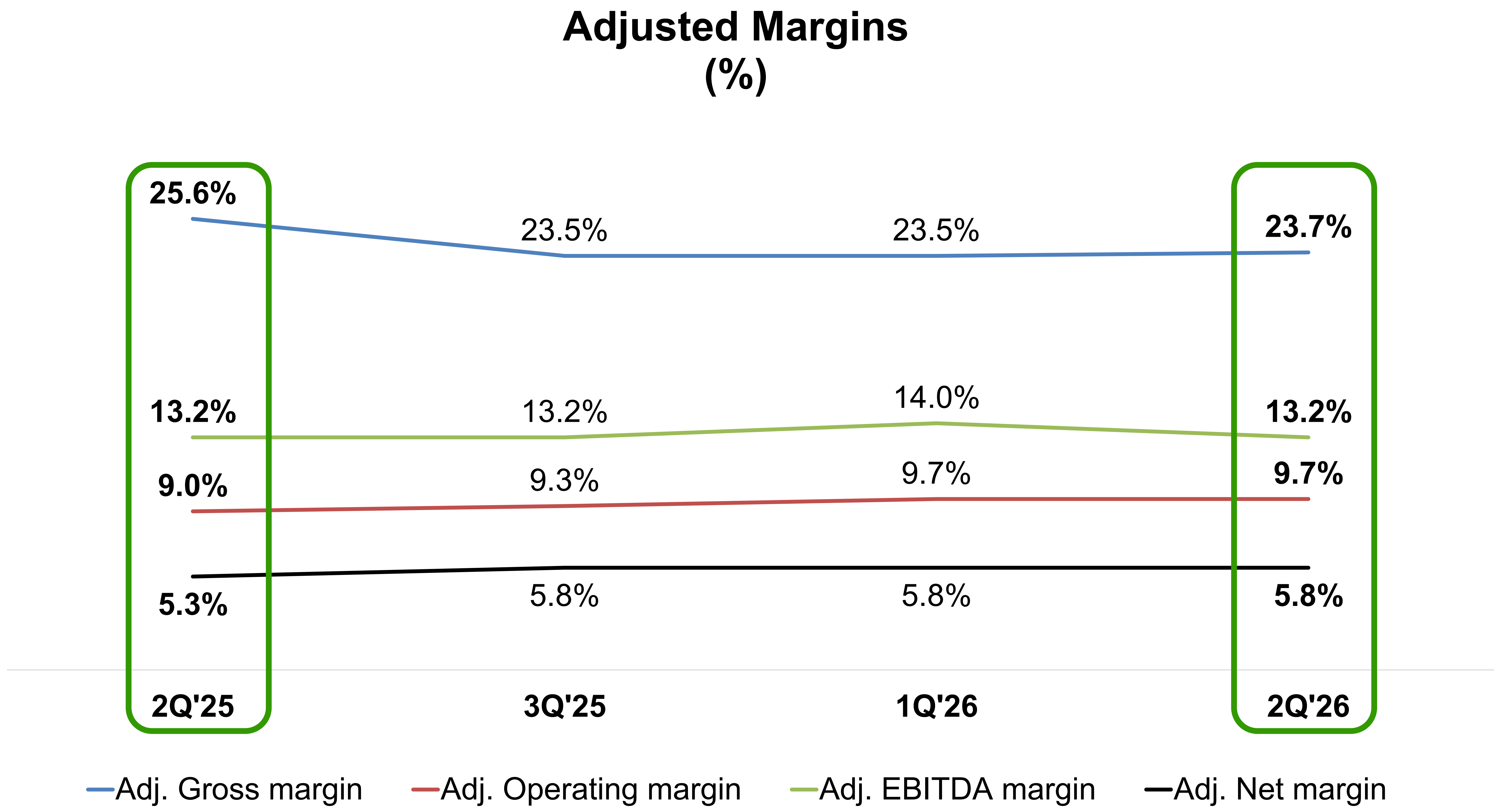

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