Ferreycorp

Earnings Presentation
Third Quarter 2025

November 2025

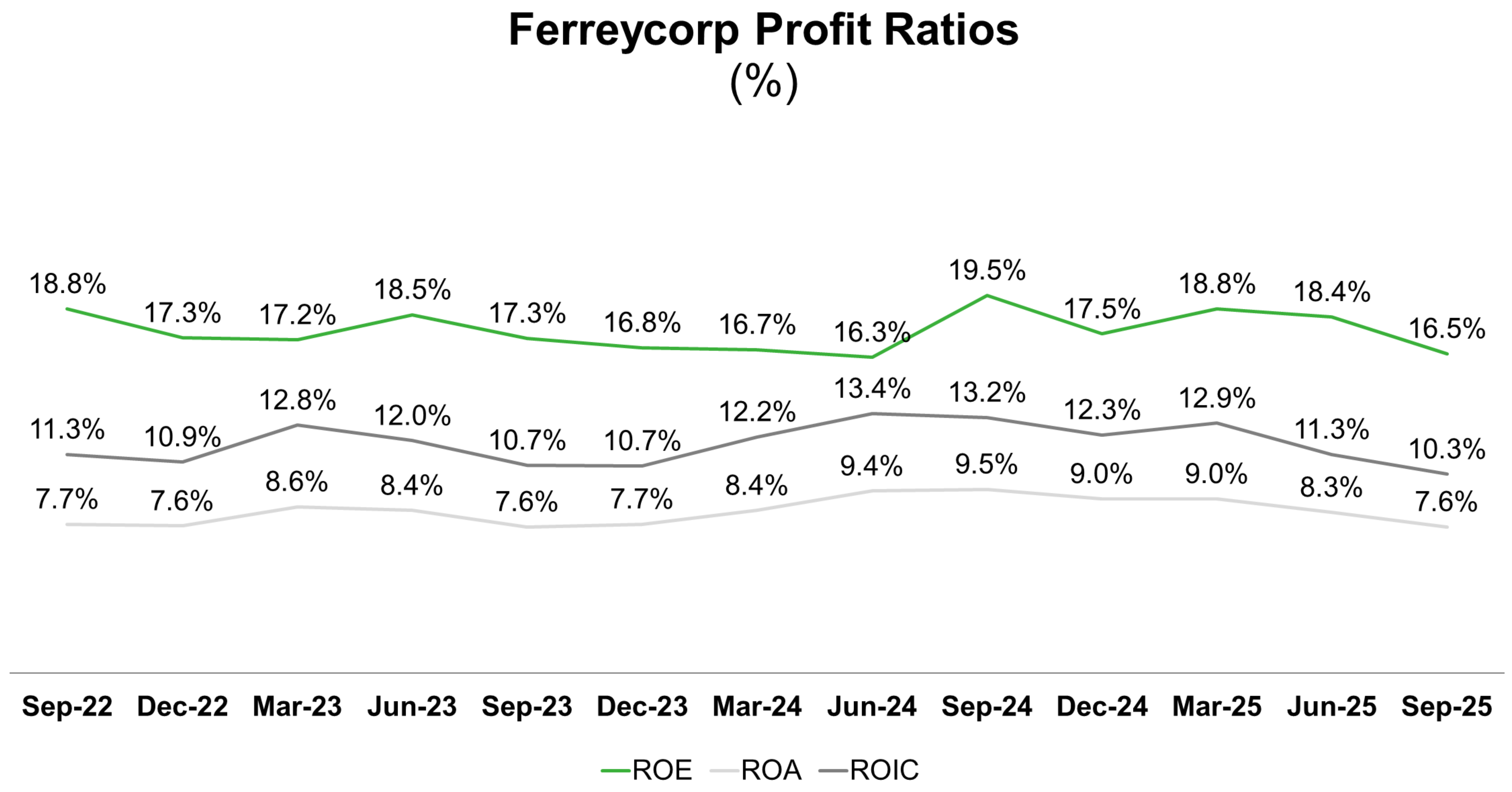
HIGHLIGHTS

Dividends payment in advance

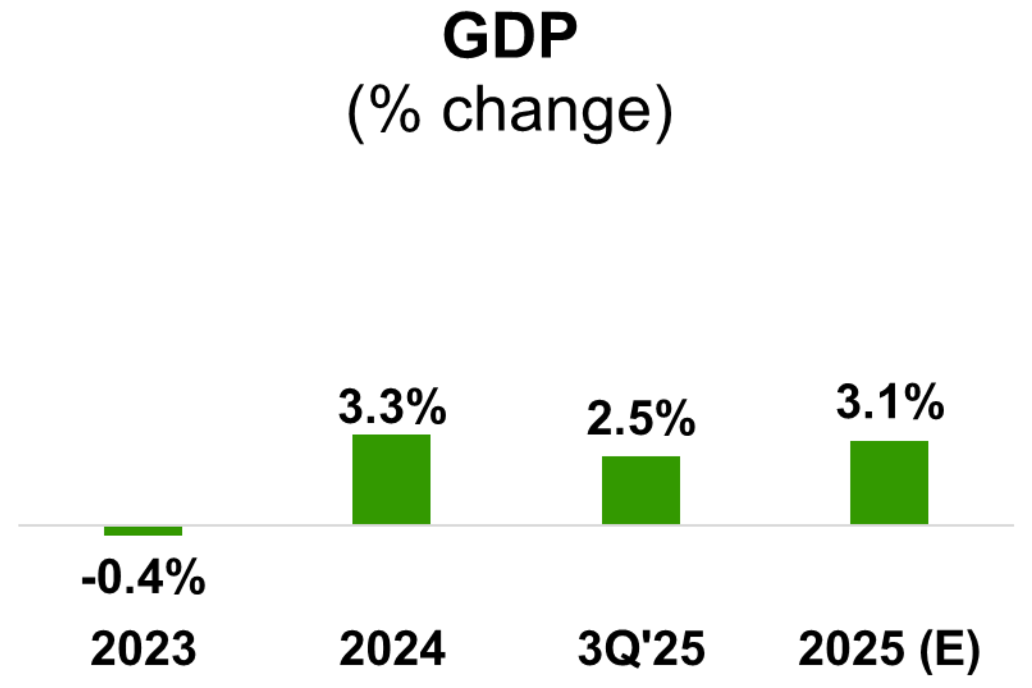
- The Board of Directors, in a session held on August 27th, agreed an advance dividend payment of **S/ 100 million, which corresponds to fiscal year 2025 results.**
- This is equivalent of a cash dividend of S/ 0.105701173768 per share
- Payment date: **September 26th** (record day: September 15th).

