



Ferreycorp

Earnings Presentation
Second Quarter 2025

July 2025



HIGHLIGHTS

Dividends' payment

- On March 2025, the Shareholders' Meeting approved a cash dividend of **S/ 293.3 million**.
- This amount was defined by the upper limit of the dividend policy (60% of free disposal profits).
- On **August 2024** an advance cash dividend of **S/100 million was paid**.
- The remaining amount to be paid was **S/ 193.3 million**, equivalent to seventeen cents per share (**S/ 0.2043**).
- Payment date: **April 29th, 2024** (record day: April 10th).

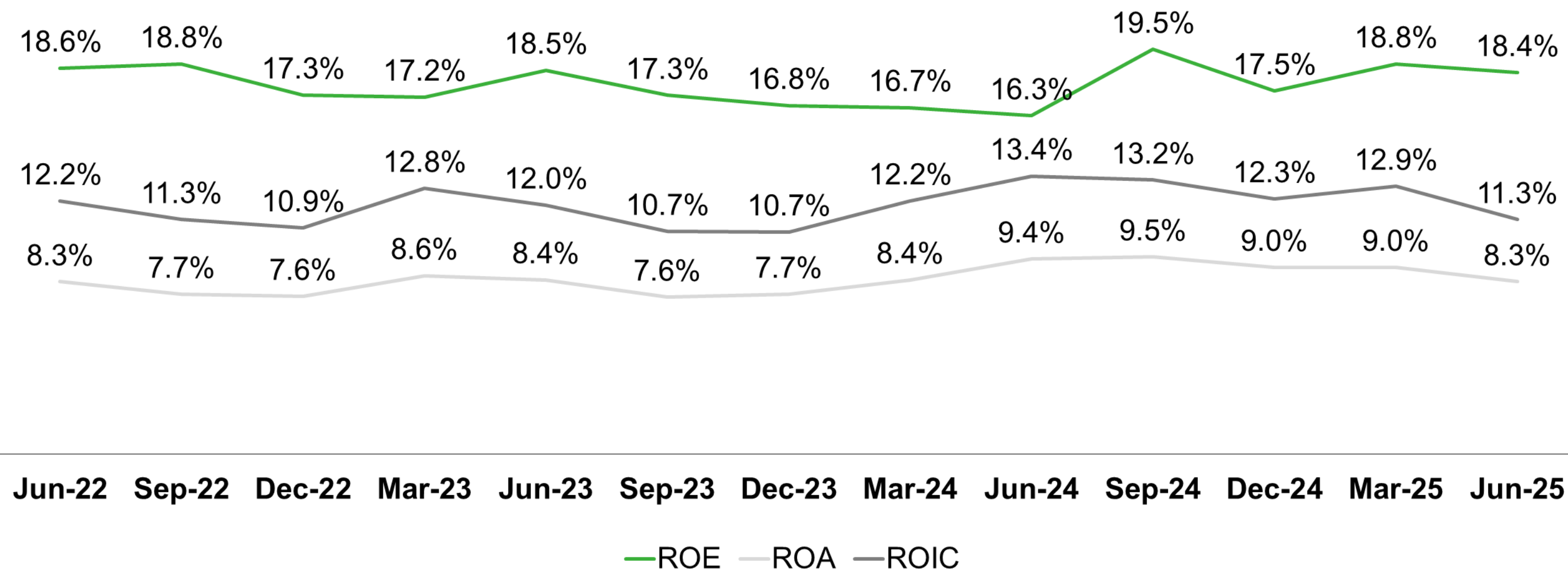
Ferreycorp

JUNTOS CREAMOS
DESARROLLO



INTRODUCTION

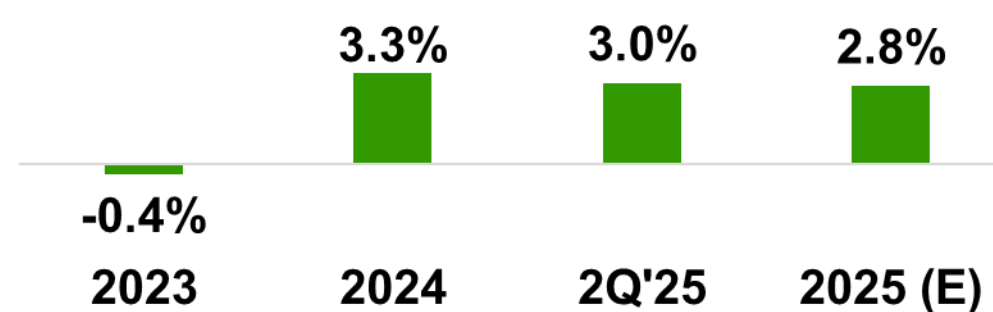
Ferreycorp Profit Ratios (%)



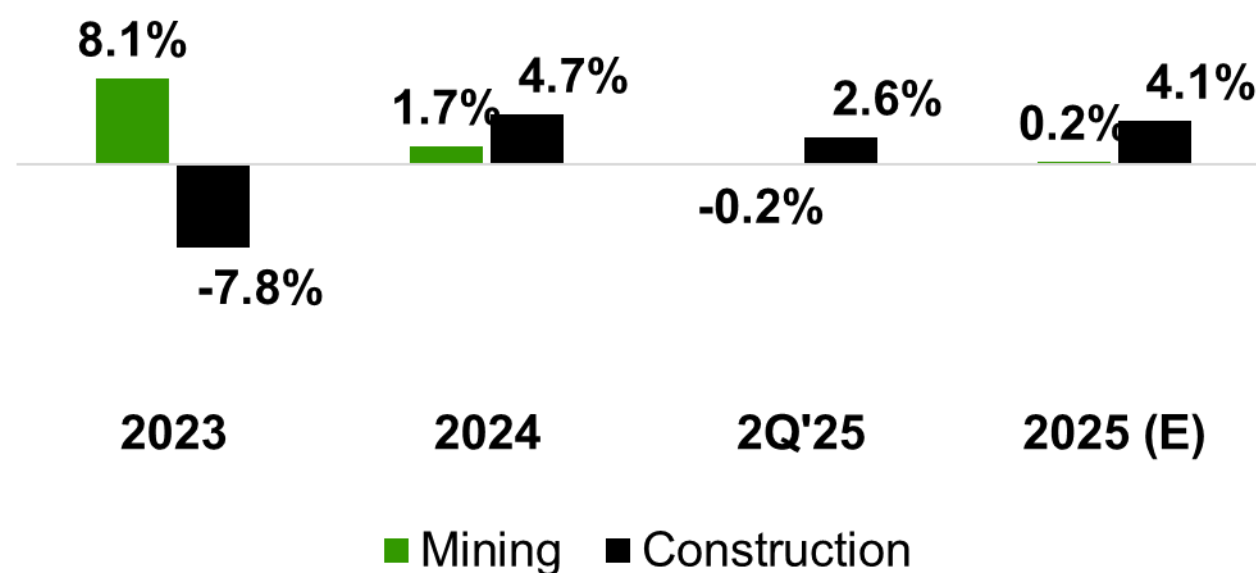


INTRODUCTION

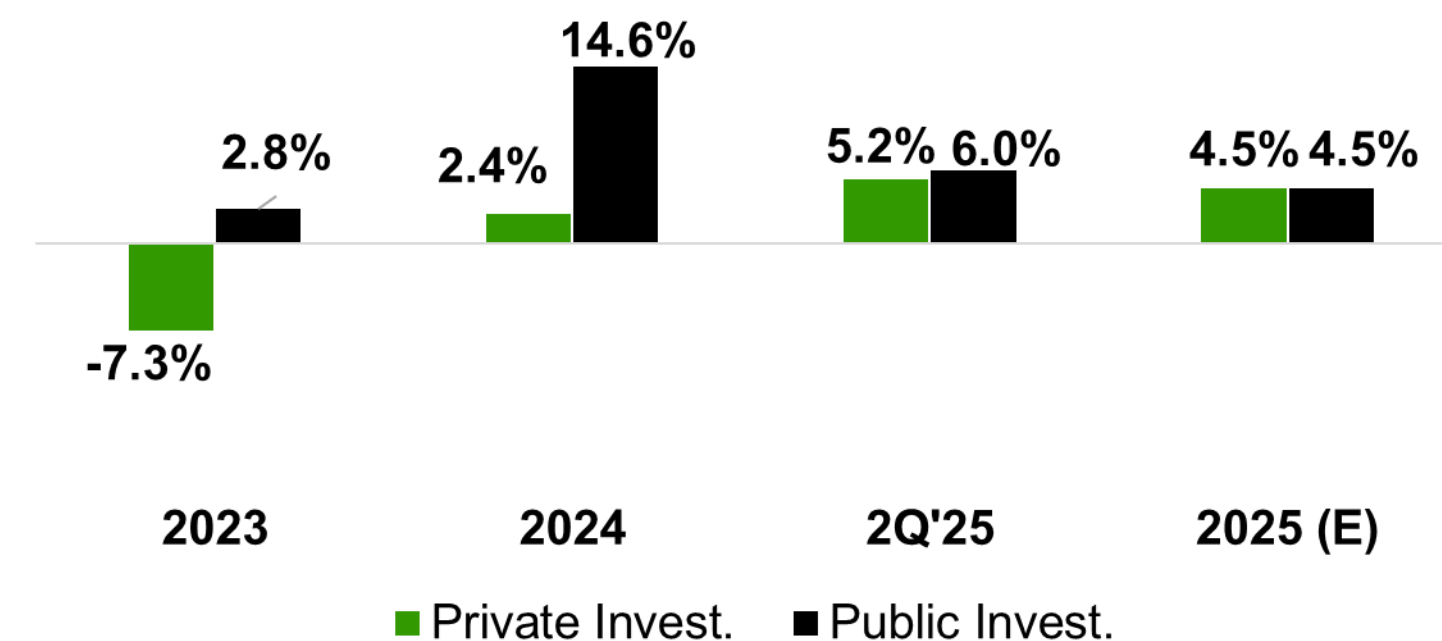
GDP
(% change)



Mining and Construction GDP evolution
(% change)



Public & Private Investment
(% change)



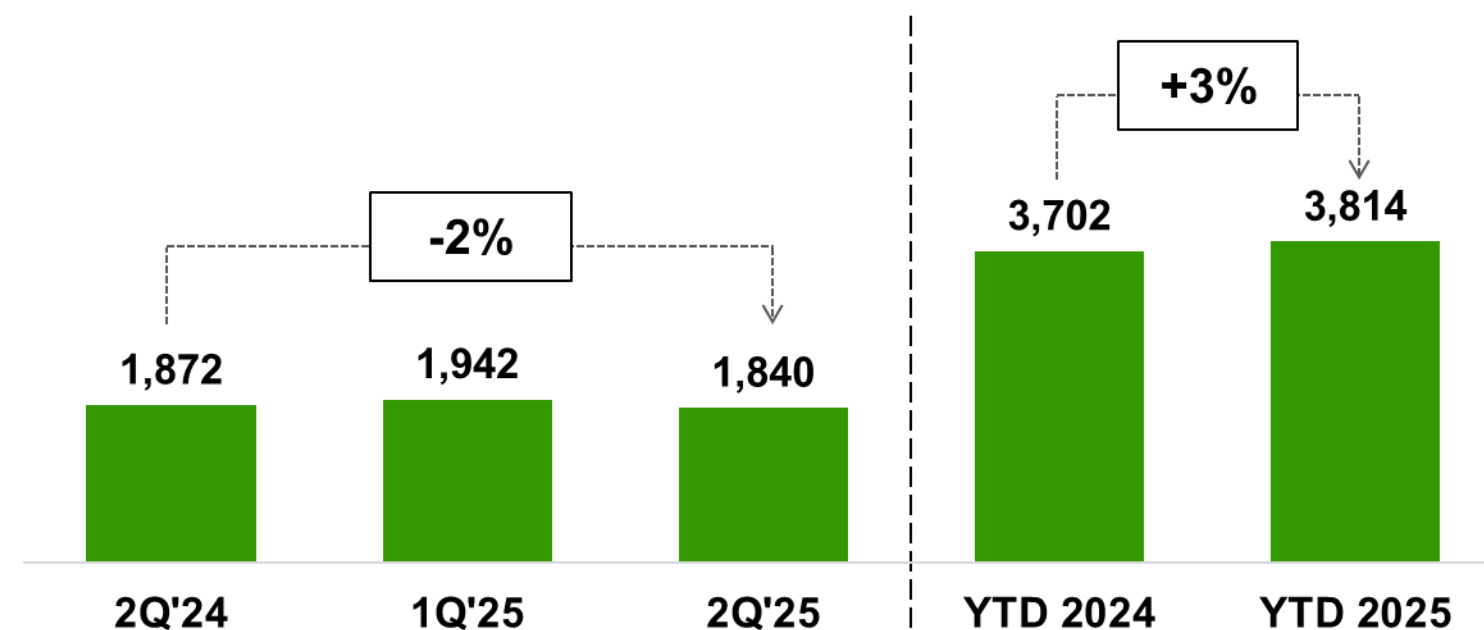
Sources: Central Bank Inflation Report as of June 2025 & Apoyo Consultoría.

