



Ferreycorp

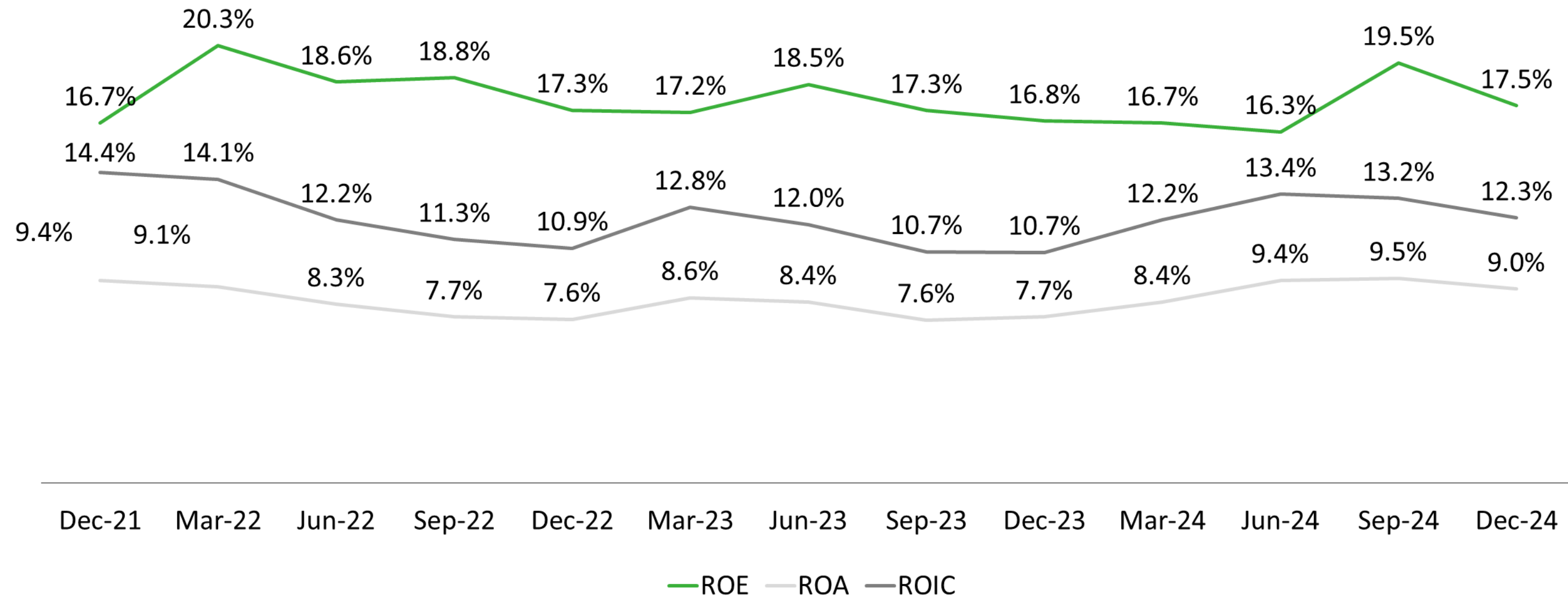
Earnings Presentation
Fourth Quarter 2024

February 2025



INTRODUCTION

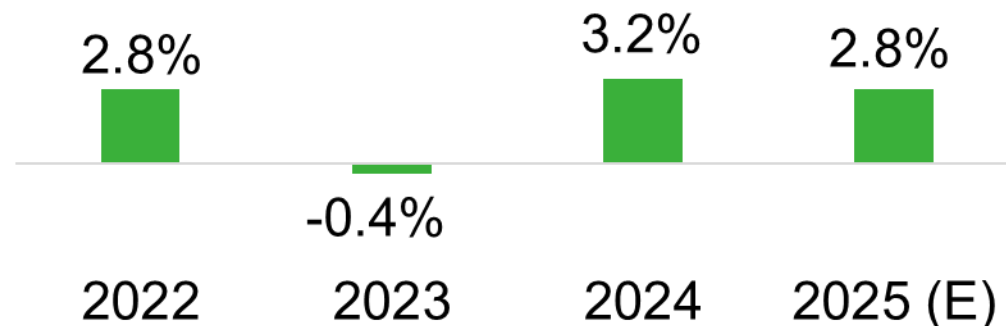
Ferreycorp Profit Ratios



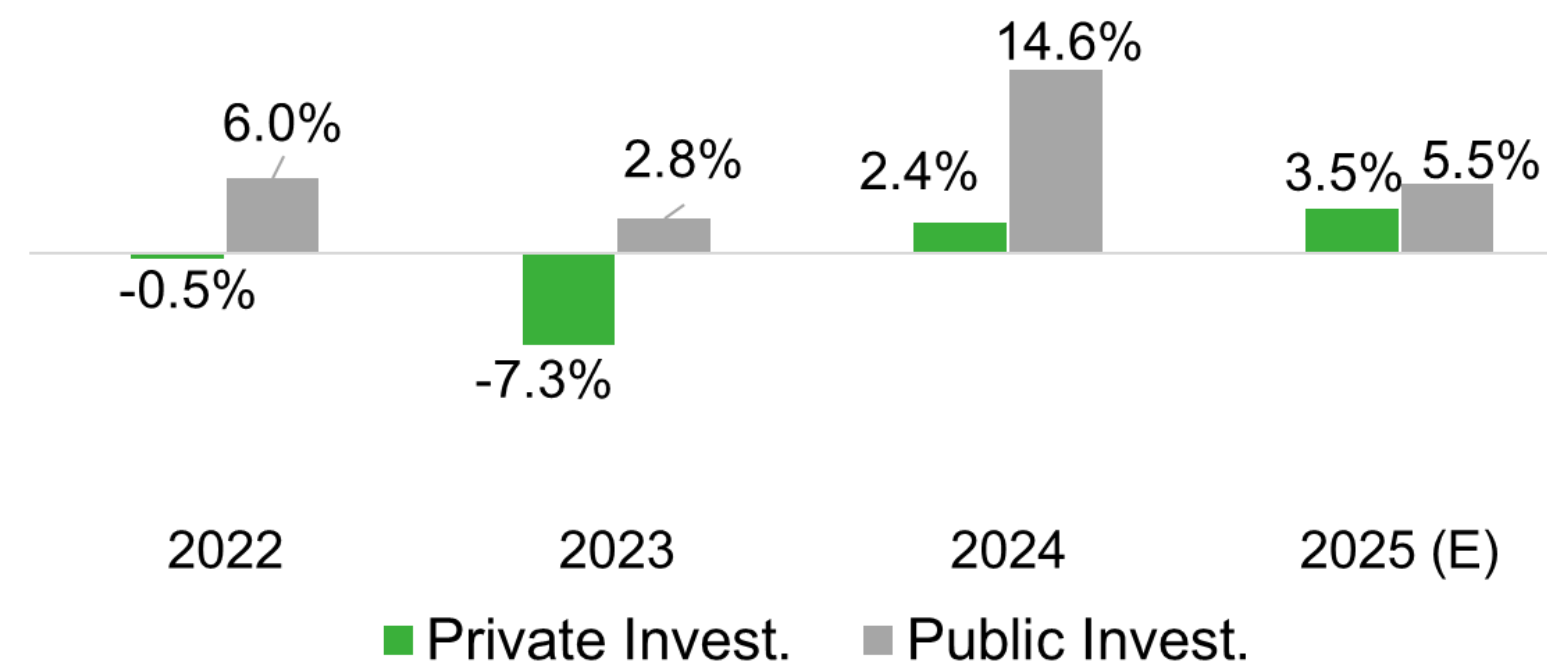


INTRODUCTION

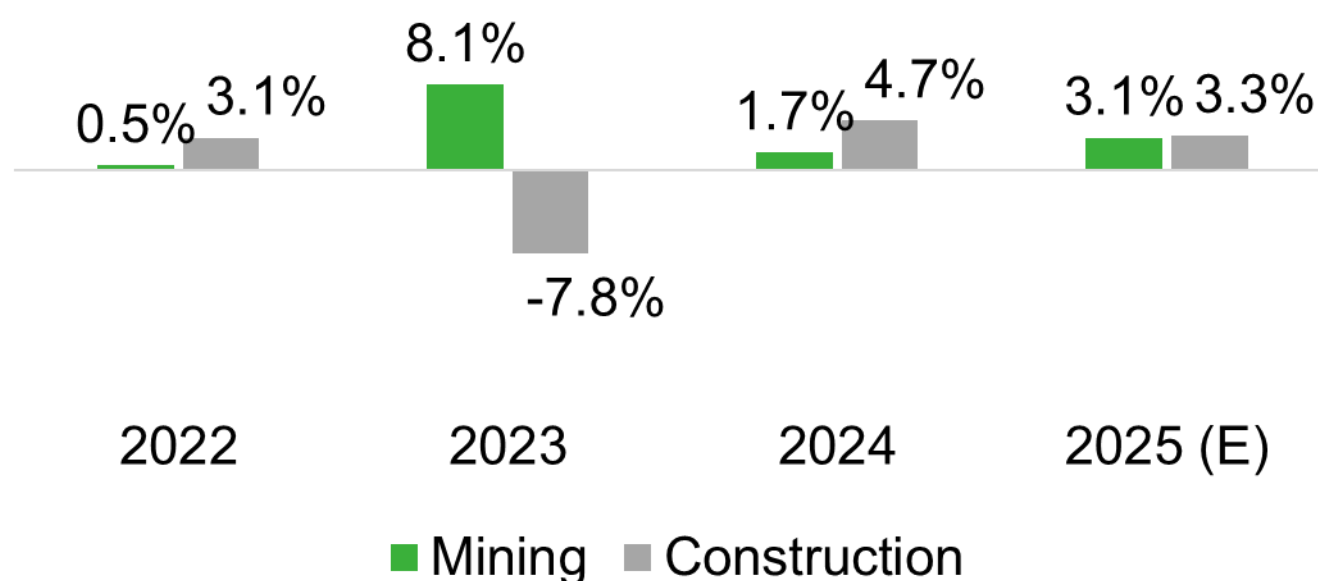
GDP (% change)



Public & Private Investment (% change)