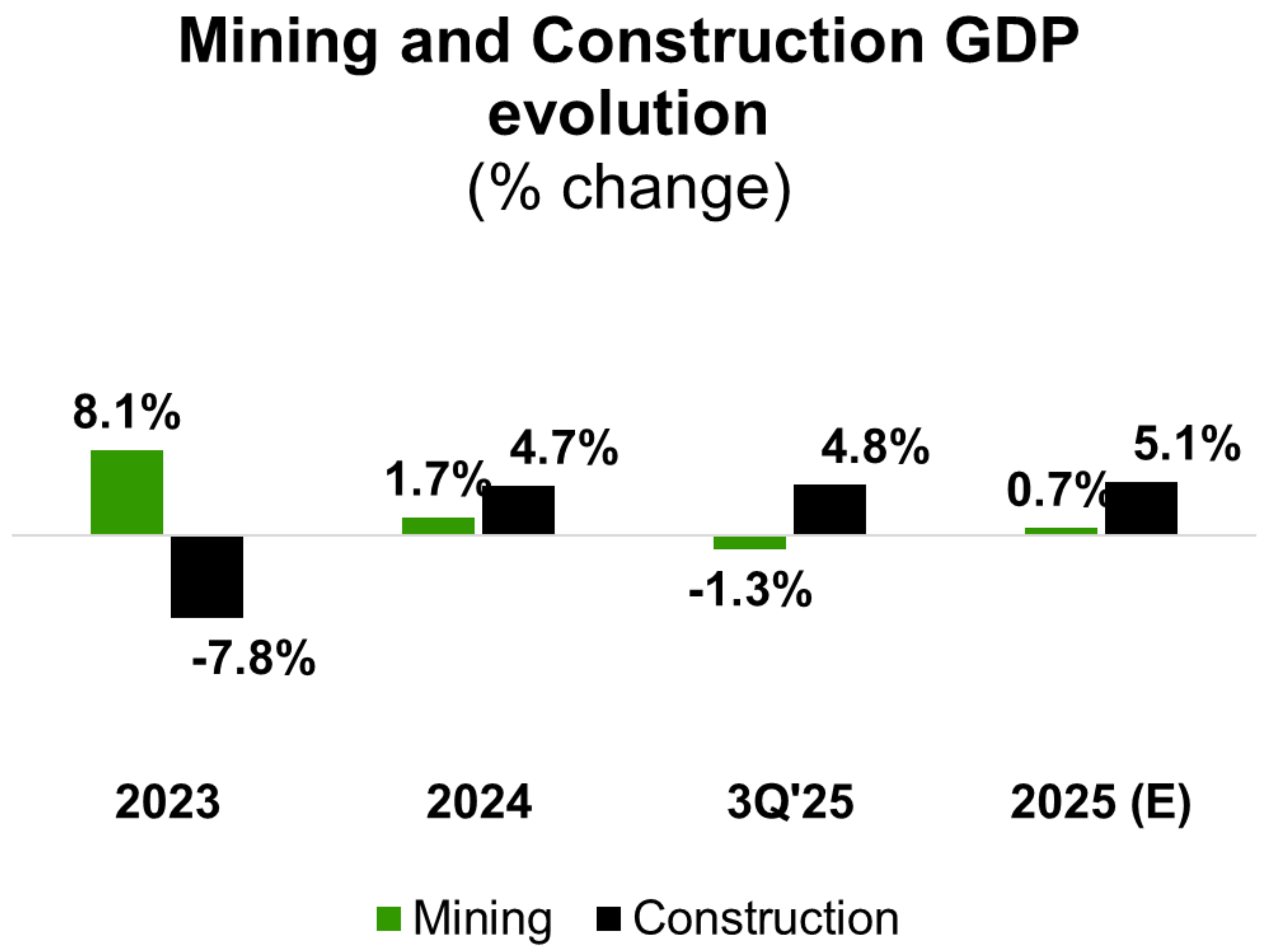
Ferreycorp

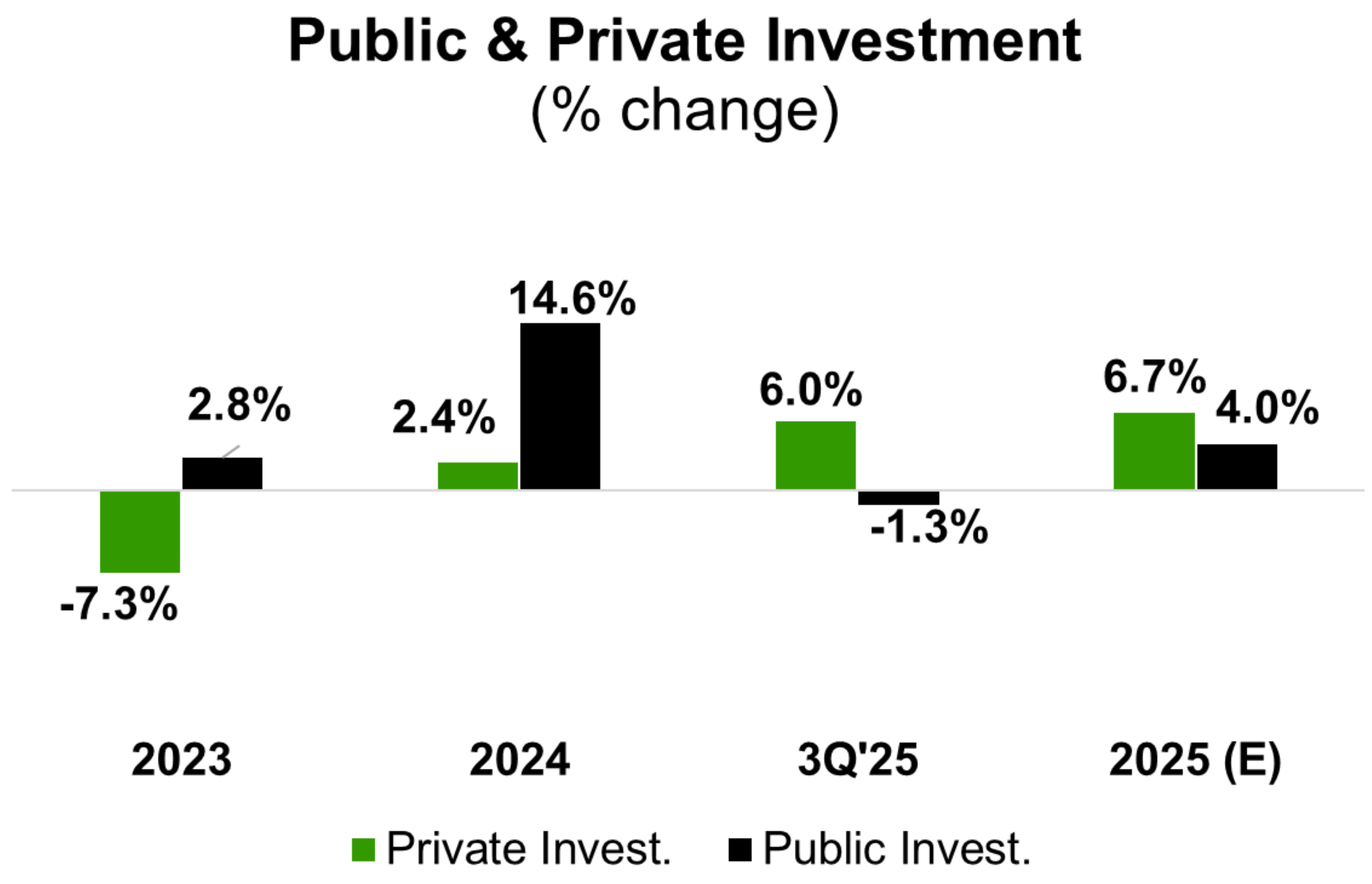
JUNTOS CREAMOS
DESARROLLO


Ferreycorp Profit Ratios
(%)
18.8%
17.3%
17.2%
18.5%
17.3%
16.8%
16.7%
16.3%
19.5%
17.5%
18.8%
18.4%
16.5%
11.3%
10.9%
12.8%
12.0%
10.7%
10.7%
12.2%
13.4%
13.2%
12.3%
12.9%
11.3%
10.3%
7.7%
7.6%
8.6%
8.4%
7.6%
7.7%
8.4%
9.4%
9.5%
9.0%
9.0%
8.3%
7.6%
Sep-22
Dec-22
Mar-23
Jun-23
Sep-23
Dec-23
Mar-24
Jun-24
Sep-24
Dec-24
Mar-25
Jun-25
Sep-25
ROE
ROA
ROIC