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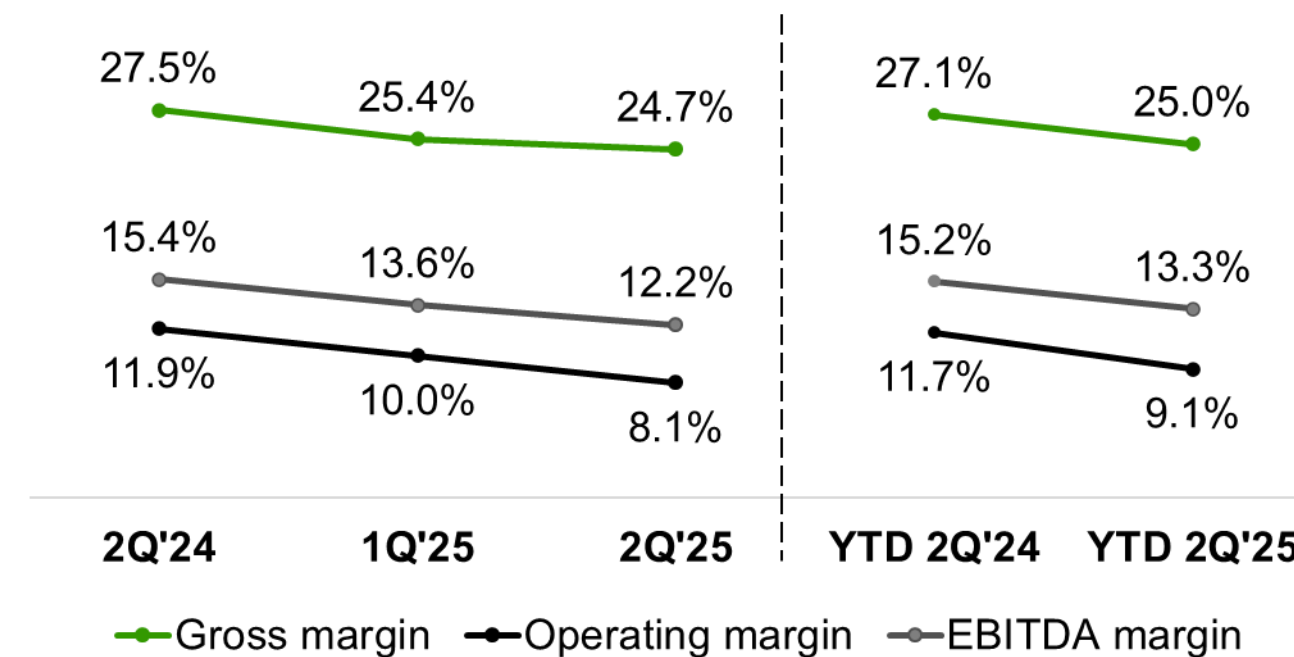


FINANCIAL HIGHLIGHTS

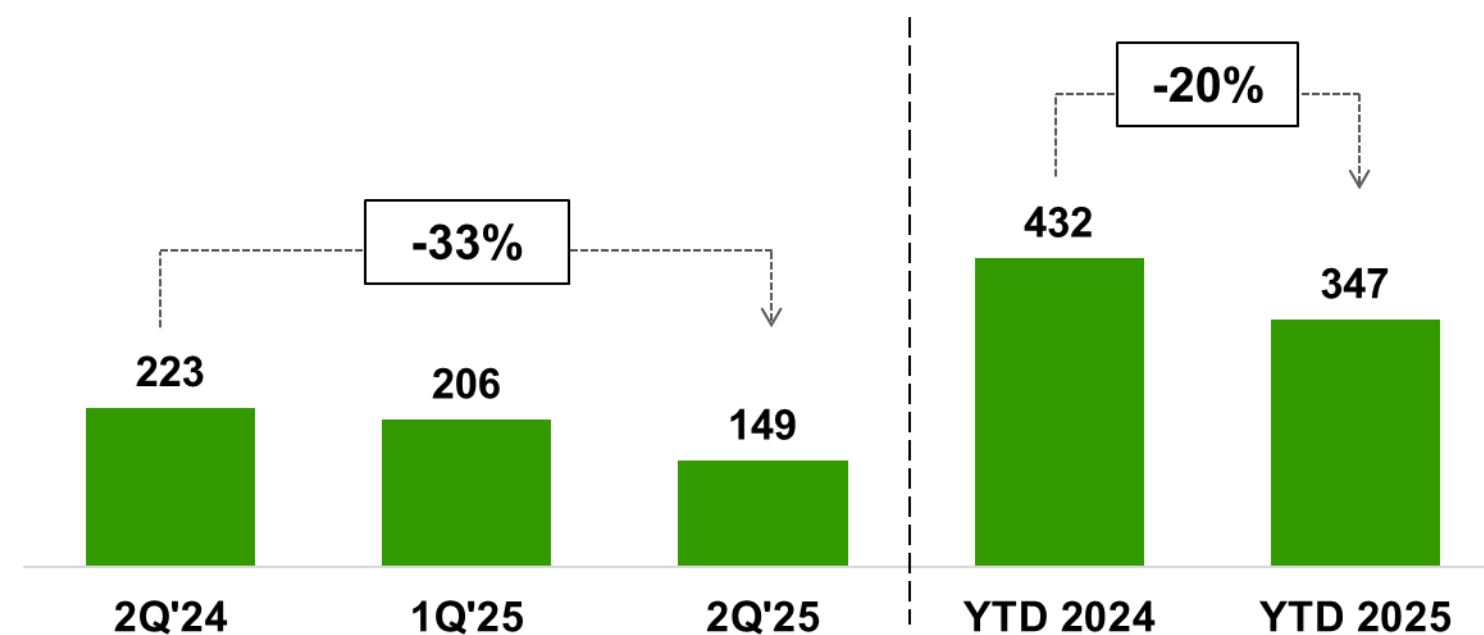
Sales
(S/ million)



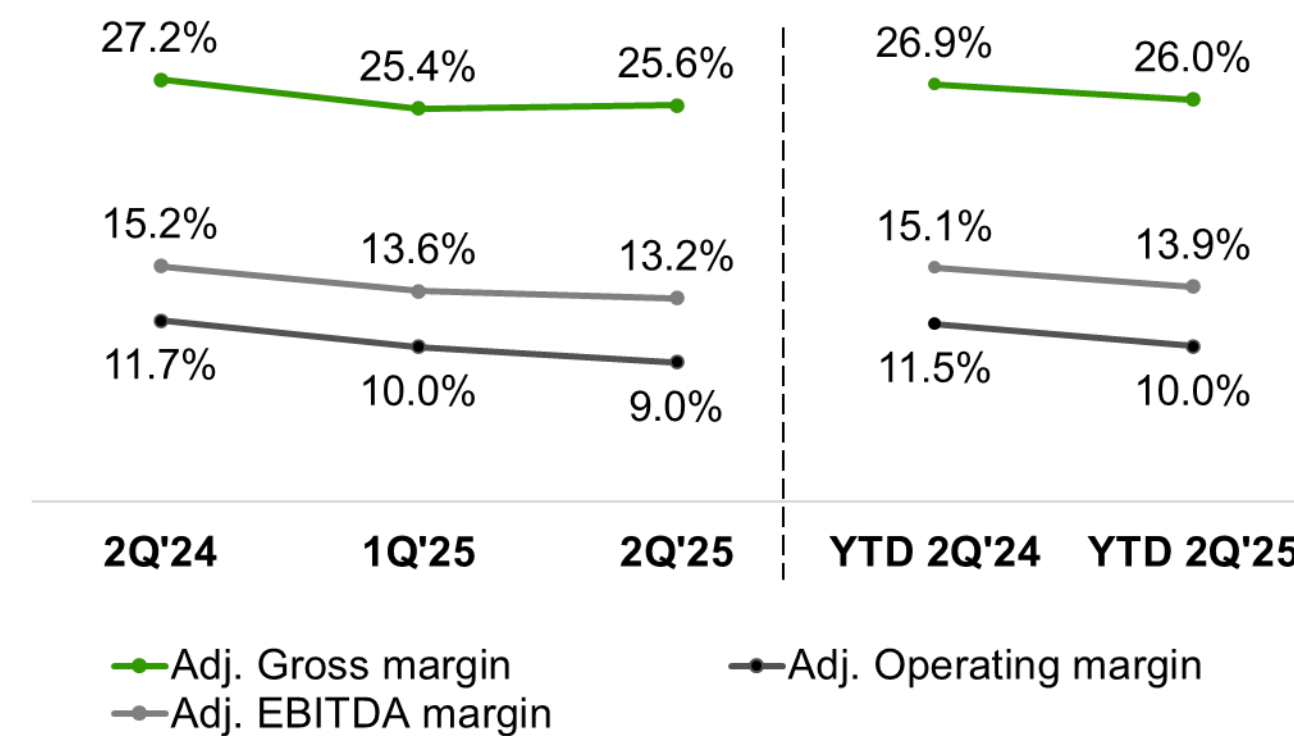
Margins
(%)



Operating Profit
(S/ million)



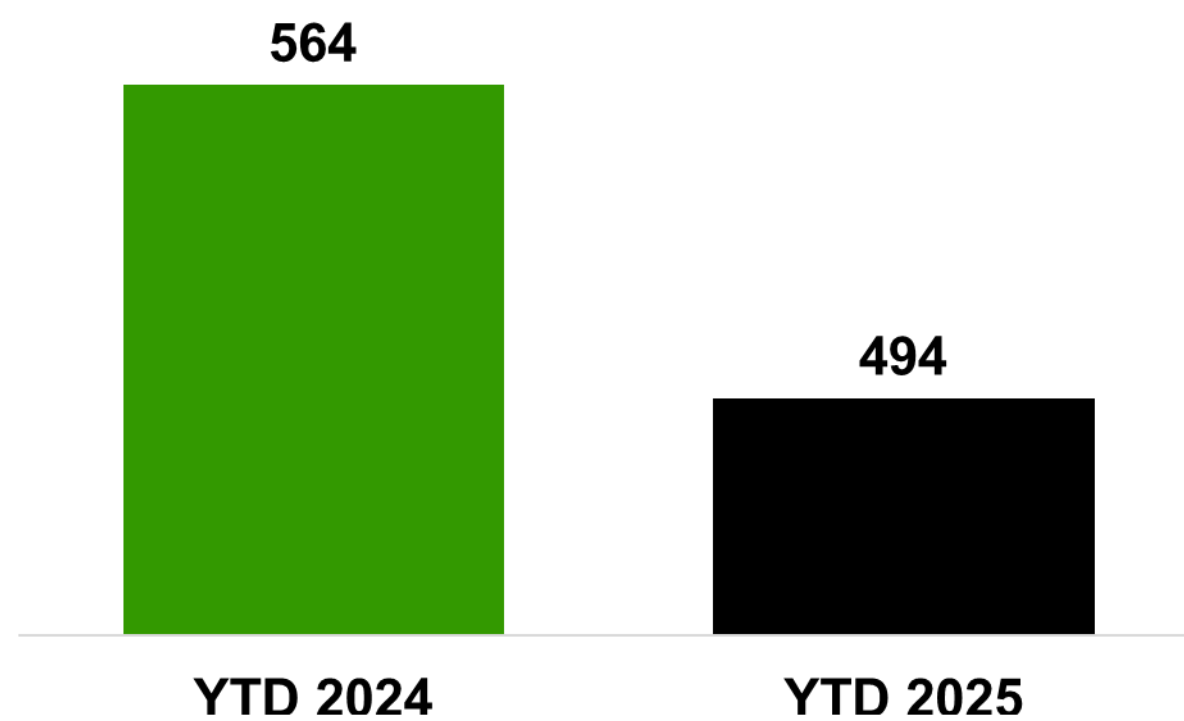
Adjusted margins
(%)