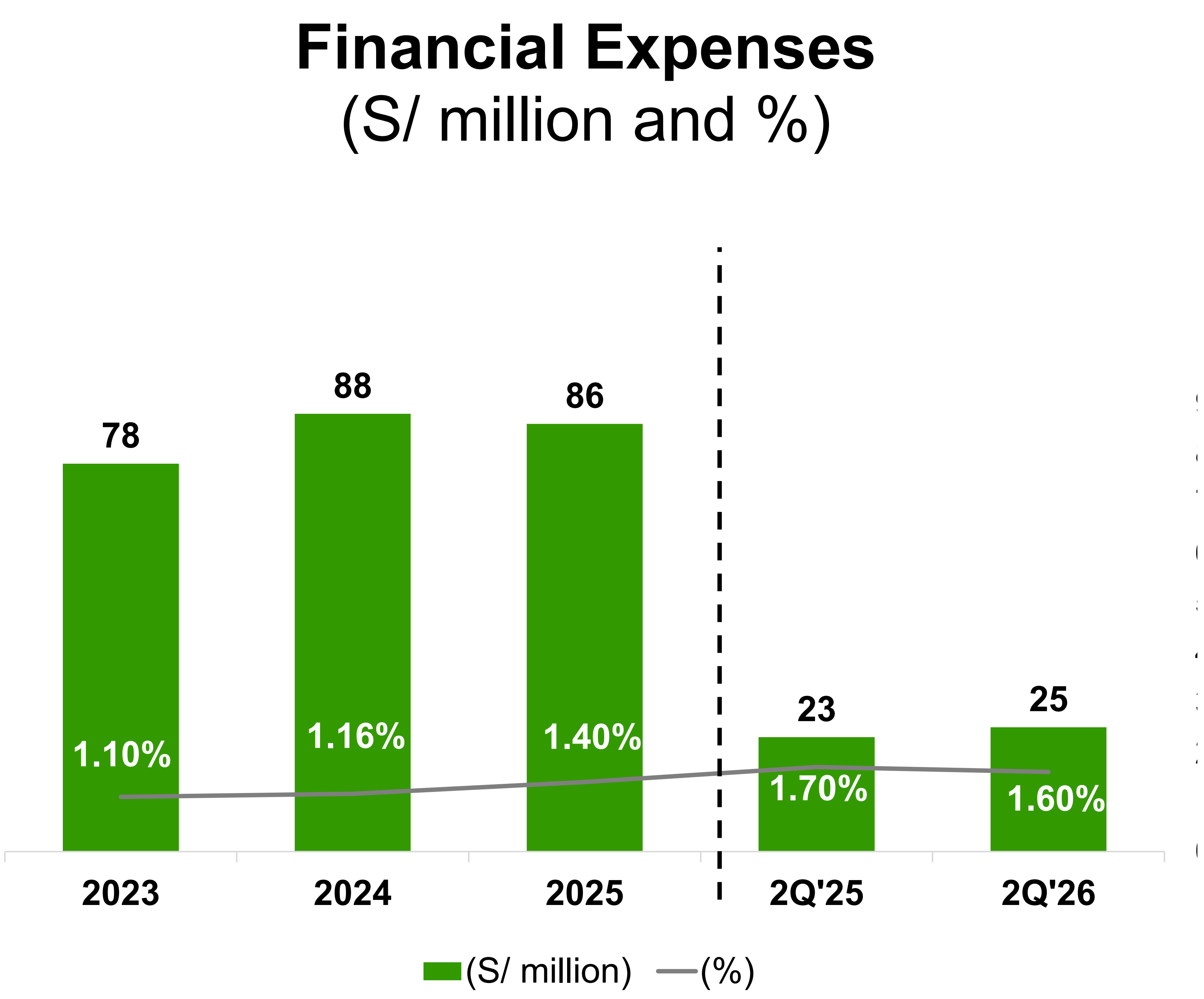
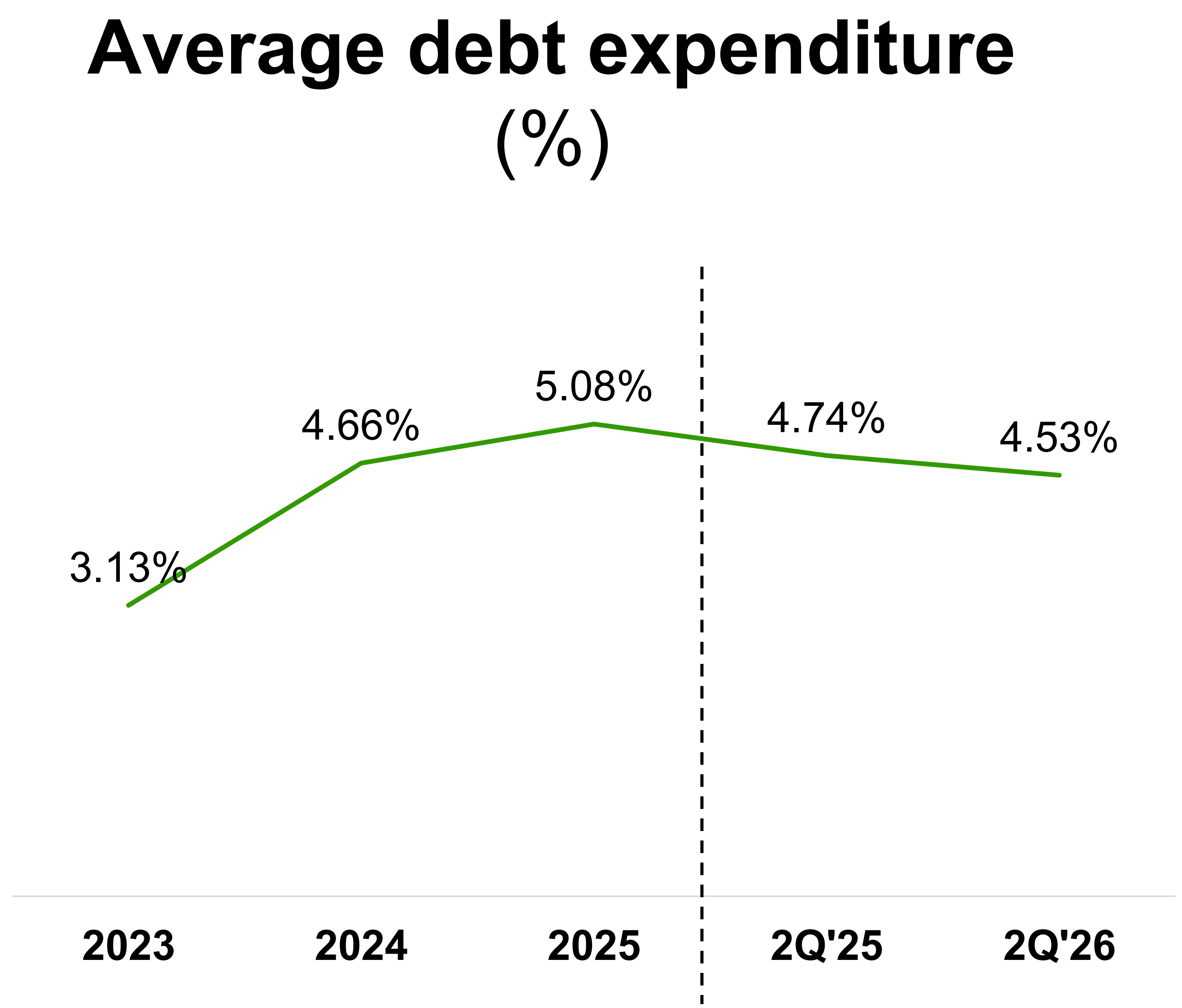