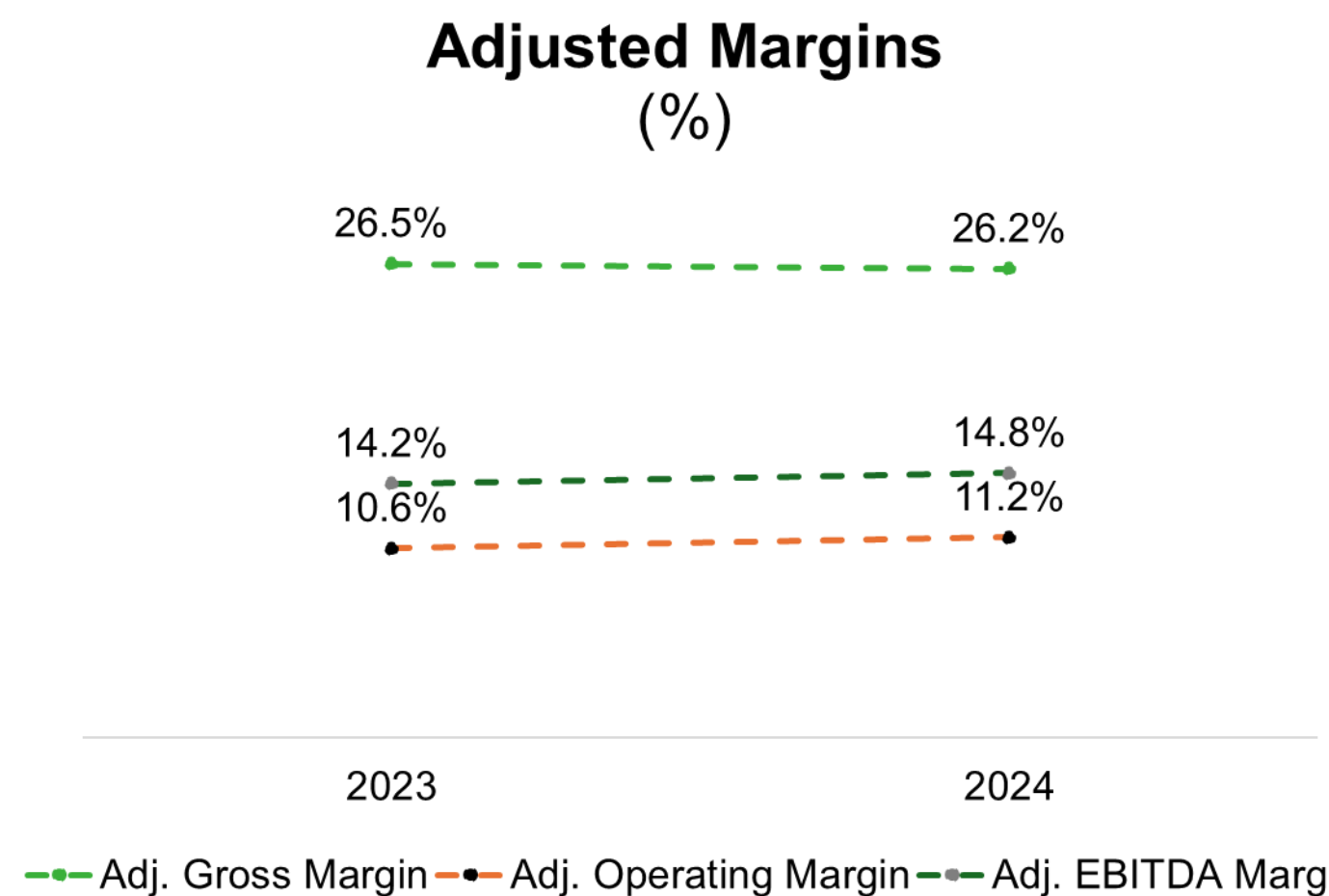
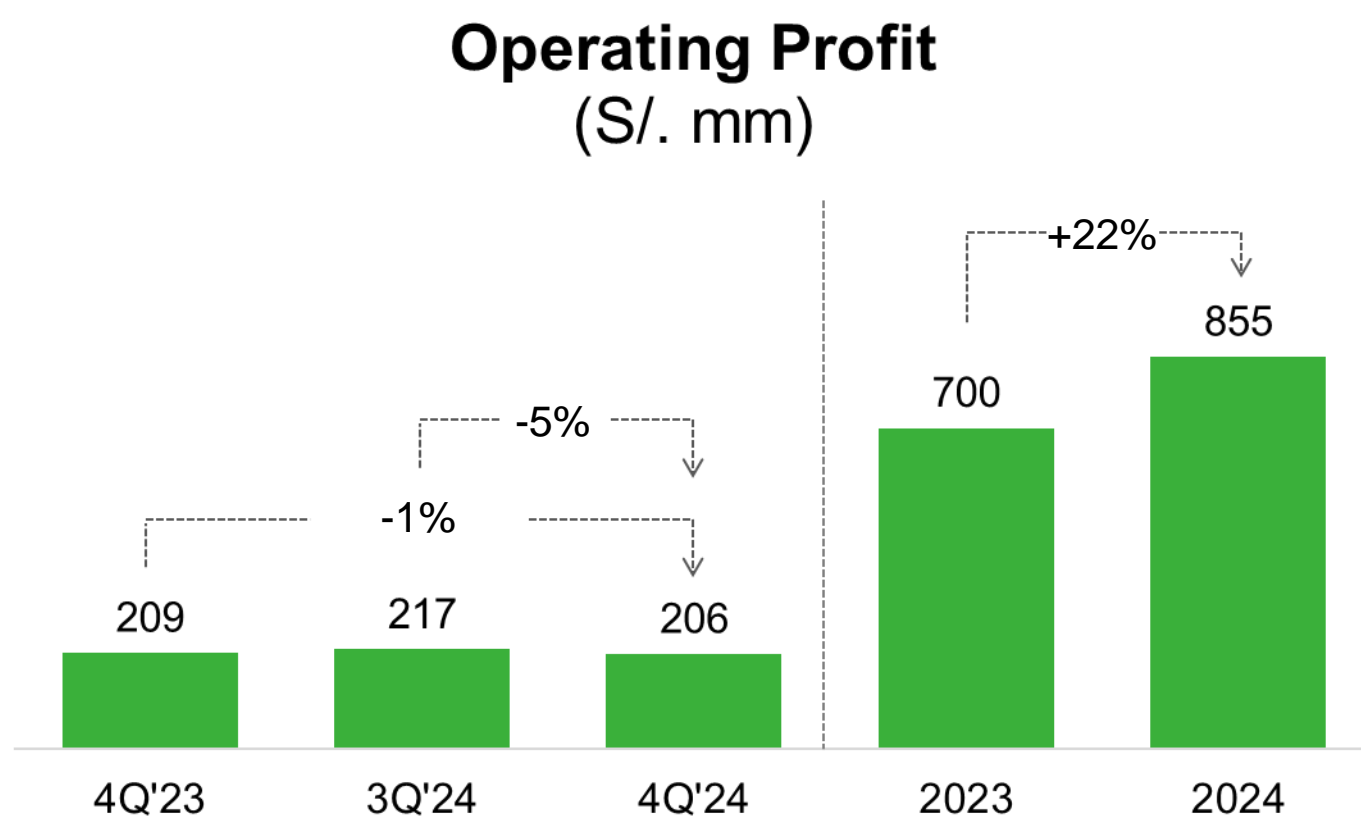
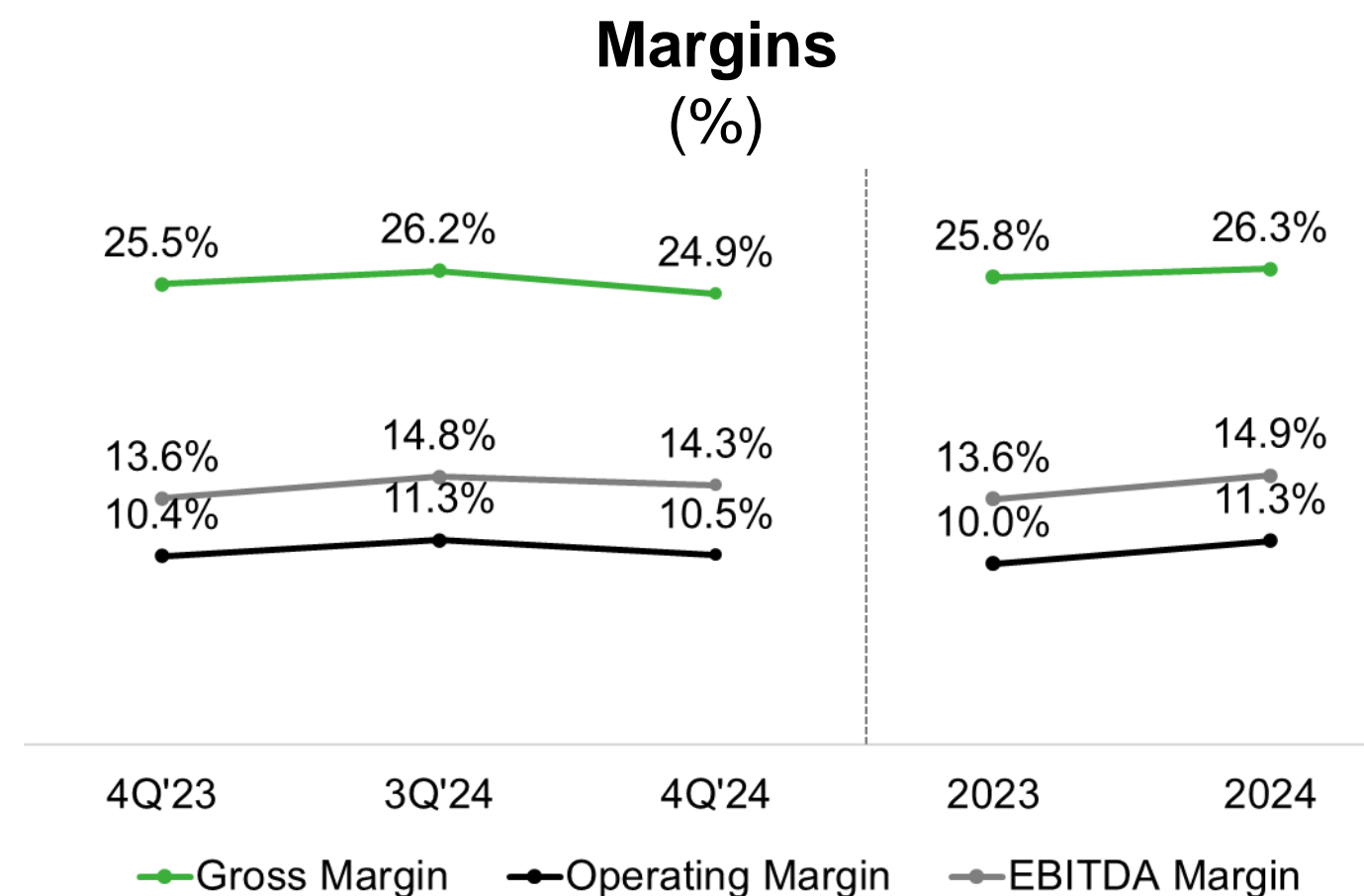
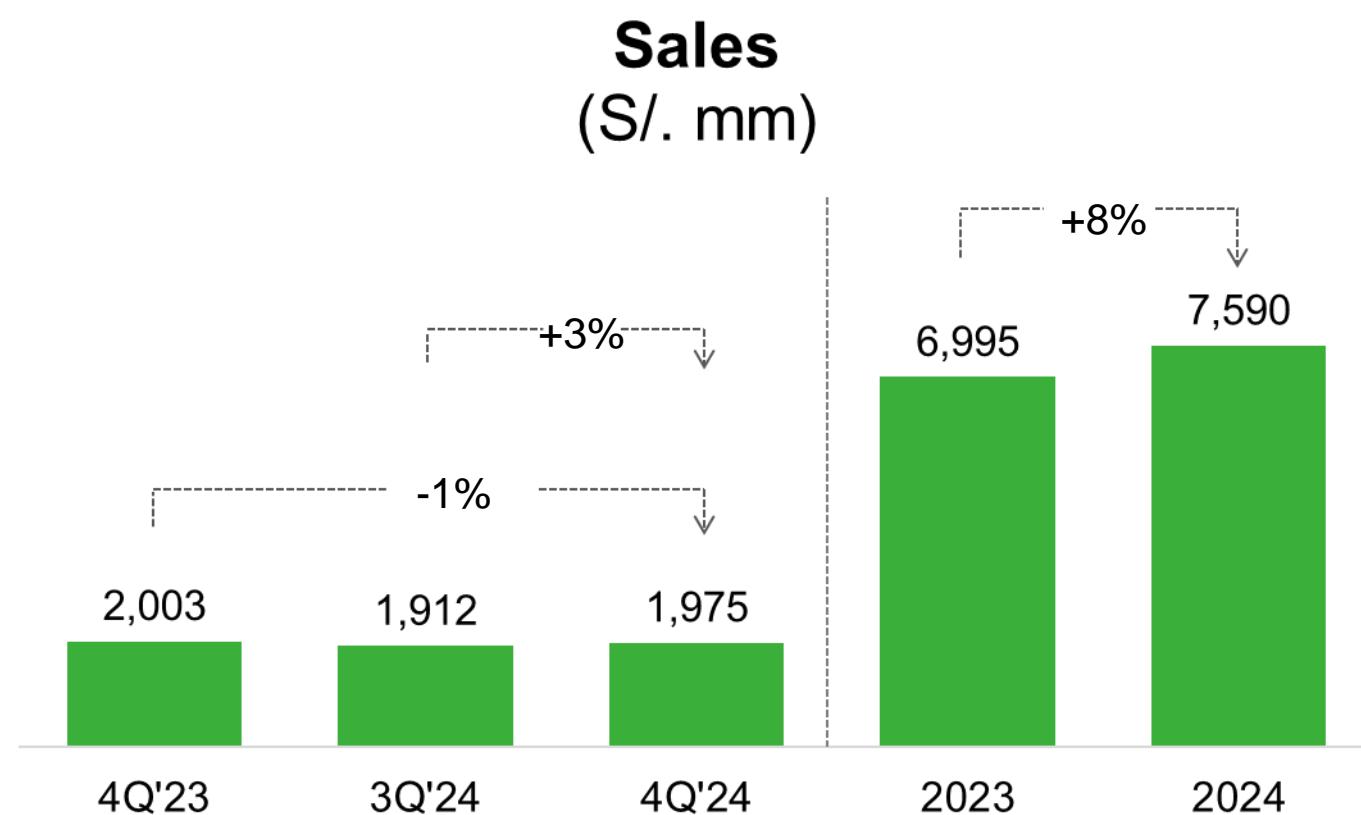
Mining and Construction GDP evolution (% change)



Sources: Central Bank Inflation Report as of December 2024 & Apoyo Consultoría.