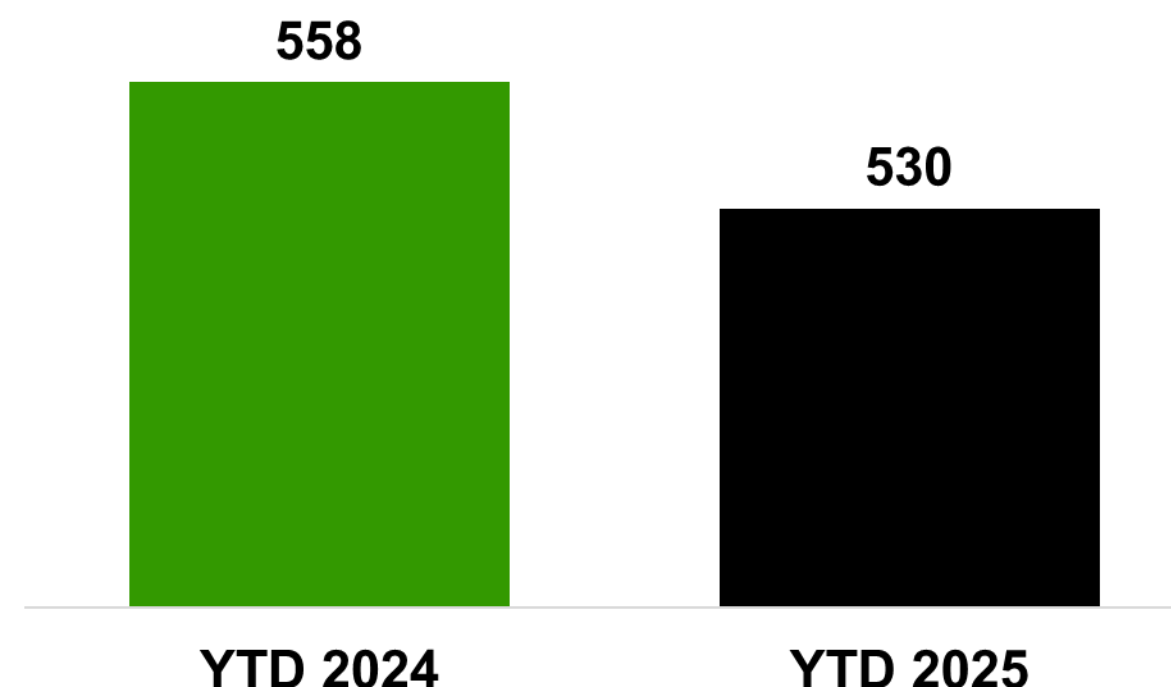


EBITDA

EBITDA (S/ million)



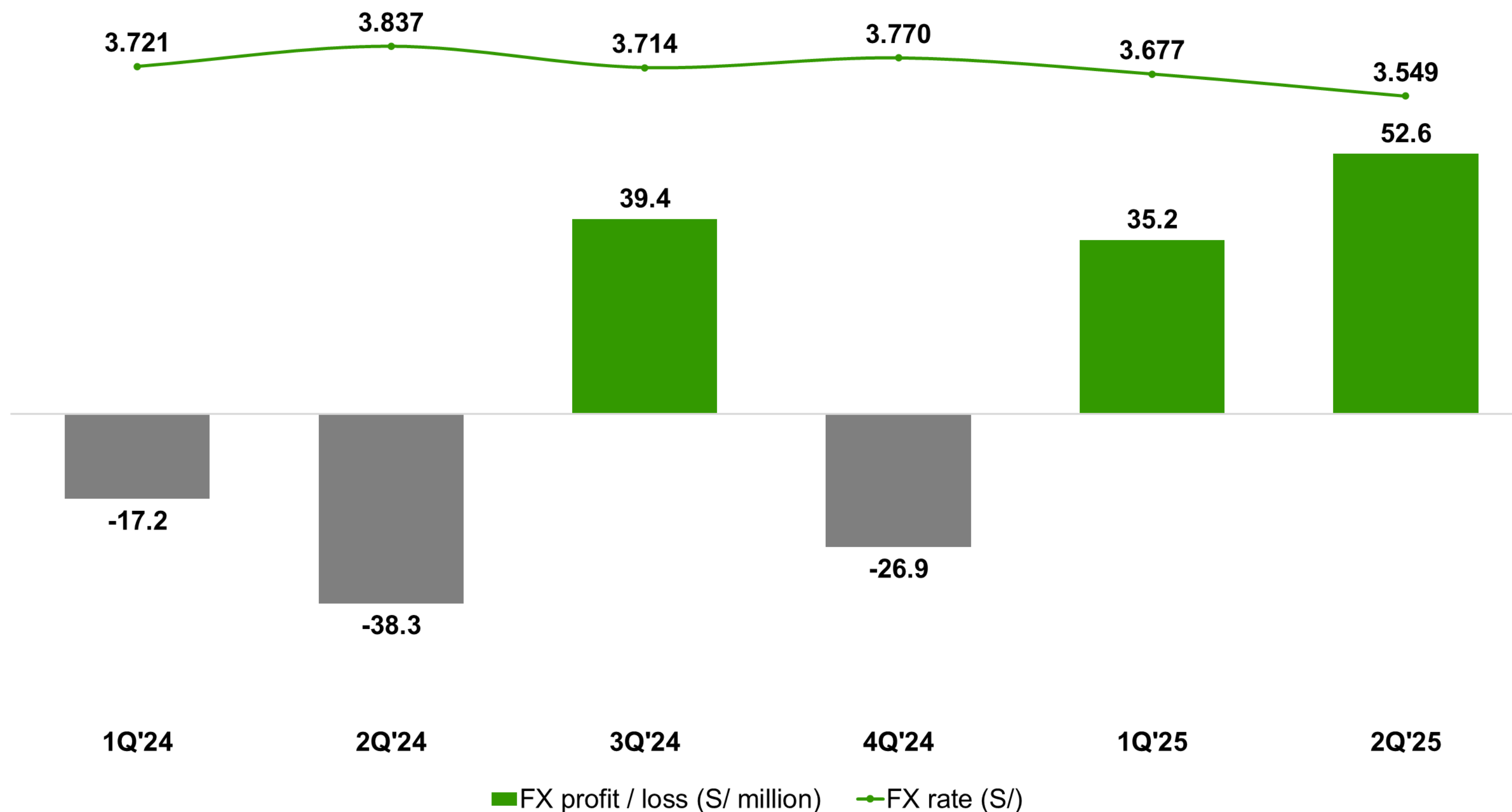
Adjusted EBITDA (S/ million)





EVOLUTION OF EXCHANGE RATES

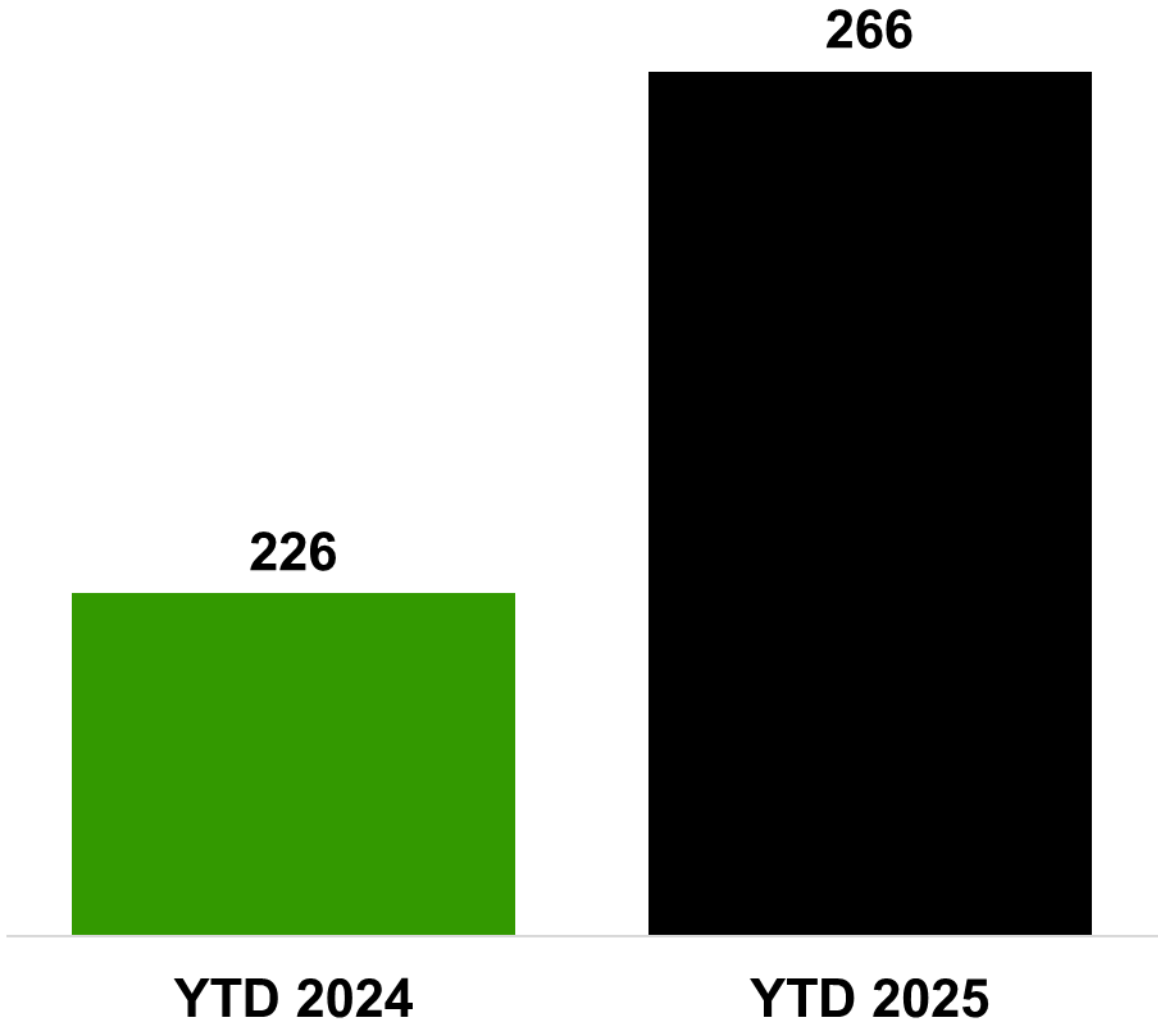
FX Rates and FX Impact (S/ and S/ million)



