



Ferreycorp

Earnings Presentation
First Quarter 2025

May 2025



HIGHLIGHTS

Dividends' payment

- On March 2025, the Shareholders' Meeting approved a cash dividend of S/293.3 million.
- This amount was defined by the upper limit of the dividend policy (60% of free disposal profits).
- On August 2024 an advance cash dividend of S/100 million was paid.
- The remaining amount to be paid was S/ 193.3 million, equivalent to seventeen cents per share (S/ 0.2043).
- Payment date: April 29th, 2024 (the record day was April 10th).

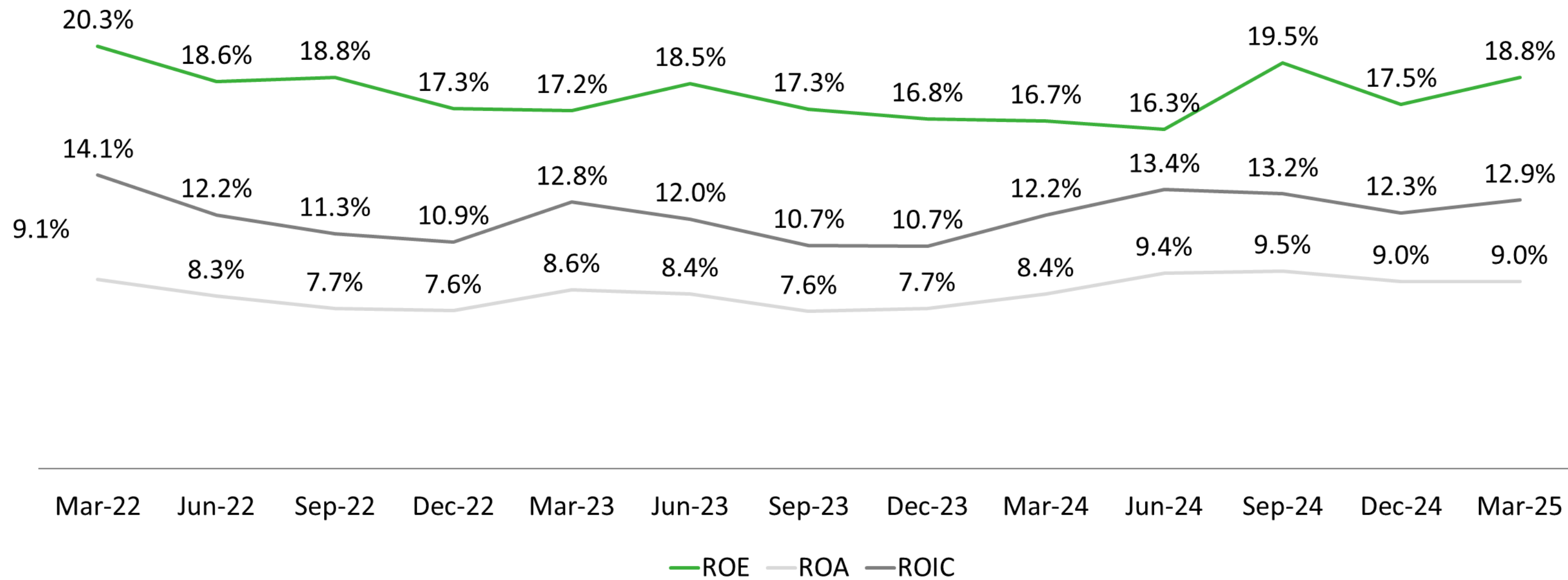
Ferreycorp

JUNTOS CREAMOS
DESARROLLO



INTRODUCTION

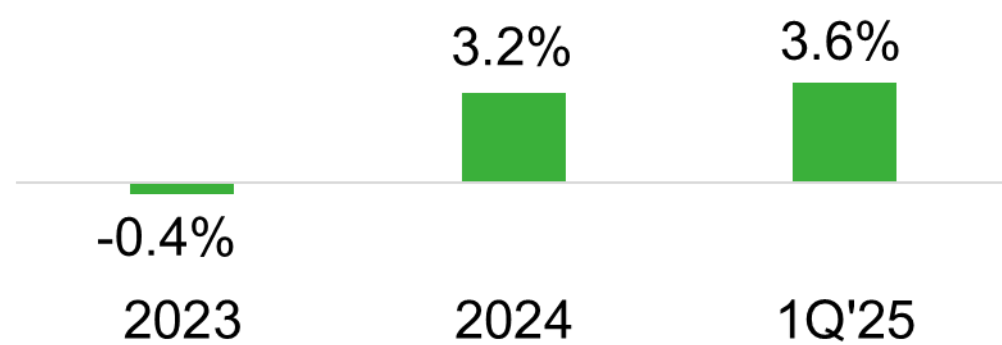
Ferreycorp Profit Ratios



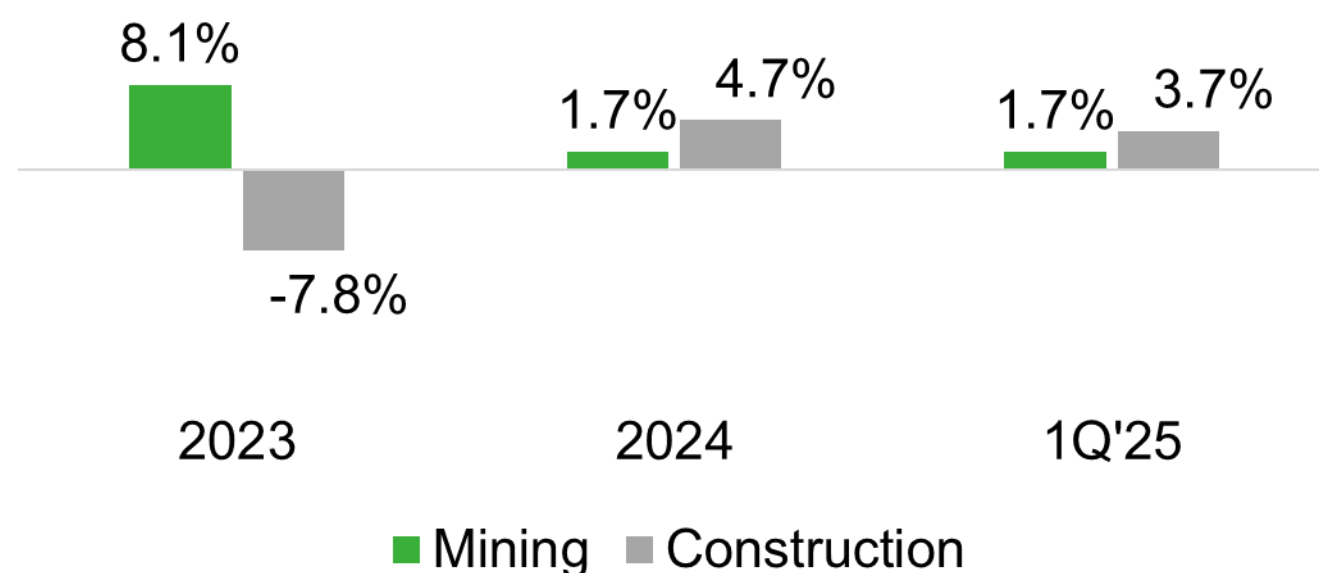


INTRODUCTION

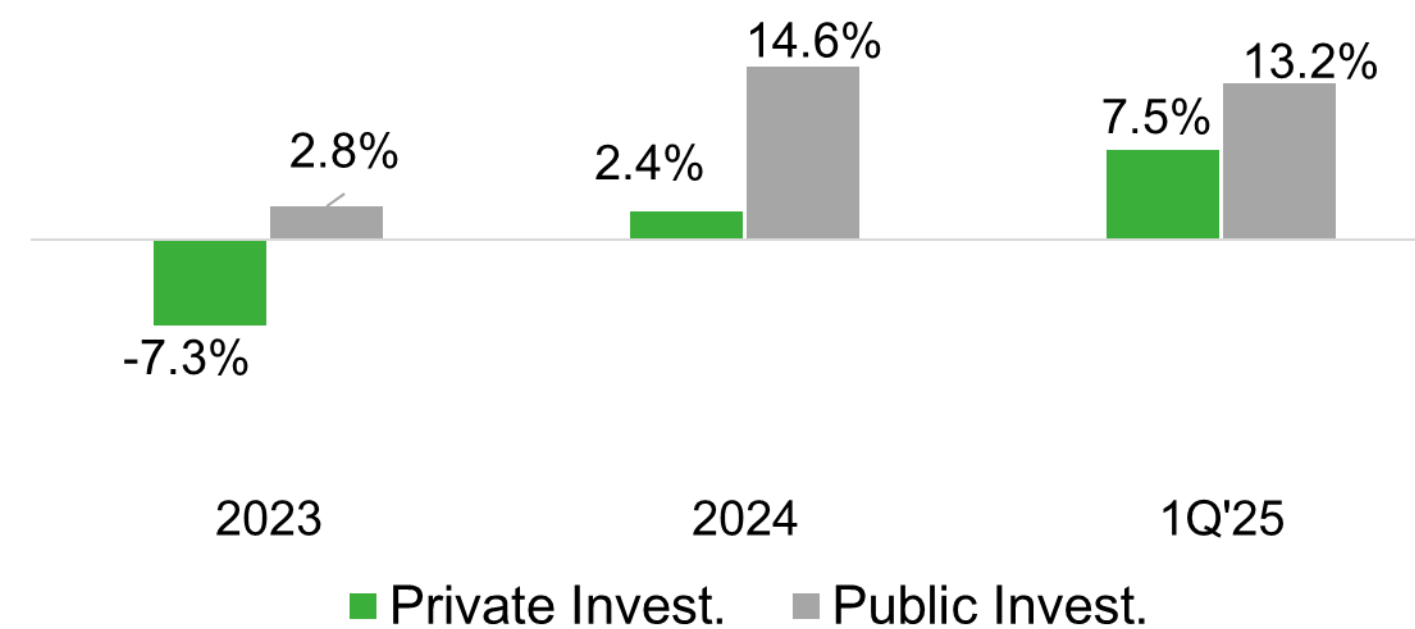
GDP (% change)