INTRODUCTION

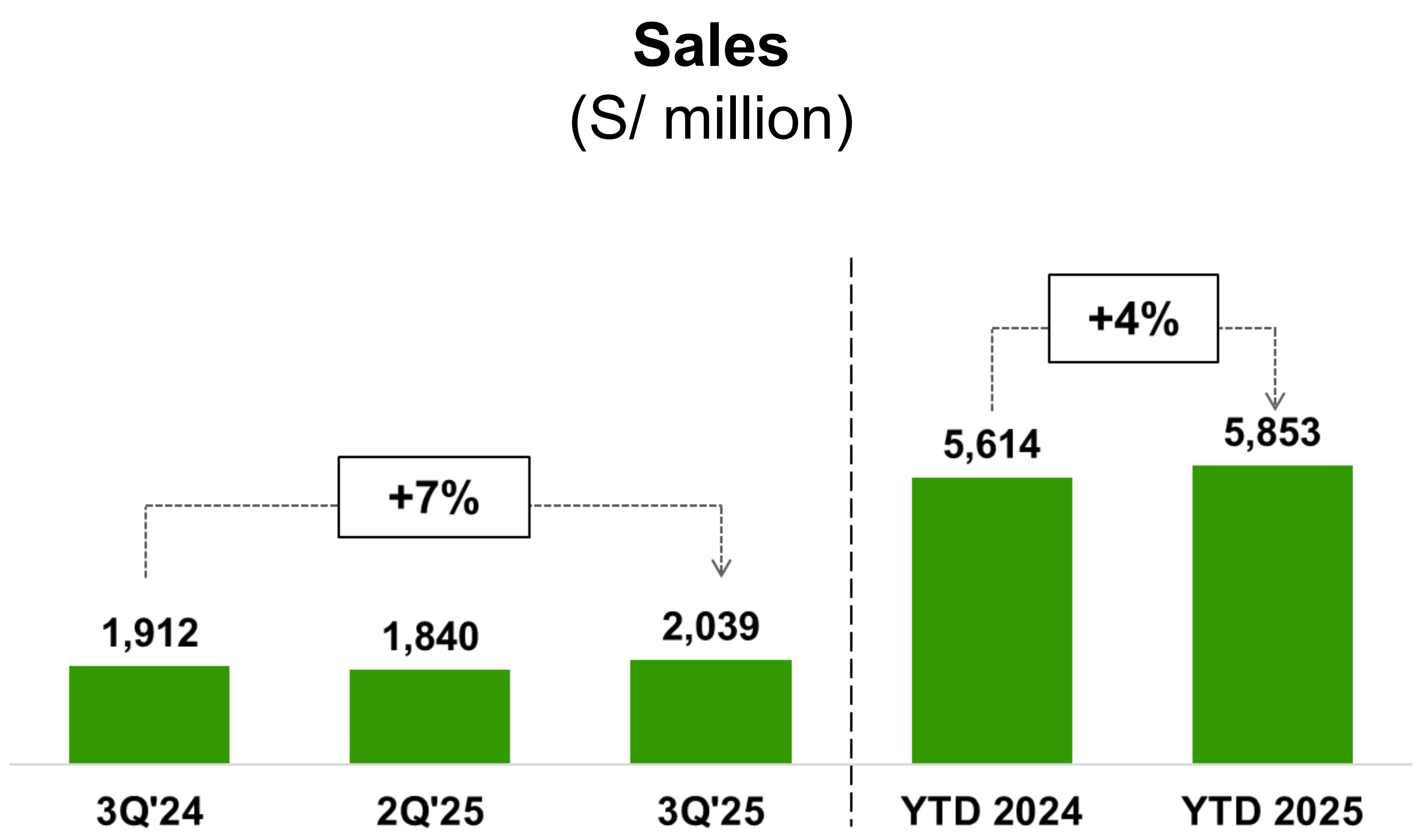


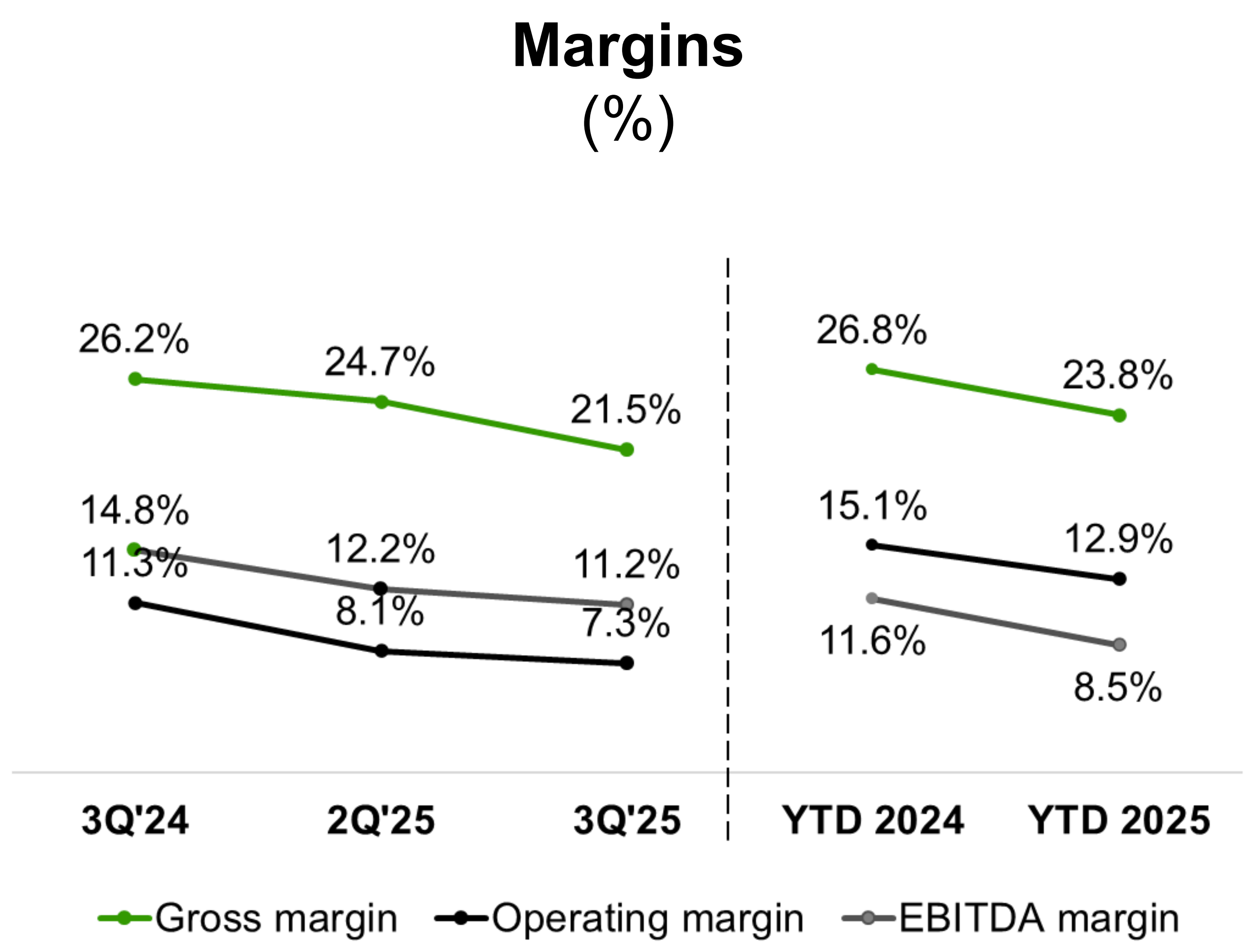


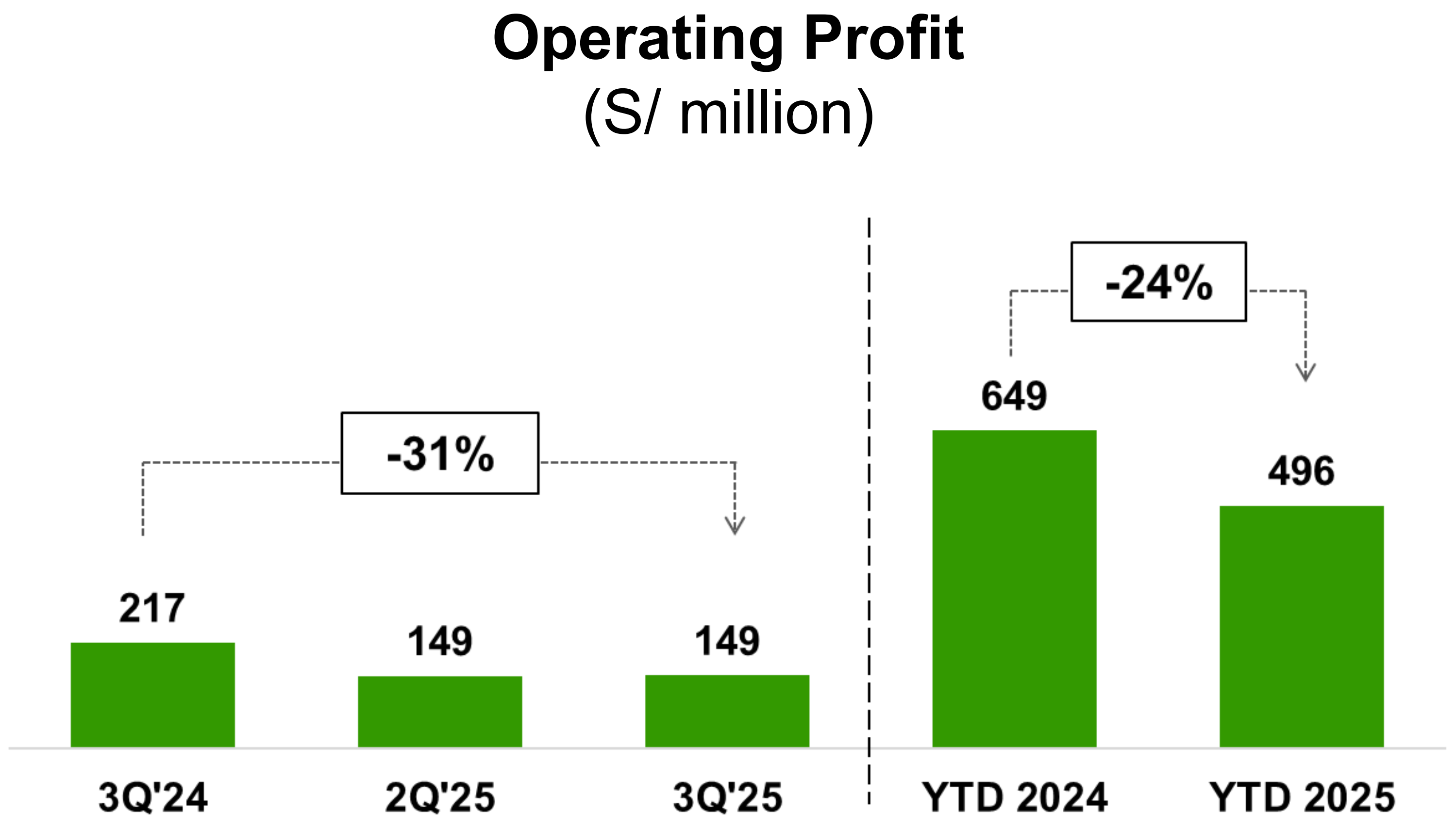


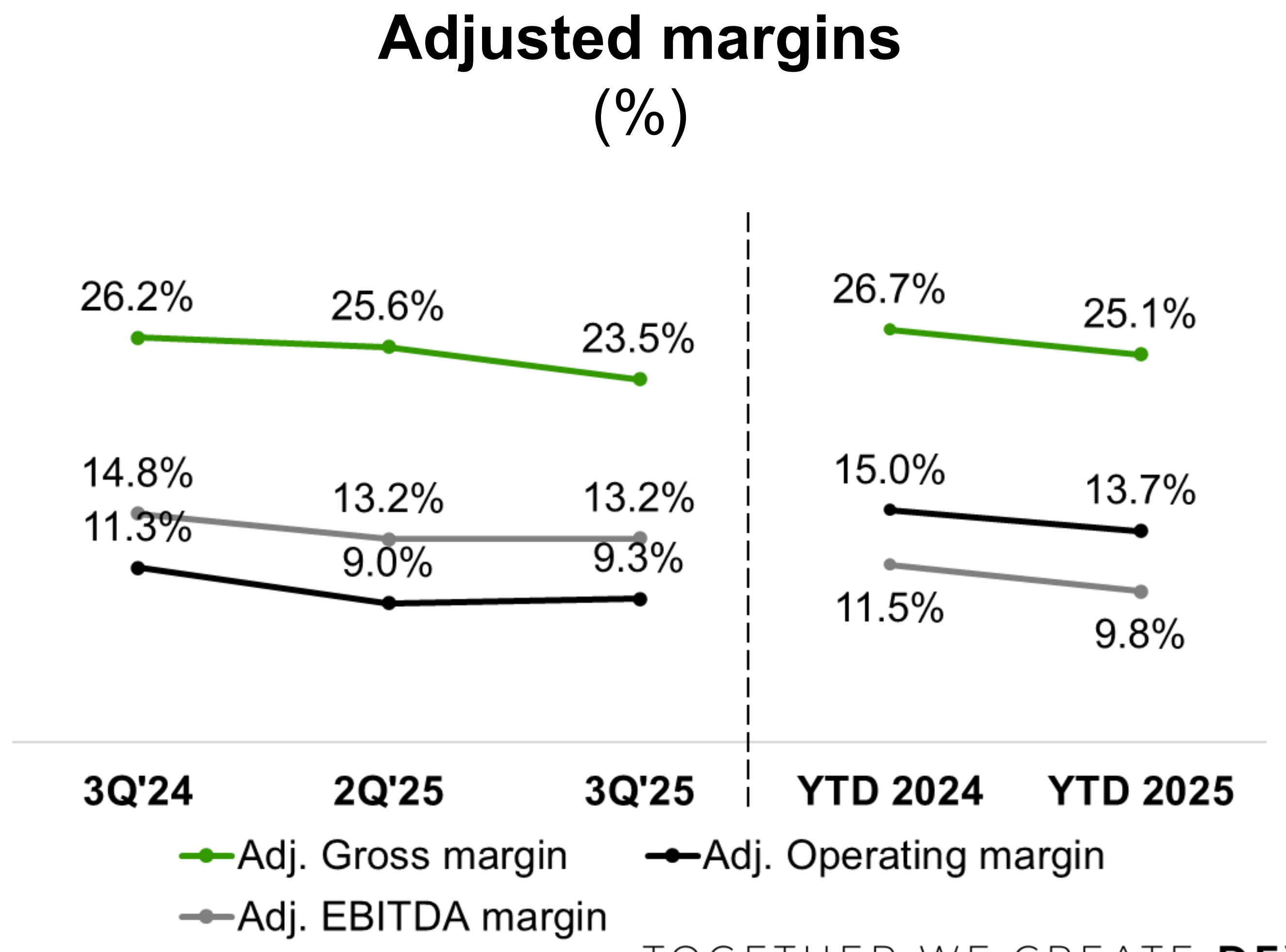
Sources: Central Bank Inflation Report as of June 2025 & Apoyo Consultoría.