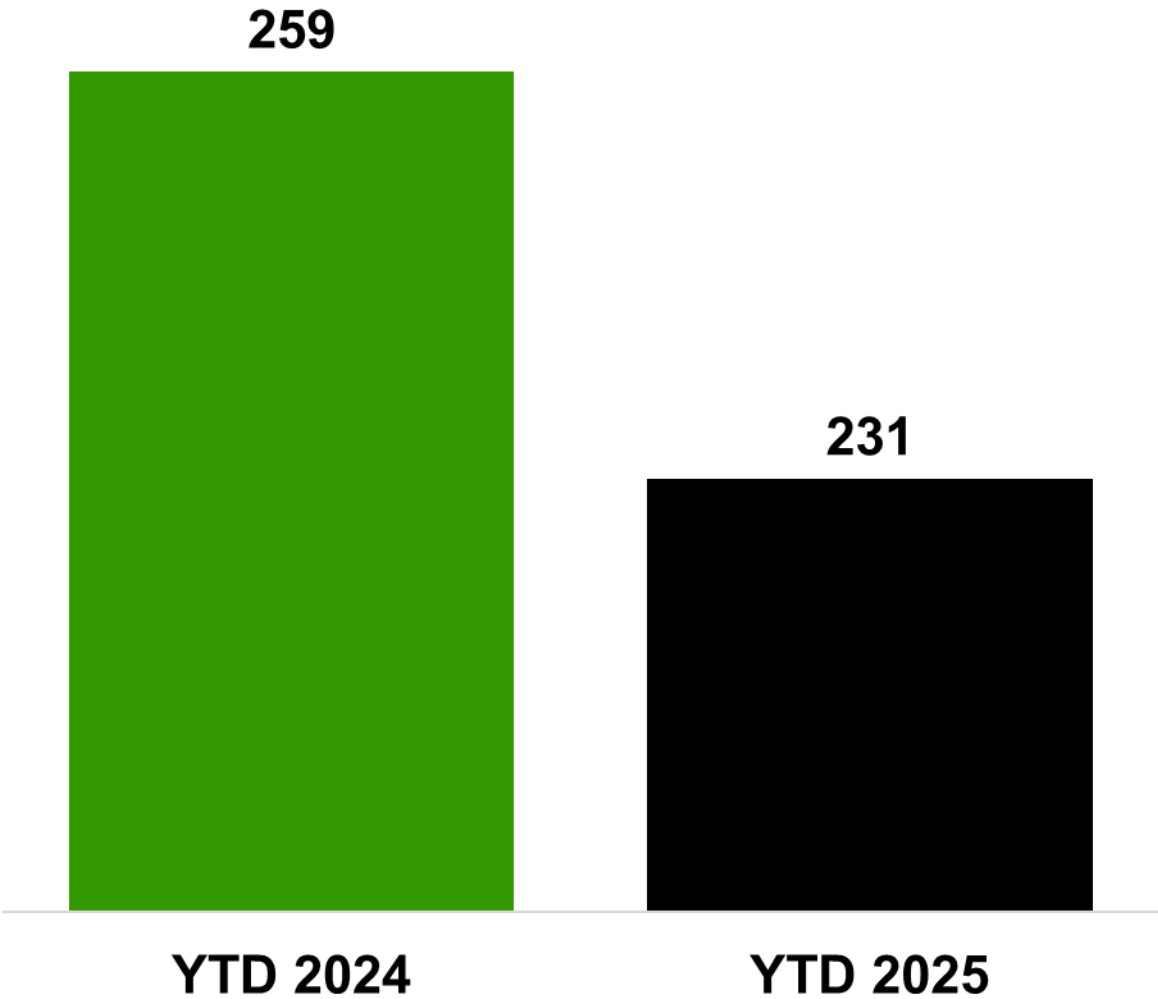


NET INCOME & ADJUSTED NET INCOME

Net income
(S/ million)



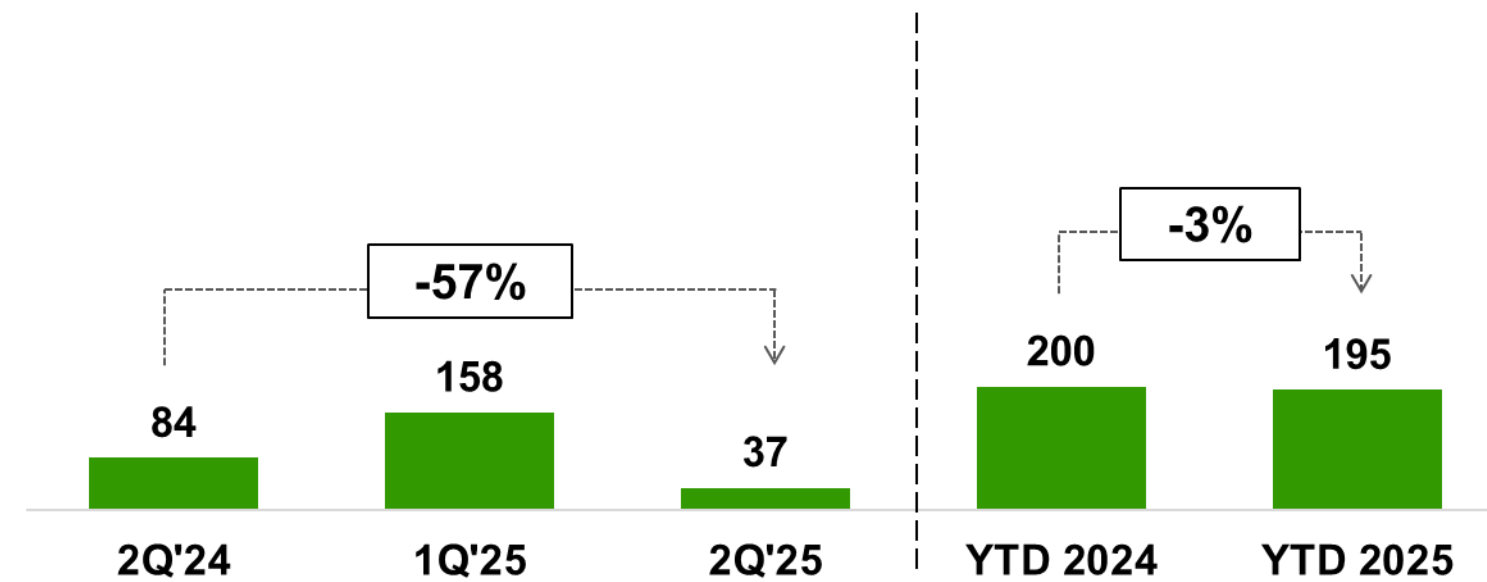
Adjusted net income
(S/ million)



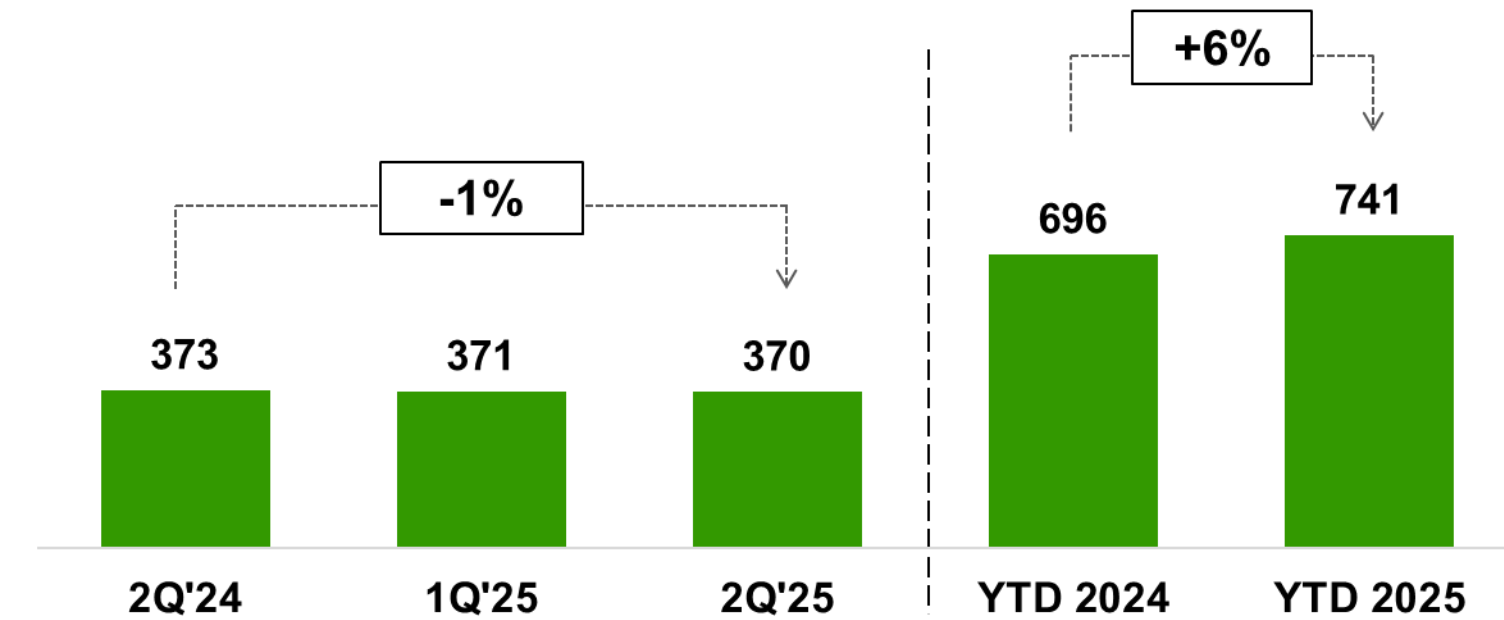


SALES BY BUSINESS LINES

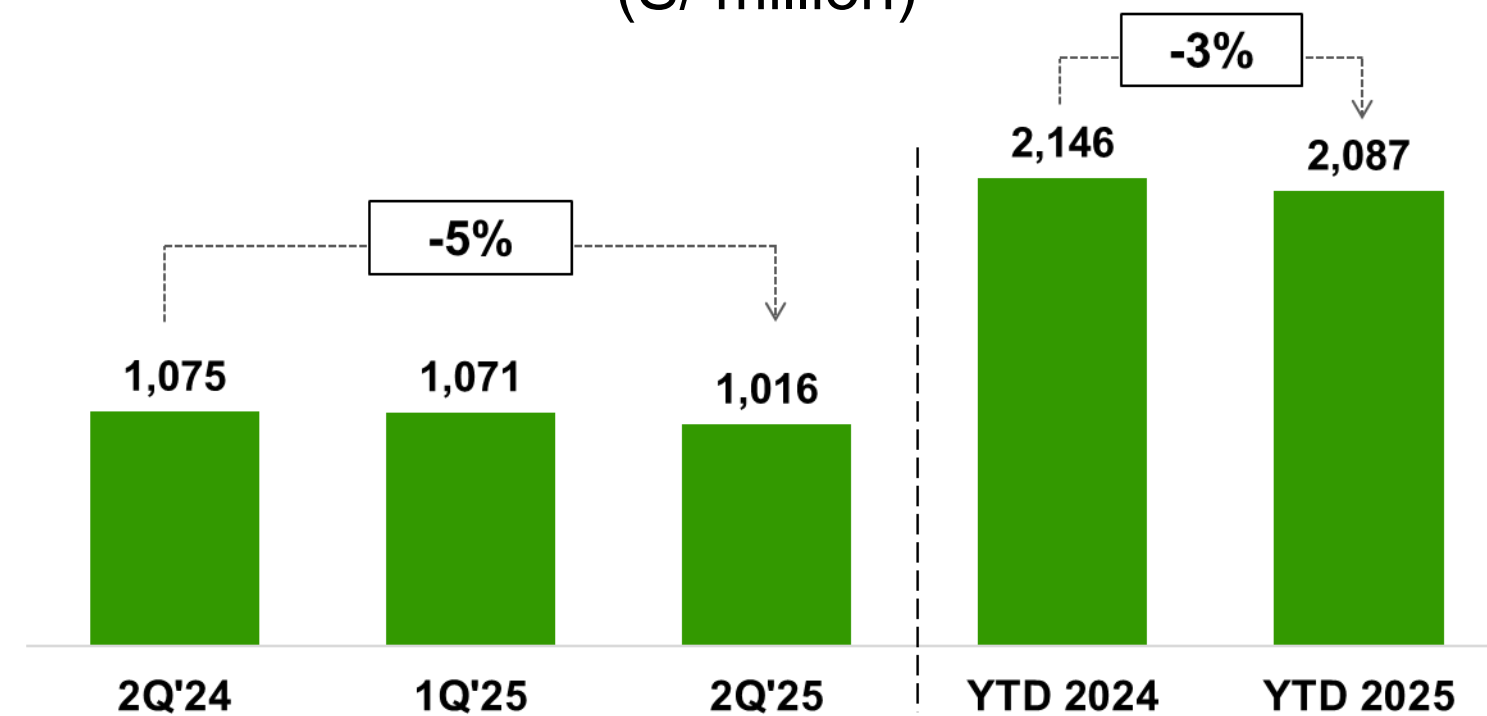
CAT Mining Equipment
(S/ million)