Mining and Construction GDP evolution (% change)



Public & Private Investment (% change)

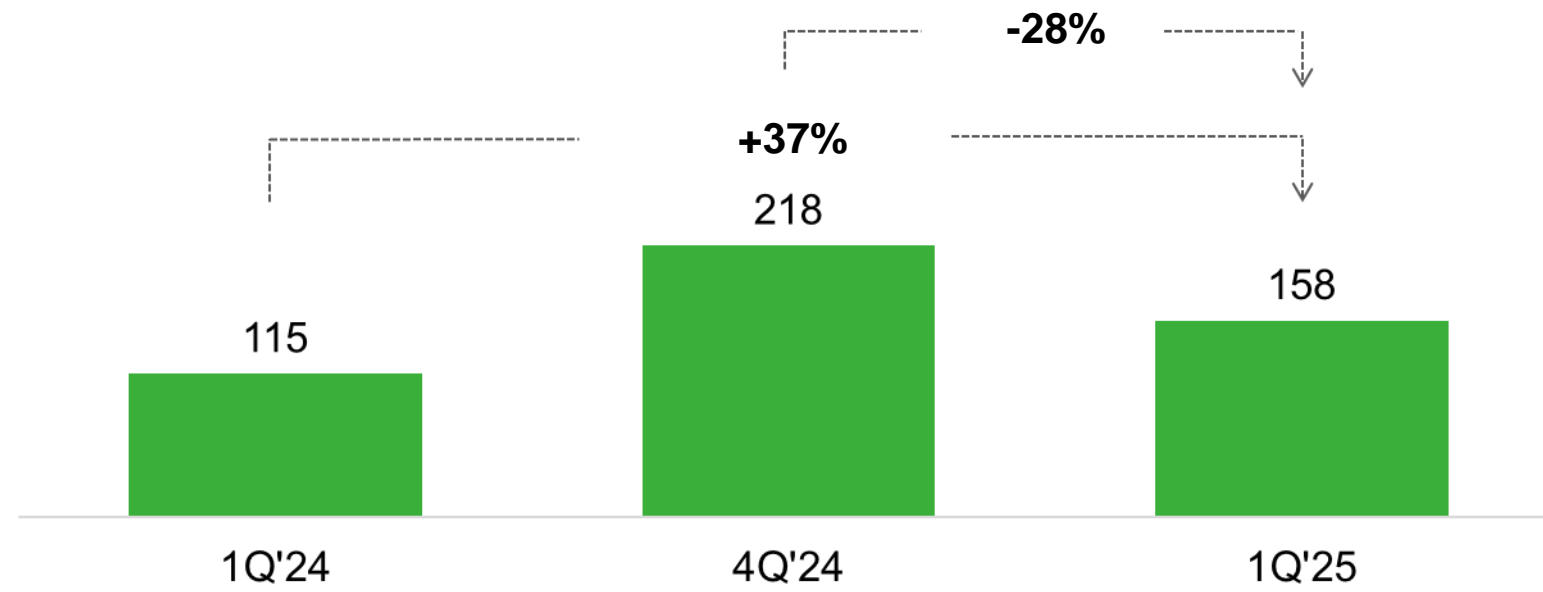


Sources: Central Bank Inflation Report as of May 2025 & Apoyo Consultoría.

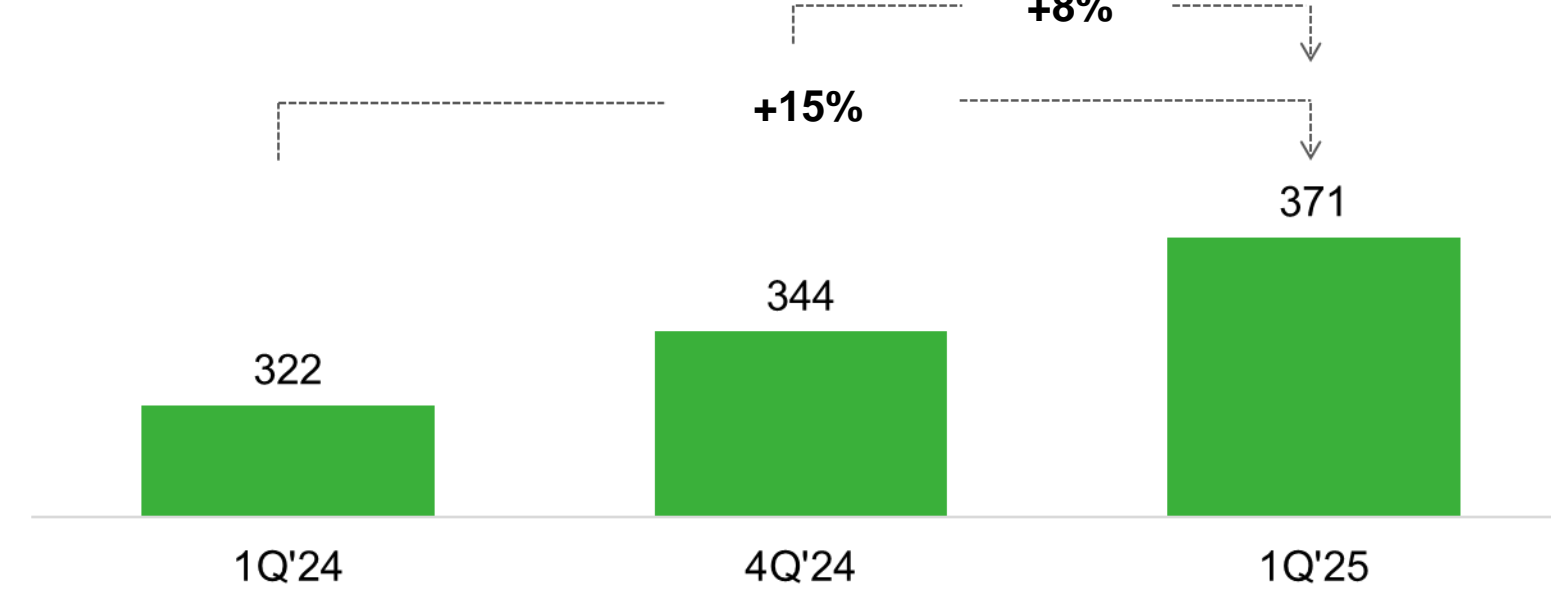


SALES BY BUSINESS LINES

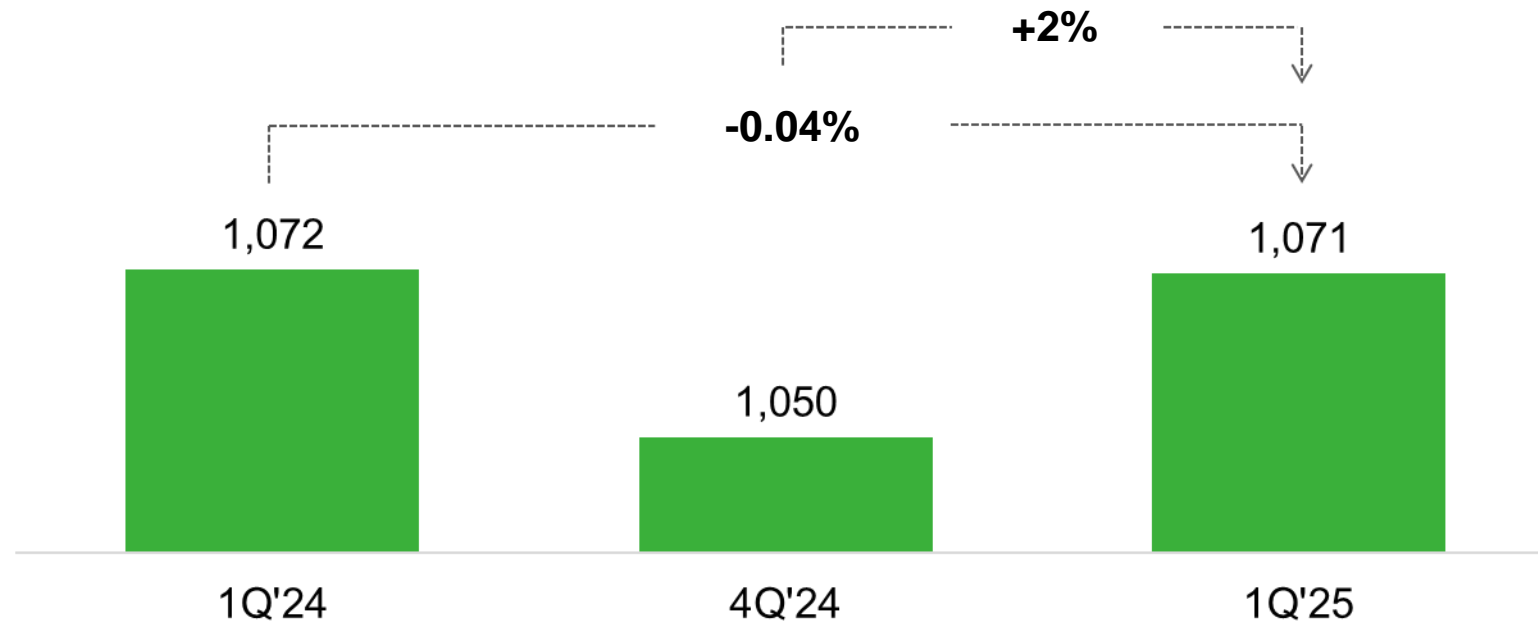
CAT Mining Equipment (S/. mm)