FINANCIAL HIGHLIGHTS



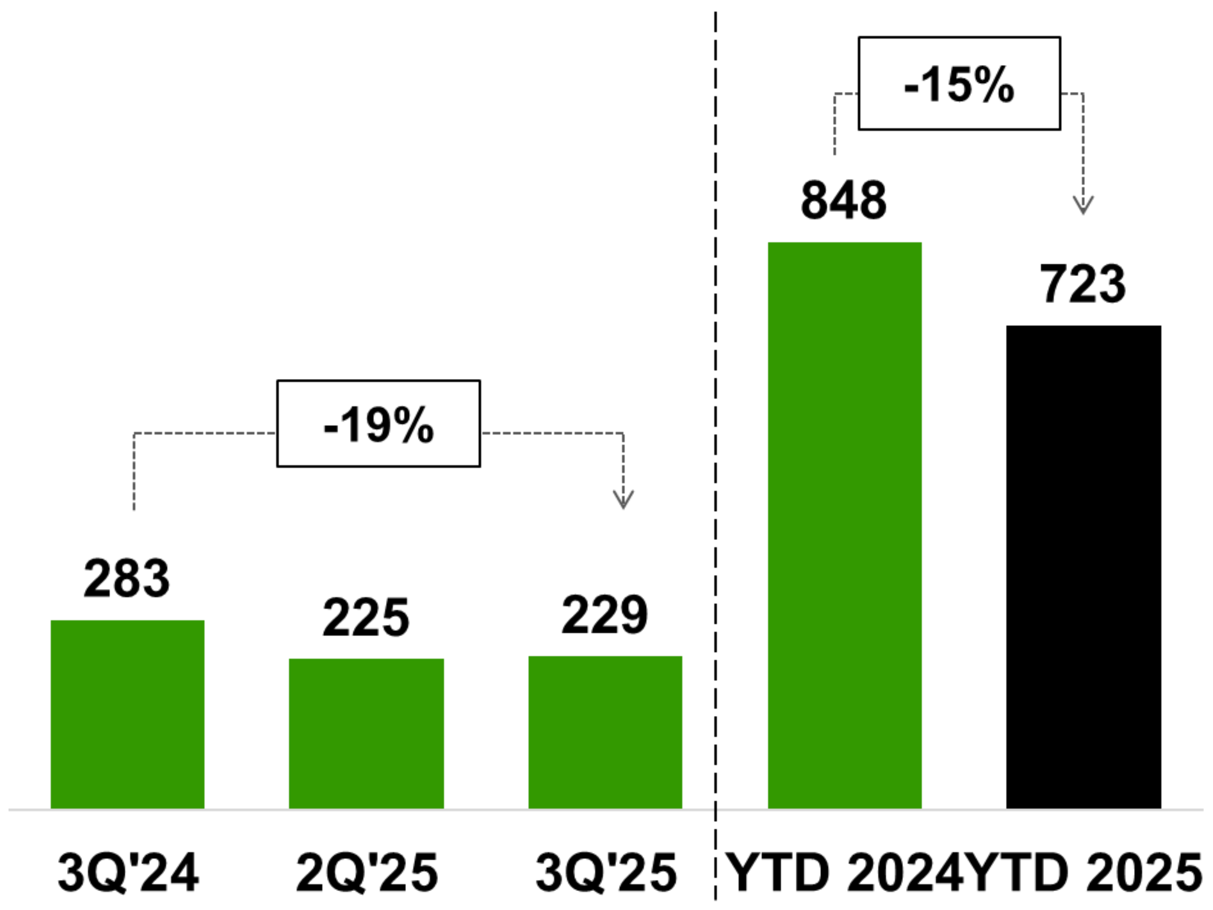




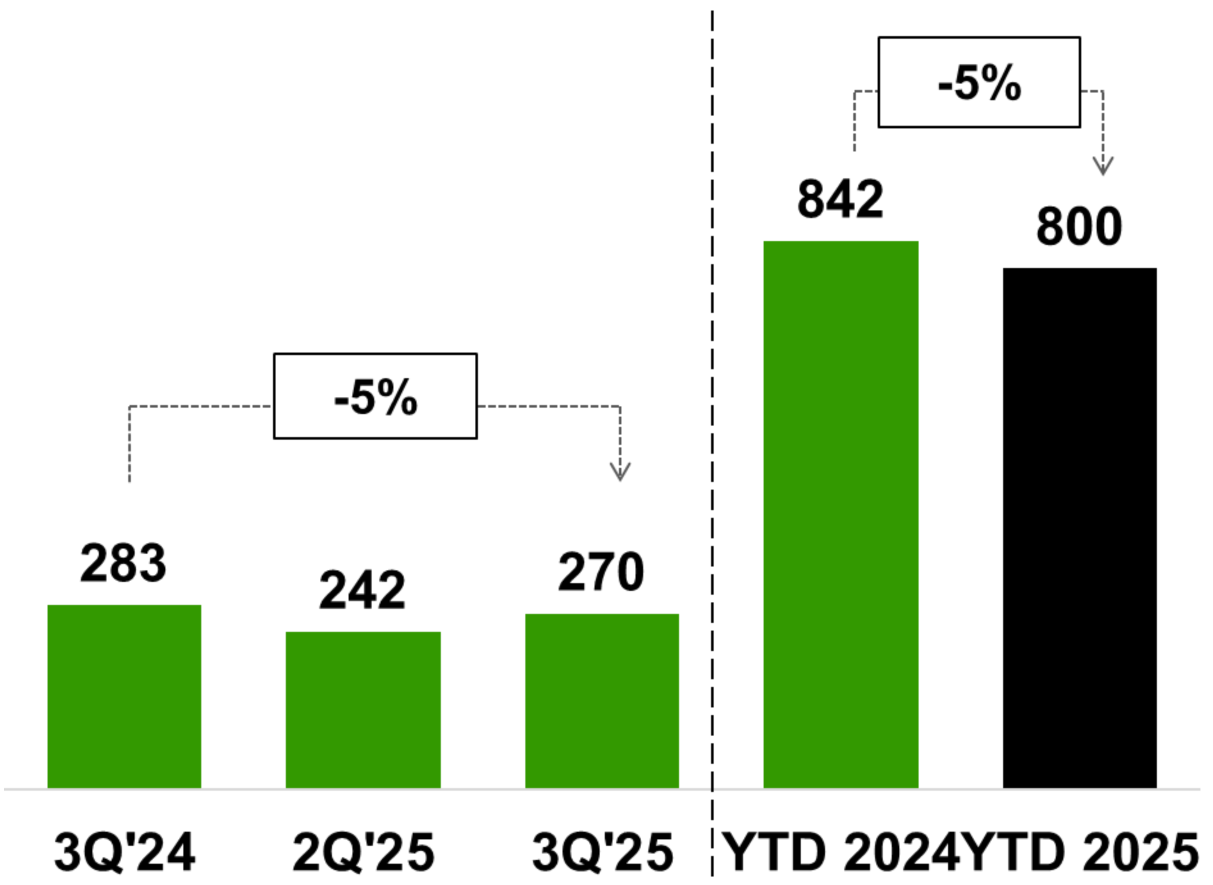


EBITDA

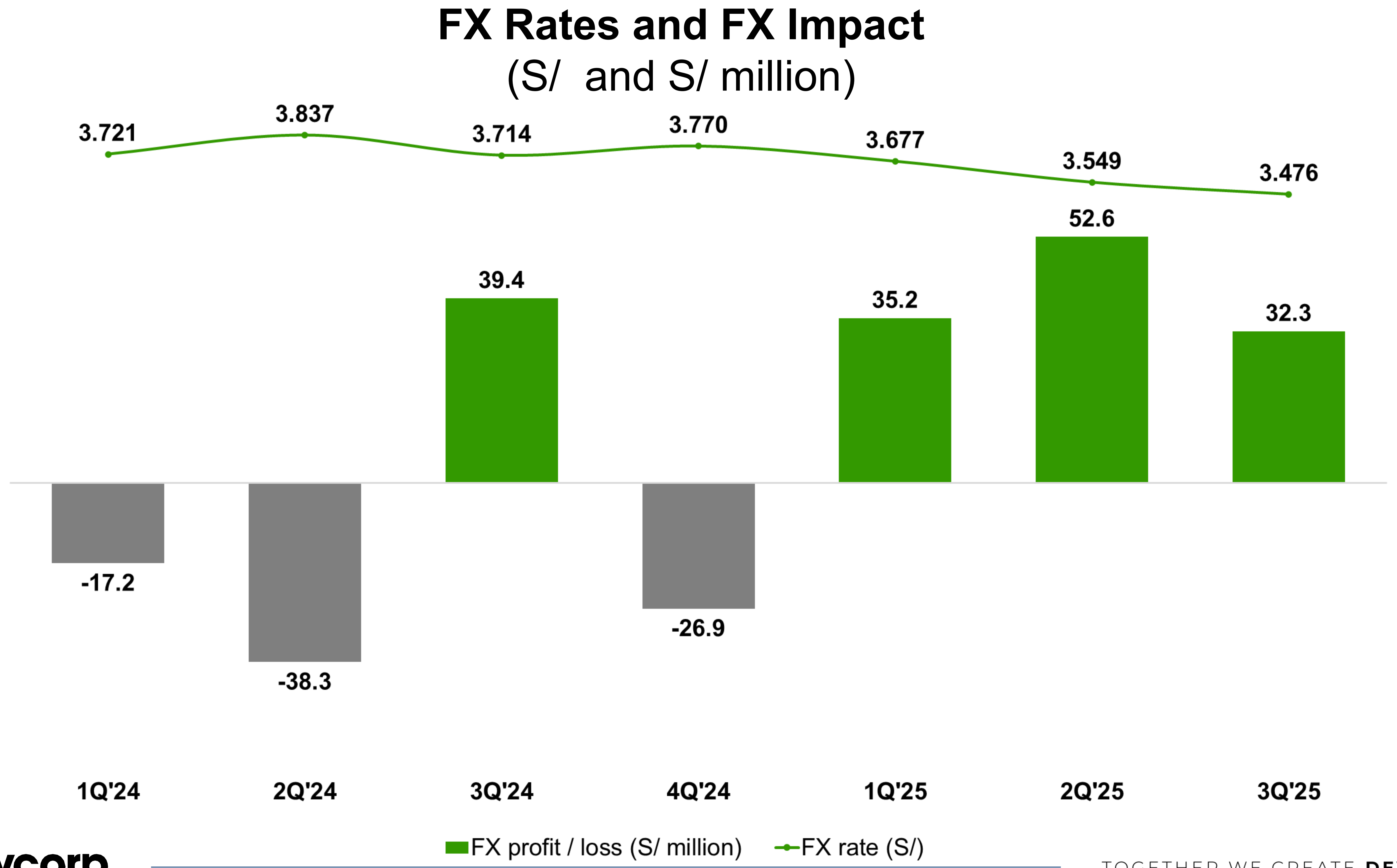
EBITDA
(S/ million)



Adjusted EBITDA
(S/ million)

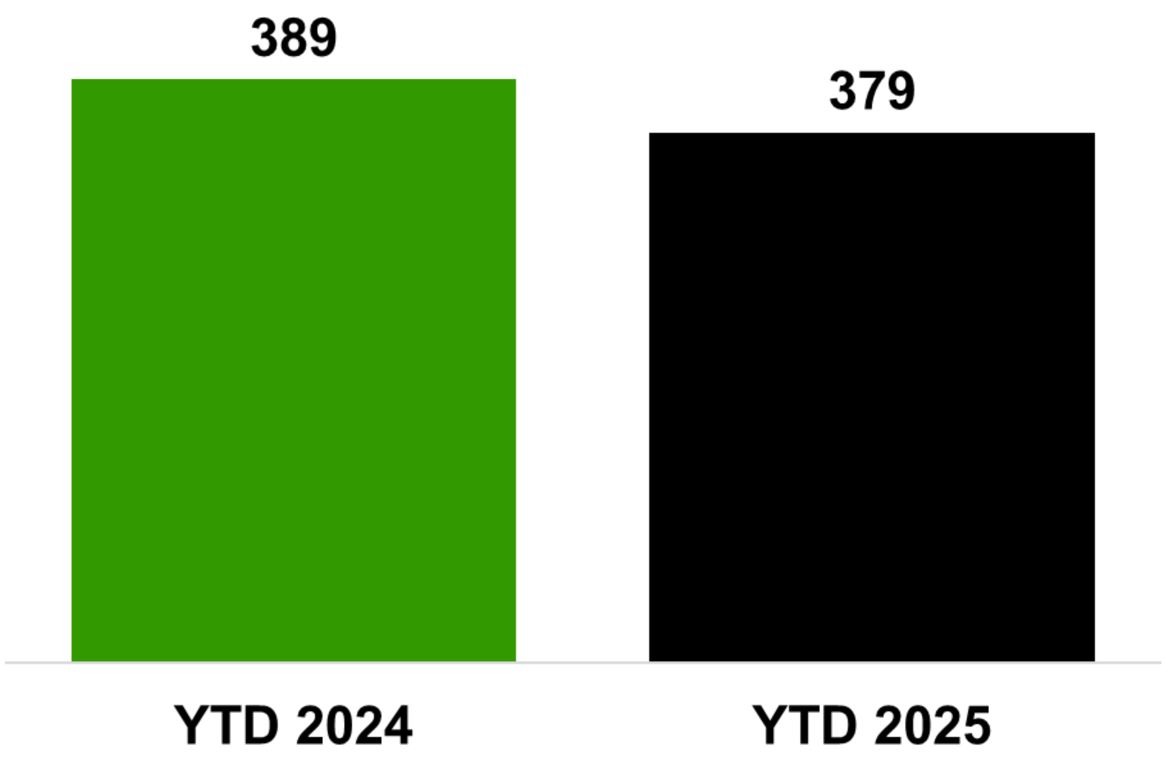


EVOLUTION OF EXCHANGE RATES

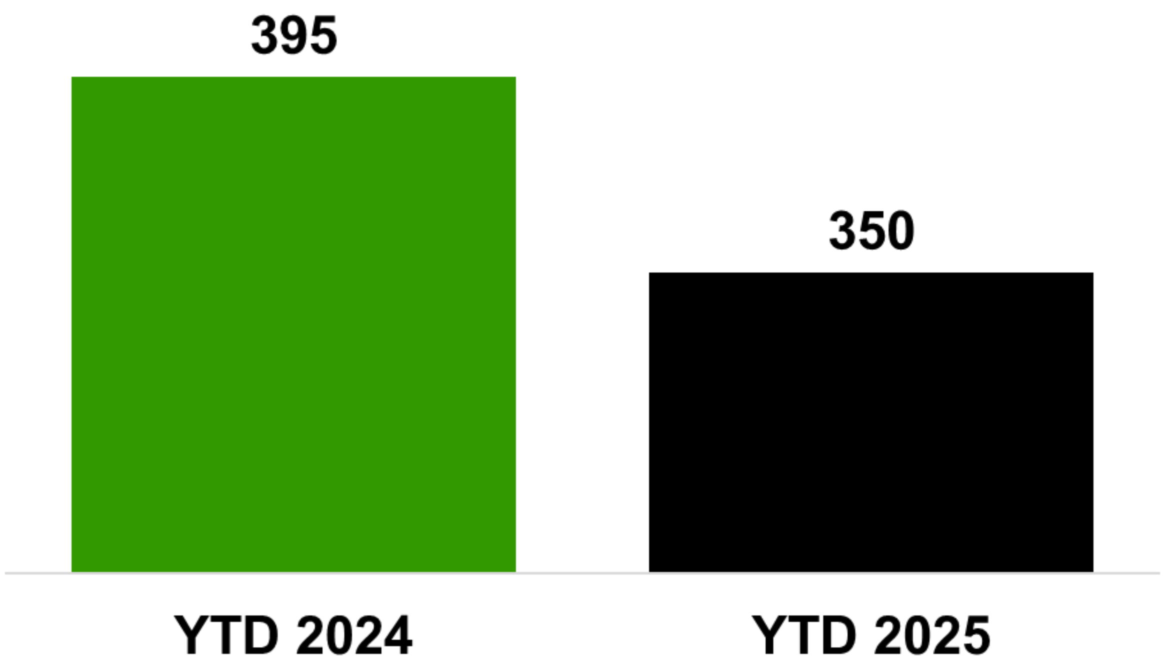


NET INCOME & ADJUSTED NET INCOME

Net income
(S/ million)

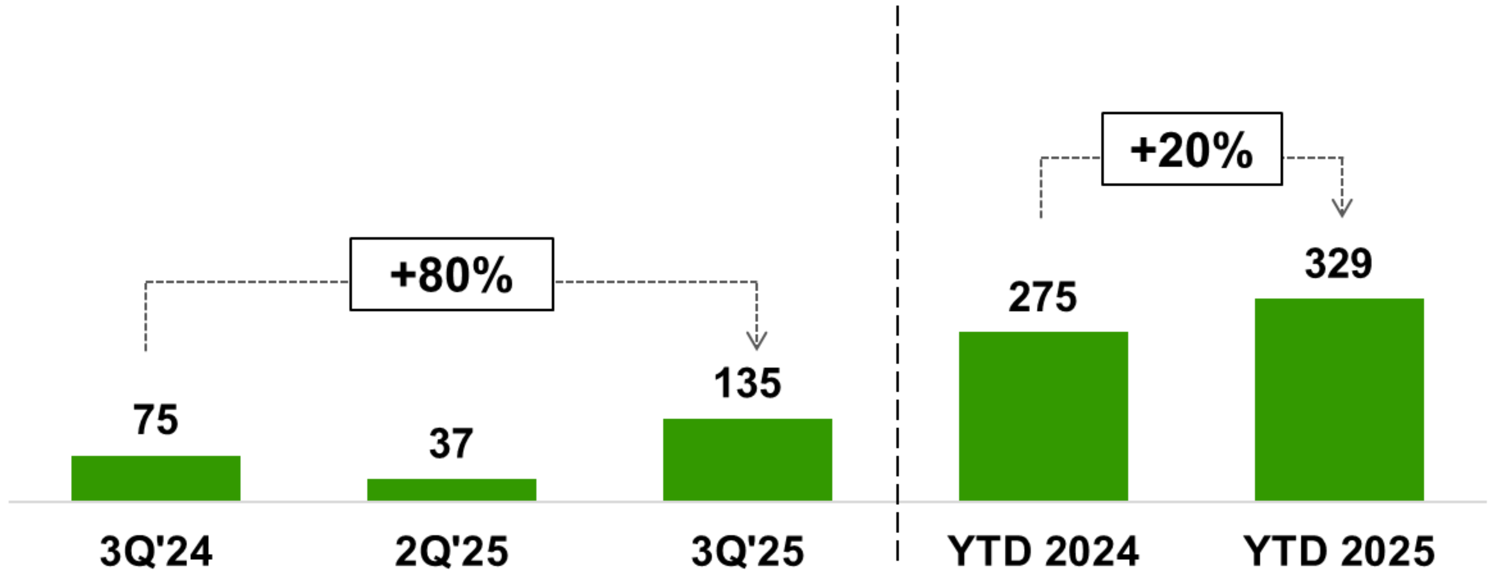


Adjusted net income
(S/ million)