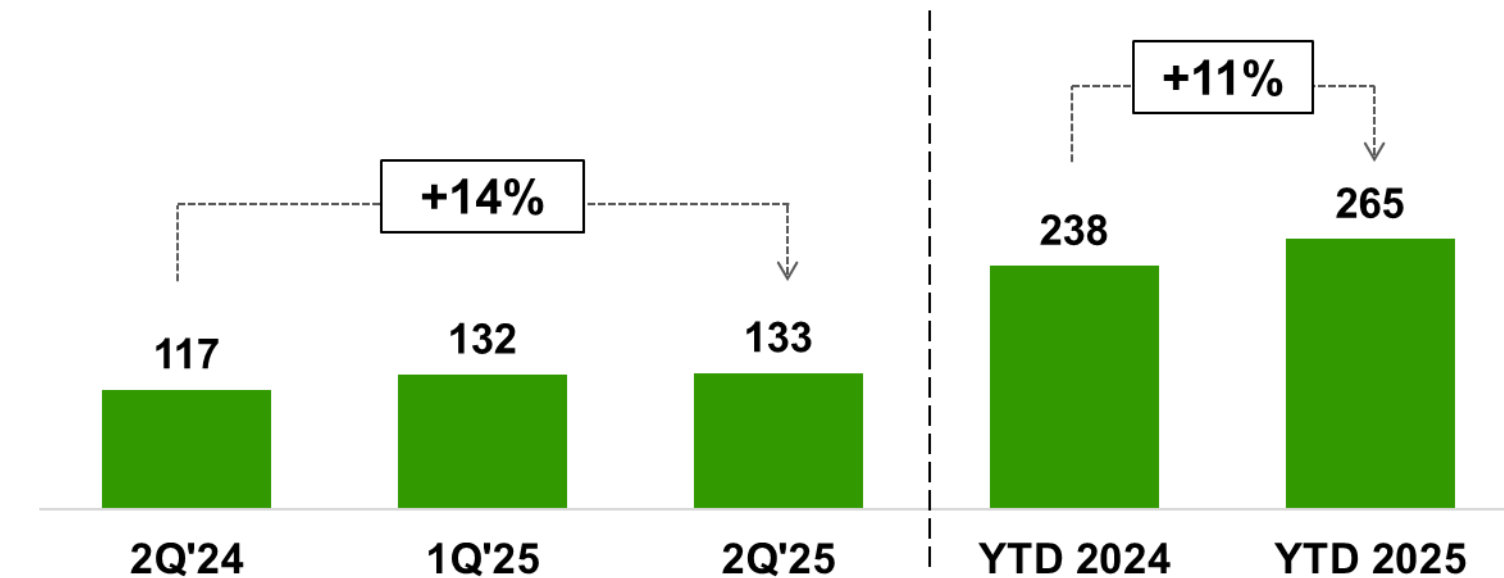
CAT Machines and Engines
(S/ million)



Spare Parts and Services
(S/ million)



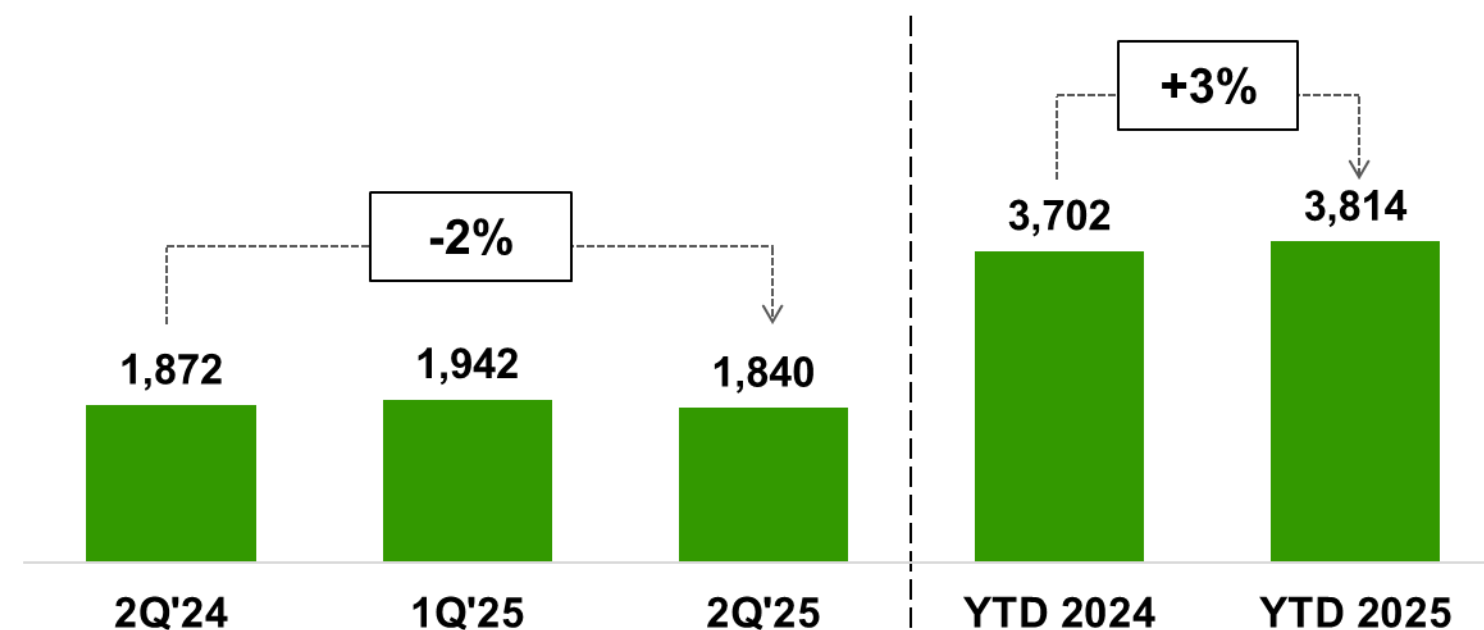
Rental and Used
(S/ million)



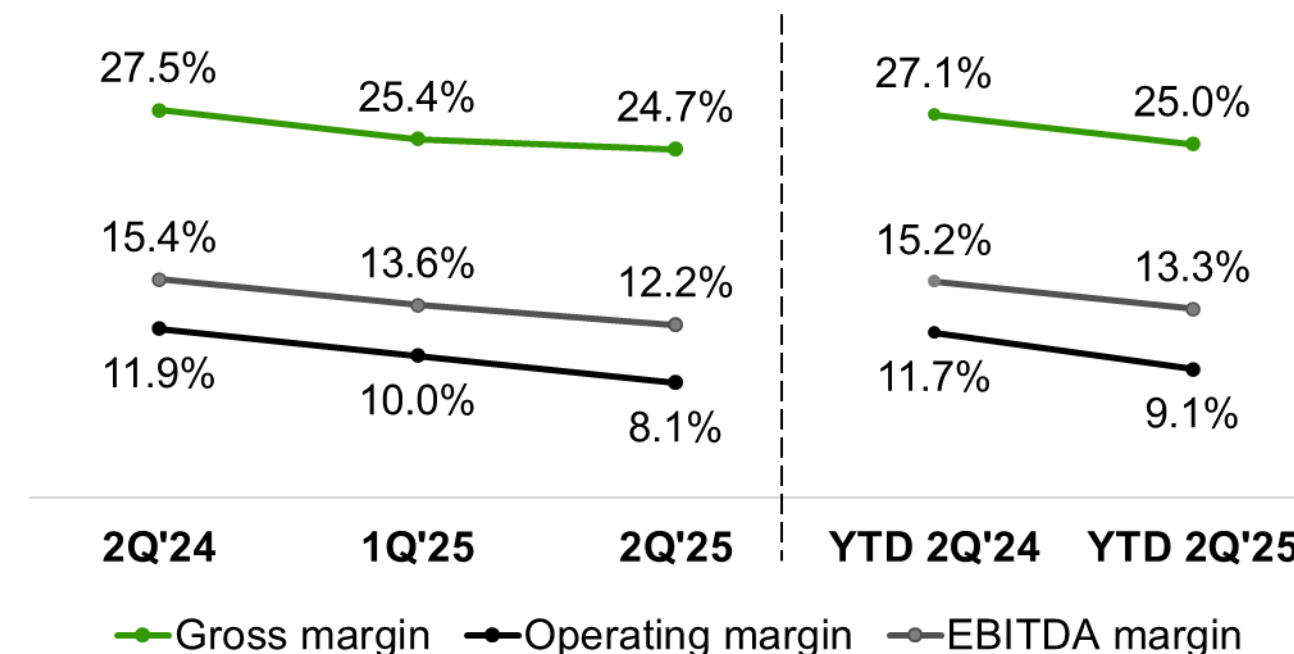


FINANCIAL HIGHLIGHTS

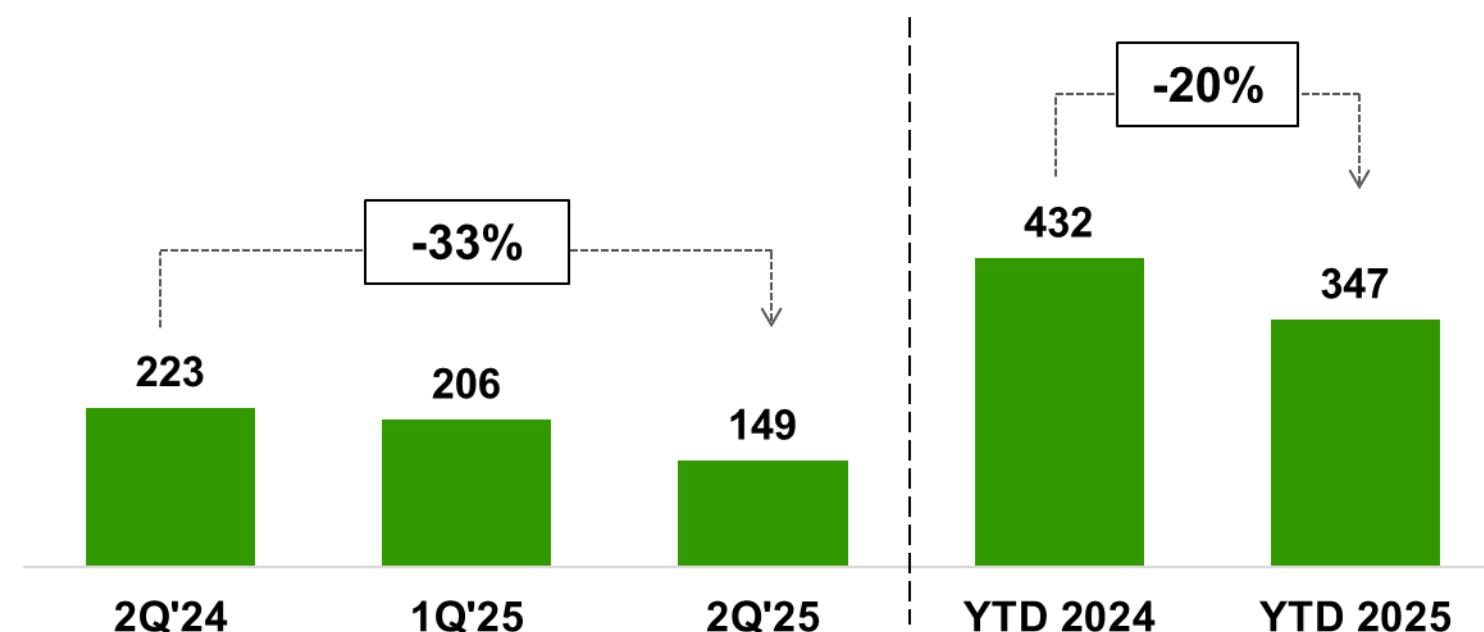
Sales
(S/ million)