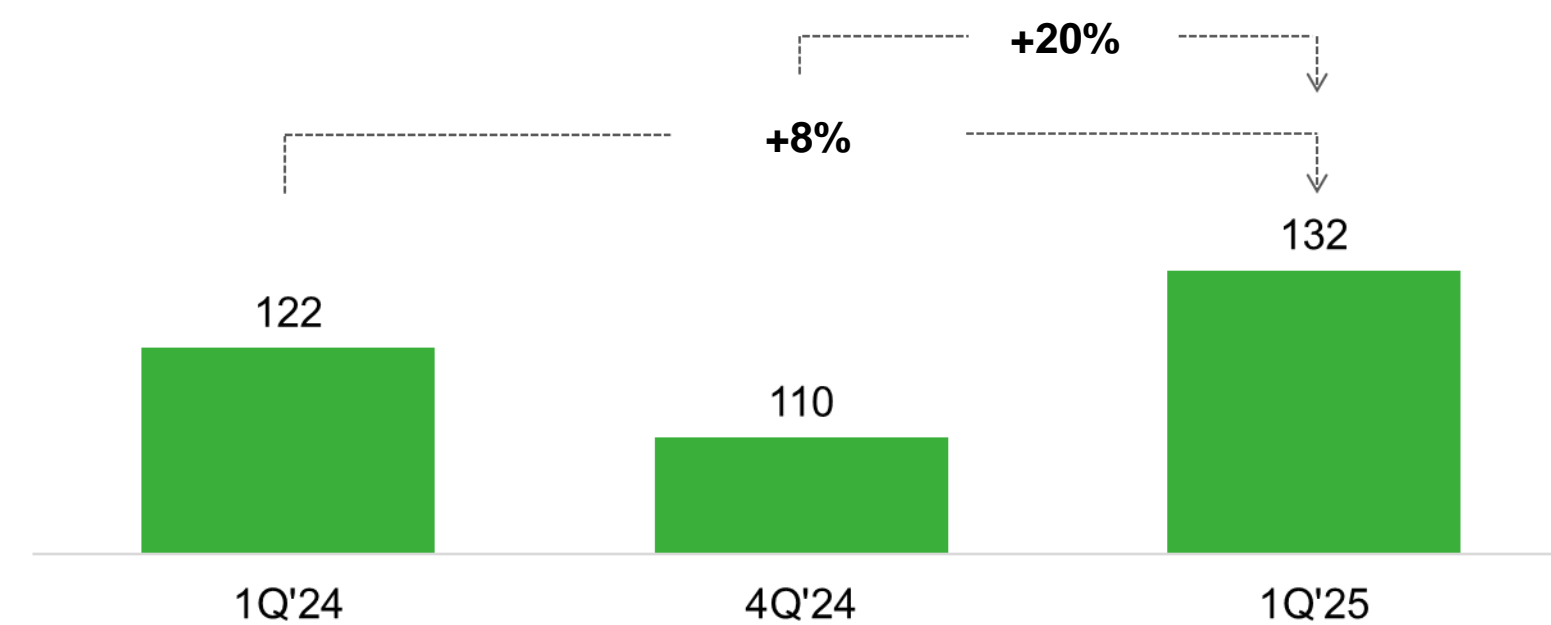
CAT Machines and Engines (S/. mm)



Spare Parts and Services (S/. mm)



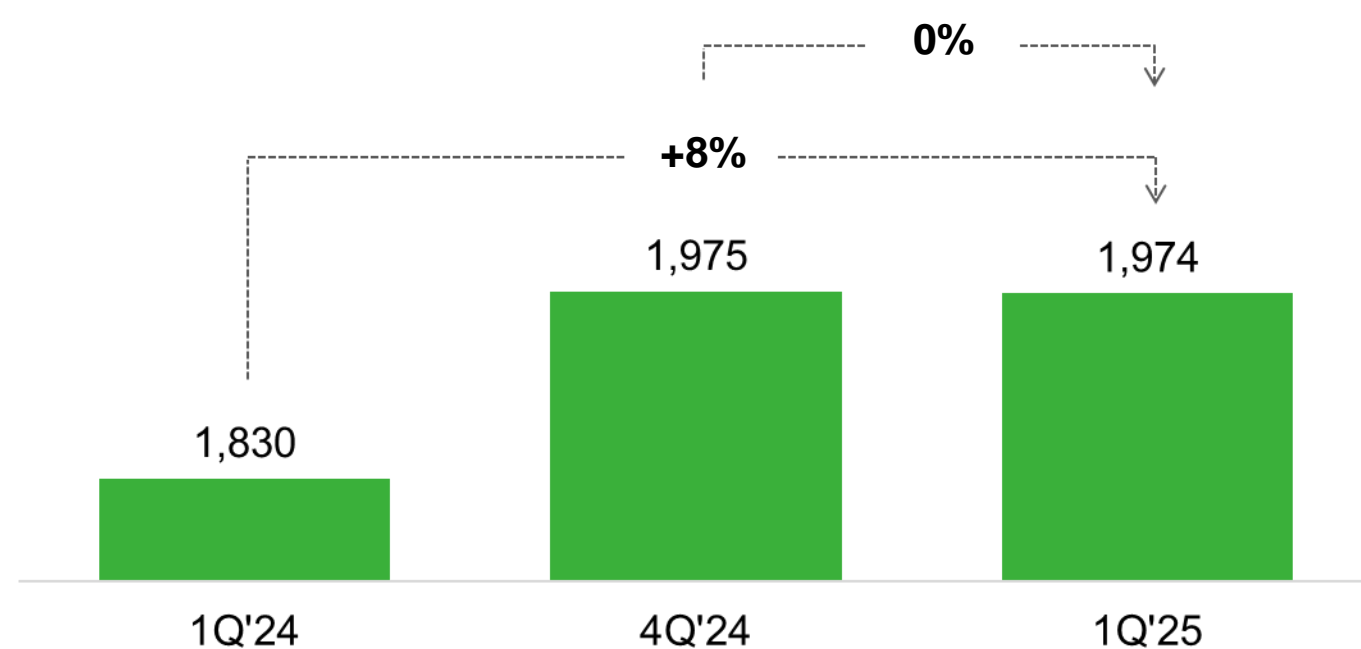
Rental and Used (S/. mm)