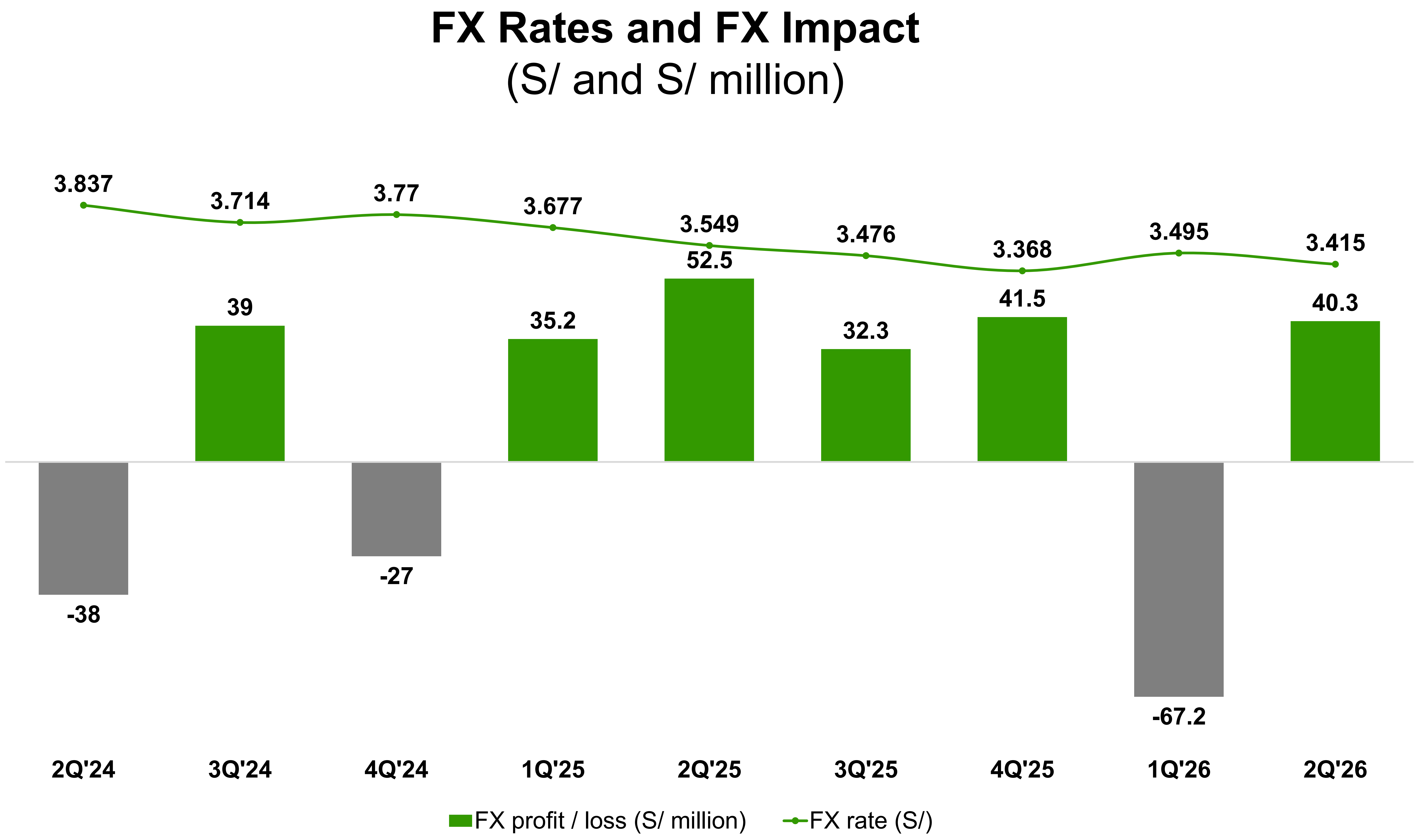
Financial Expenses