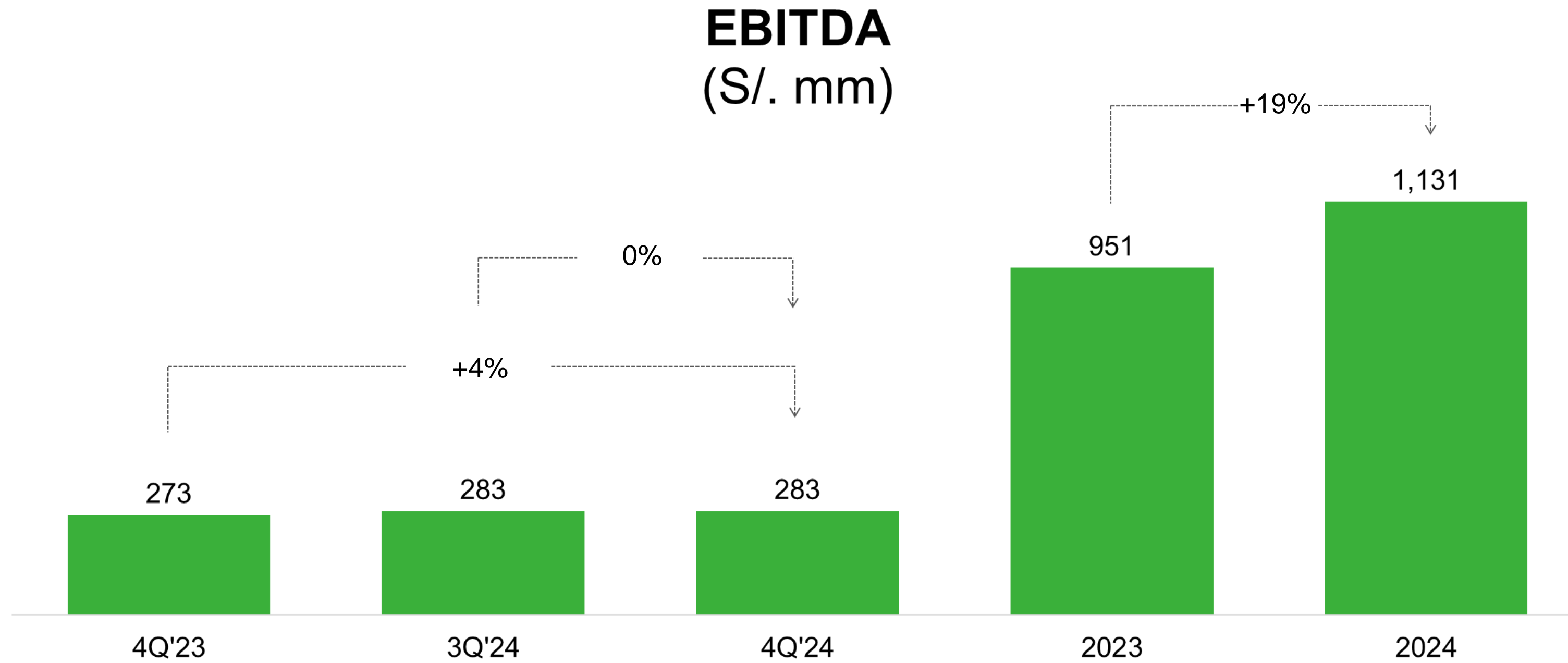


FINANCIAL HIGHLIGHTS





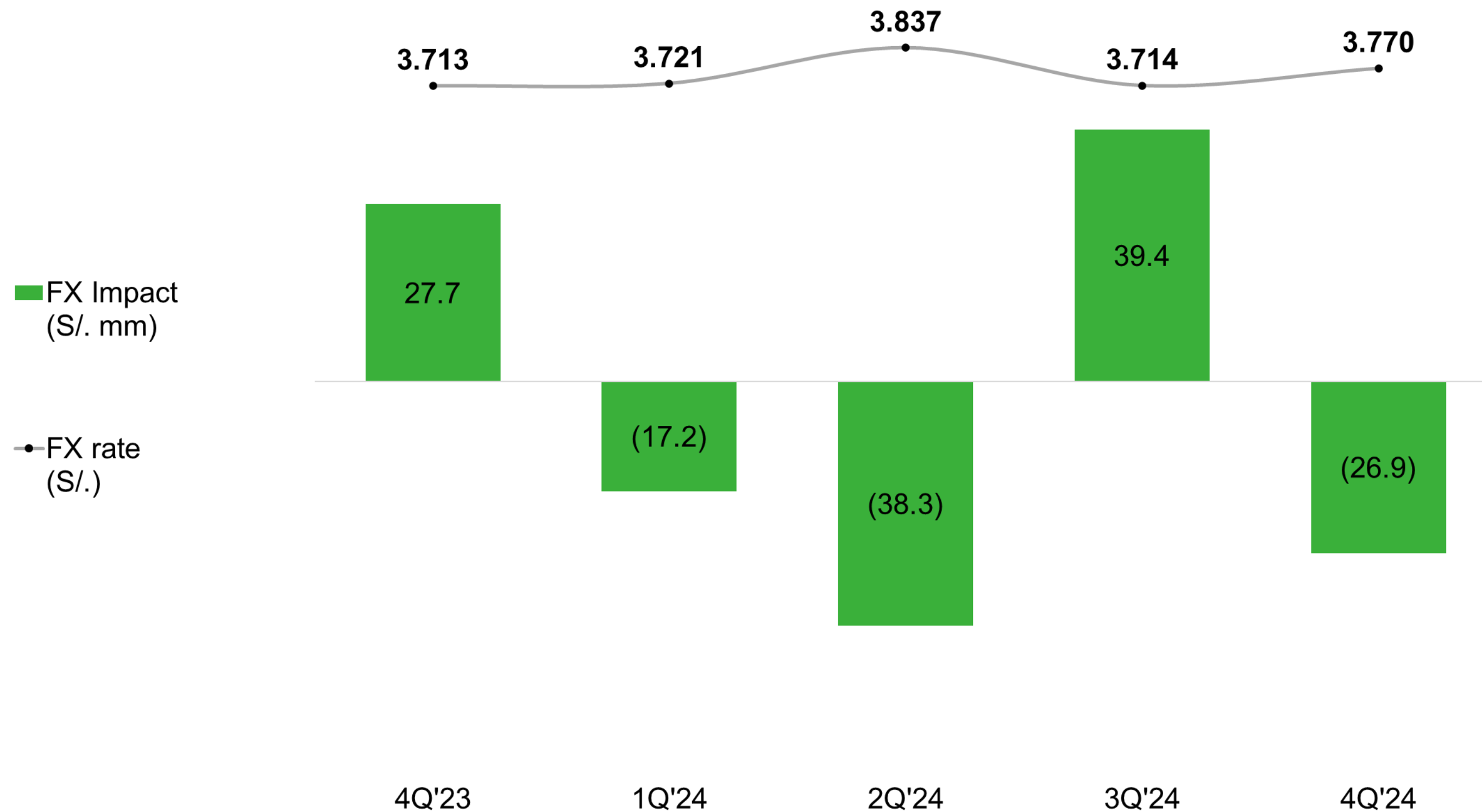
FINANCIAL HIGHLIGHTS - EBITDA





EVOLUTION OF EXCHANGE RATES

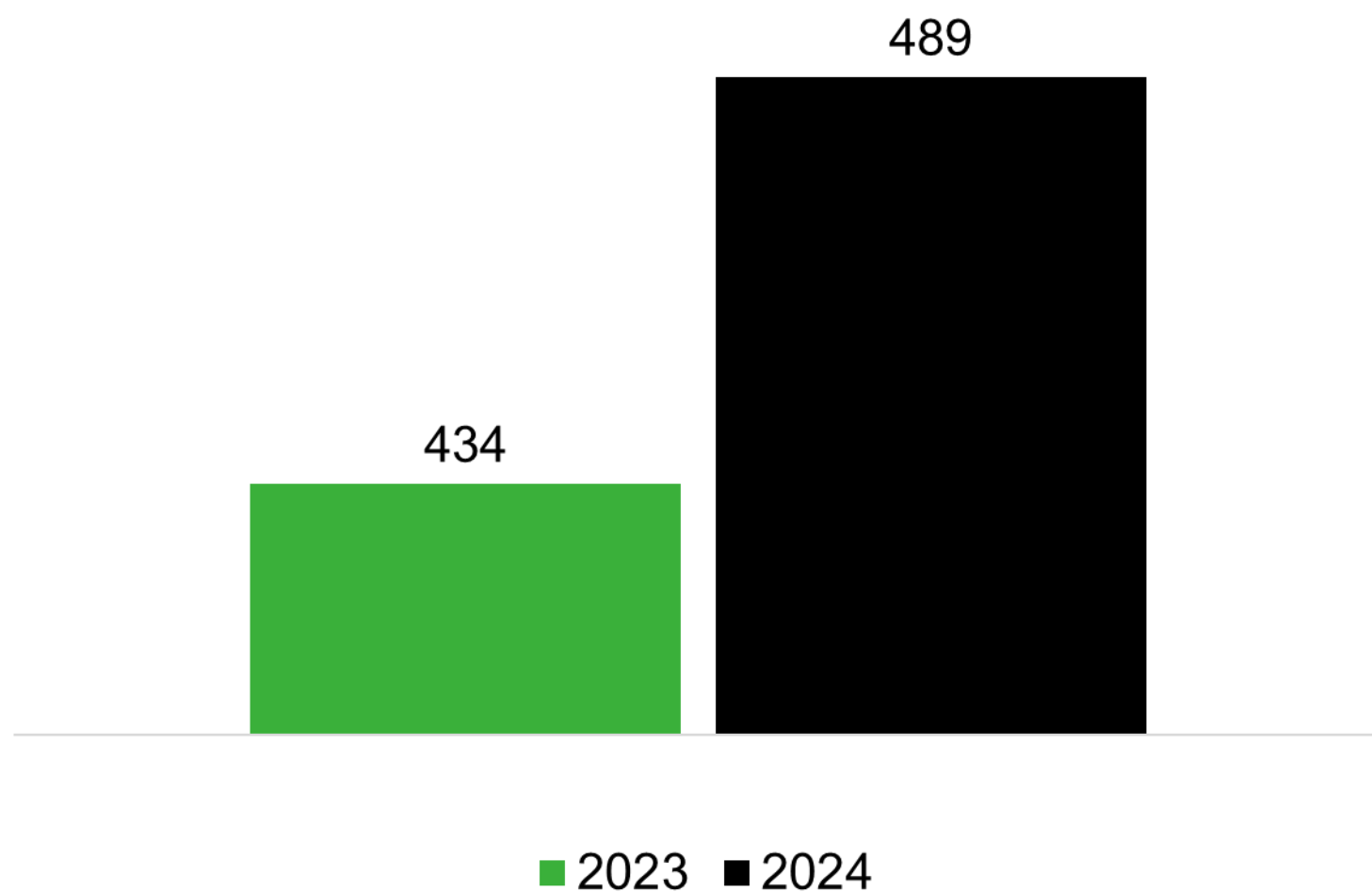
FX Rates and FX Impact (S/. and S/. mm)