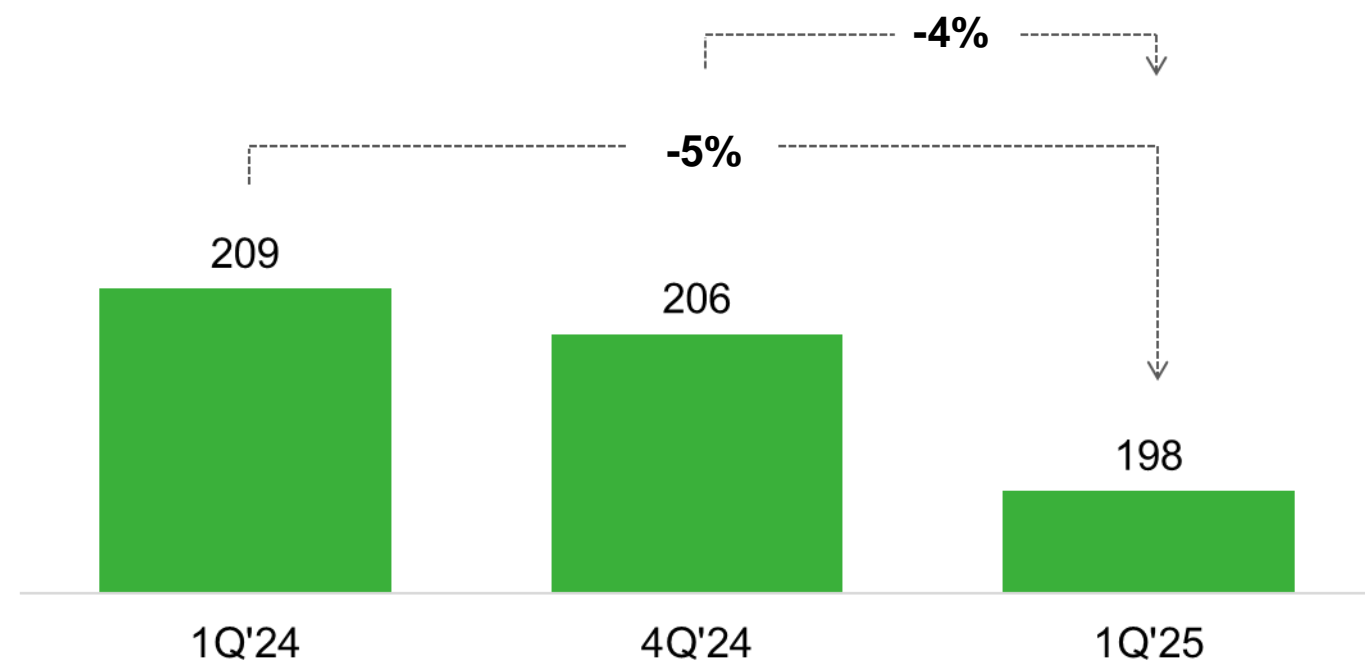


FINANCIAL HIGHLIGHTS

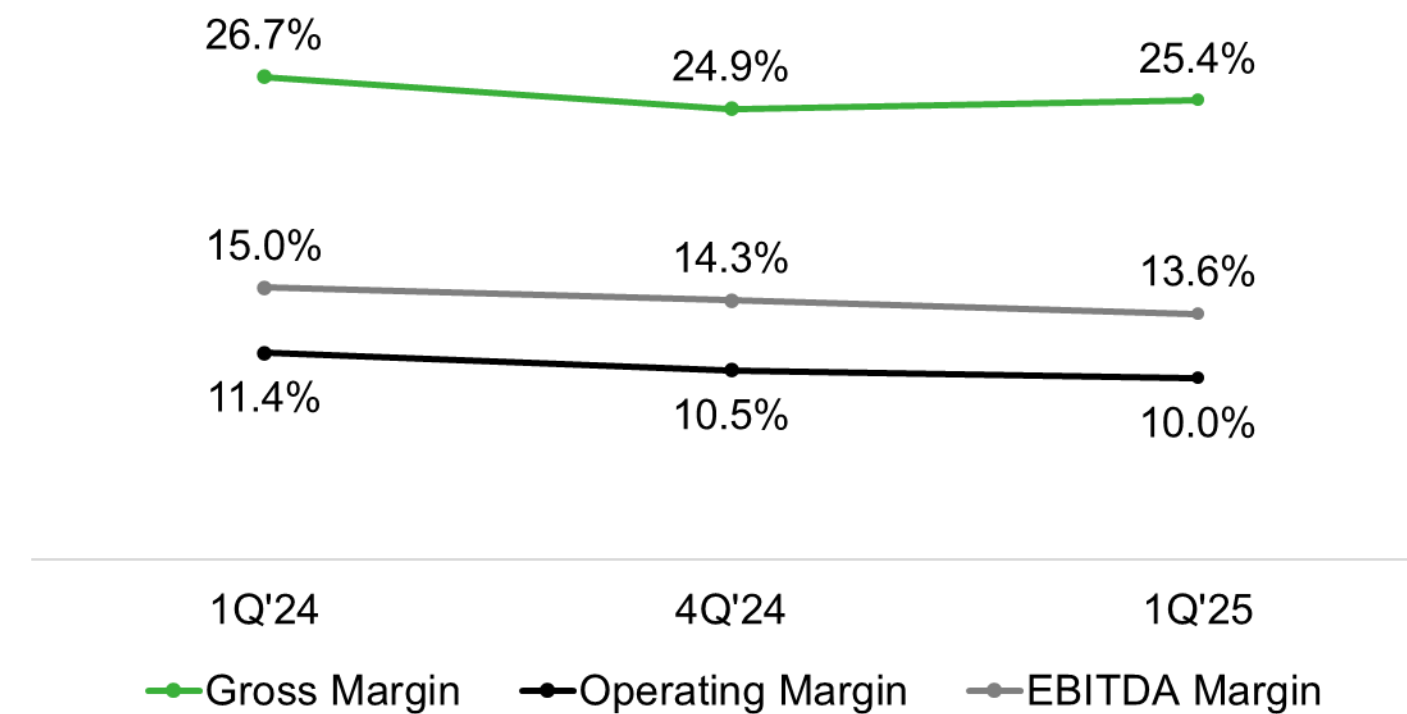
Sales (S/. mm)



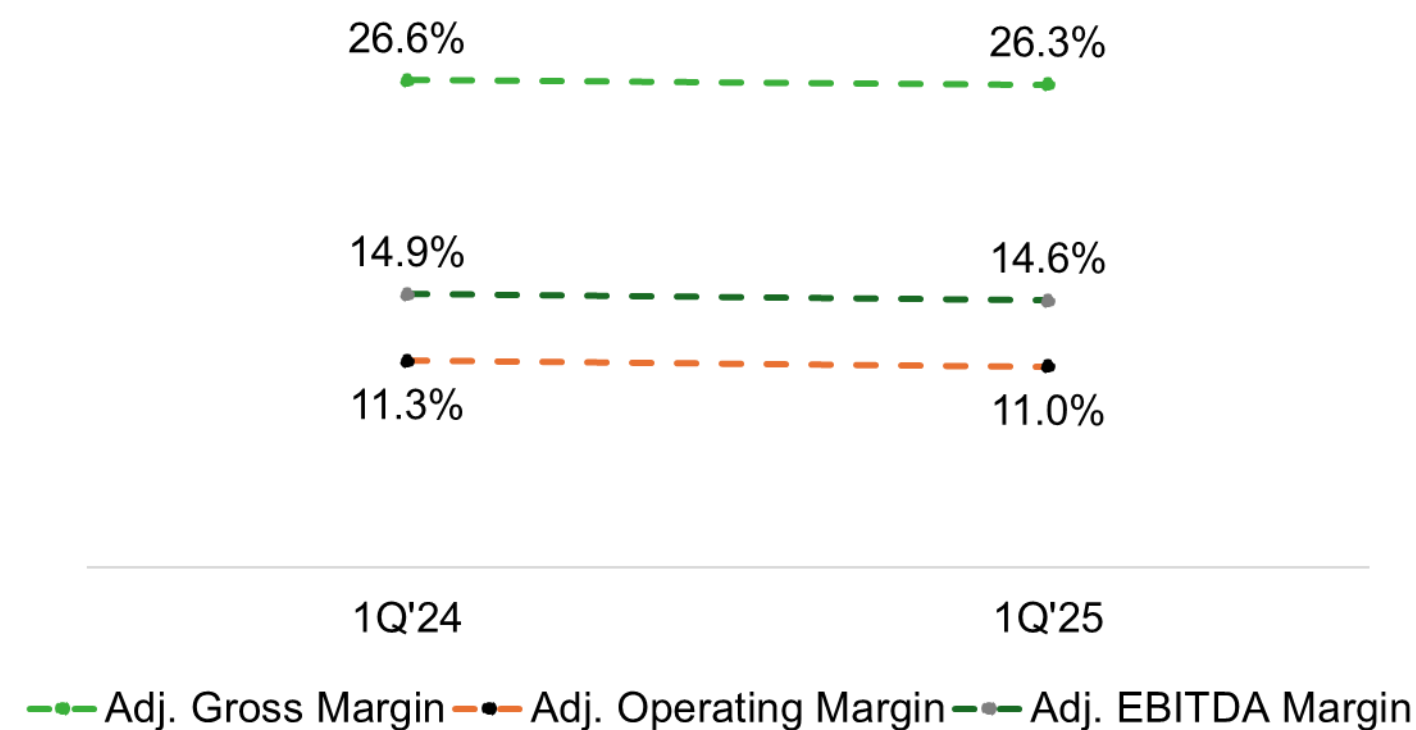
Operating Profit (S/. mm)



Margins (%)