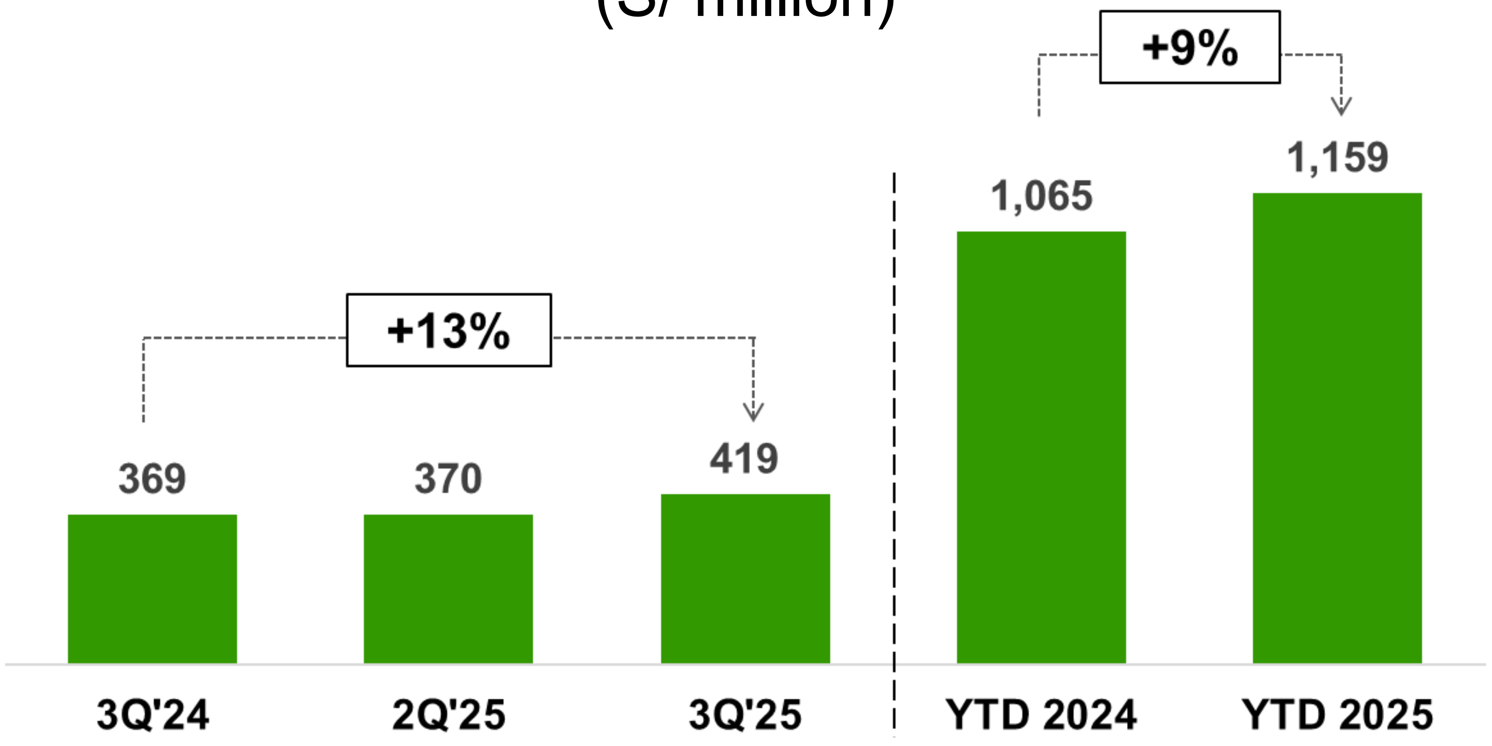


SALES BY BUSINESS LINES

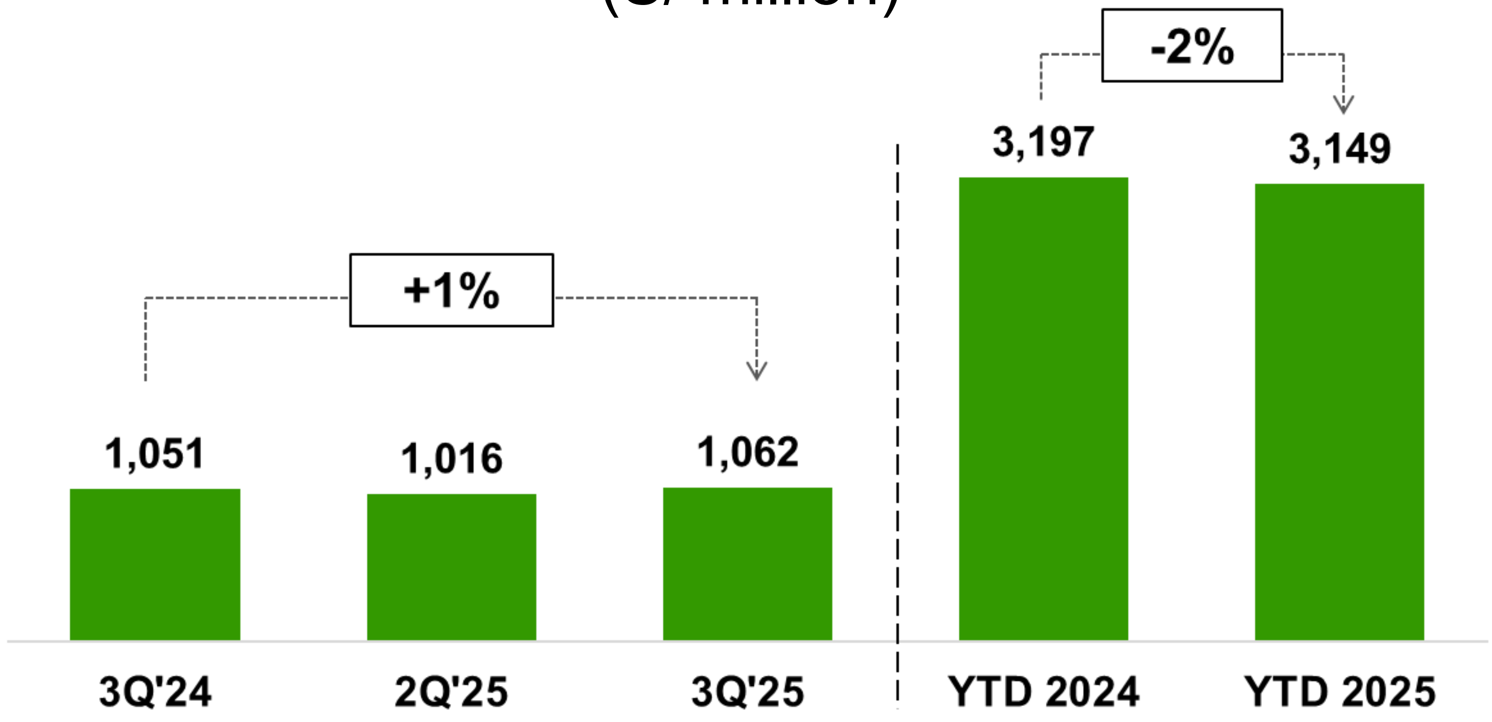
CAT Mining Equipment
(S/ million)



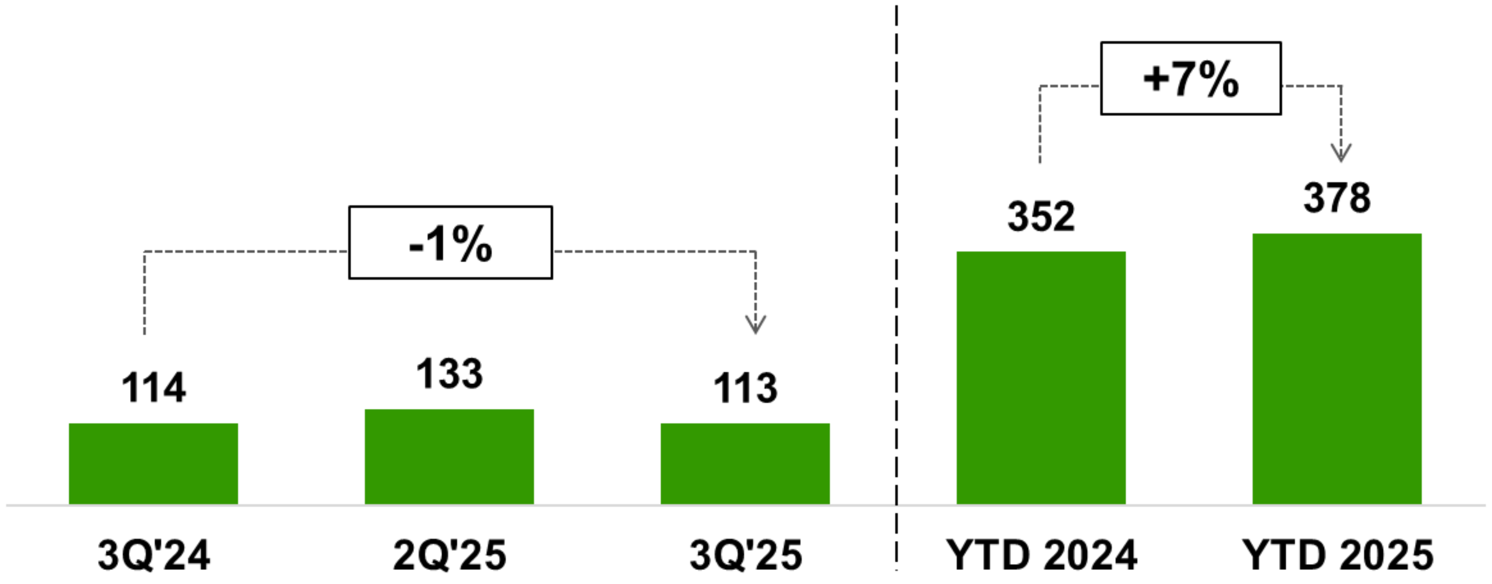
CAT Machines and Engines
(S/ million)



Spare Parts and Services
(S/ million)

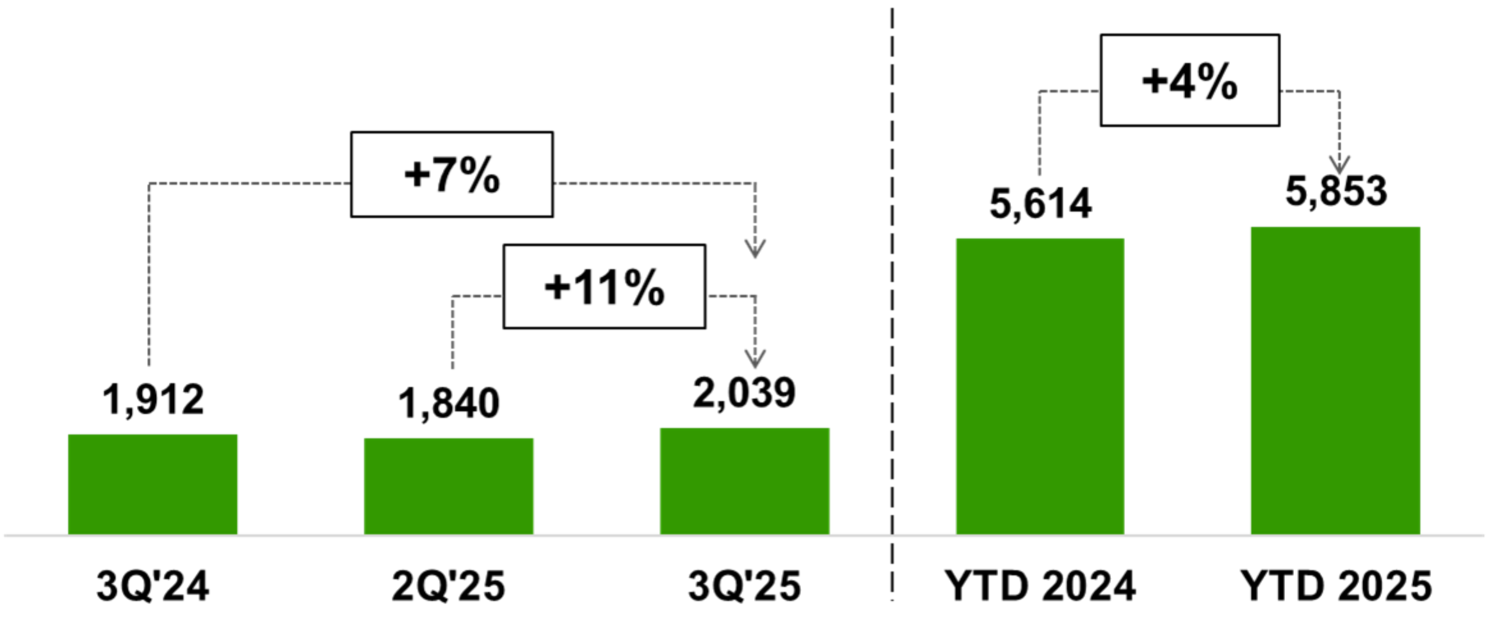


Rental and Used
(S/ million)