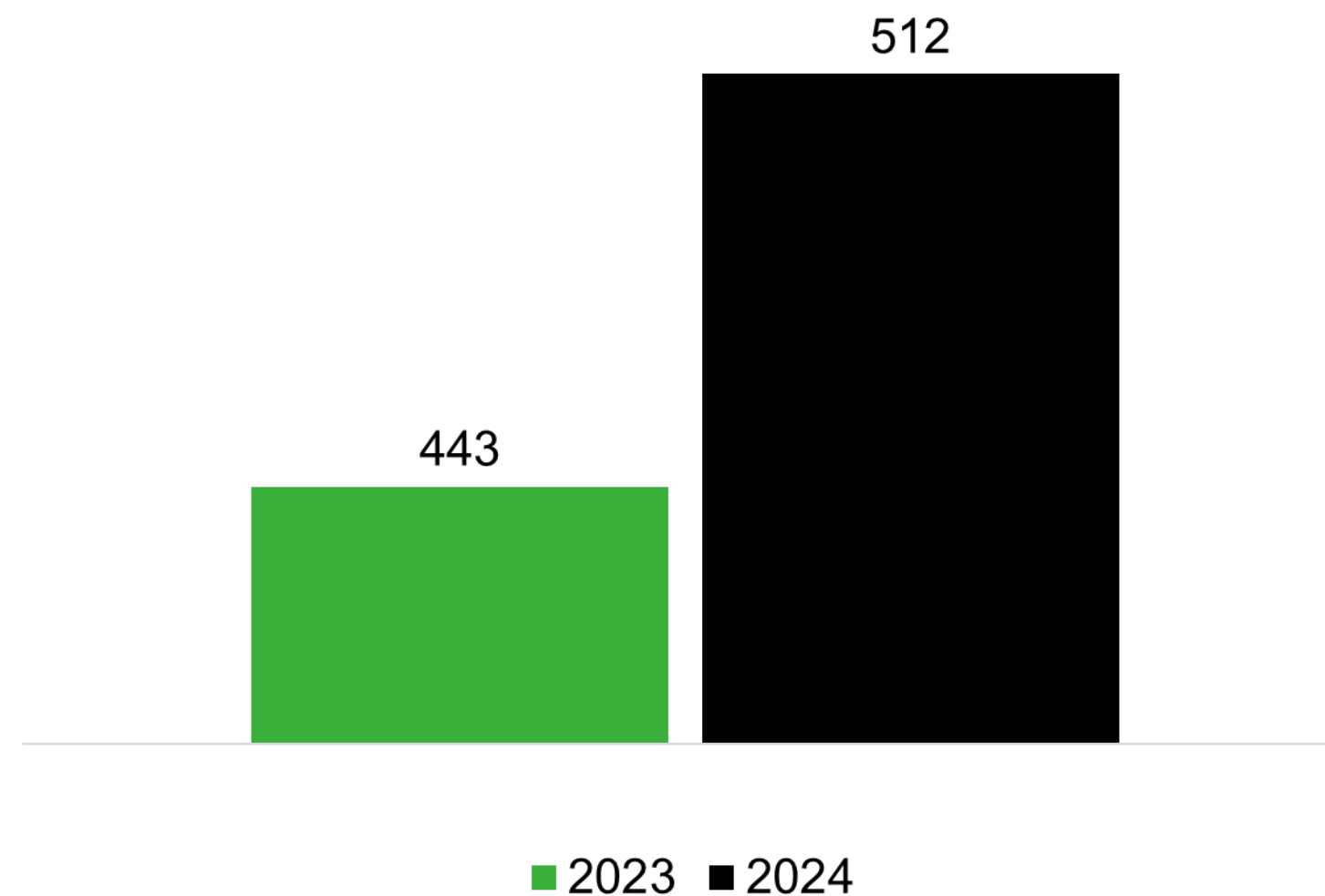


NET INCOME

Net Income
(S/. mm)



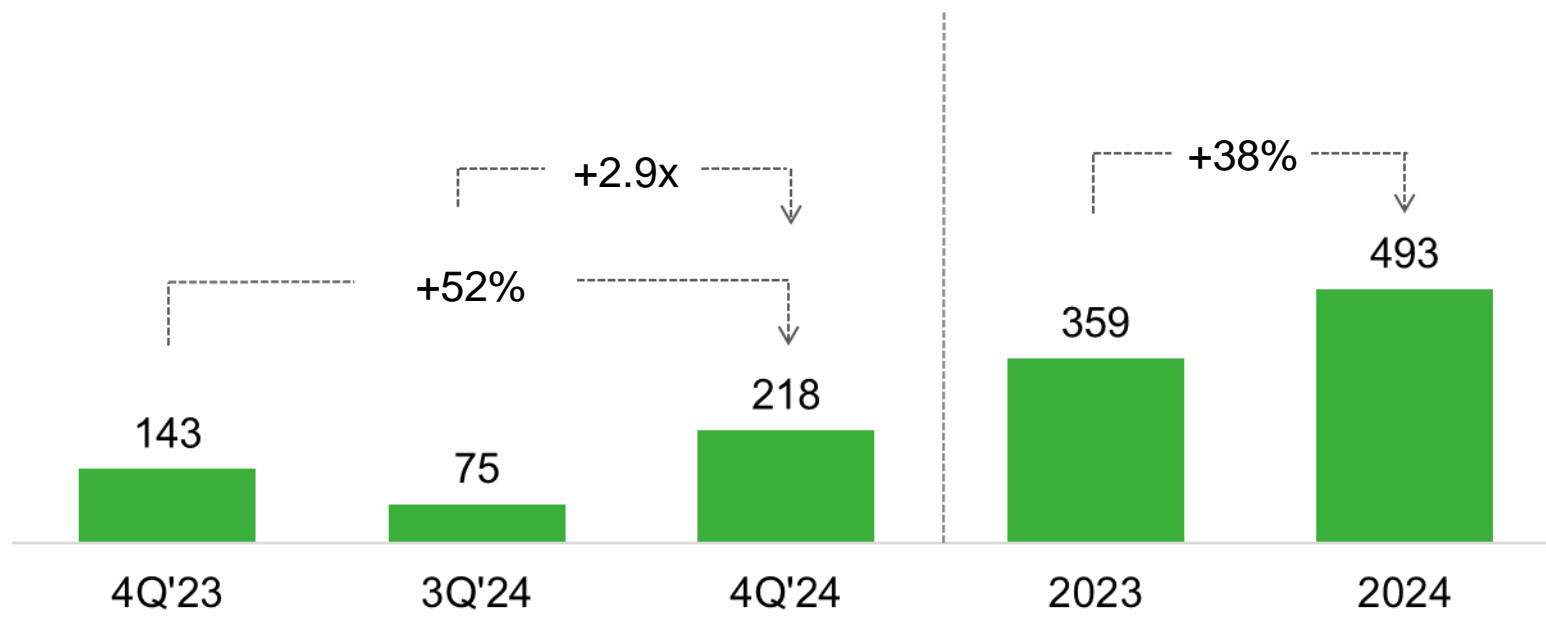
Adjusted Net Income
(S/. mm)



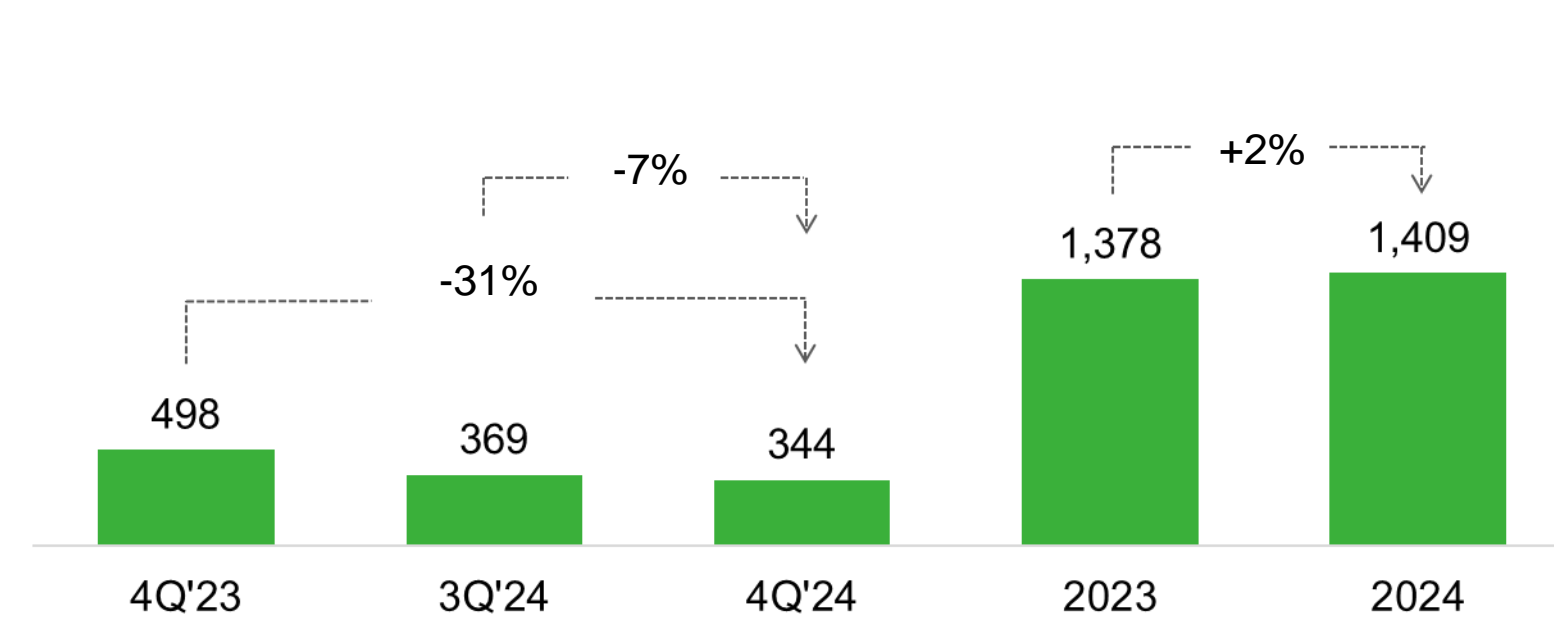


SALES BY BUSINESS LINES

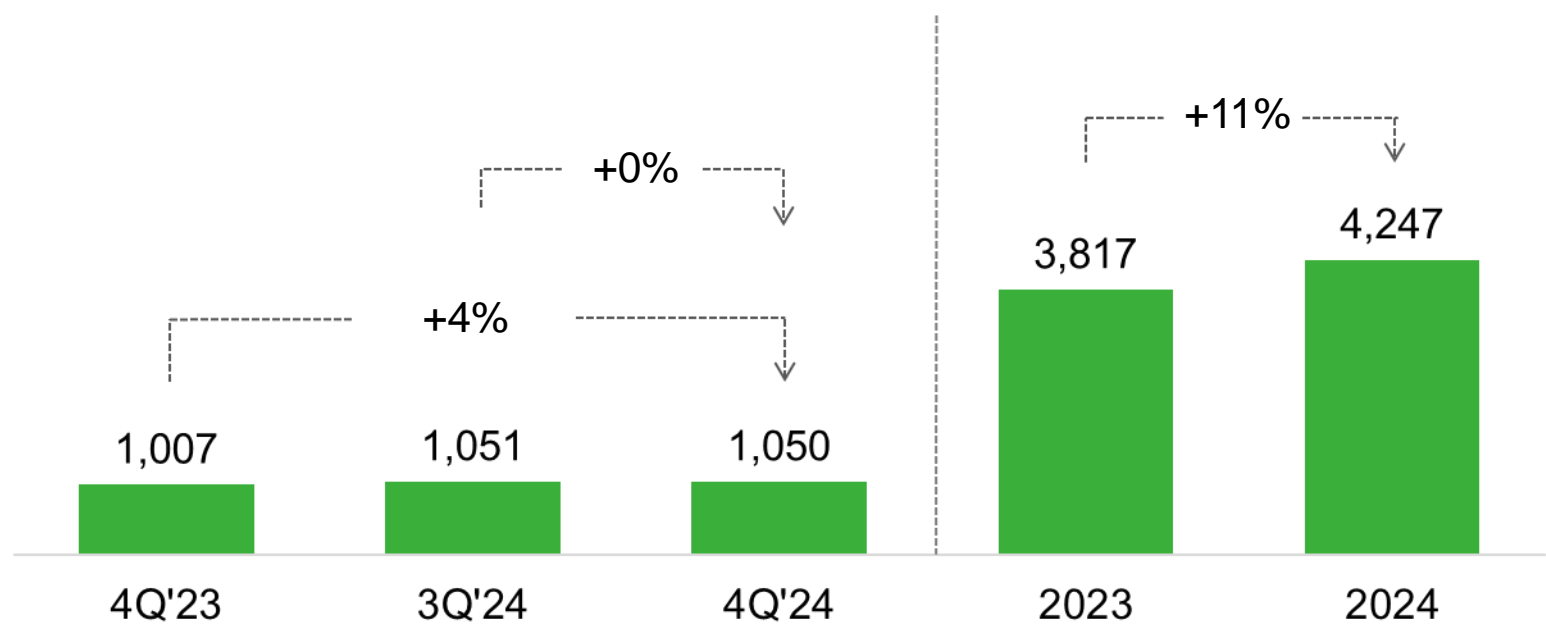
CAT Mining Equipment (S/. mm)