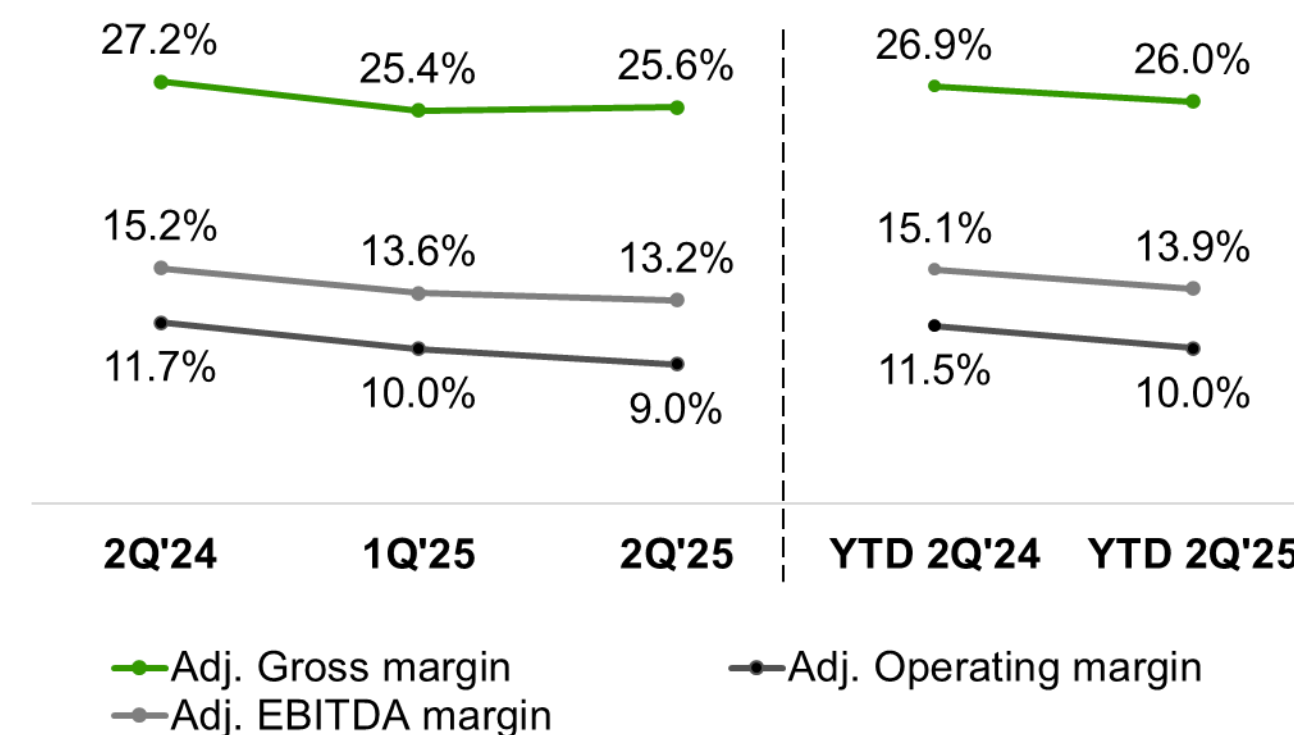
Margins
(%)



Operating Profit
(S/ million)

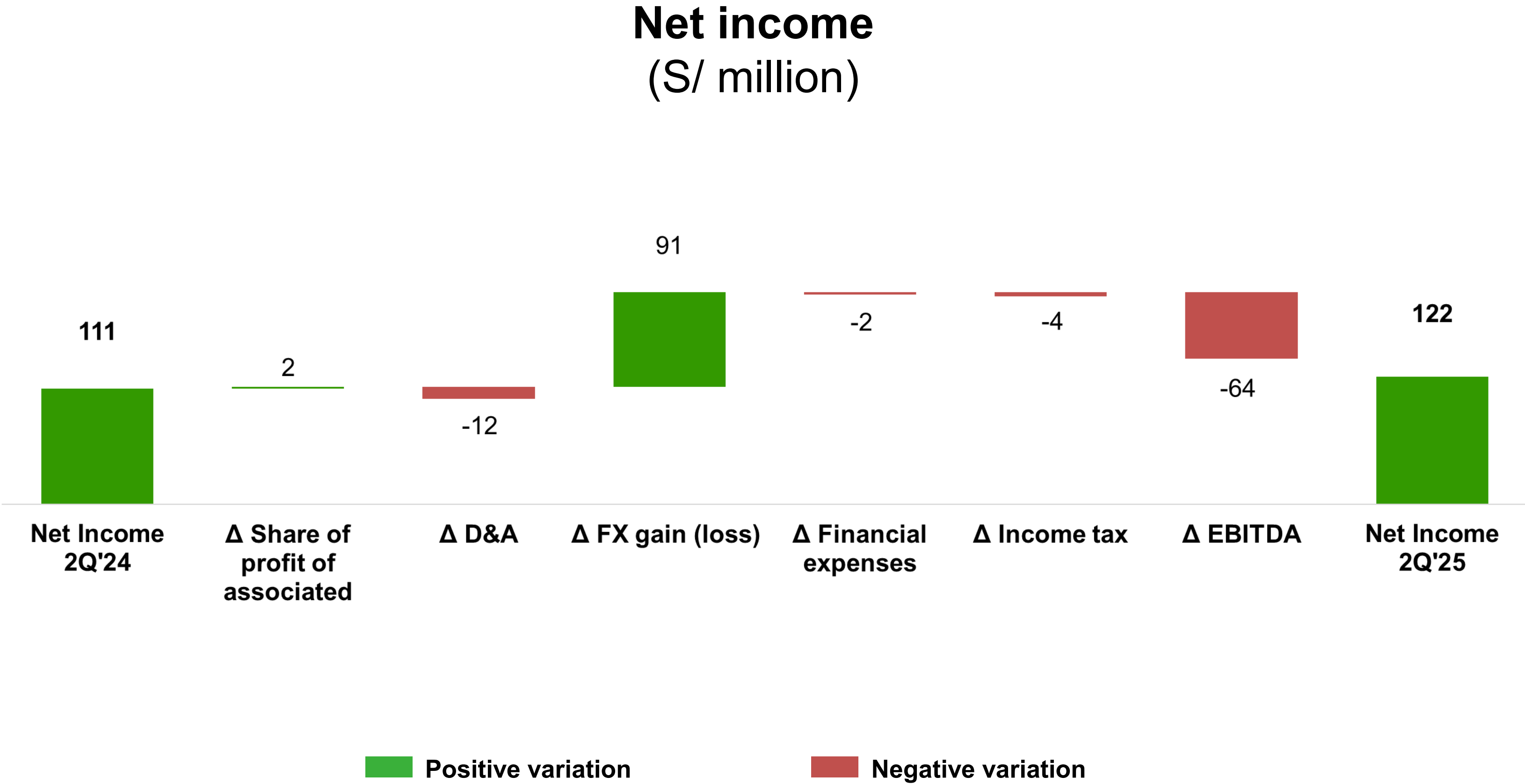


Adjusted margins
(%)





