



Jr. Cristóbal de Peralta Norte 820  
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Lima, 3 March 2014

**Dear Shareholder,**

We are pleased to inform you that, at its meeting of 26 February 2014, the Board of Directors resolved to convene a mandatory annual general meeting of shareholders for Wednesday 26 March 2014, at 11:00 am, at our company headquarters located at Jr. Cristóbal de Peralta Norte N° 820, Surco, in order to submit the following matters to your consideration:

1. Review and approval of the 2013 report, which includes an analysis and discussion of the financial statements.
2. Distribution of profits for the year 2013.
3. Capitalisation of freely disposable profits and additional capital, and resulting amendment of article 5 of the Articles of Association relating to share capital.
4. Appointment of the external auditors for 2014.
5. Election of the Board of Directors for the period 2014-2017.
6. Delegation of powers to sign public and/or private documents in connection with the resolutions adopted by this general meeting.

We attach a breakdown of the proposals of the Board of Directors for each item of the agenda.

For the event that the meeting is not held on the above mentioned date because the required quorum has not been reached, a meeting on the second call is convened at the same time and place for 1 April 2014.

In view of the importance of the matters to be dealt with, we would be grateful for your attendance at the meeting. If you are unable to attend, in order to ensure that your shares are represented, we suggest that you grant a proxy to one of the directors of the company or to any other person who has expressed their decision to attend. If this is the case, we should be grateful if you could return, duly signed, the attached proxy form for your shares no later than 11:00 am on 25 March 2014.

**If you attend the meeting in person, we would be grateful if you could confirm your attendance by calling us on telephone number 0800-13372 626 - 4254 or writing to us at the following e-mail address: [augusta.ponce@ferreycorp.com.pe](mailto:augusta.ponce@ferreycorp.com.pe)**

The documents relating to the subject matter of the meeting are at your disposal at the company's headquarters from today.

Yours faithfully,  
**FERREYCORP S.A.A.**

**Patricia Gastelumendi Lukis**  
**Central Manager for Administration and Finance**