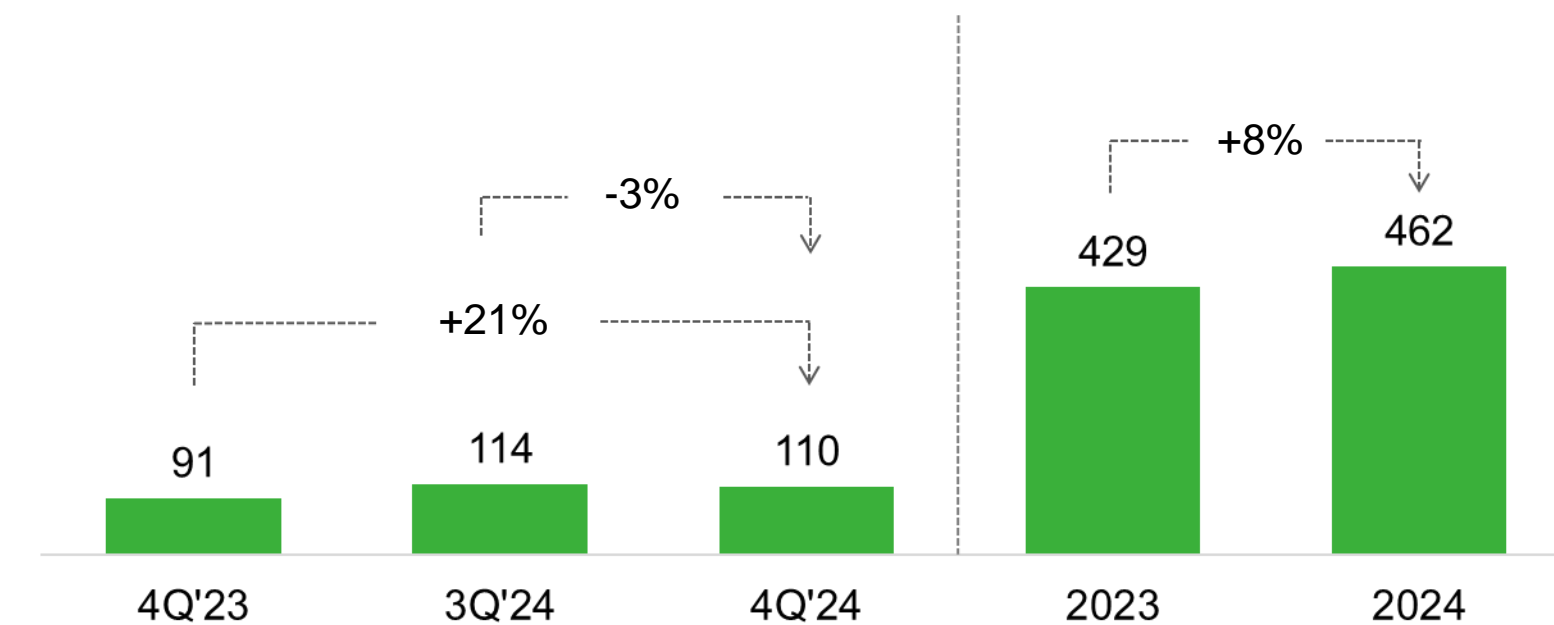
CAT Machines and Engines (S/. mm)



Spare Parts and Services (S/. mm)



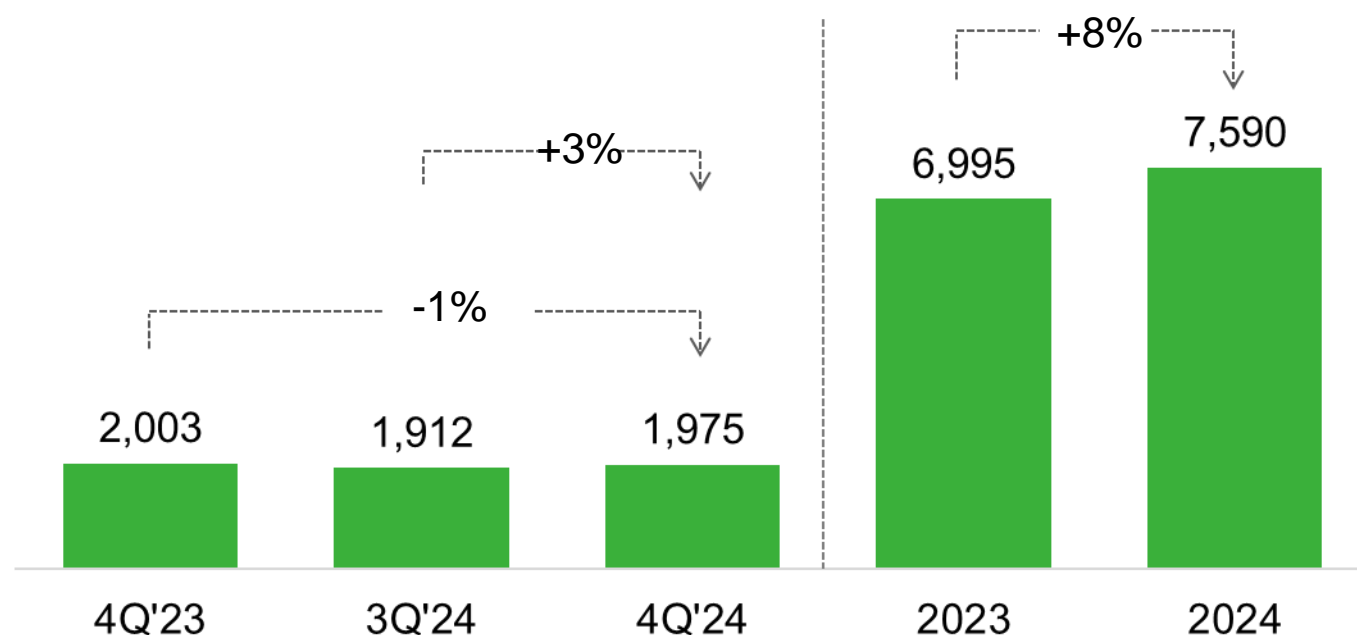
Rental and Used (S/. mm)



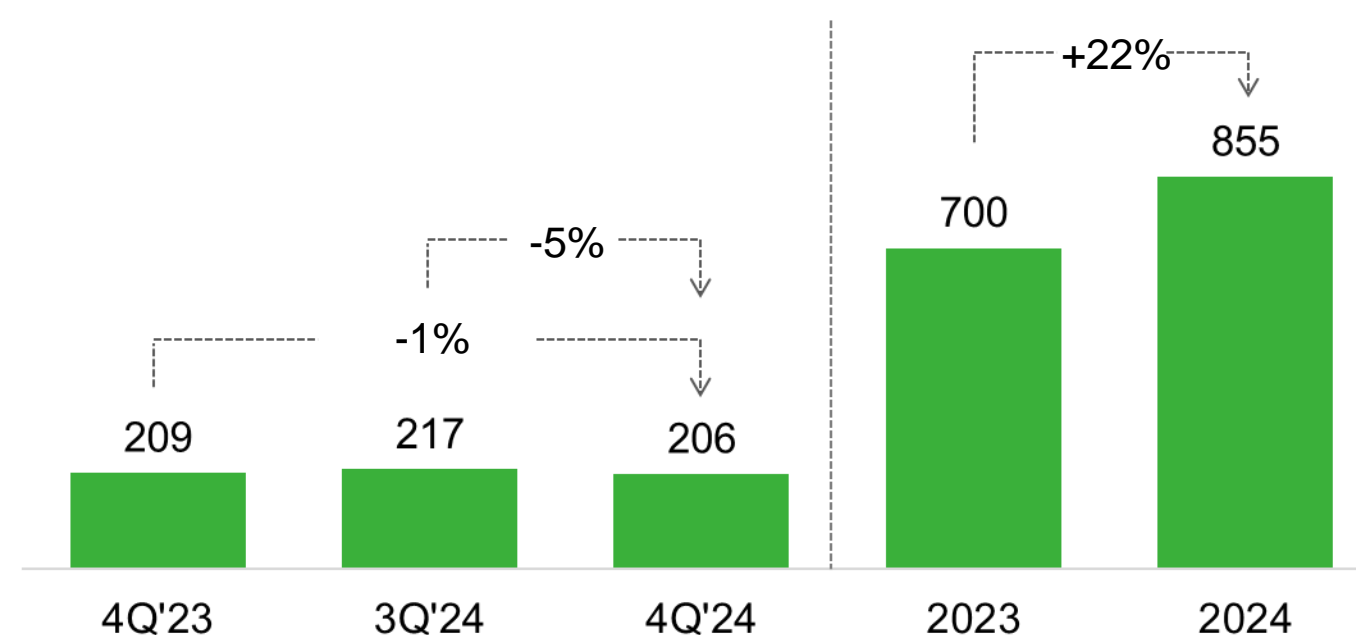


FINANCIAL HIGHLIGHTS

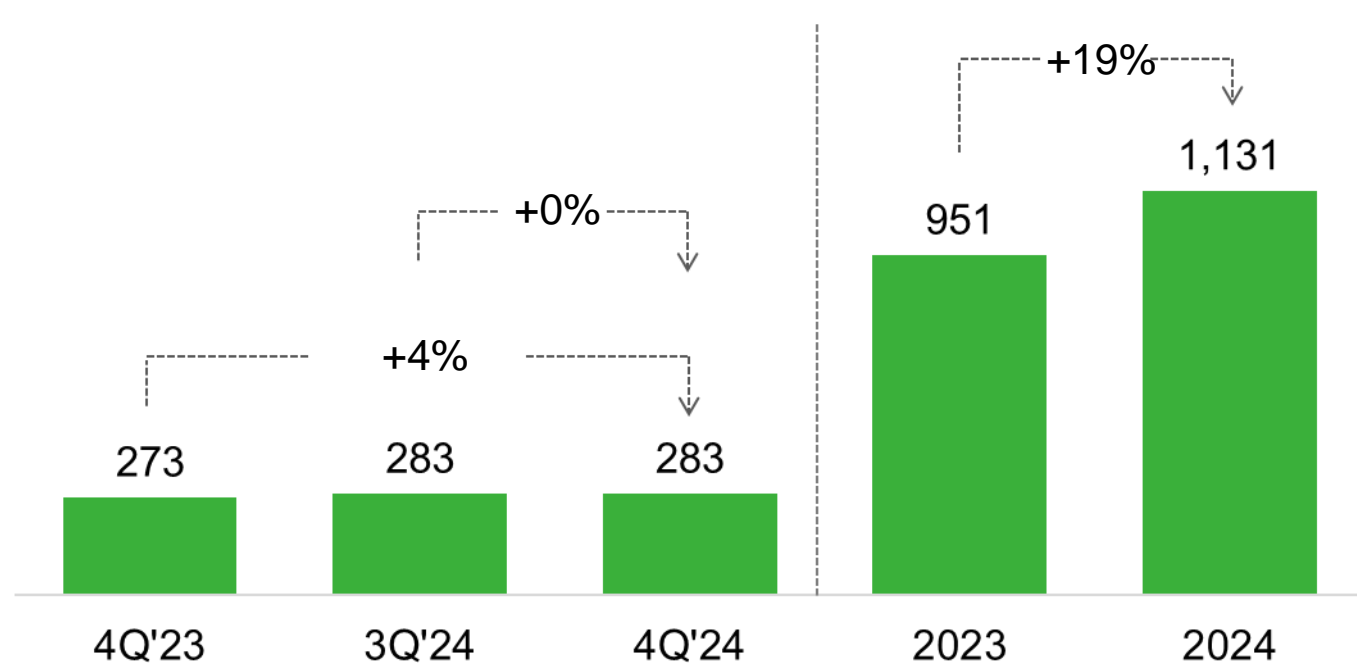
Sales (S/. mm)