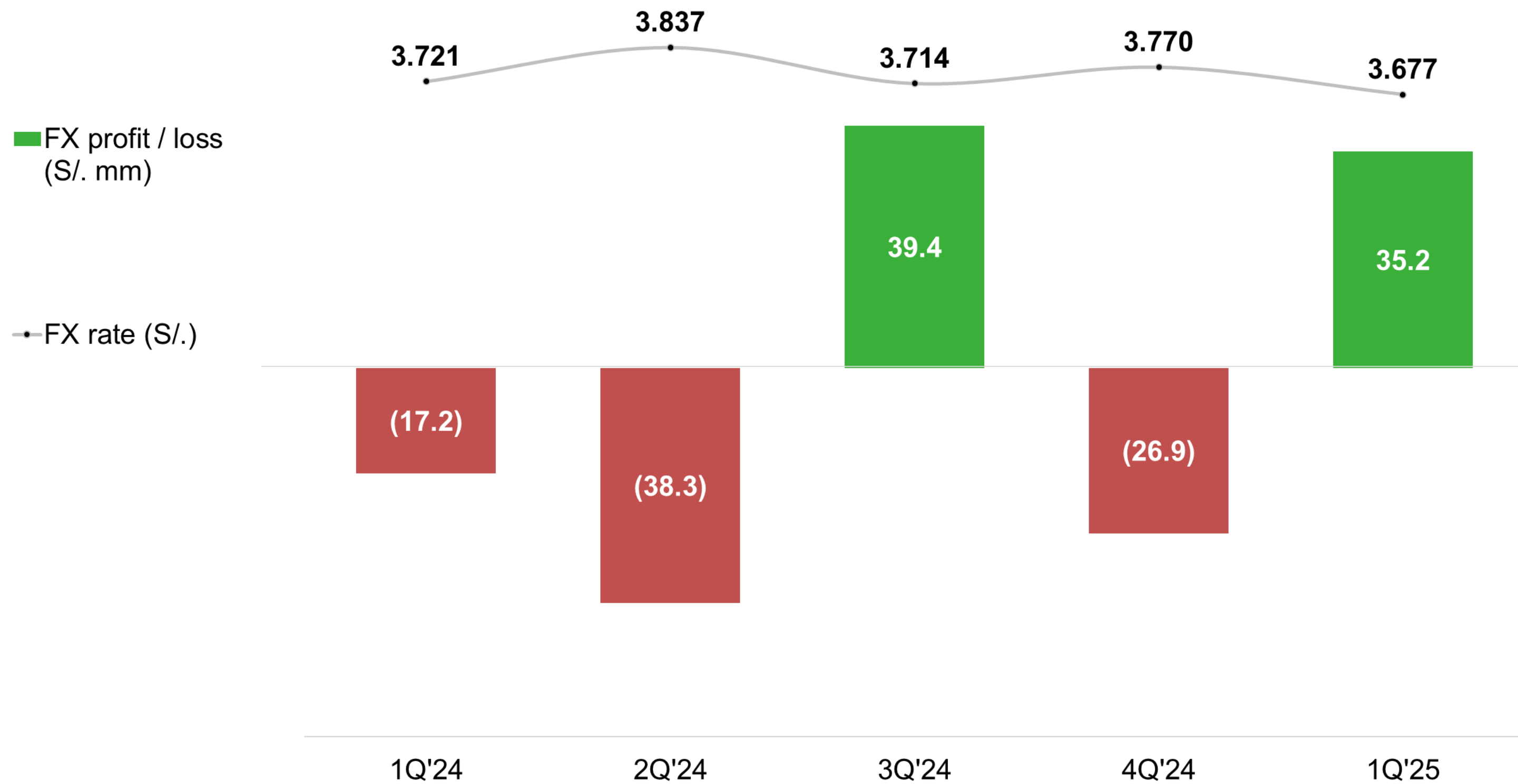
Adjusted Margins (%)





EVOLUTION OF EXCHANGE RATES

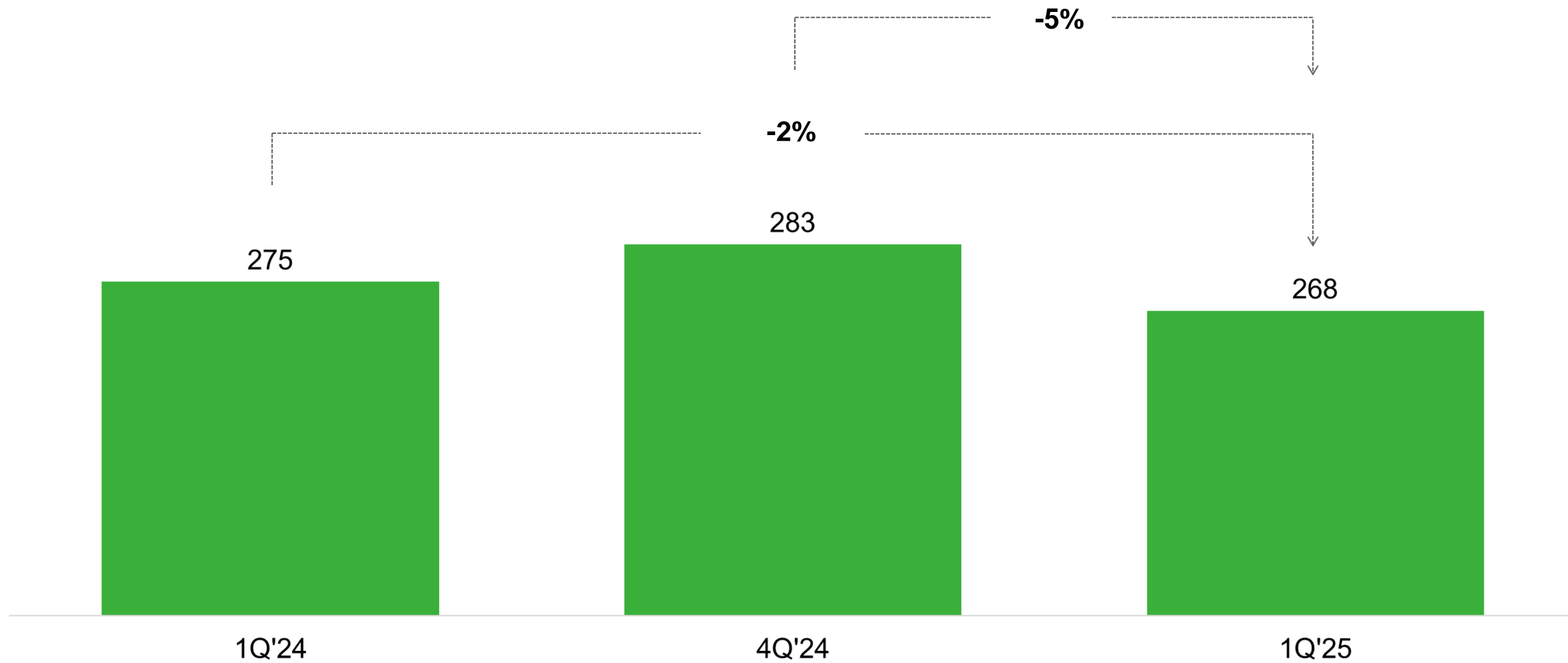
FX Rates and FX Impact (S/. and S/. mm)





FINANCIAL HIGHLIGHTS - EBITDA

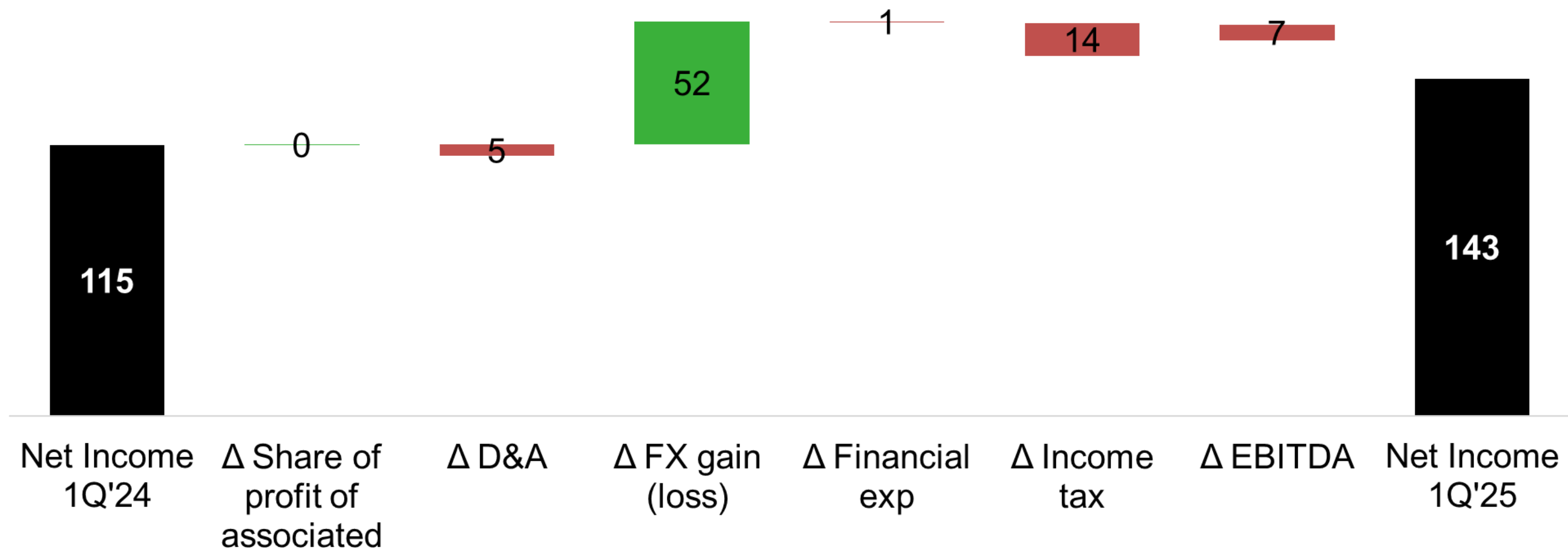
EBITDA (S/. mm)





FINANCIAL HIGHLIGHTS – NET INCOME

Net Income (S/. mm)