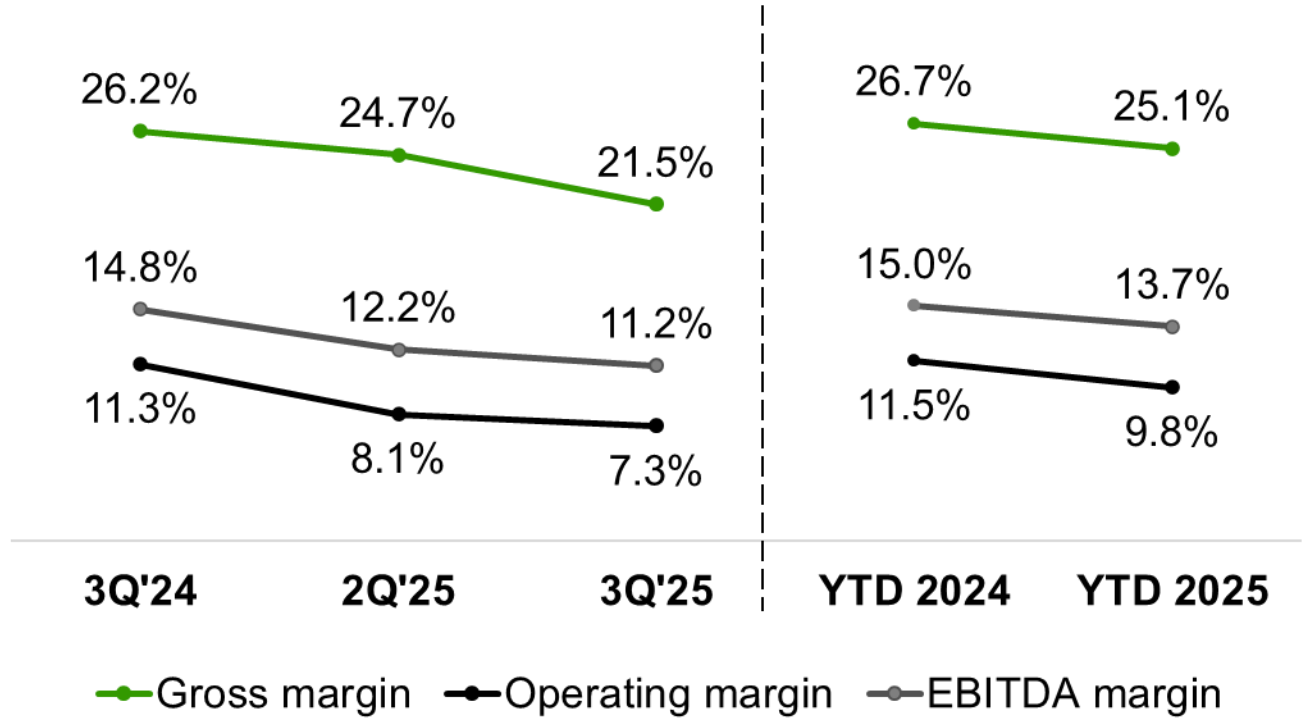


FINANCIAL HIGHLIGHTS

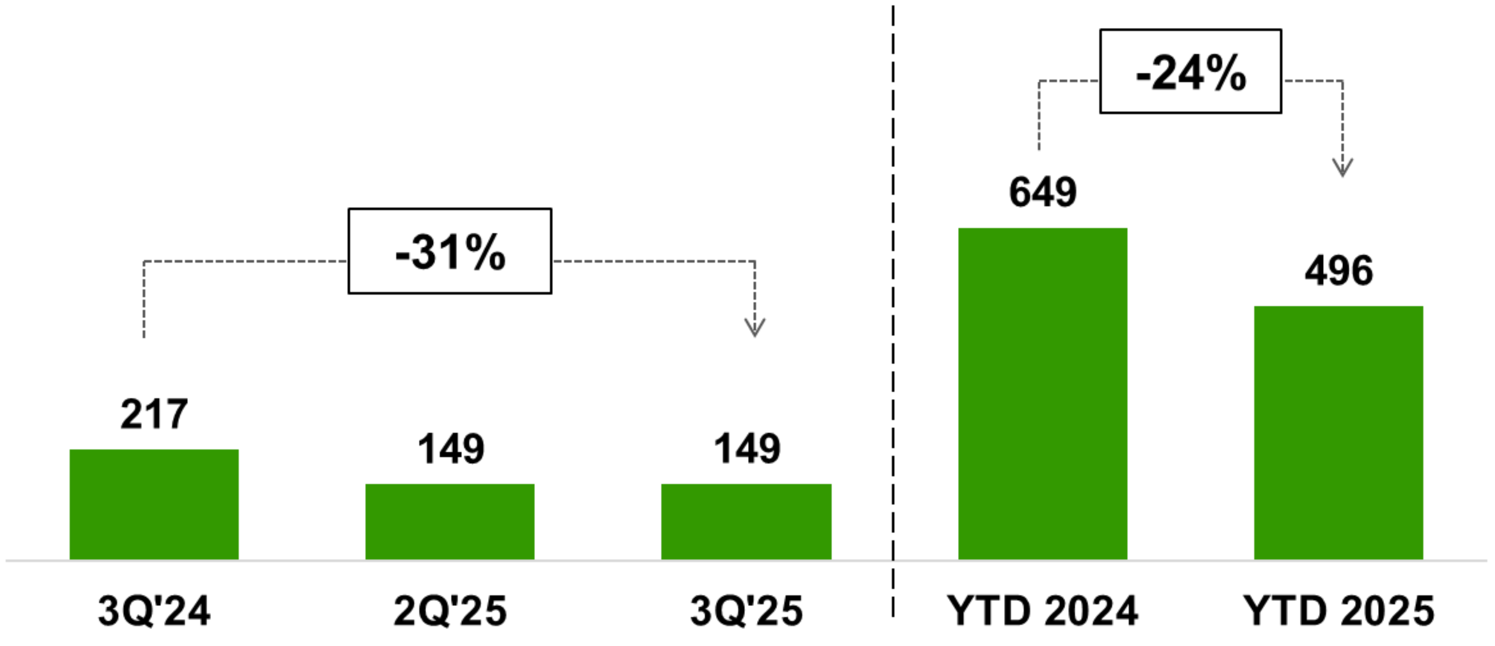
Sales
(S/ million)



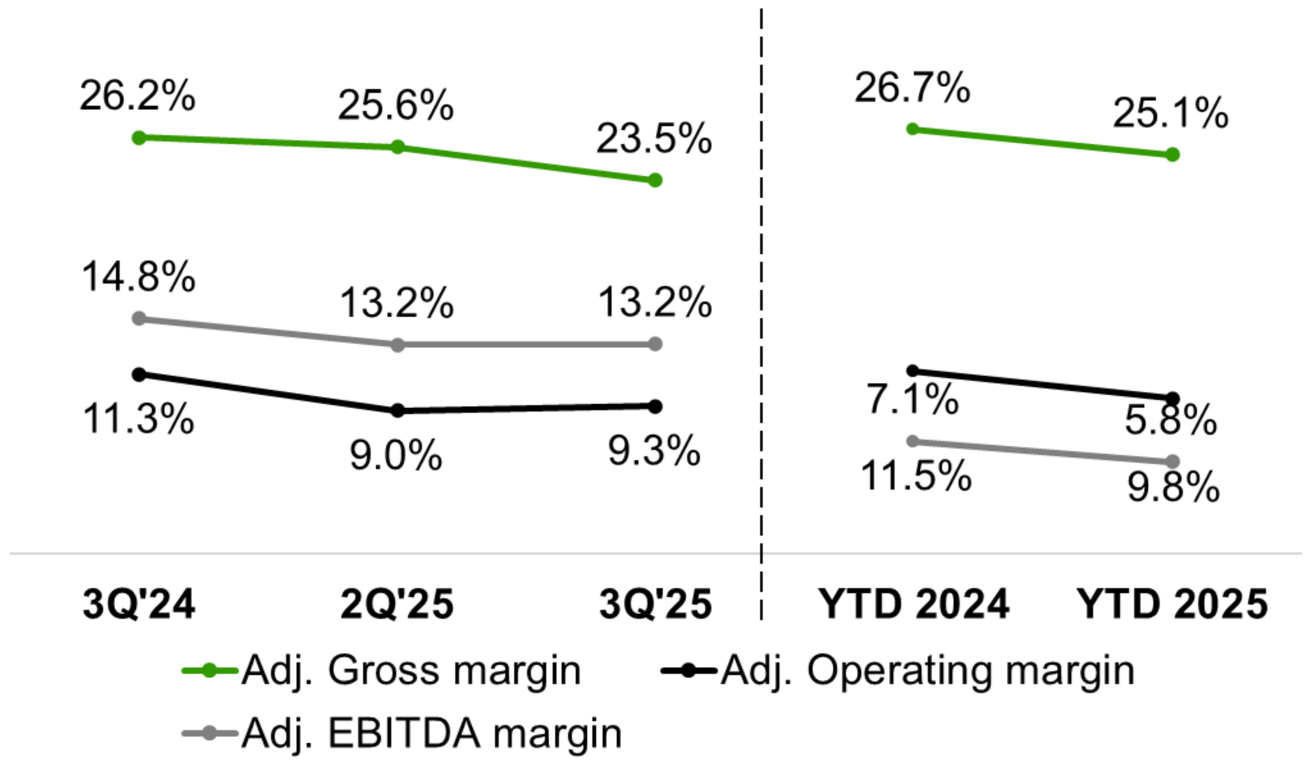
Margins
(%)



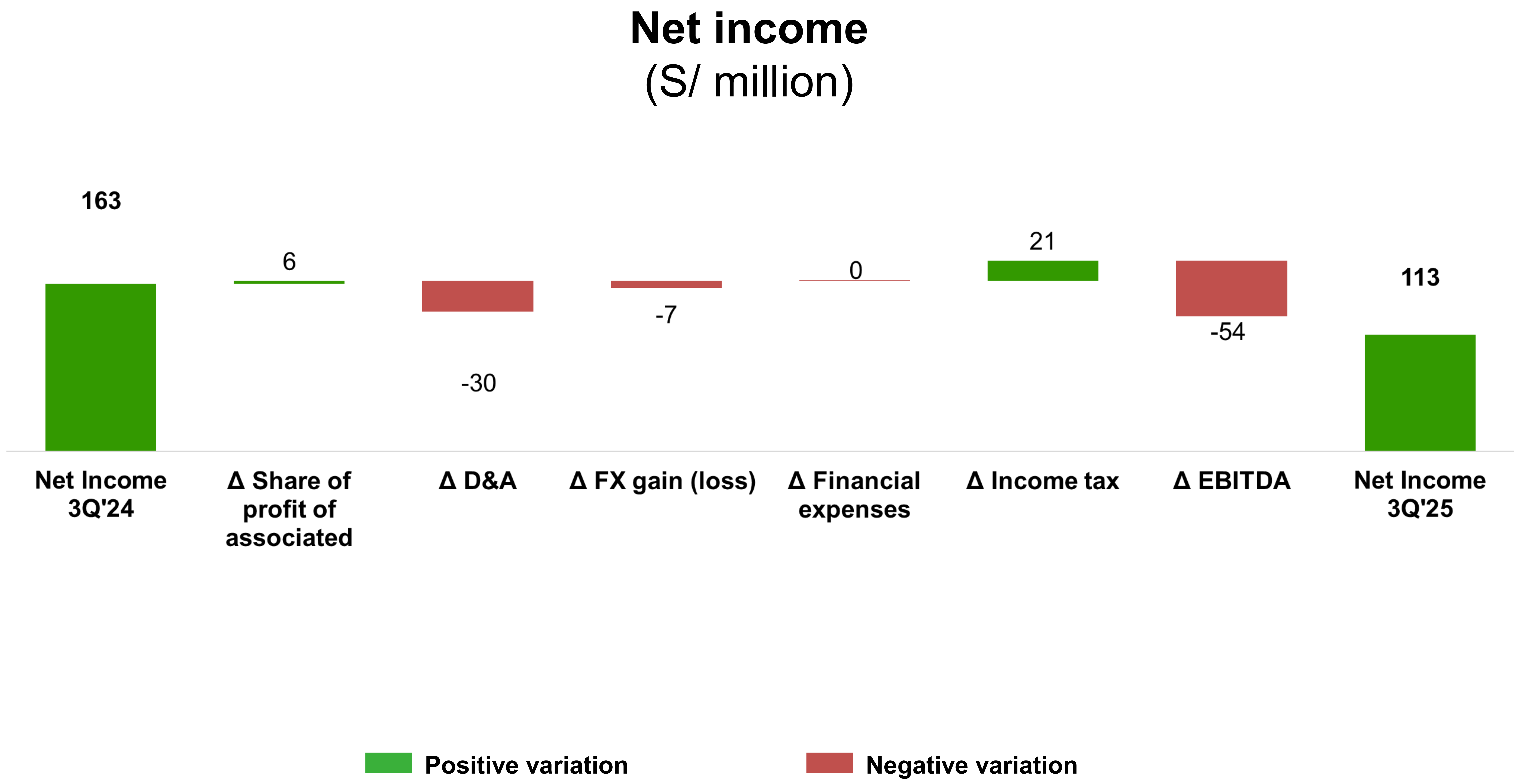
Operating Profit
(S/ million)



Adjusted margins
(%)