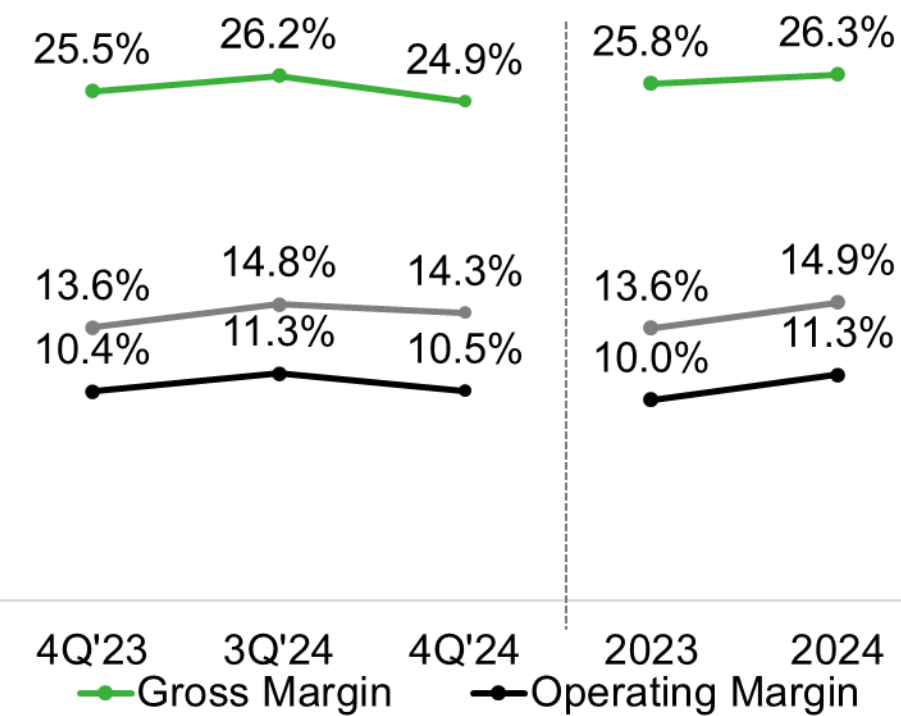
Operating Profit (S/. mm)



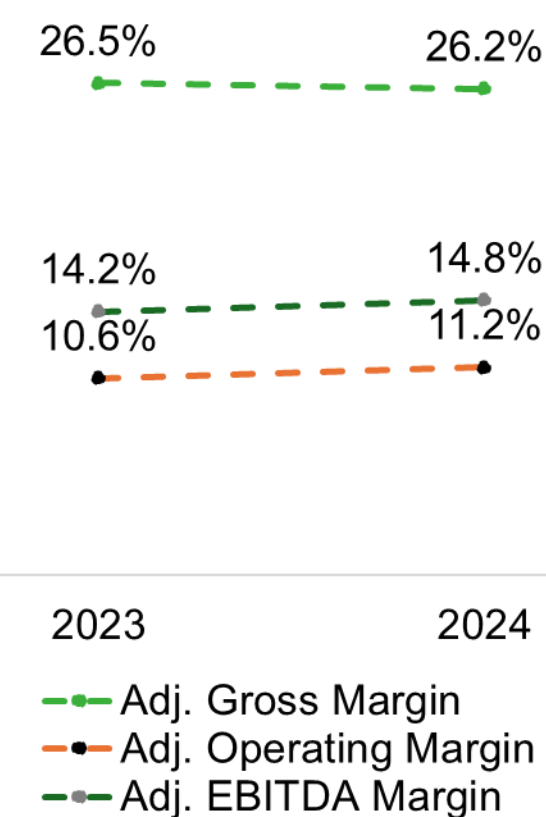
EBITDA (S/. mm)



Margins (%)



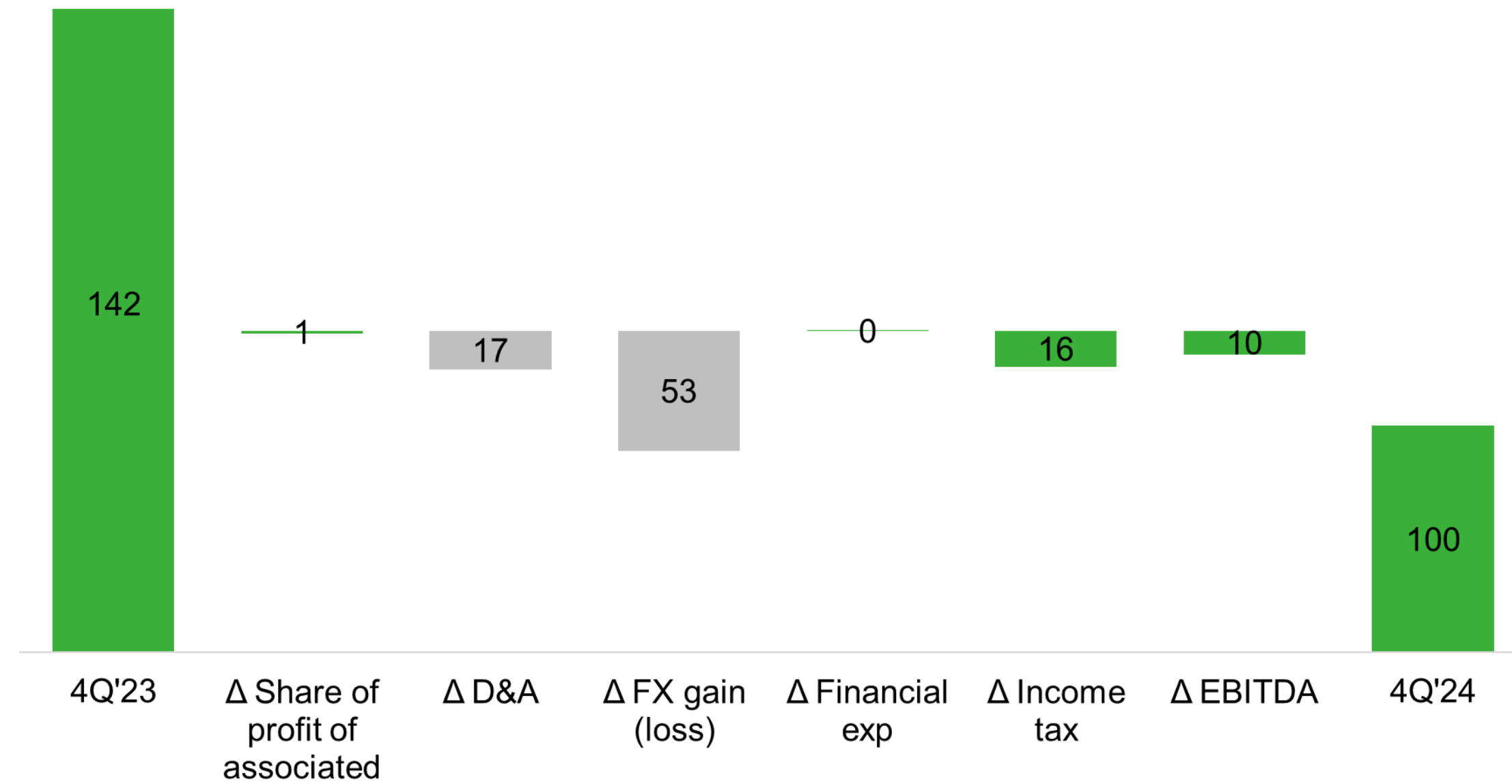
Adjusted Margins (%)





FINANCIAL HIGHLIGHTS – NET INCOME

Net Income (S/. mm)