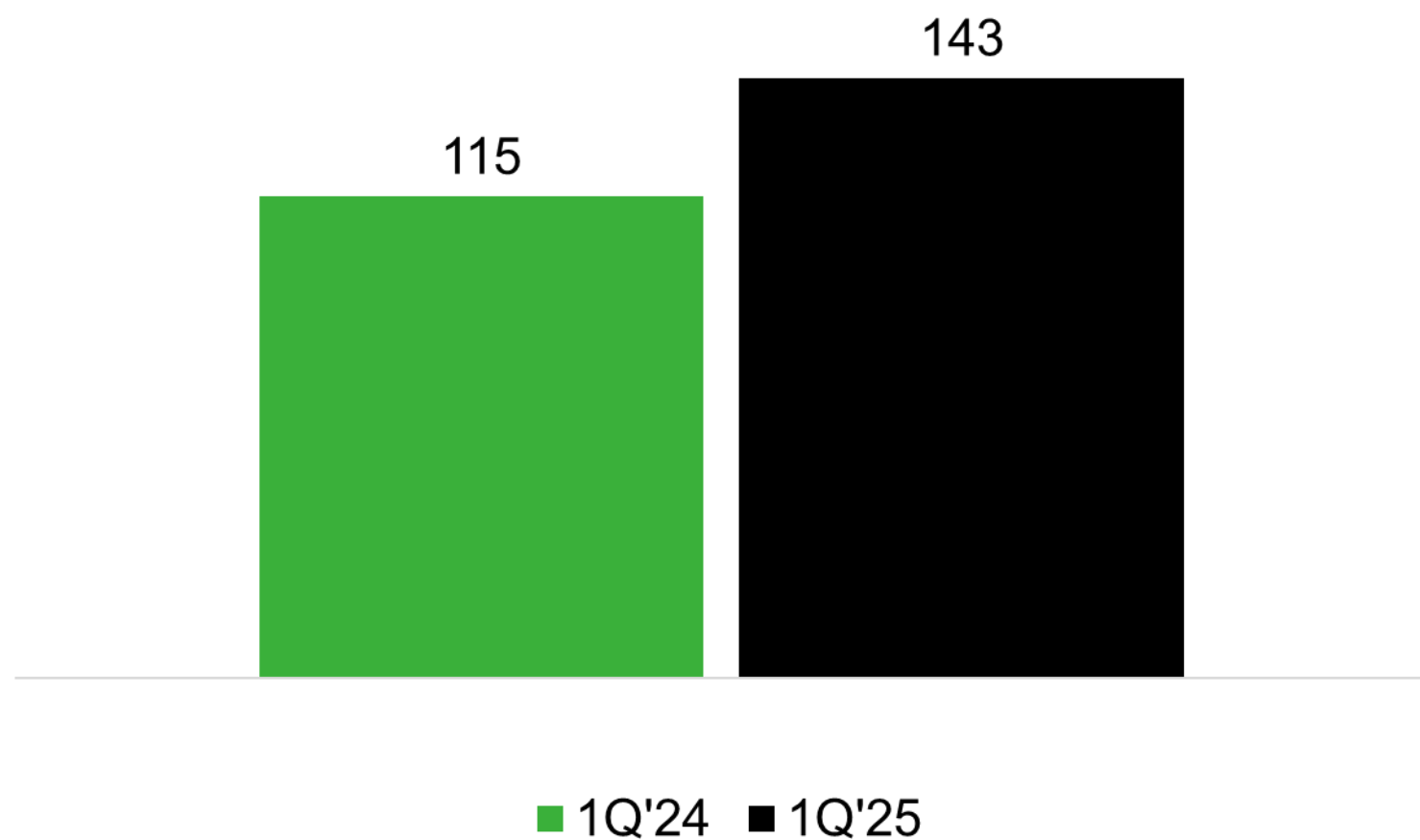


Positive variation
Negative variation

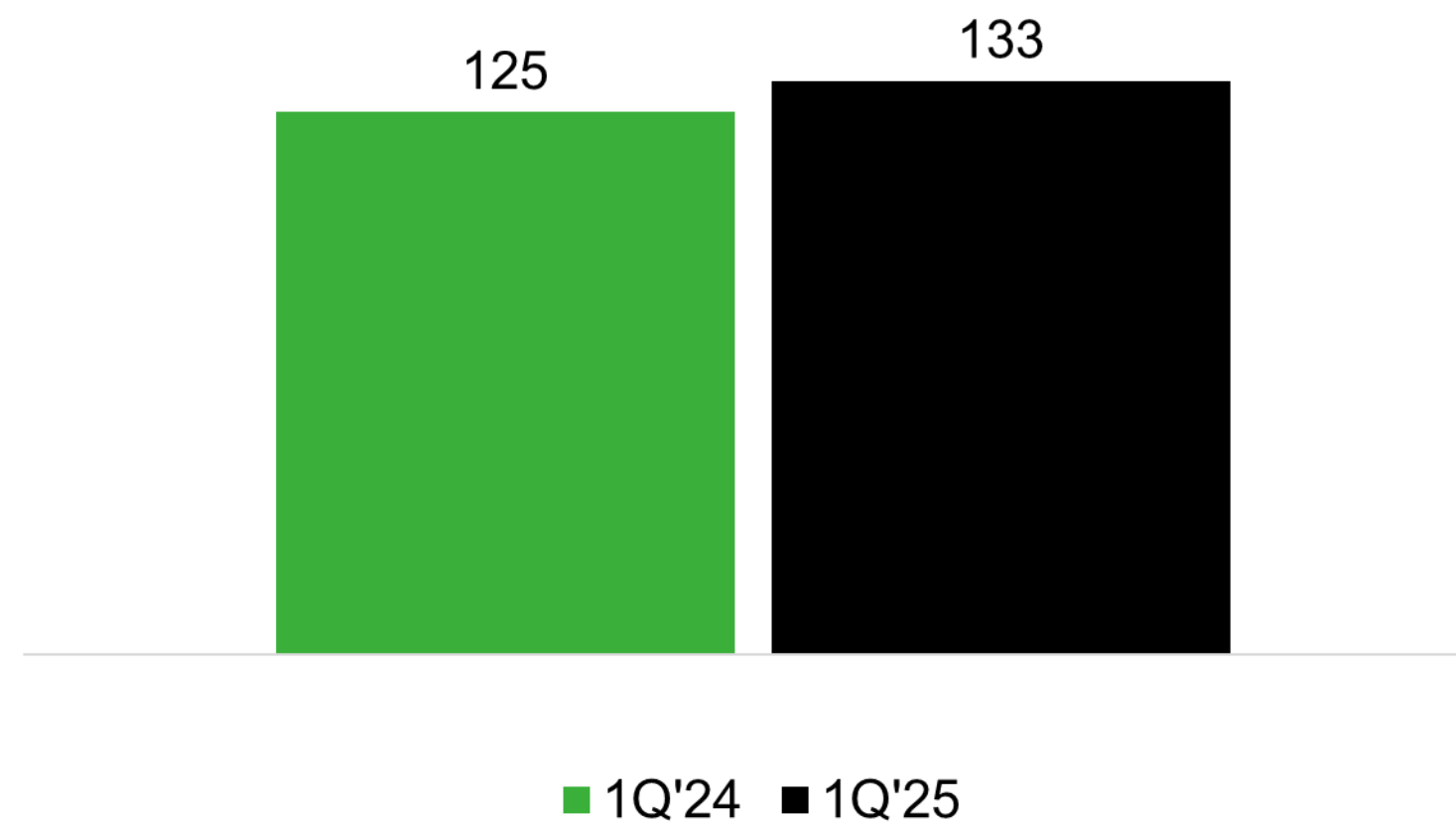


NET INCOME

Net Income
(S/. mm)