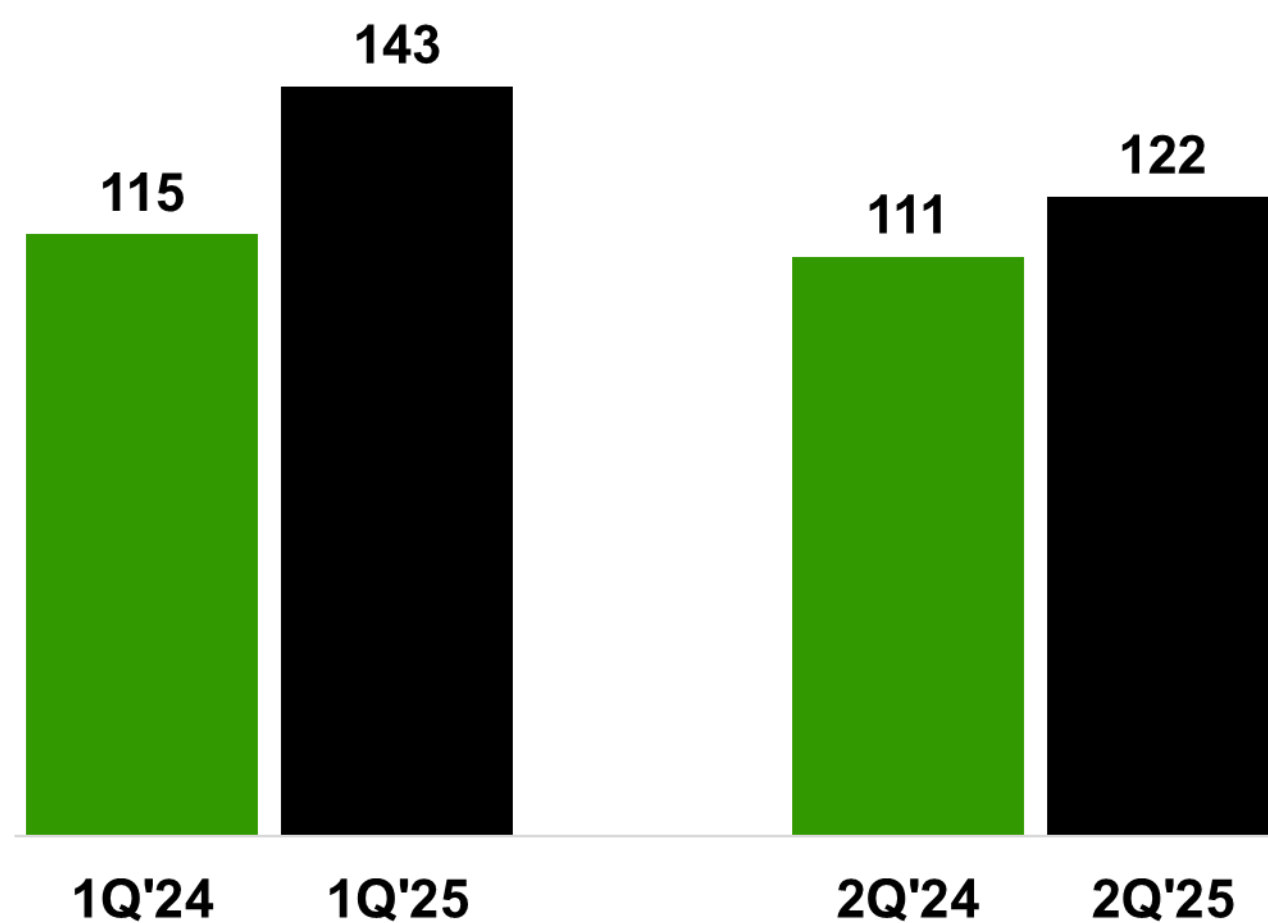
NET INCOME



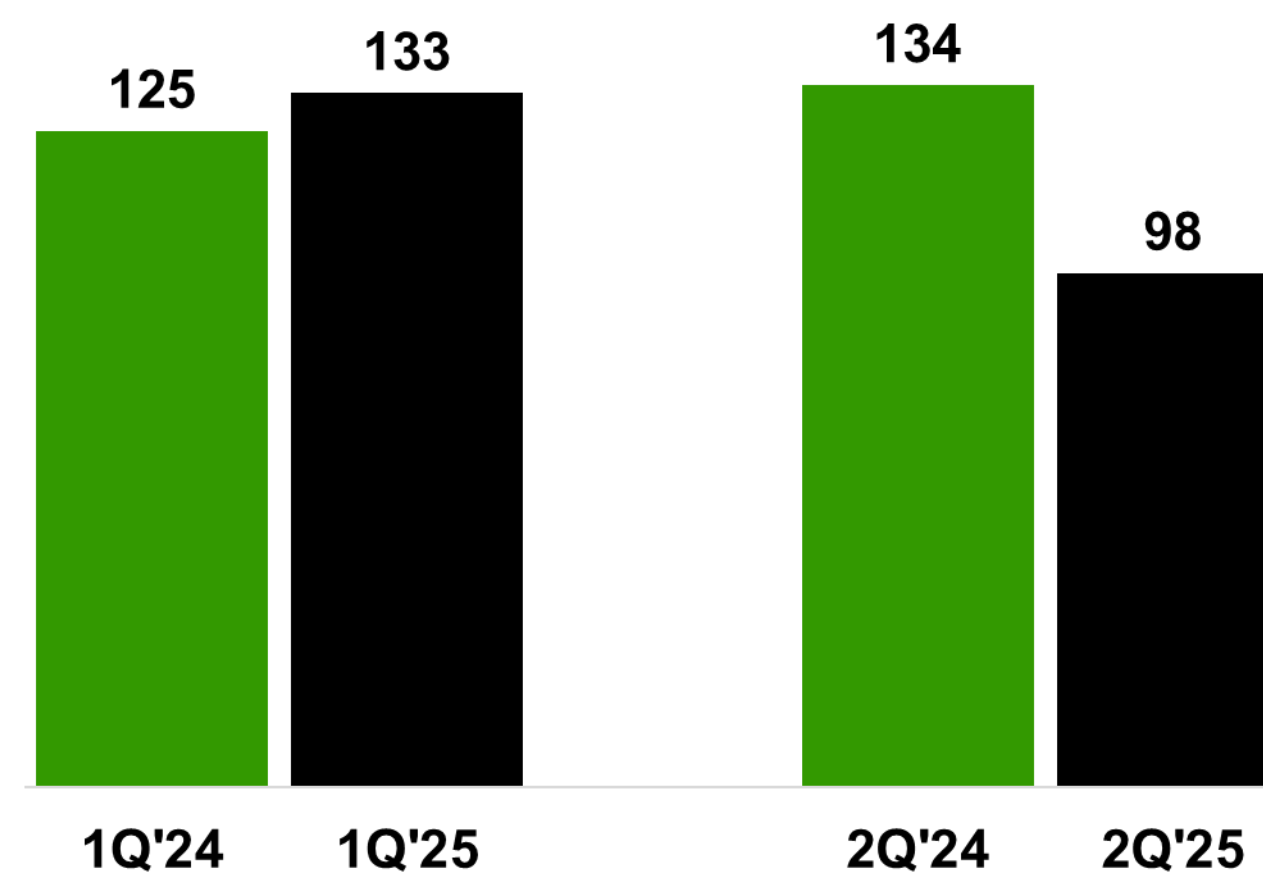


NET INCOME

Net income
(S/ million)



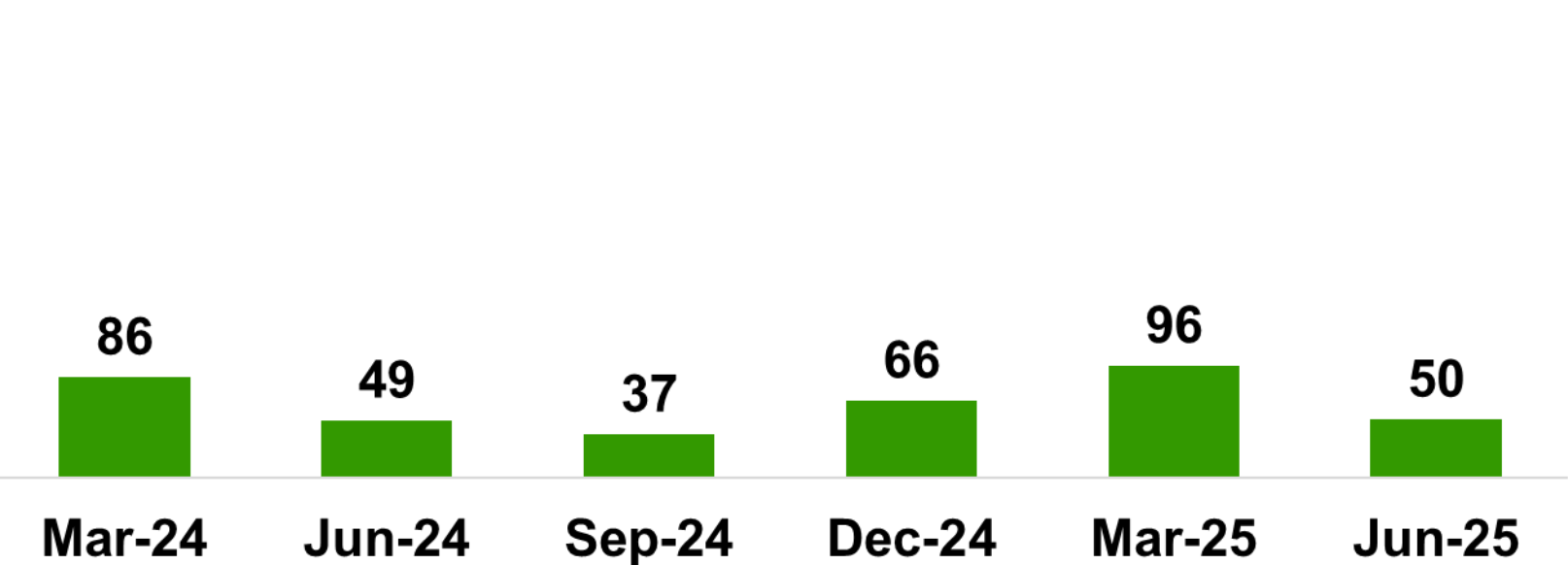
Adjusted net income
(S/ million)



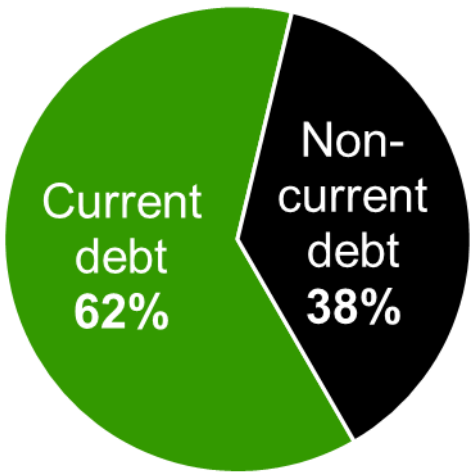
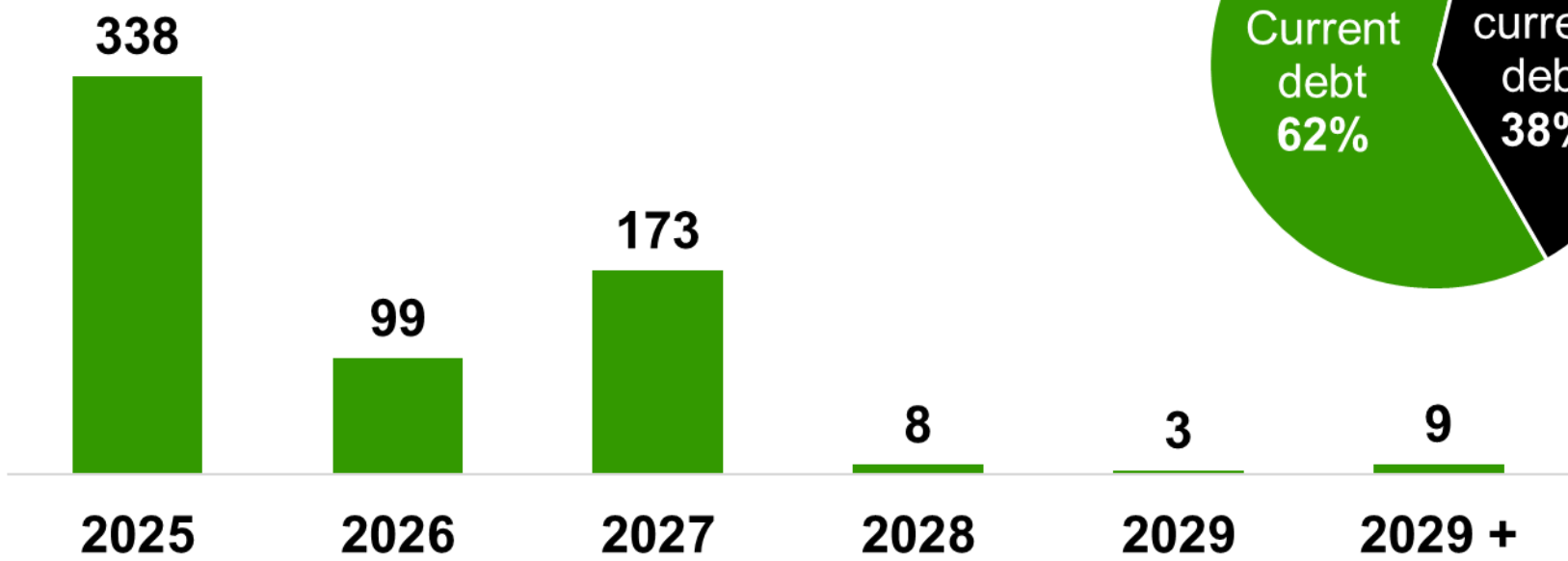


CASH GENERATION AND LIABILITY MANAGEMENT

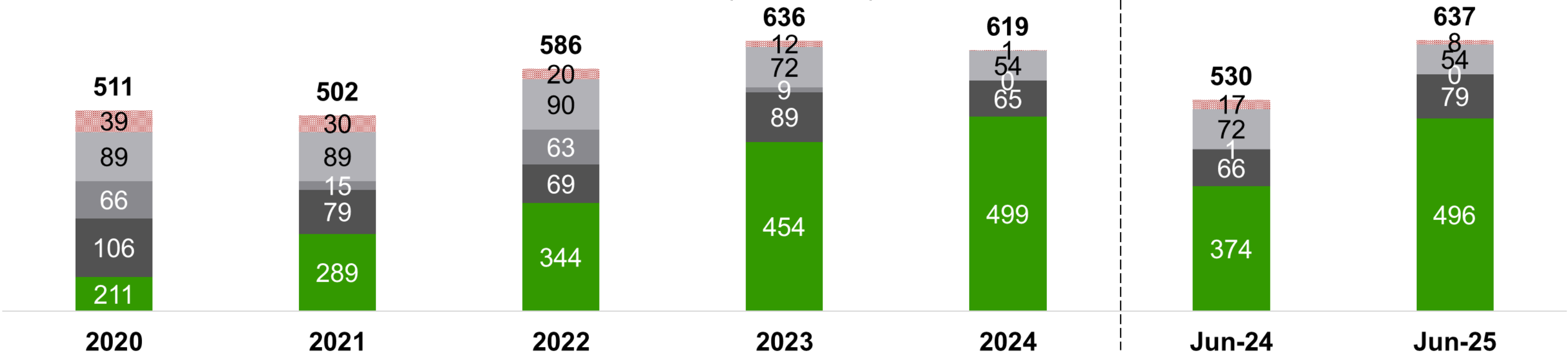
Cash balance
(\$ million)