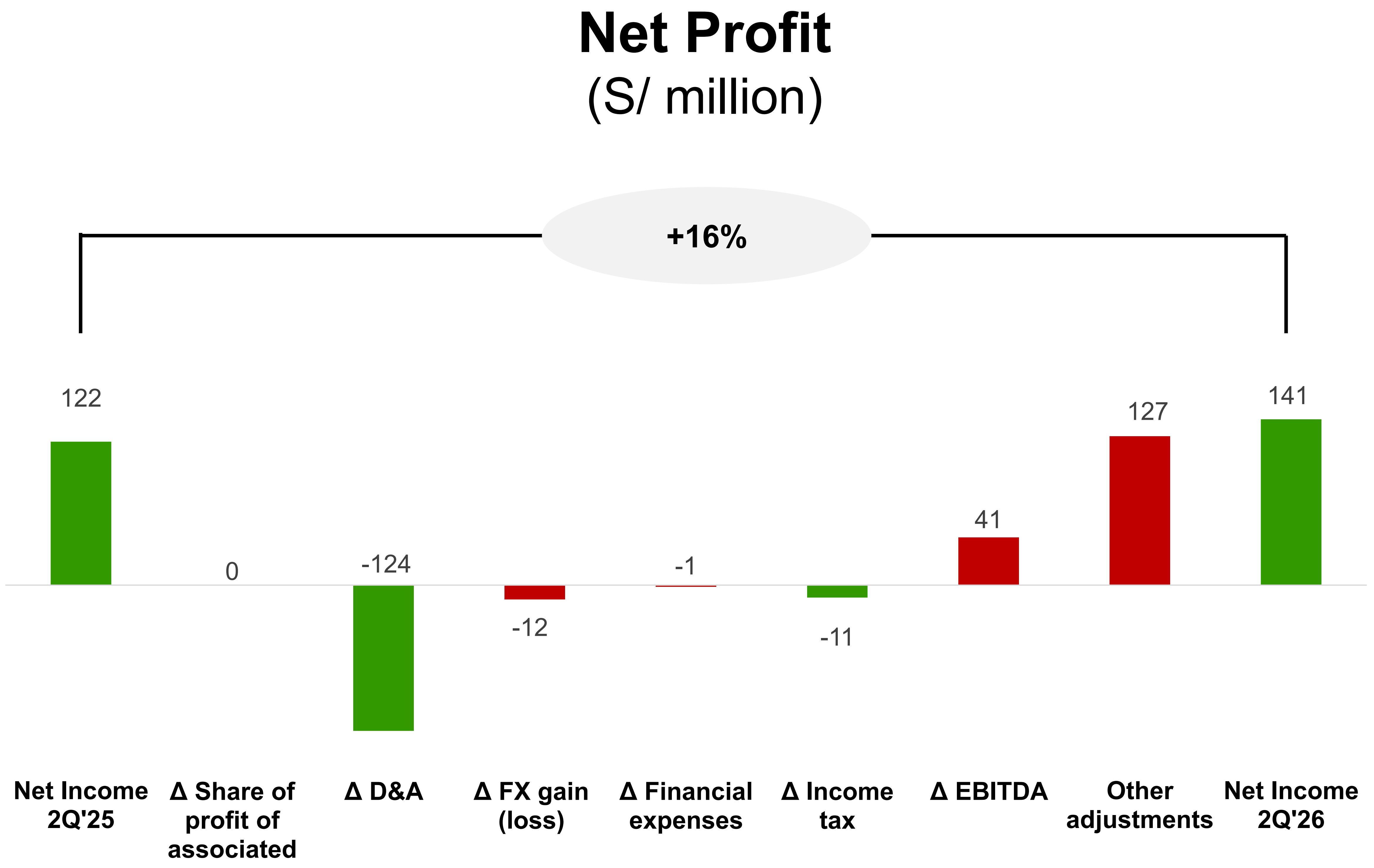


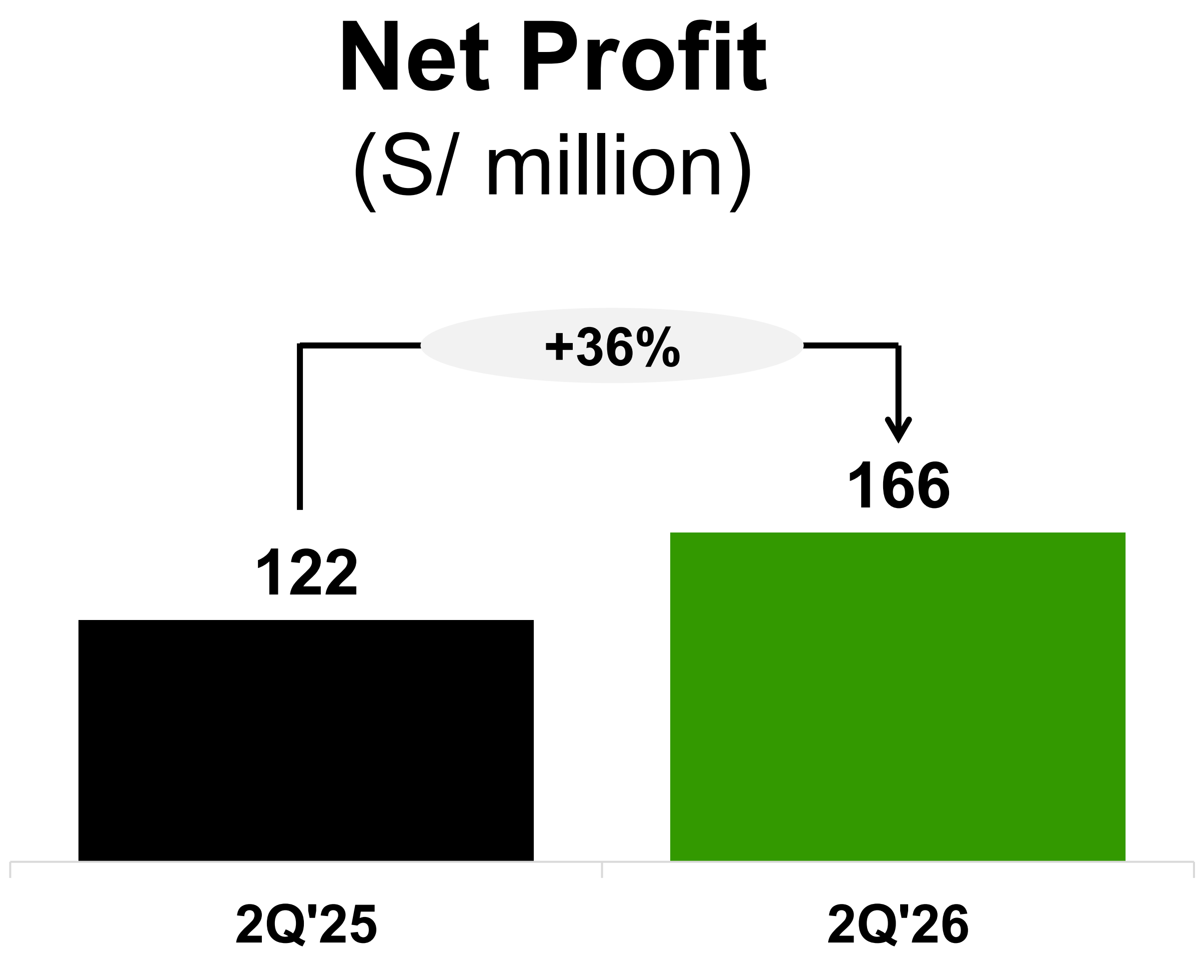
	2Q’25	2Q’26
Average Short-term interest rate	4.64%	4.02
Average Medium-term interest rate	5.00%	4.84%