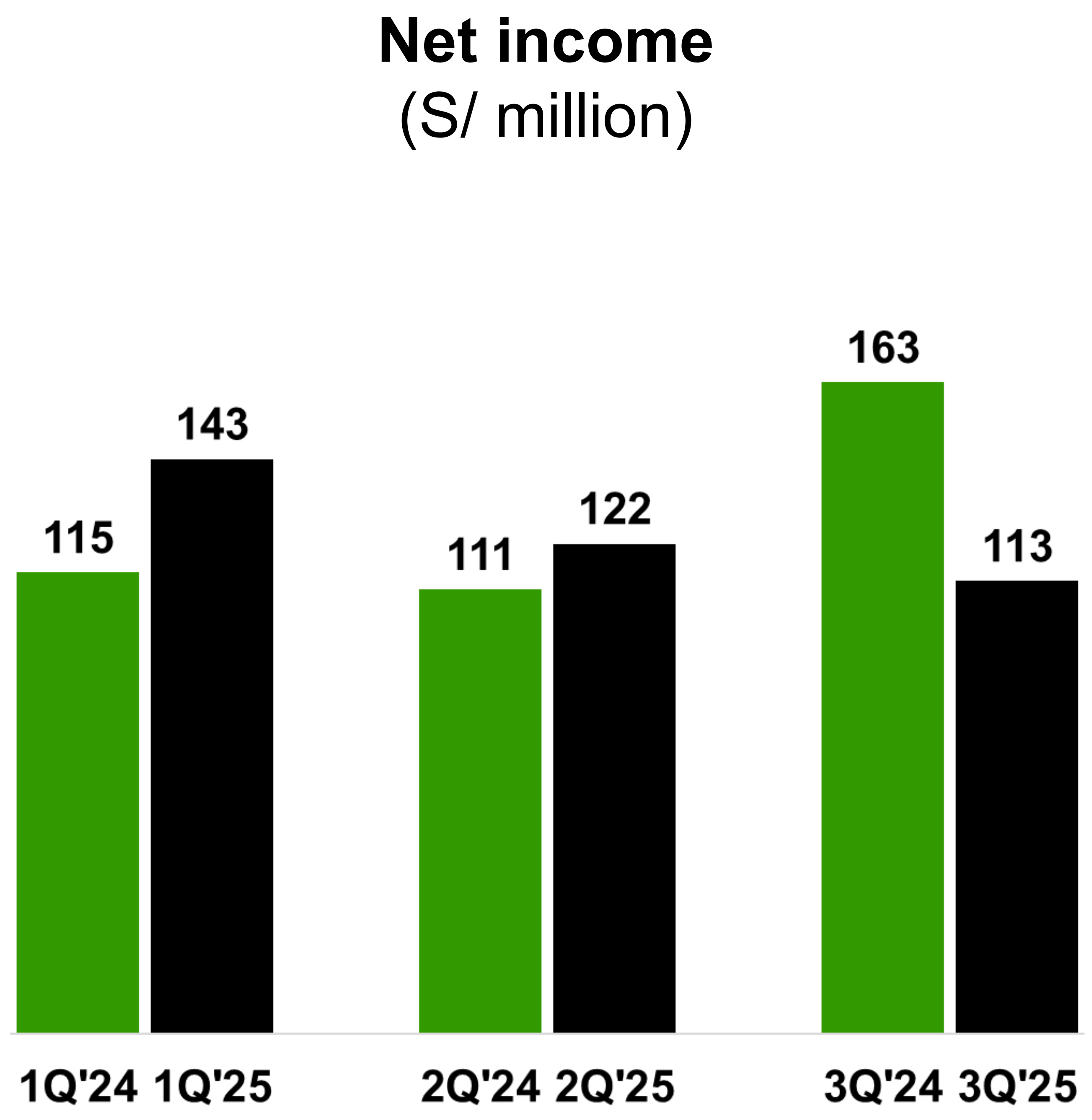


NET INCOME

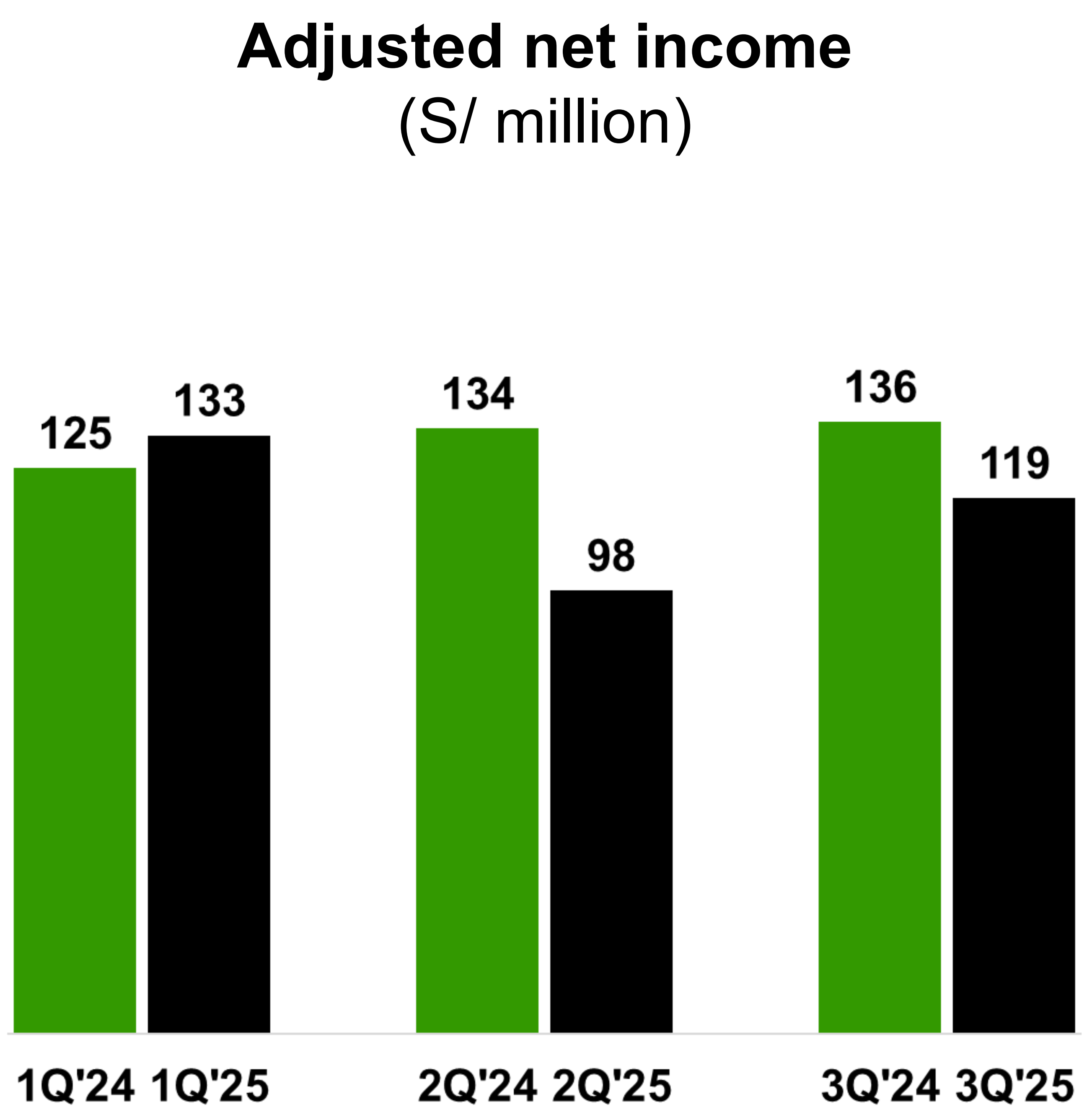


Net income
(S/ million)
163
6
-30
-7
0
21
-54
113
Net Income 3Q'24
Δ Share of profit of associated
Δ D&A
Δ FX gain (loss)
Δ Financial expenses
Δ Income tax
Δ EBITDA
Net Income 3Q'25
Positive variation
Negative variation

NET INCOME



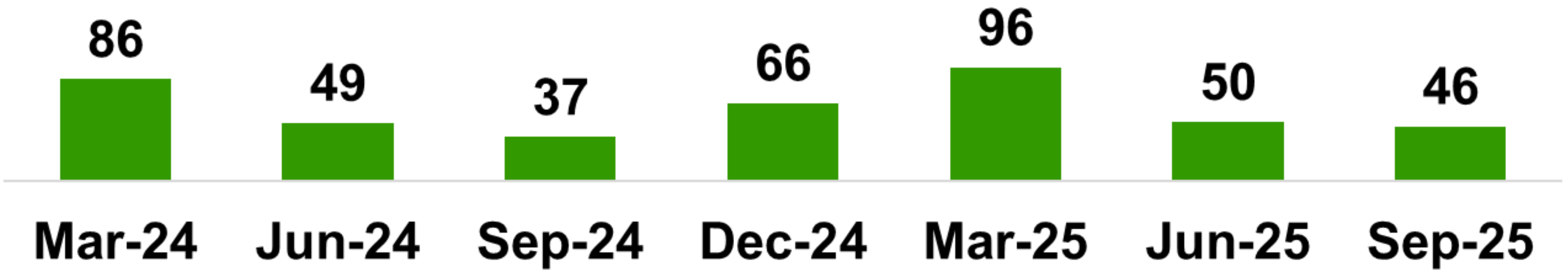
Net income
(S/ million)
115
143
111
122
163
113
1Q'24 1Q'25
2Q'24 2Q'25
3Q'24 3Q'25



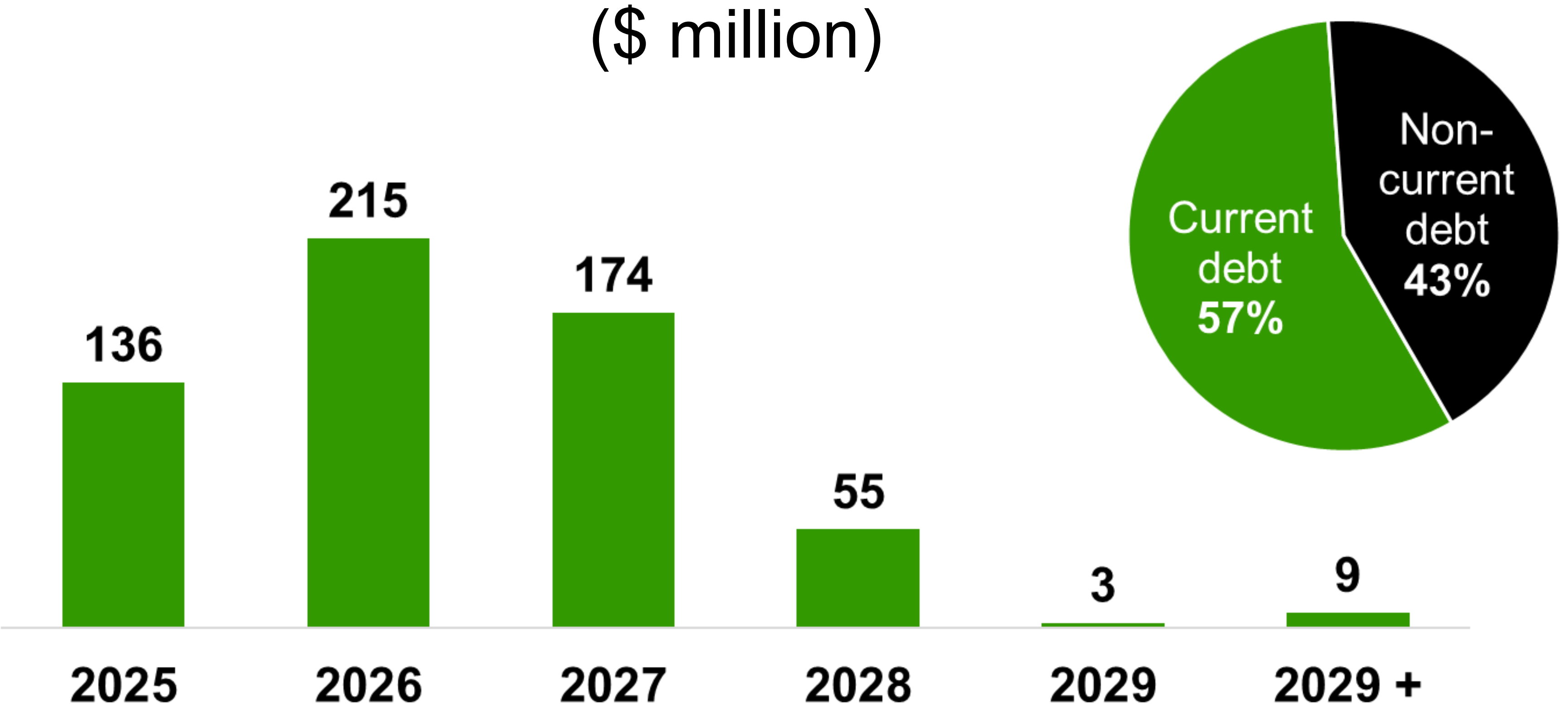
Adjusted net income
(S/ million)
125
133
134
98
136
119
1Q'24 1Q'25
2Q'24 2Q'25
3Q'24 3Q'25

CASH GENERATION AND LIABILITY MANAGEMENT

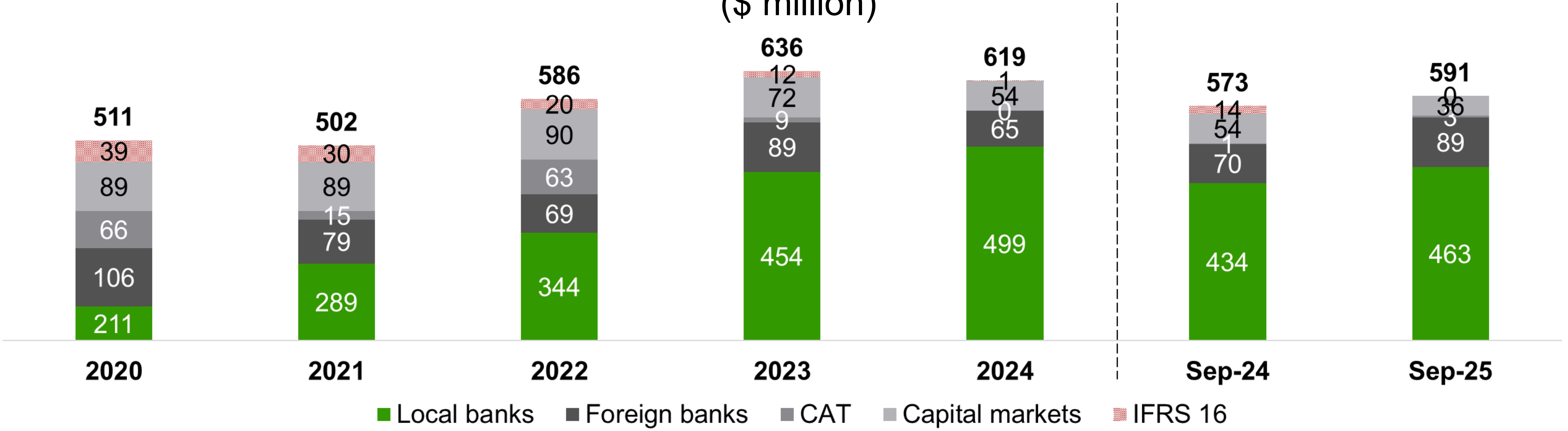
Cash balance
($ million)