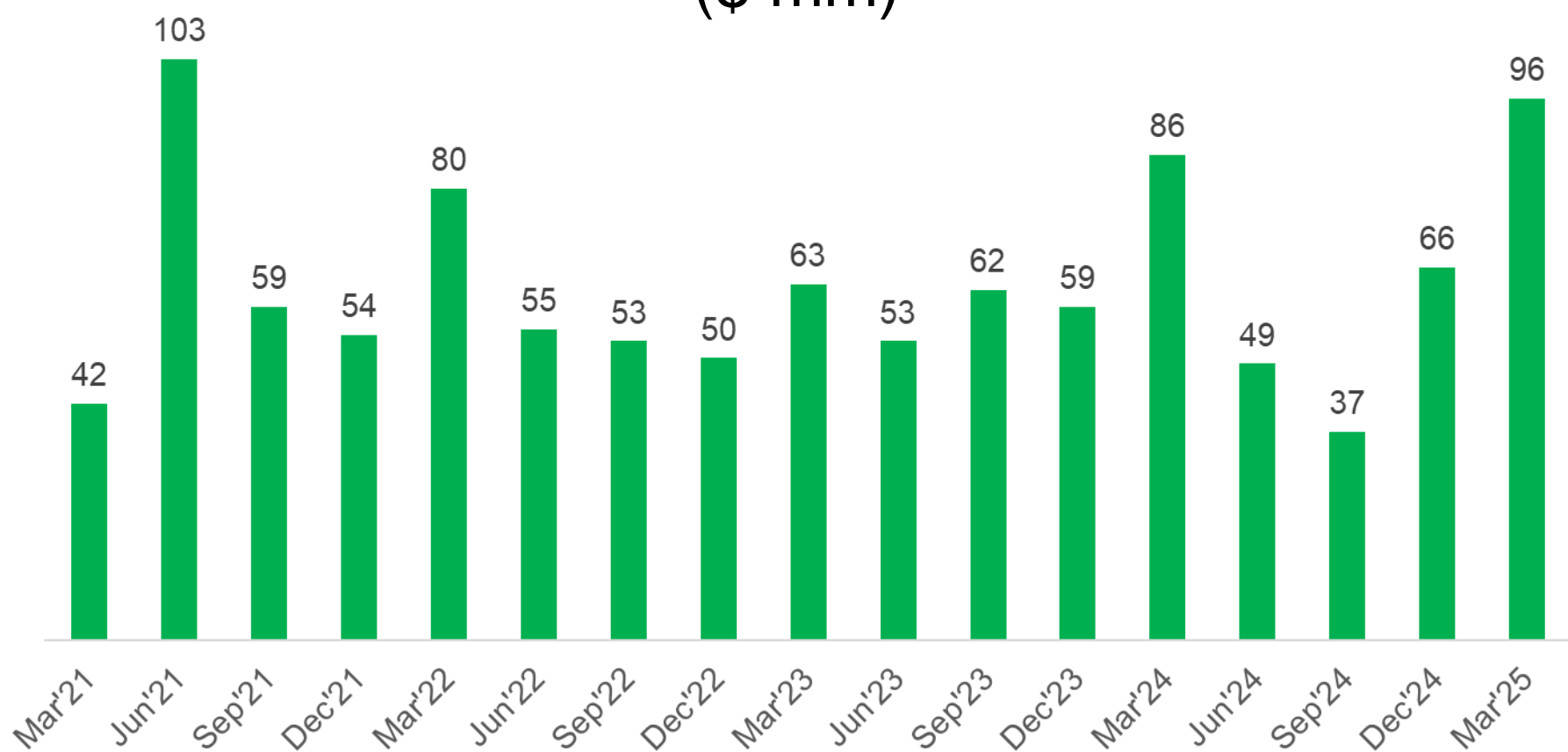
Adjusted Net Income
(S/. mm)



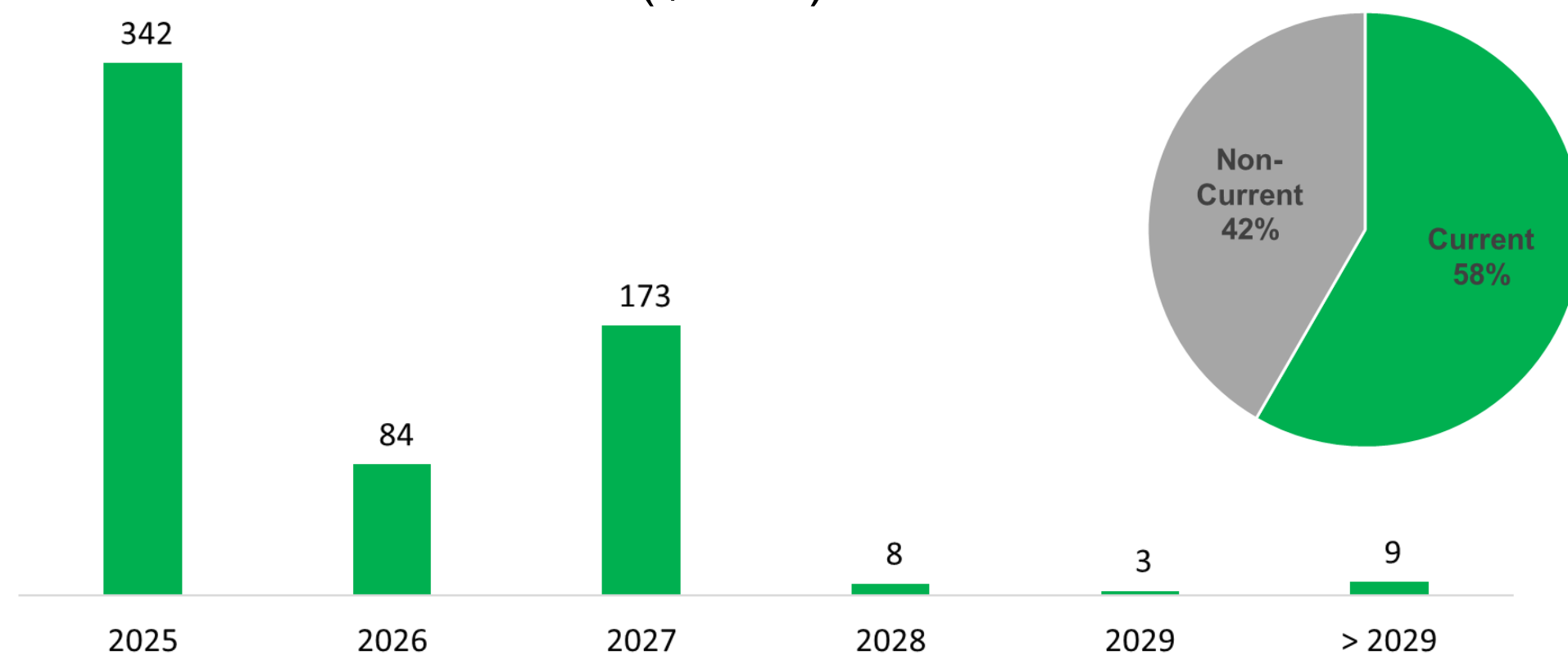


CASH GENERATION AND LIABILITY MANAGEMENT

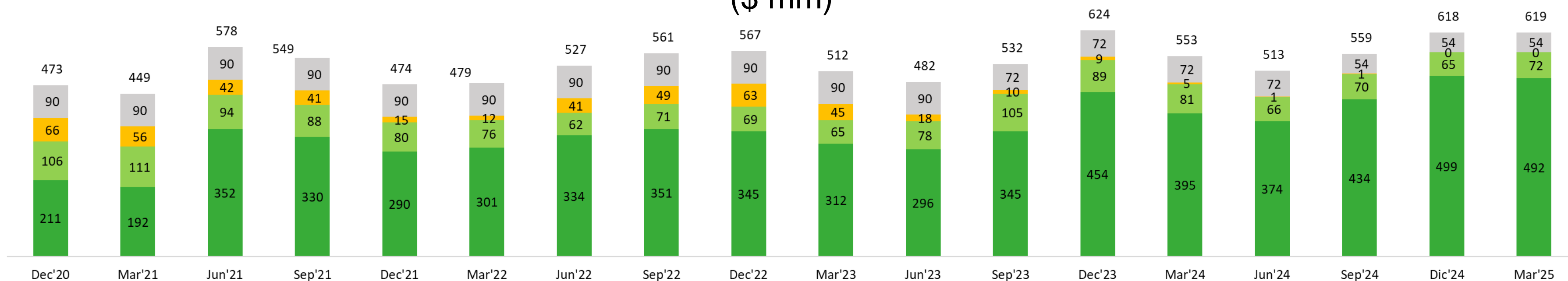
Cash Balance (\$ mm)



Debt Maturity and Profile (\$ mm)