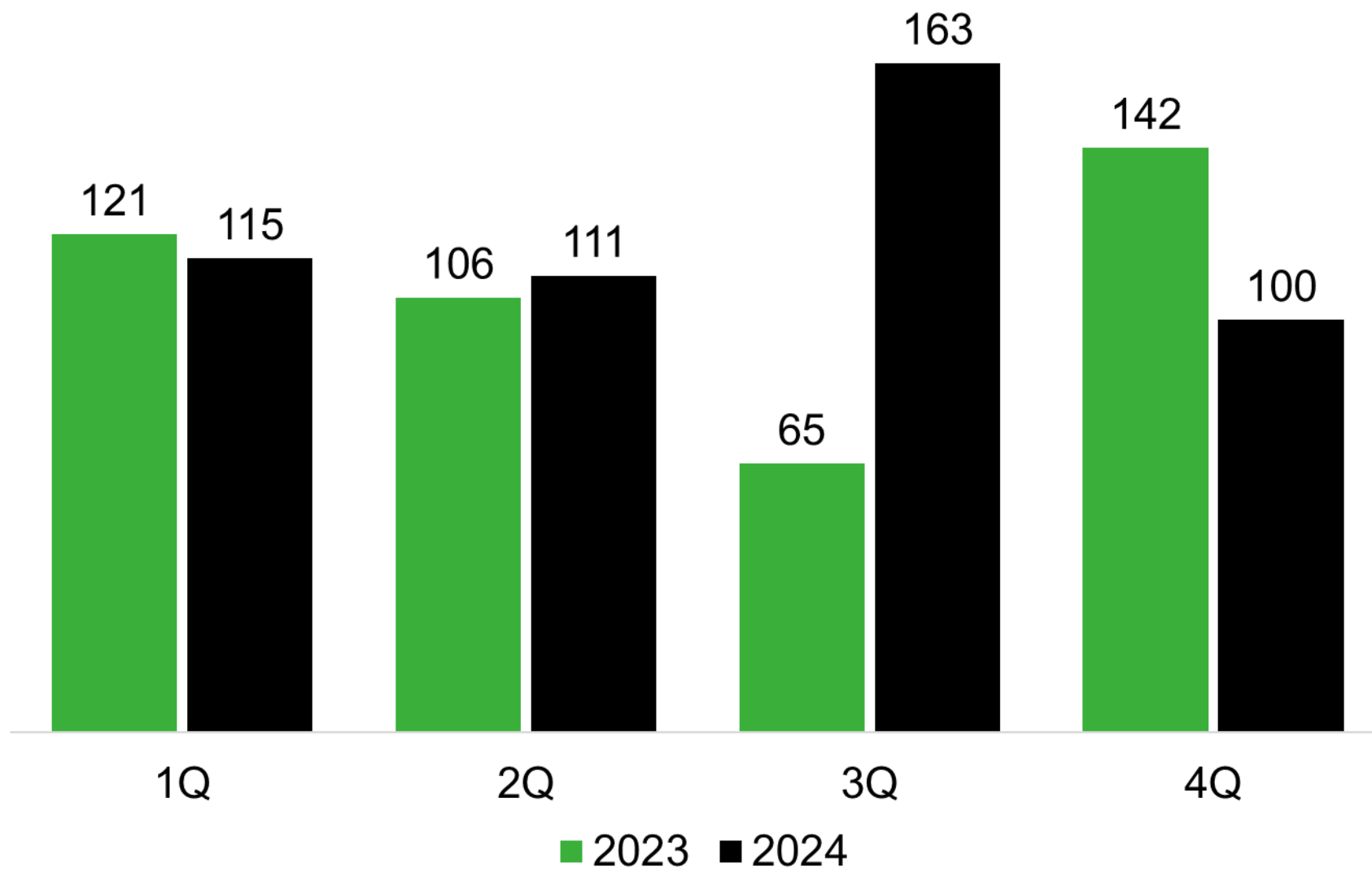


Positive variation
Negative variation

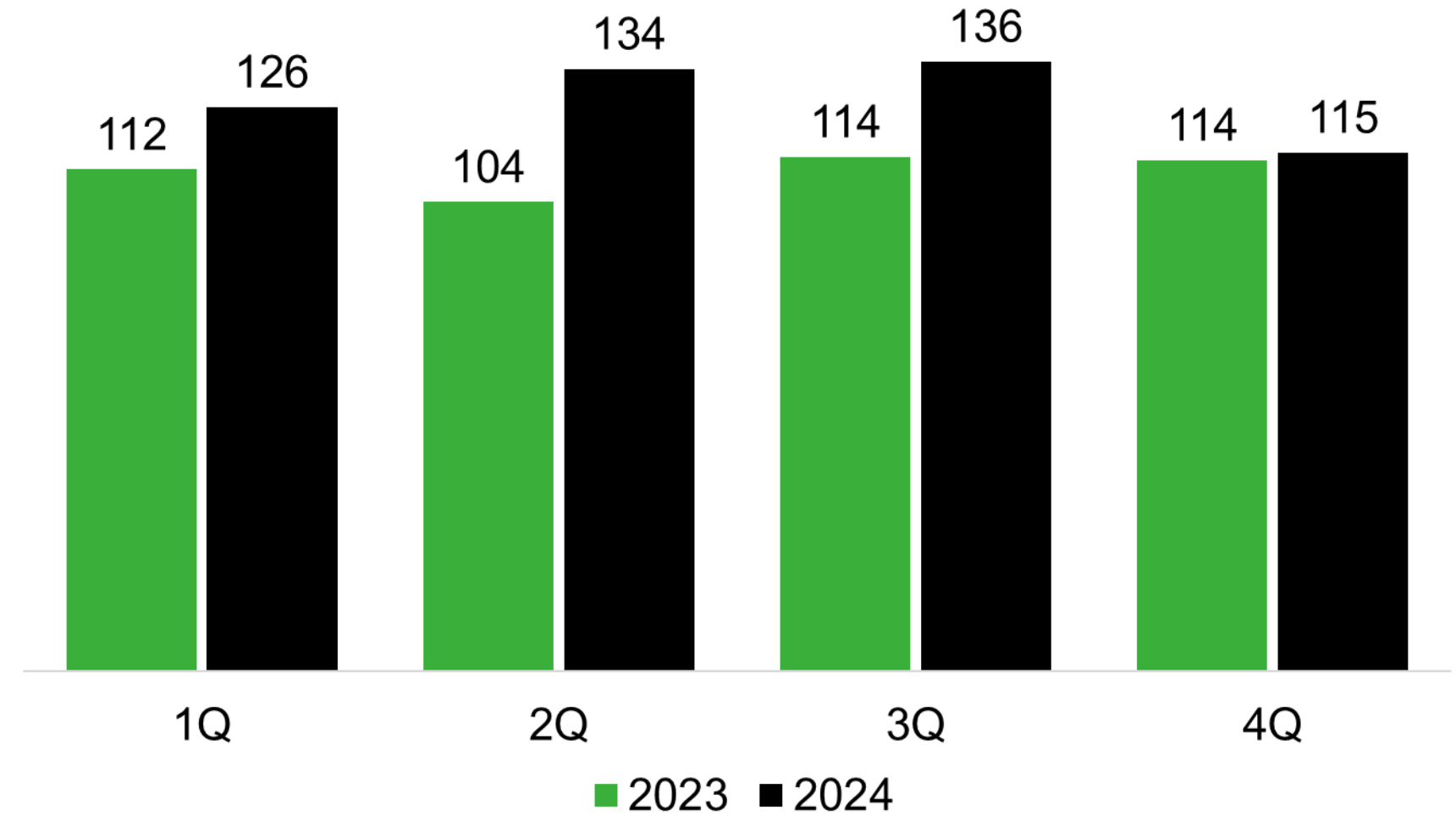


NET INCOME BY QUARTERS

Net Income (S/. mm)



Adjusted Net Income (S/. mm)

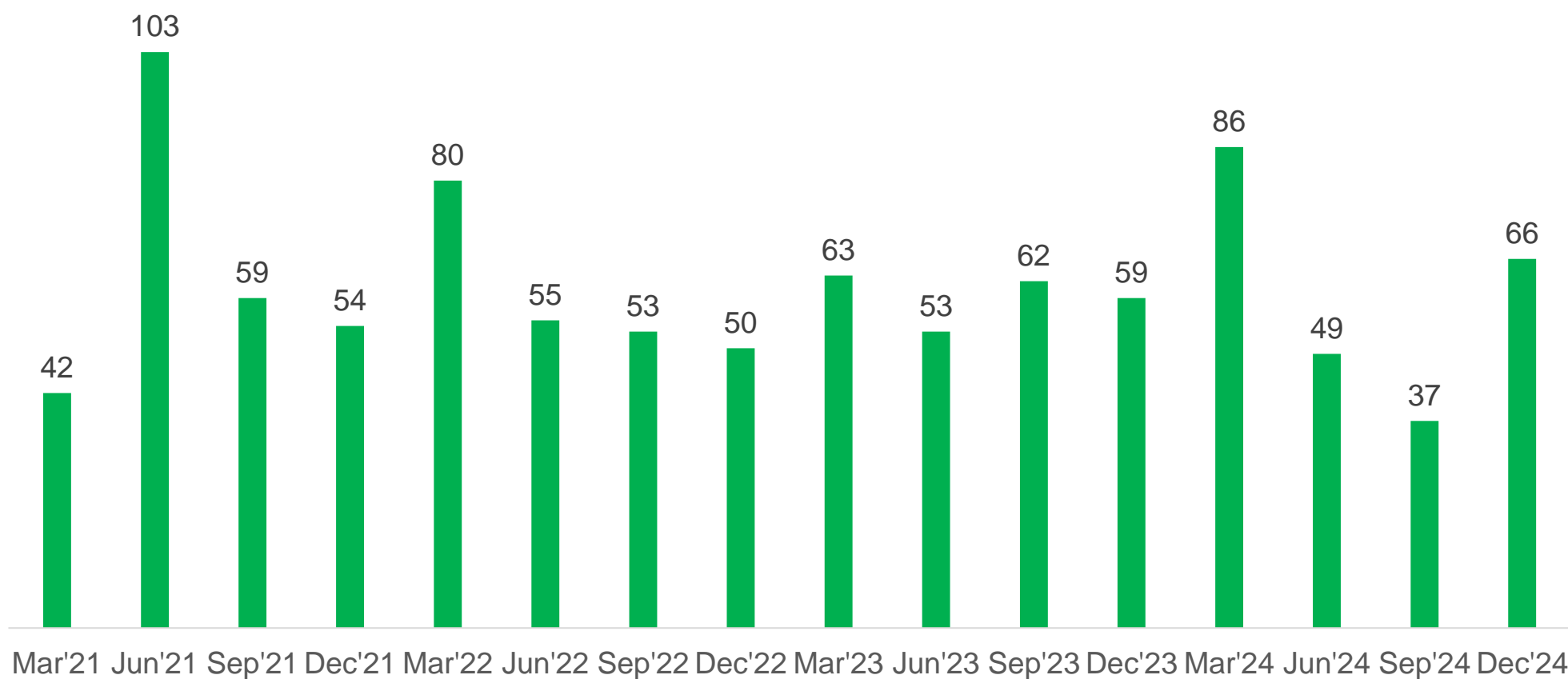




CASH GENERATION AND LIABILITY MANAGEMENT

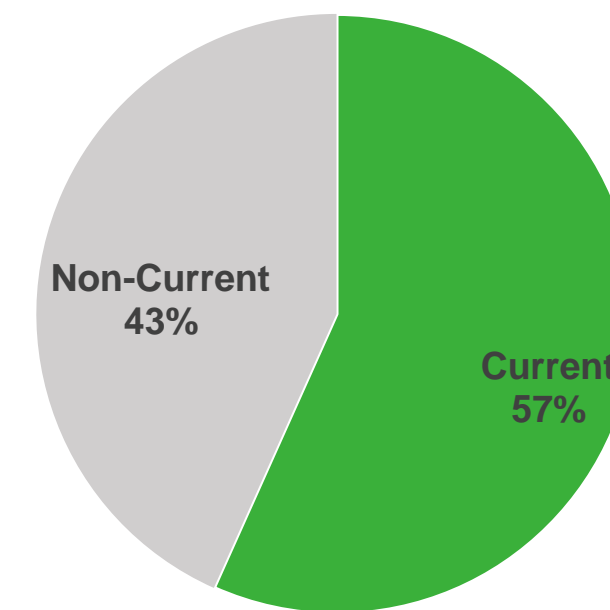
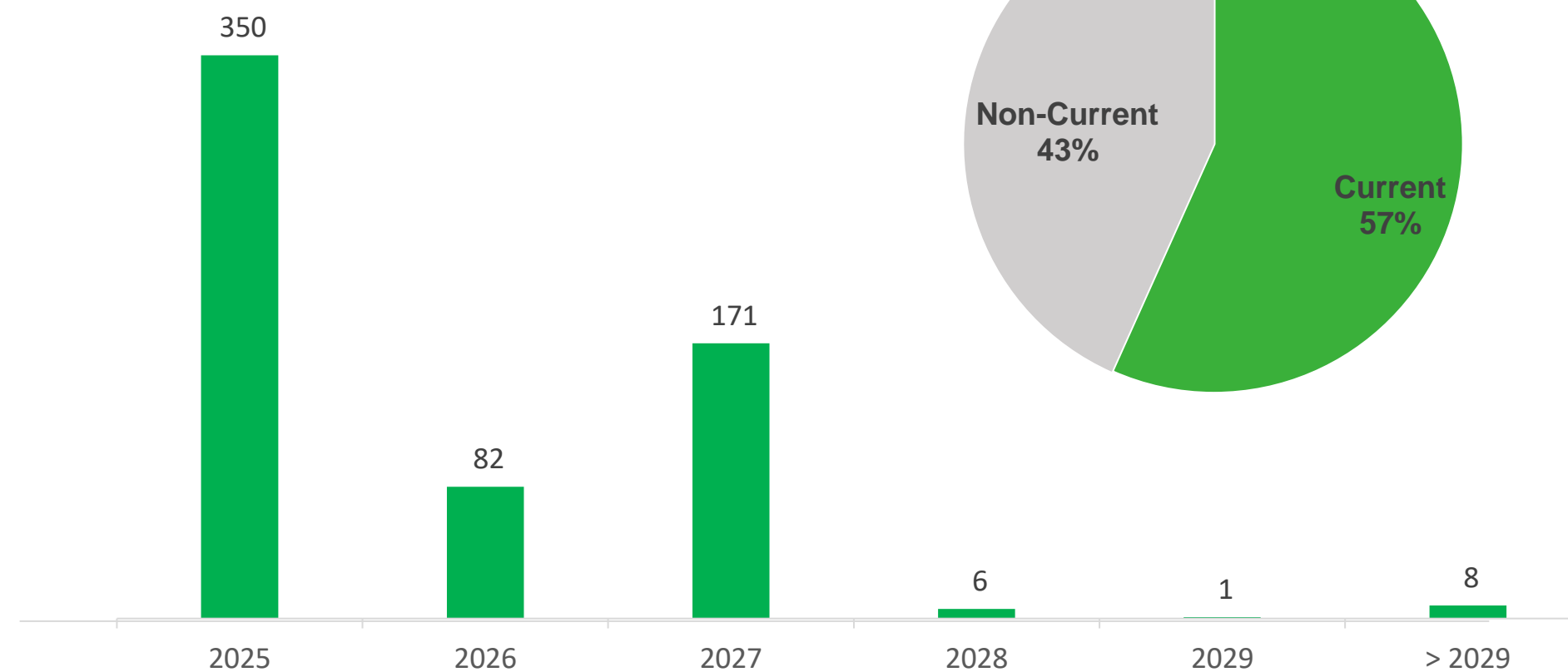
Cash Balance

(\$ mm)