Debt maturity and profile
(\$ million)



Debt evolution
(\$ million)

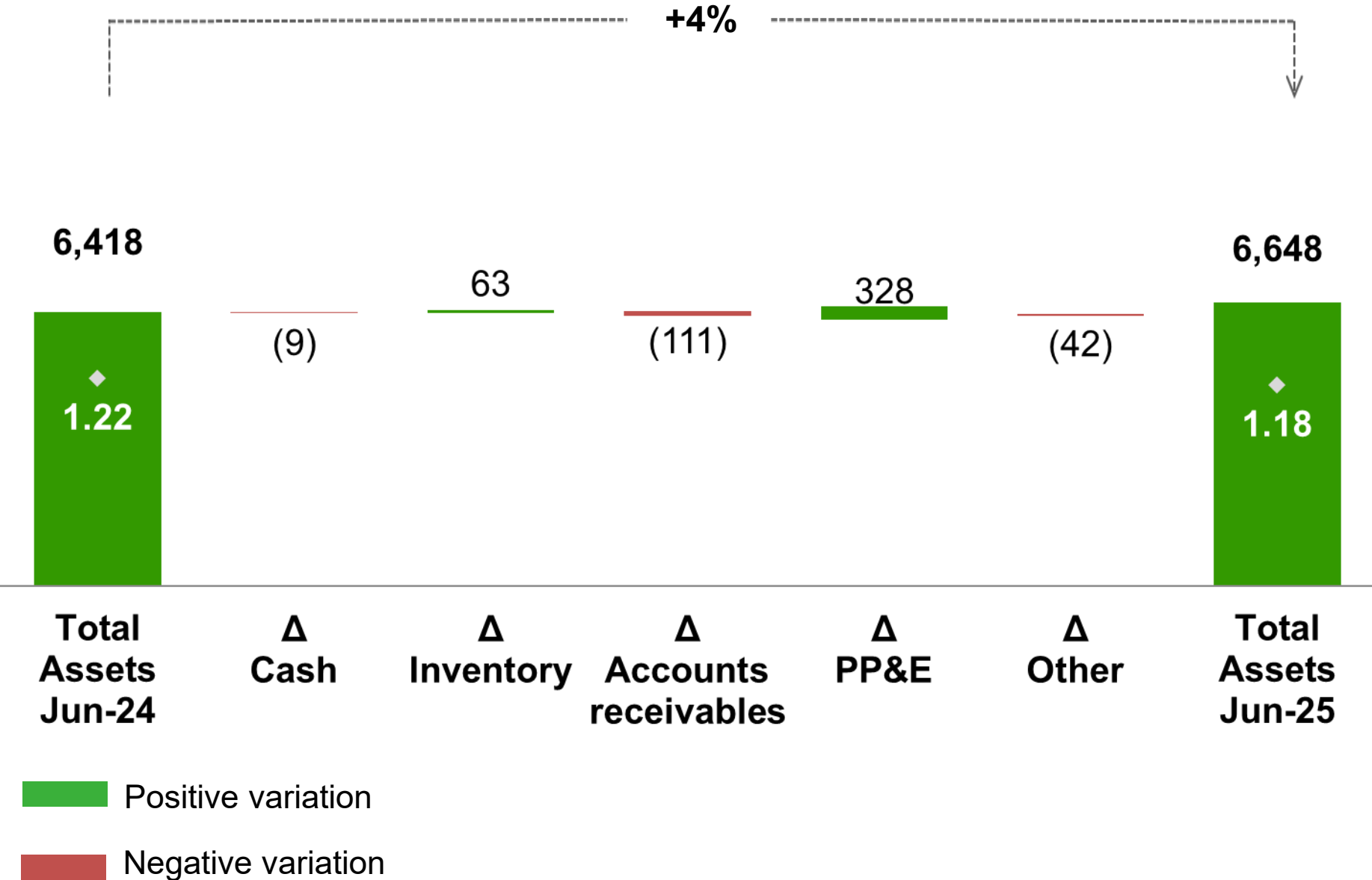


Local banks Foreign banks CAT Capital markets IFRS 16

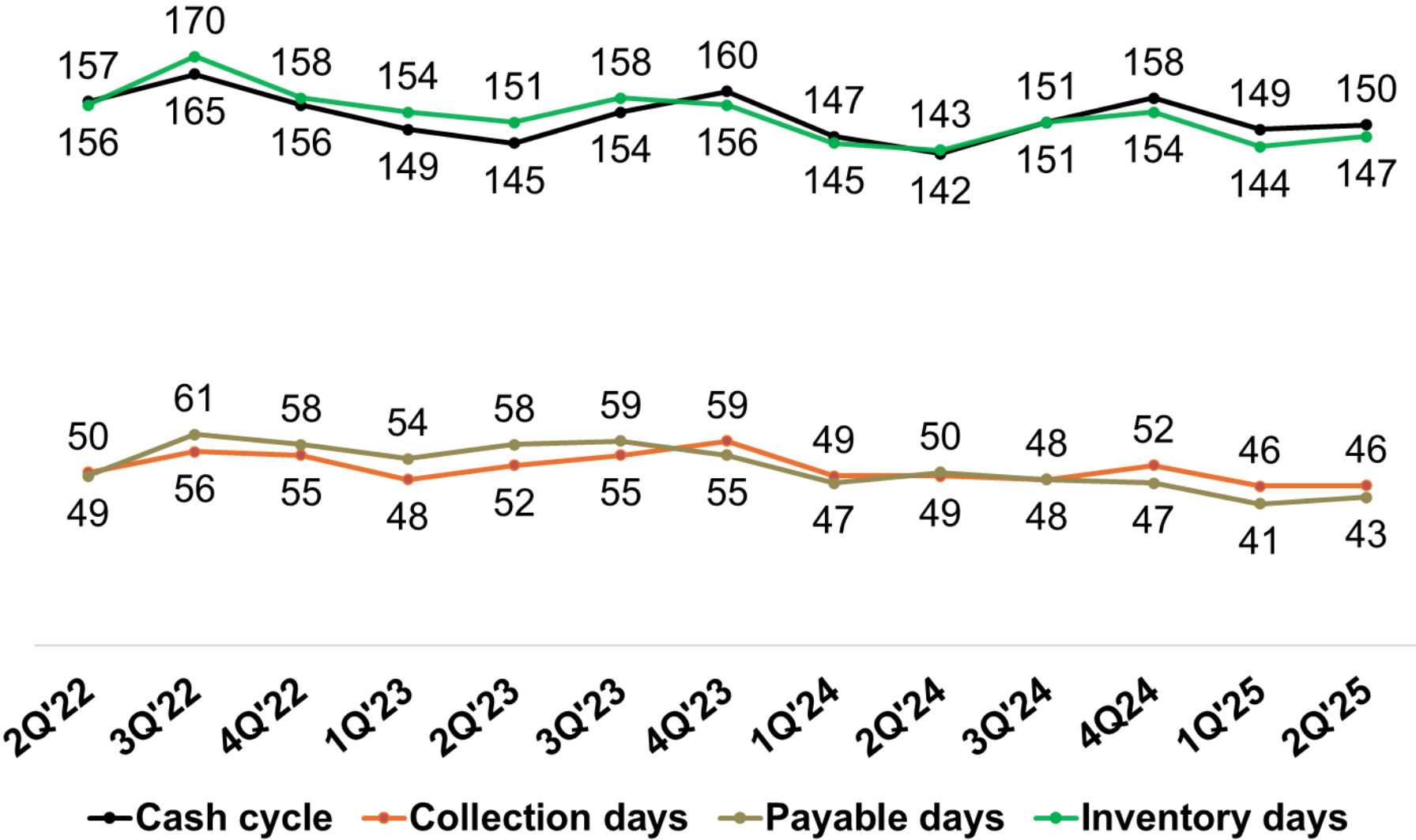
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TOTAL ASSETS AND CASH CYCLE

STATE OF FINANCIAL POSITION
(S/ million)

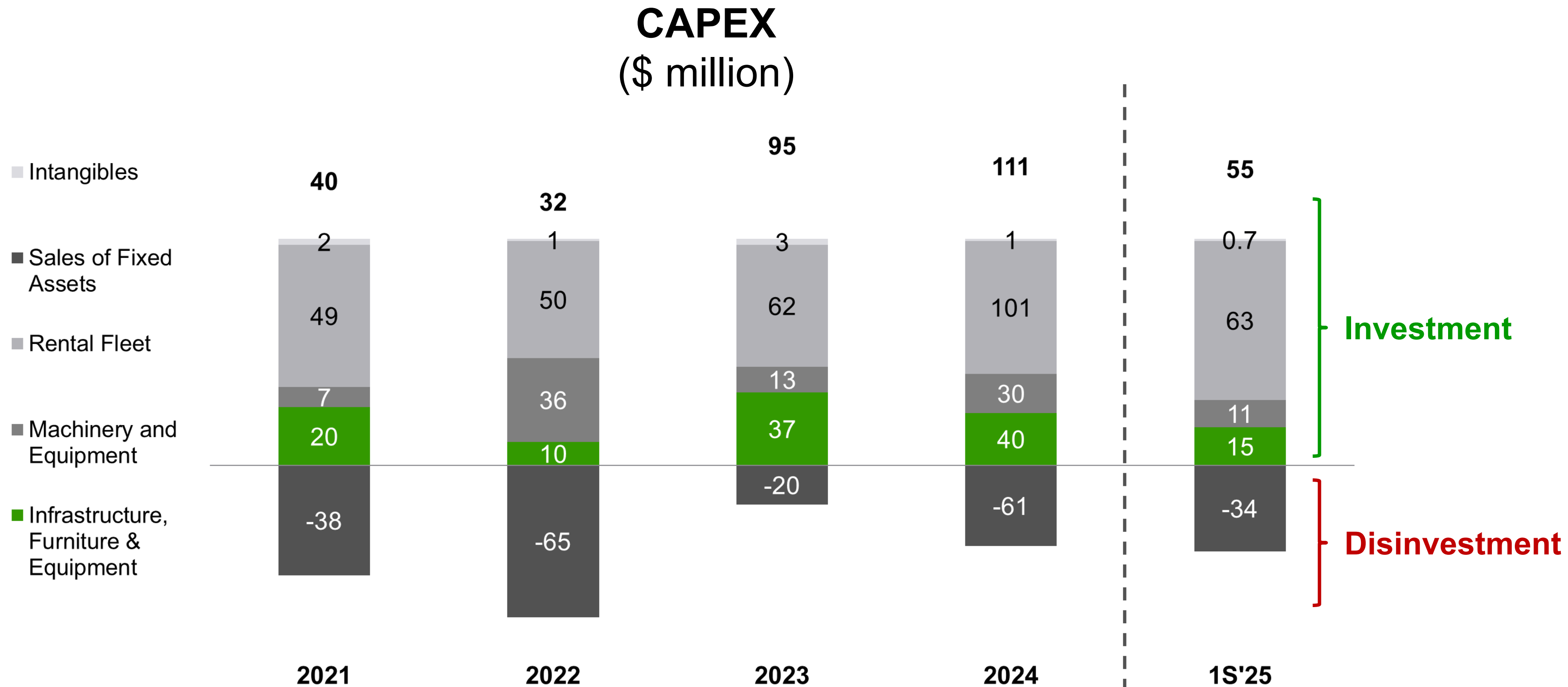


CASH CYCLE
(days)





CAPEX



- Investment in intangible assets reached **\$0.7 million dollars as of June 2025**

* **Disclaimer:** Capital Expenditures on Infrastructure include the effect originated by the application of the NIIF16

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