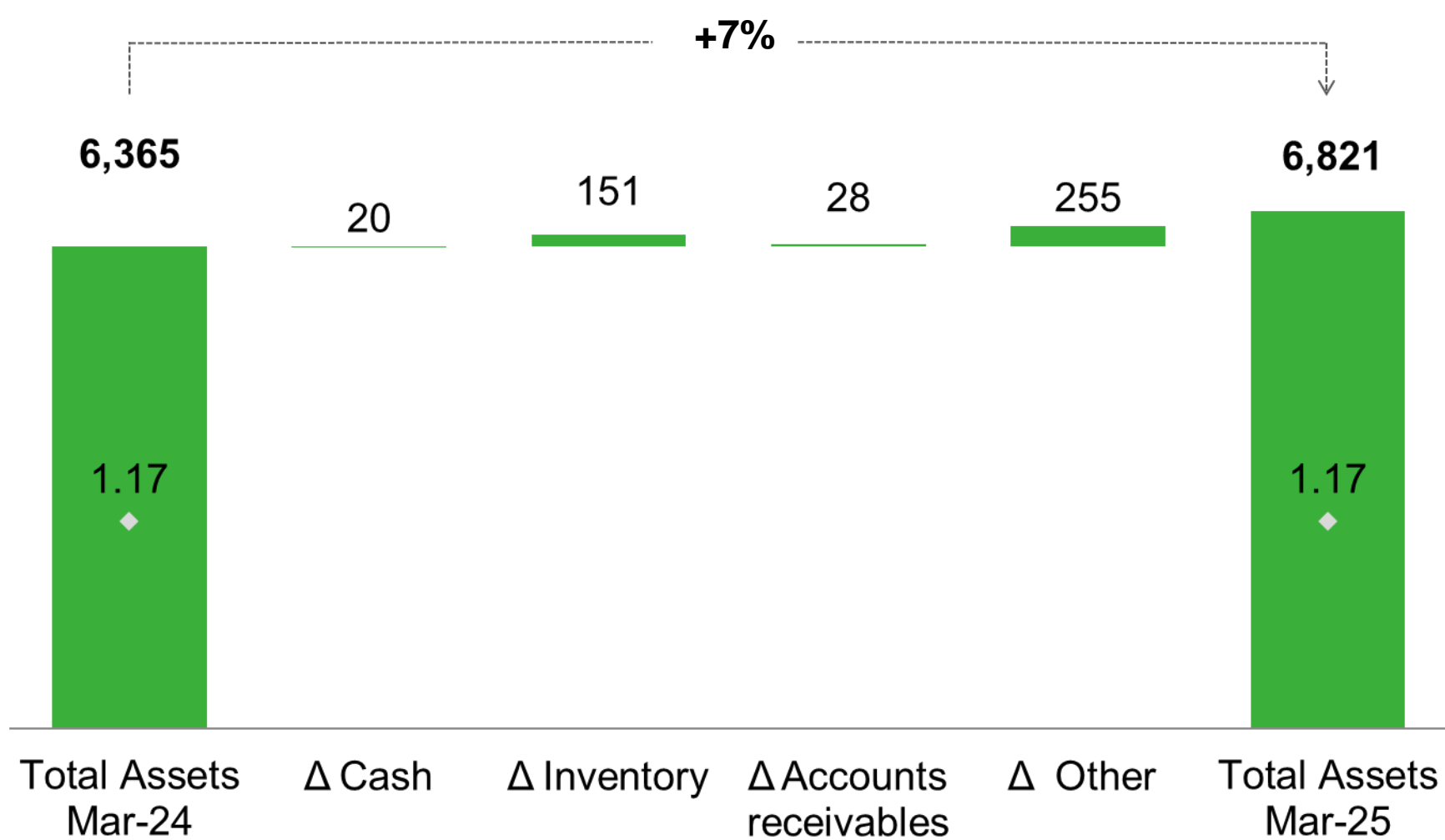
Debt Evolution (\$ mm)



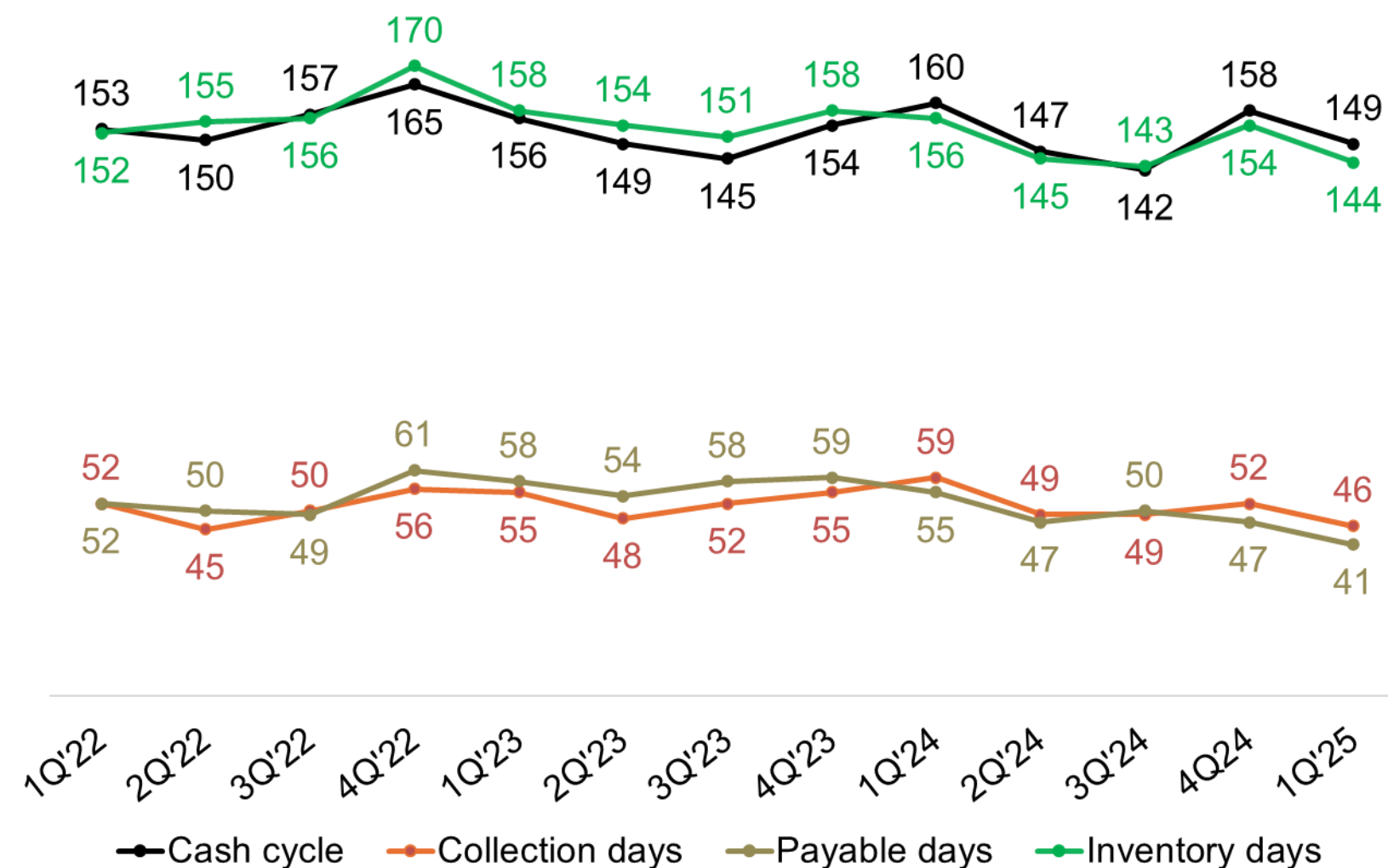


TOTAL ASSETS AND CASH CYCLE

STATE OF FINANCIAL POSITION (S/. mm)



CASH CYCLE (days)

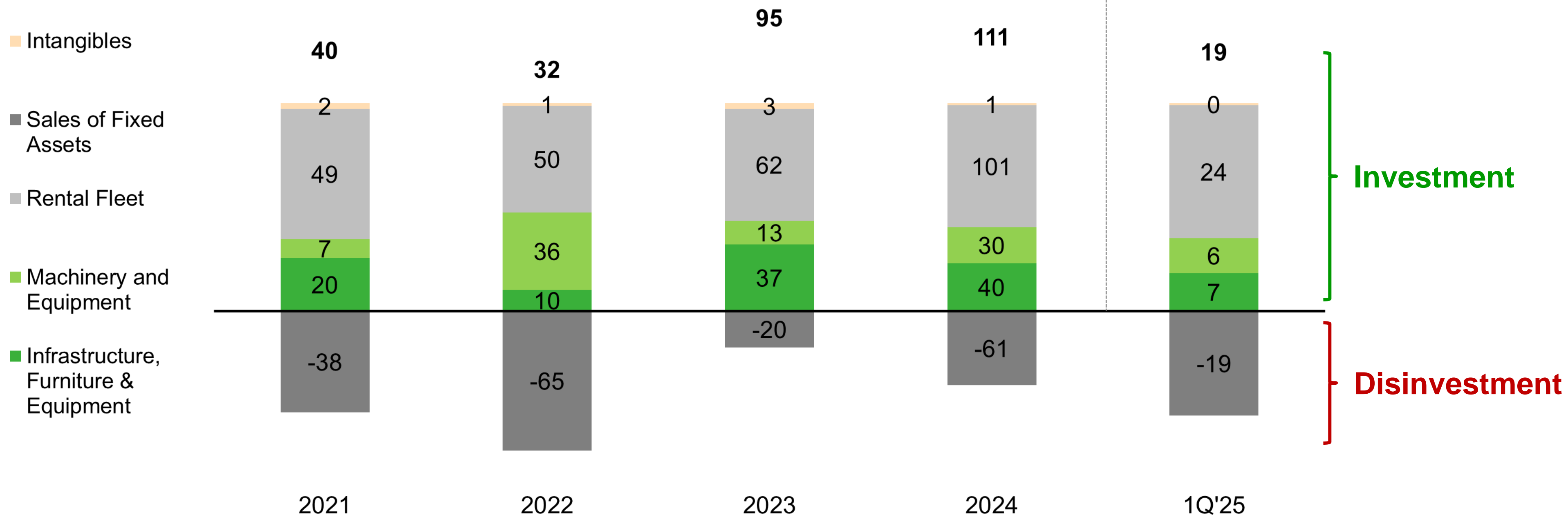


- Positive variation
- Negative variation
- Asset Turnover



CAPEX

CAPEX (\$ mm)



- Investment in intangible assets reached **US\$ 0.3 million** dollars as of December 2024

* **Disclaimer:** Capital Expenditures on Infrastructure include the effect originated by the application of the NIIF16

+ferreycorp

+Ferreyros CAT

UNIMAQ CAT THE RENTAL STORE

Orvisa CAT

GENTRAC CAT

GENERAL DE EQUIPOS CAT

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