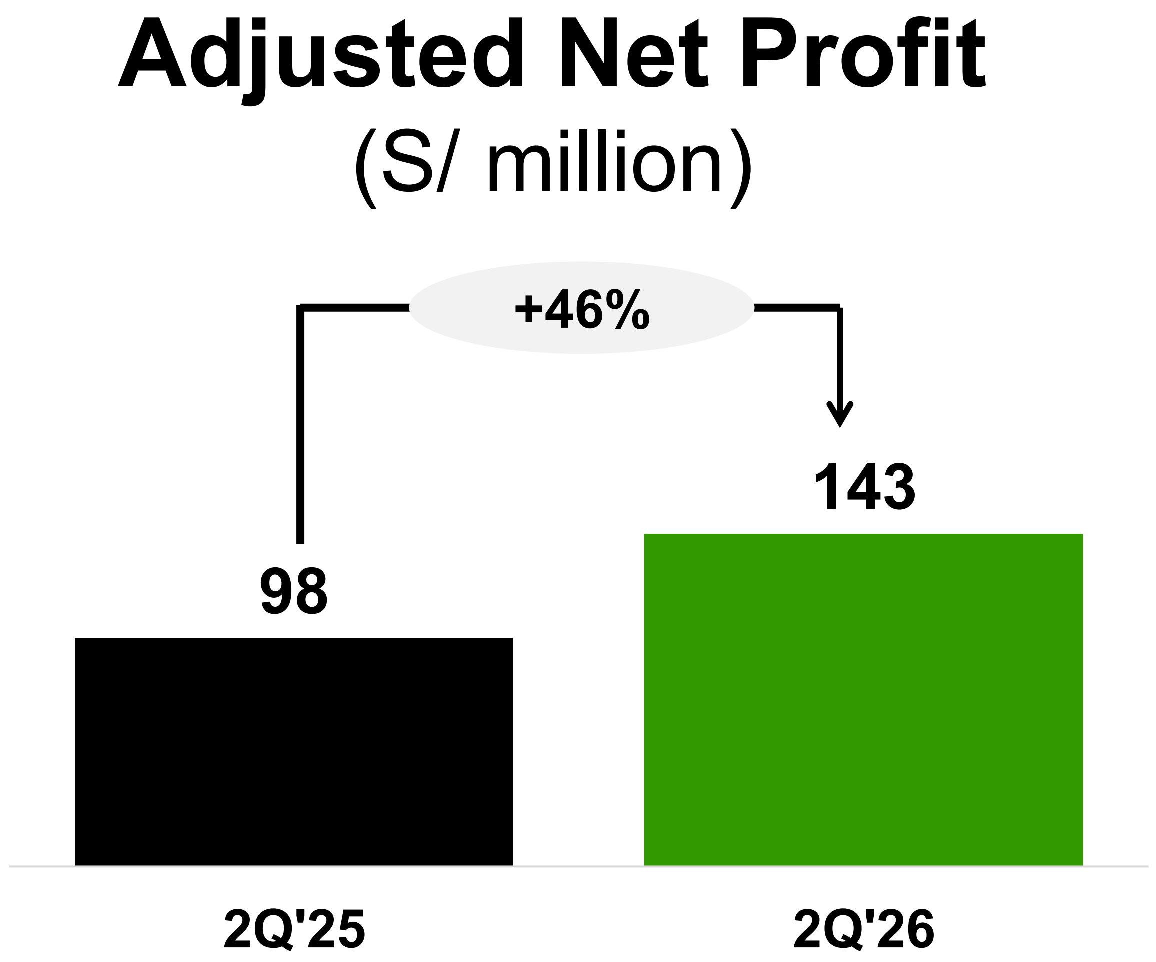
Evolution of exchange rates



Net profit

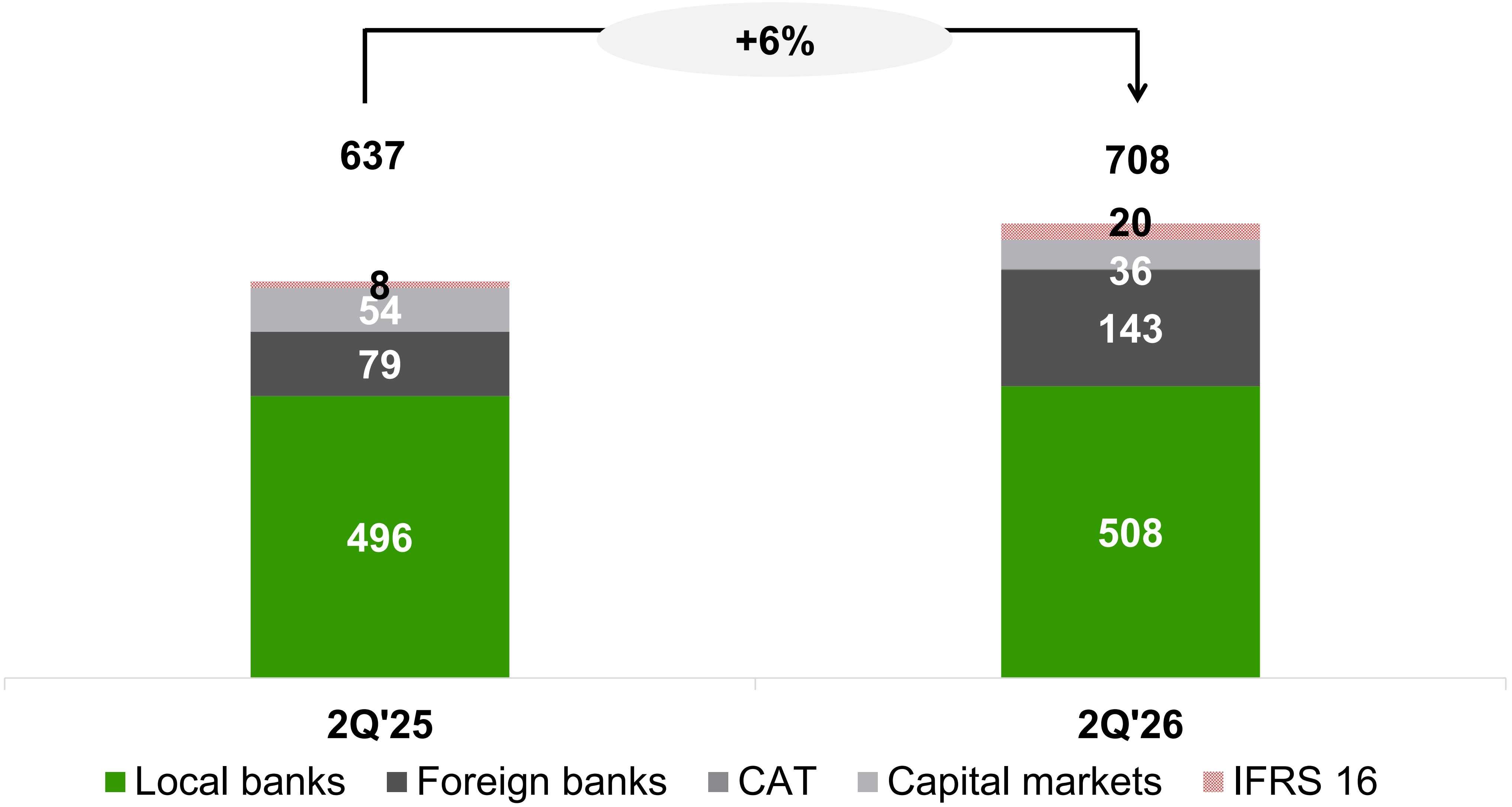

Net Profit
(S/ million)
+16%
122
0
-124
-12
-1
-11
41
127
141
Net Income 2Q'25
Δ Share of profit of associated
Δ D&A
Δ FX gain (loss)
Δ Financial expenses
Δ Income tax
Δ EBITDA
Other adjustments