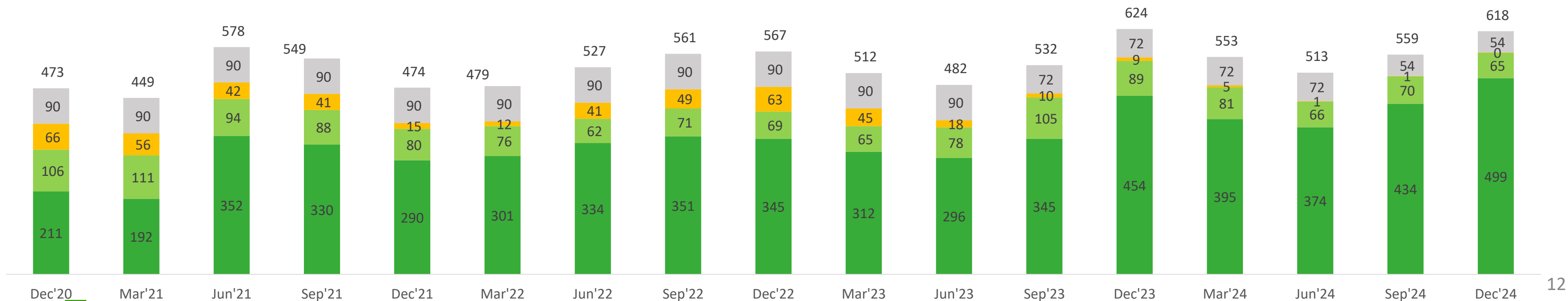
Debt Maturity and Profile

(\$ mm)



Debt Evolution

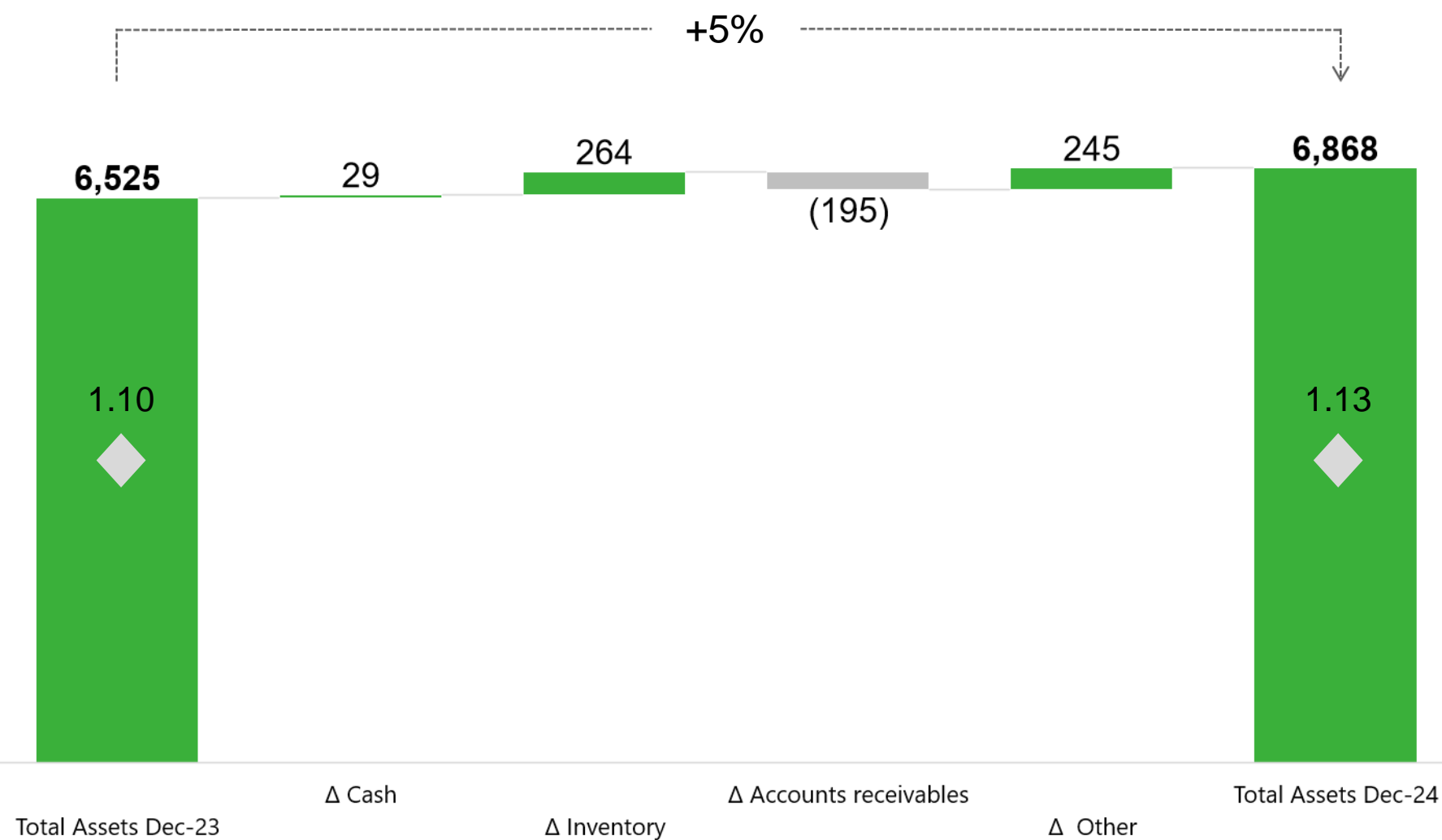
(\$ mm)



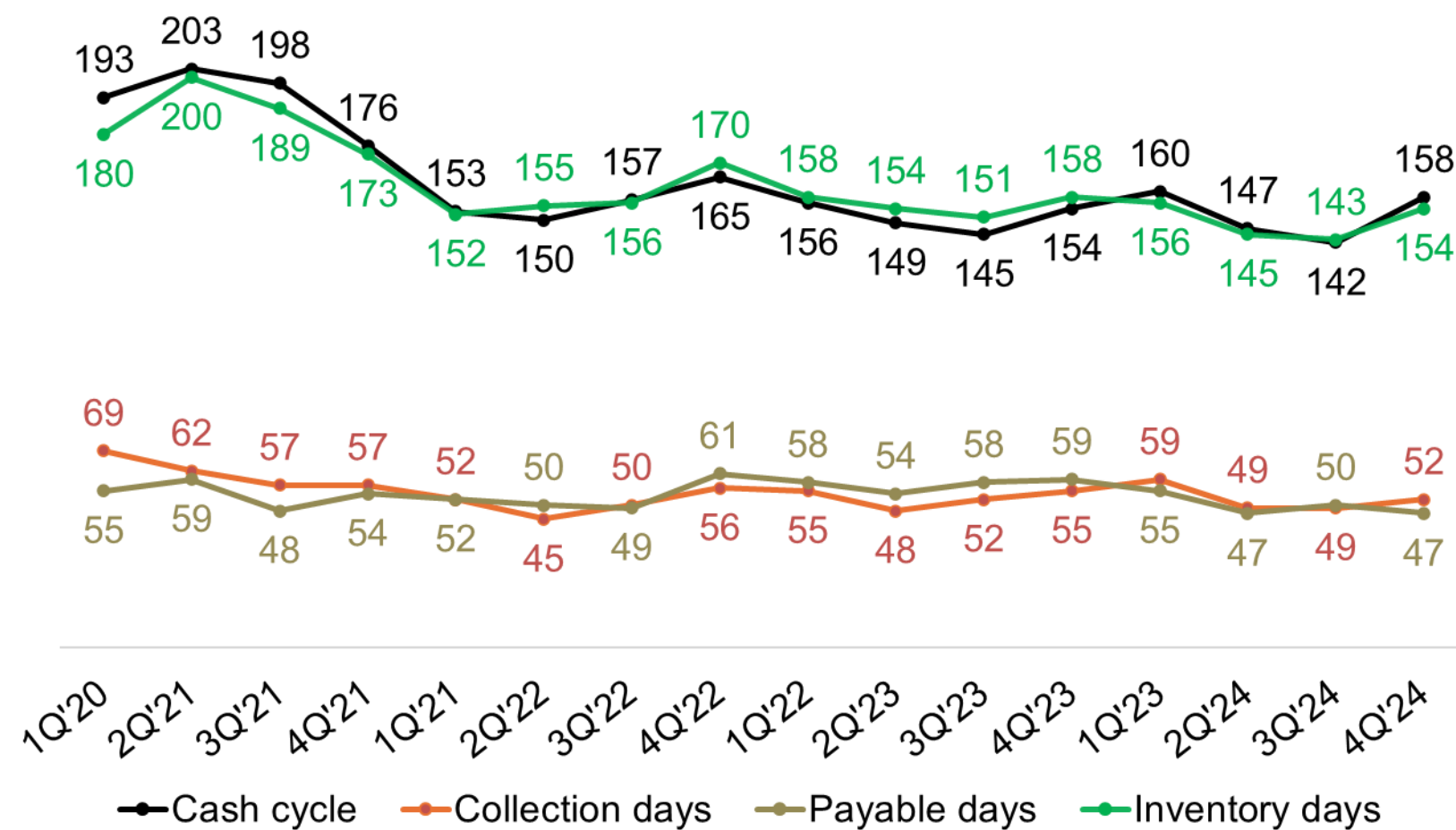


TOTAL ASSETS AND CASH CYCLE

STATE OF FINANCIAL POSITION (S/. mm)



CASH CYCLE (days)

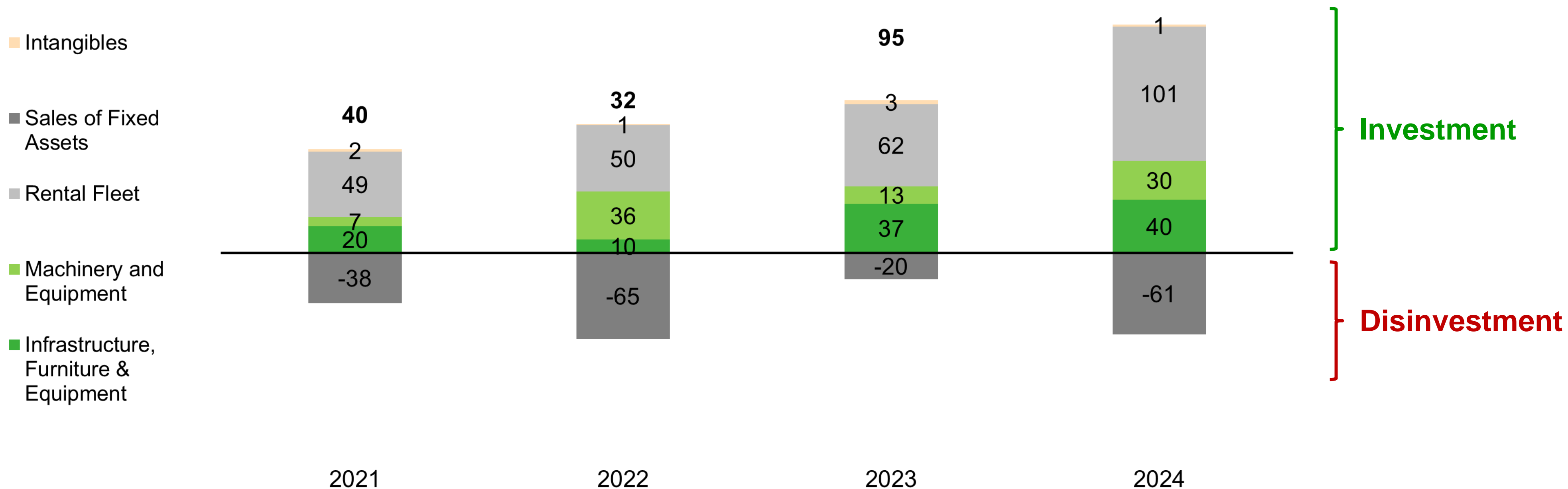


- Positive variation
- Negative variation
- ◆ Asset Turnover



CAPEX

CAPEX (\$ mm)



- Investment in intangible assets reached **US\$ 1,5 million** dollars as of December 2024

* **Disclaimer:** Capital Expenditures on Infrastructure include the effect originated by the application of the NIIF16

+ferreycorp

+Ferreyros CAT

UNIMAQ CAT THE RENTAL STORE

Orvisa CAT

GENTRAC CAT

GENERAL DE EQUIPOS CAT

SOLTRAK +

TREX +

MOTORED +

FORBIS LOGISTICS +

FARGO LINE +

SITECH

+Ferrenenergy