Debt maturity and profile
($ million)



Debt evolution
($ million)

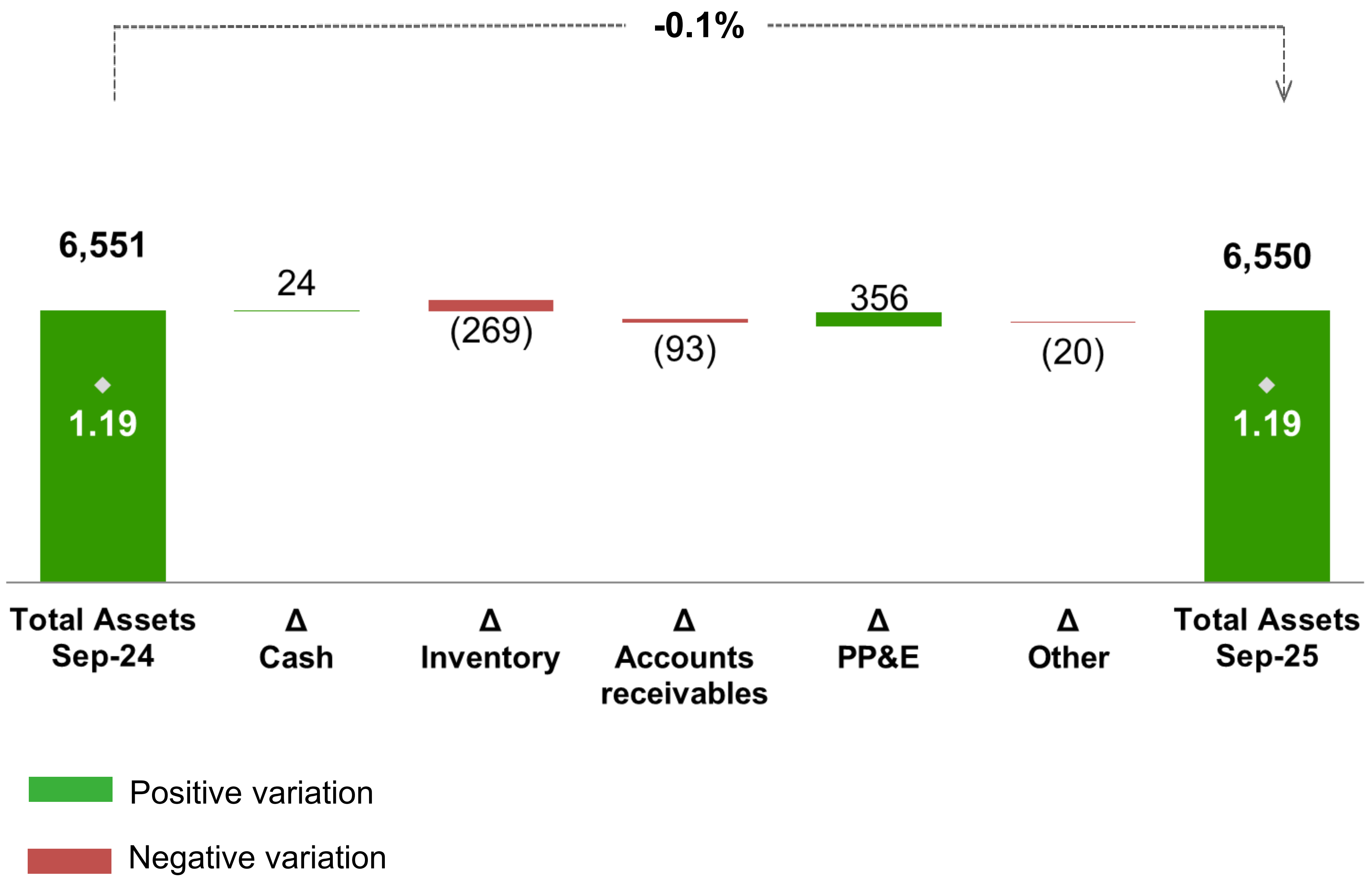


Ferreycorp

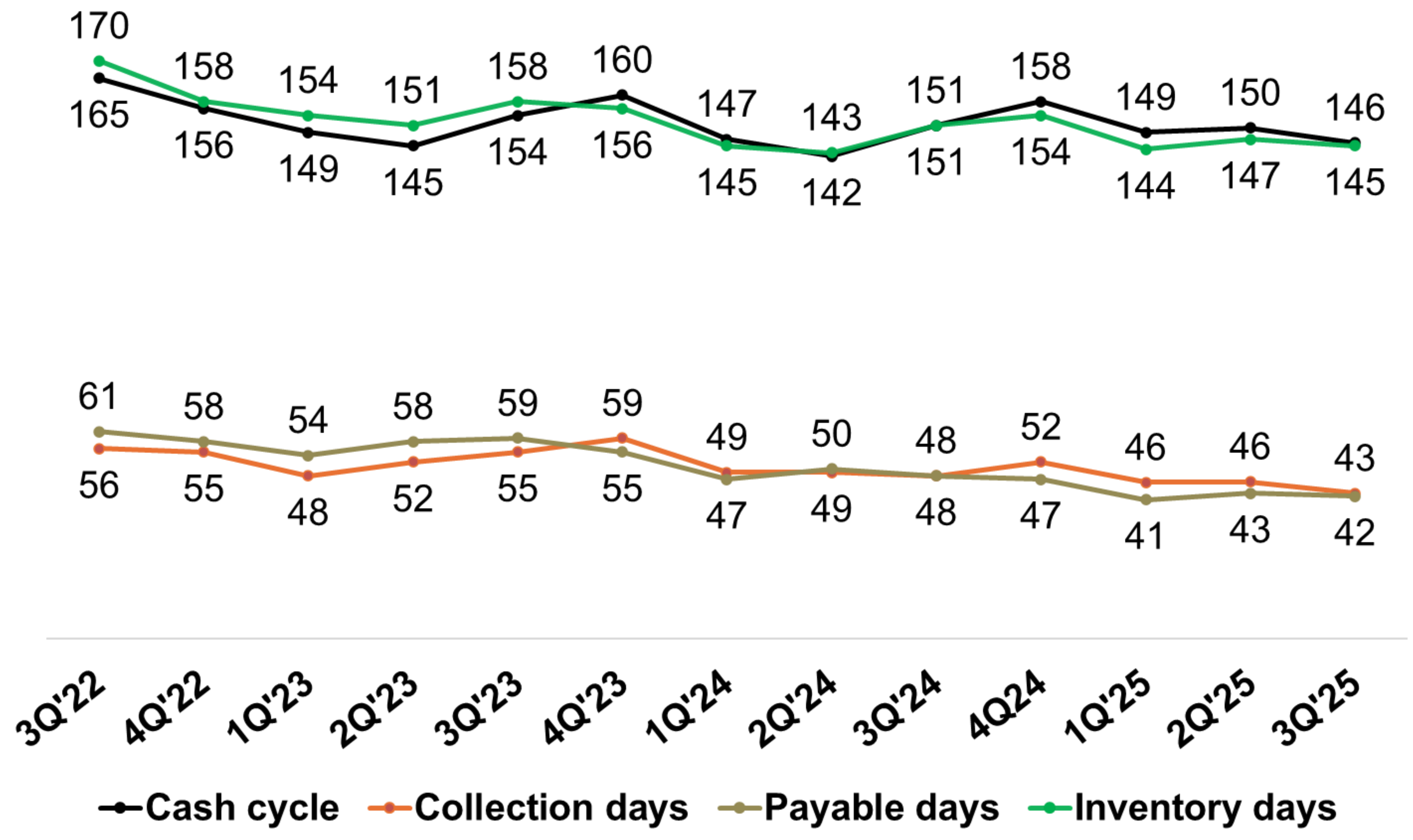
TOGETHER WE CREATE **DEVELOPMENT**

TOTAL ASSETS AND CASH CYCLE

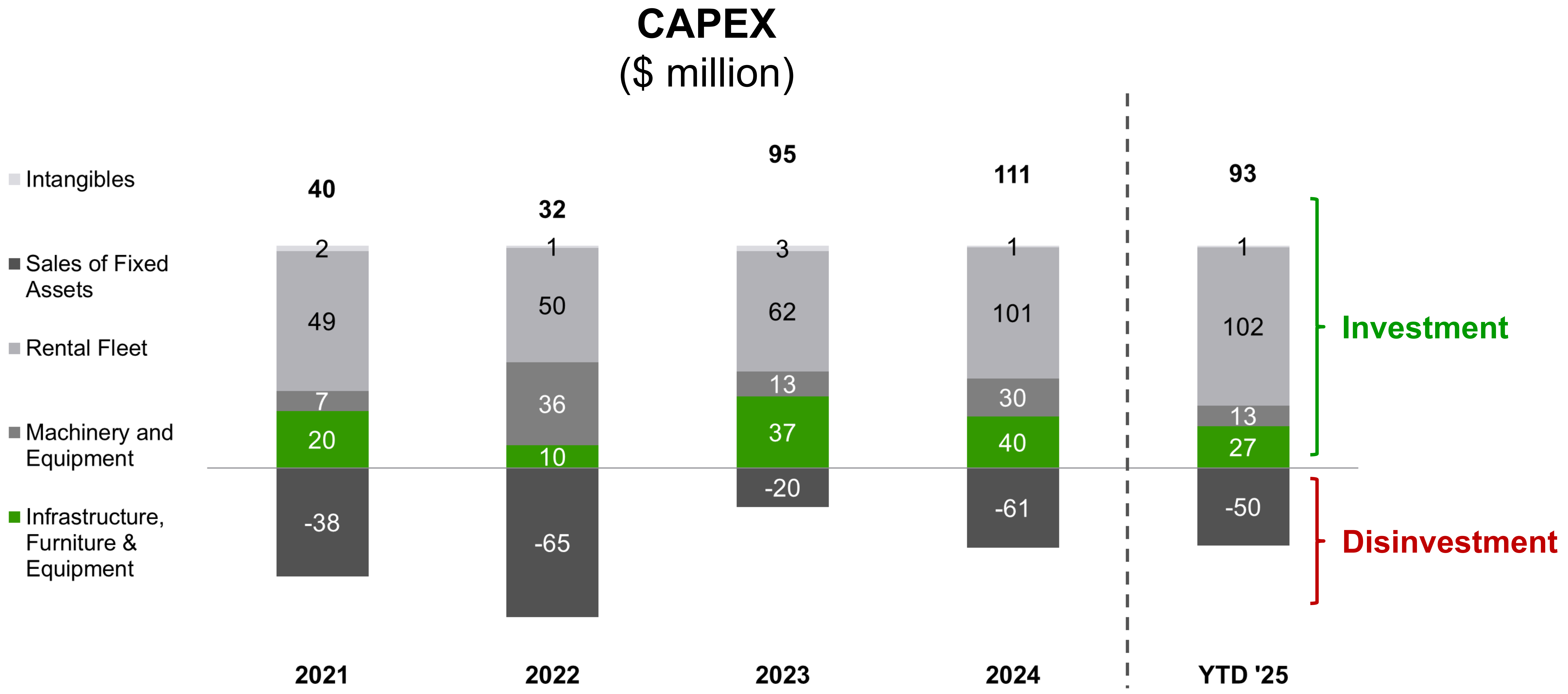
STATE OF FINANCIAL POSITION
(S/ million)



CASH CYCLE
(days)



CAPEX



- Investment in intangible assets reached **$1.1 million dollars as of September 2025**

* **Disclaimer:** Capital Expenditures on Infrastructure include the effect originated by the application of the NIIF16

Ferreycorp

Ferreyros CAT

UNIMAQ CAT The Rental Store

Orvisa CAT

GENTRAC CAT

GENERAL DE EQUIPOS CAT

SOLTRAK

TREX

MOTORED

FORBIS LOGISTICS

FARGO LINE

VIXORA

Ferrenergy