Net Income 2Q'26

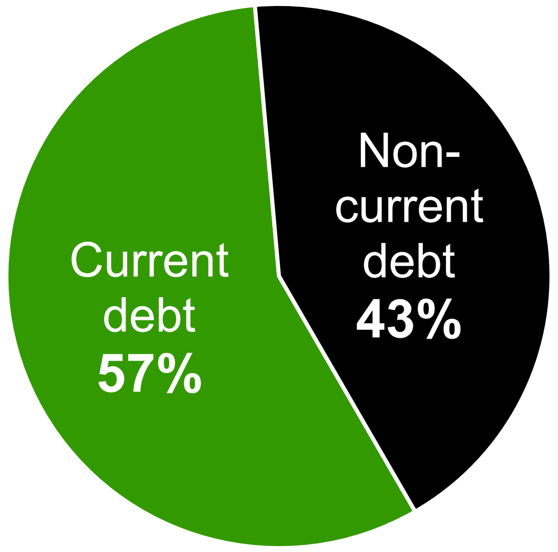

Net Profit
(S/ million)
+36%
122
166
2Q'25
2Q'26


Adjusted Net Profit
(S/ million)
+46%
98
143
2Q'25
2Q'26

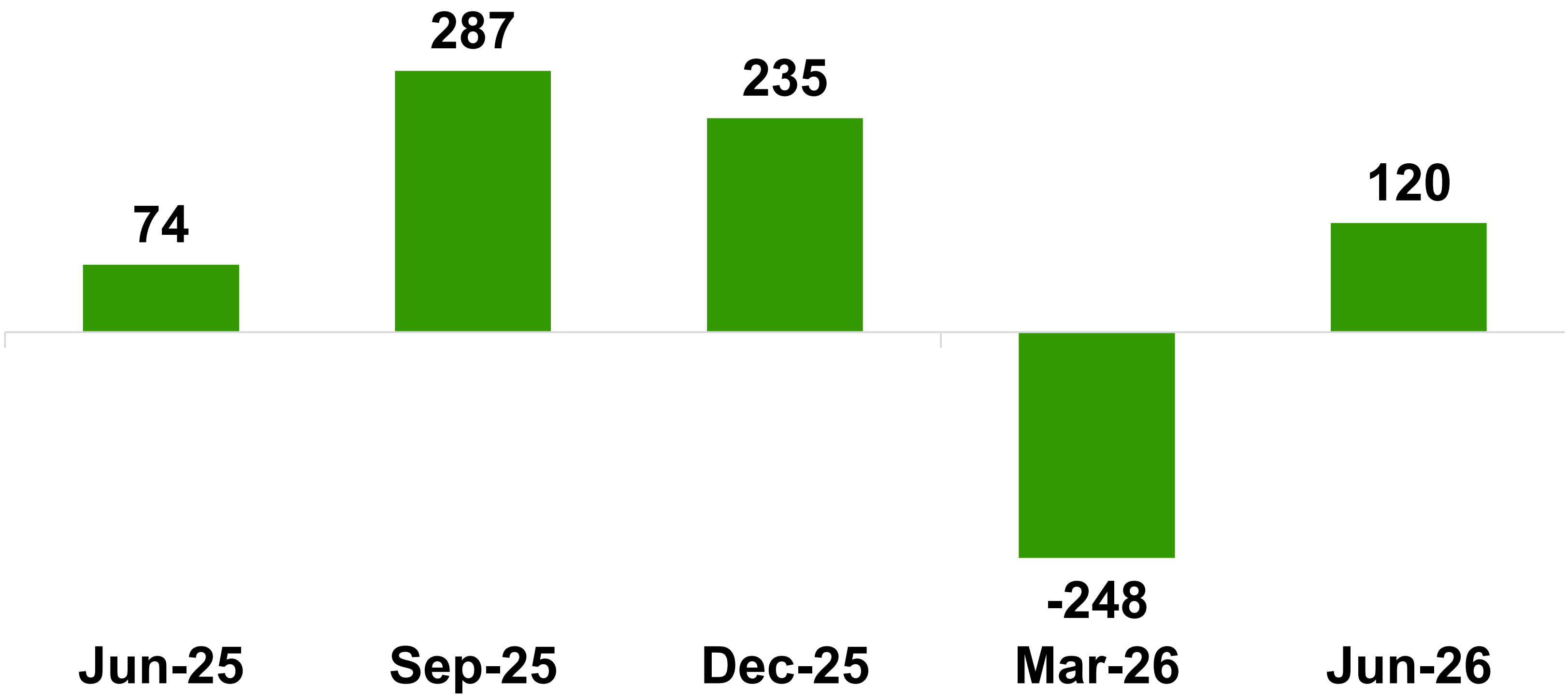
Cash generation & liability management

Debt composition
($ million)





Free Cash Flow
(S/. million)

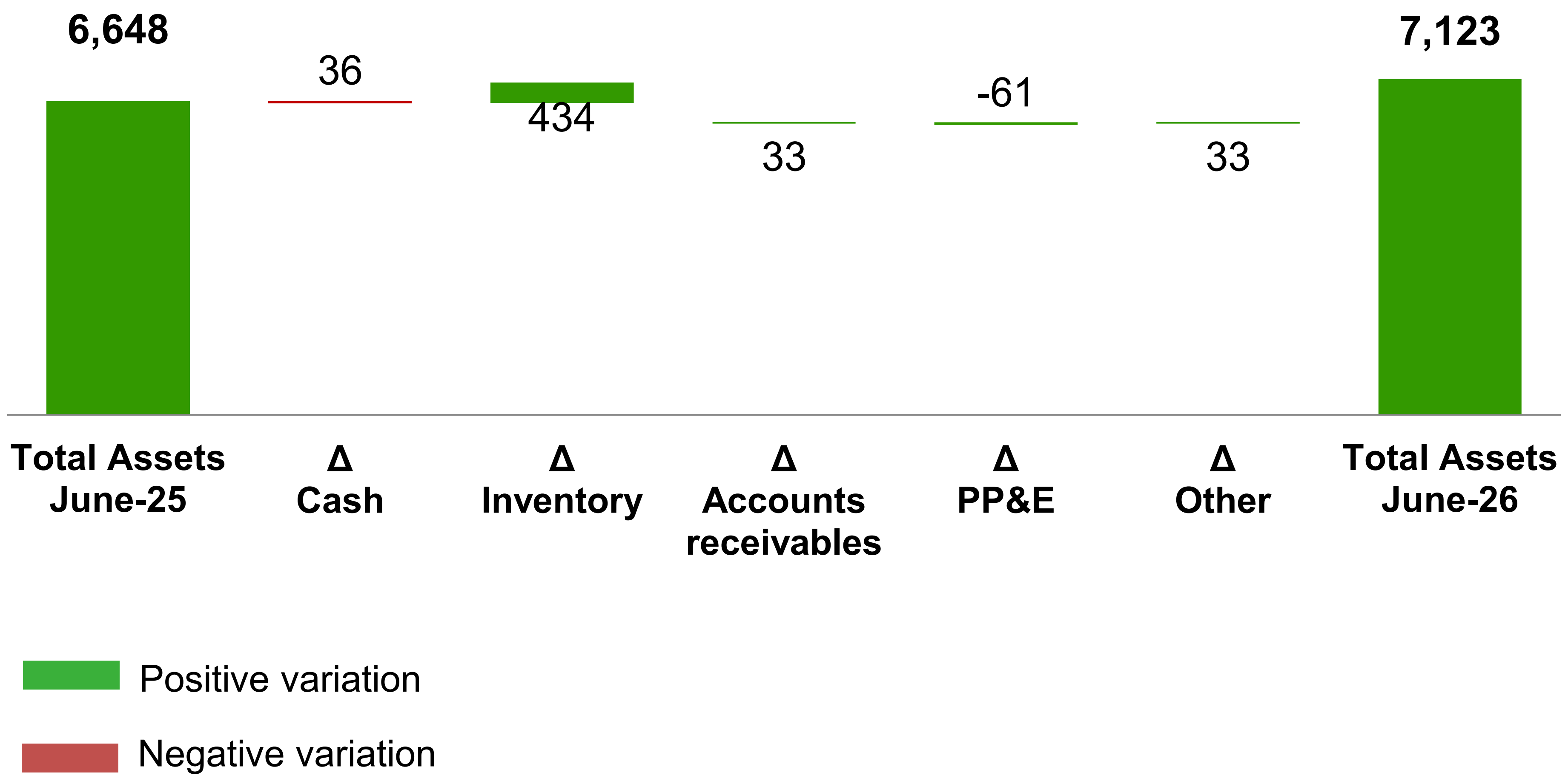


1Q'2026

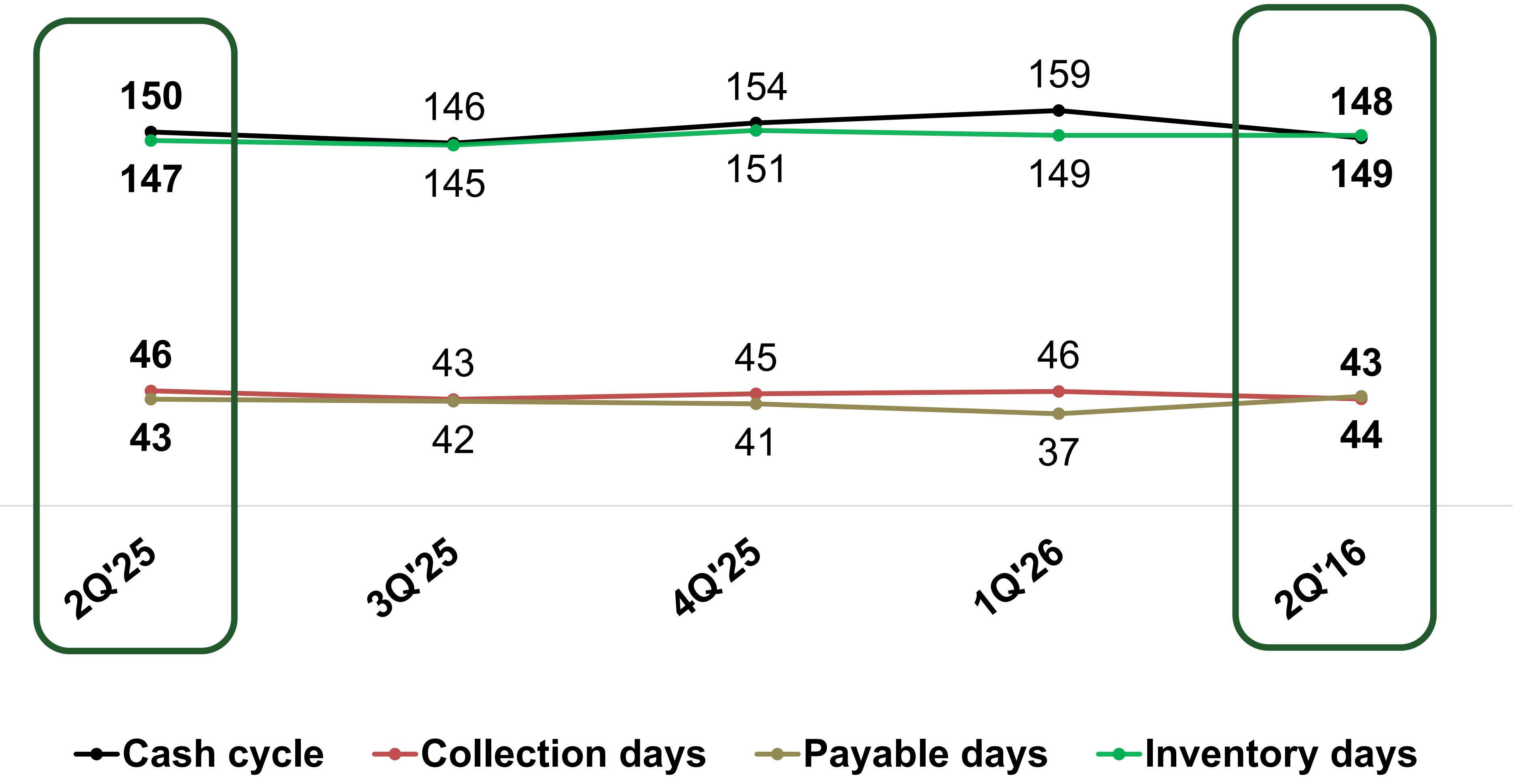
2.12 **Leverage ratio (Net debt / EBITDA)**

Total assets and cash cycle

STATE OF FINANCIAL POSITION
(S/ million)



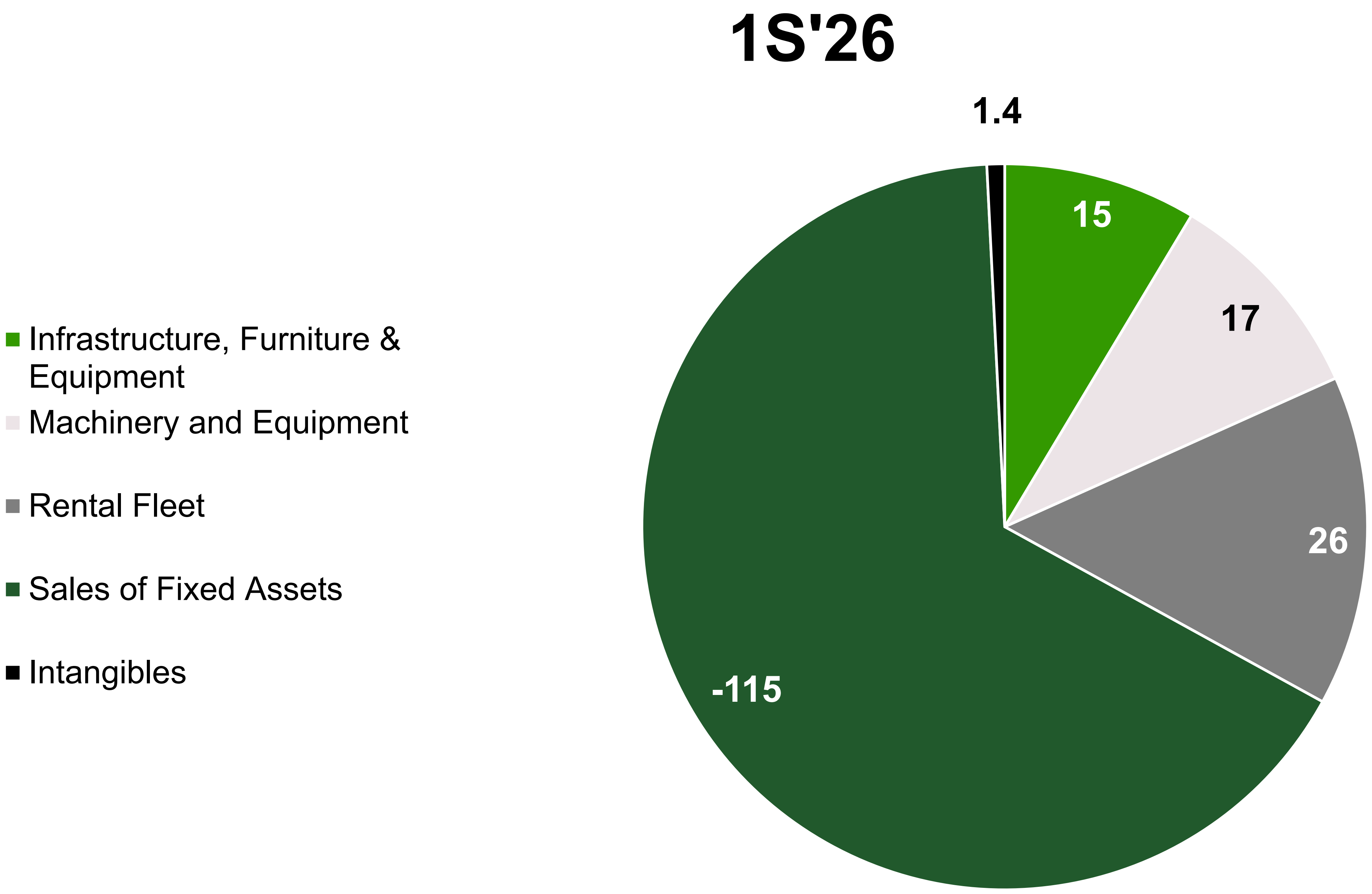
CASH CONVERSION CYCLE
(Days)



1.16 Asset turnover ratio

CAPEX

CAPEX
($ million)



- 56 MM

- Investment in intangible assets reached **$1.4 million dollars as of June 2026**
- Capital Expenditures on Infrastructure include the effect originated by the application of the NIIF16

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Juntos Creamos
DESARROLLO

Ferreycorp

Ferreyros CAT

UNIMAQ CAT The Rental Store

Orvisa CAT

GENTRAC CAT

General de Equipos CAT

SOLTRAK

TREX

MOTORED

FORBIS Logistics

FARGO Line

VIXORA

Ferrenergy