



**FERREYCORP S.A.A.  
RUC N° 20100027292**

**NOTICE OF VIRTUAL MANDATORY ANNUAL GENERAL SHAREHOLDERS' MEETING  
(Emergency Order N° 056-2020, Superintendent Resolution N° 050-2020-SMV/02,  
Emergency Order N° 018-2021 and Superintendent Resolution N° N° 019-2021-SMV/02)**

In accordance with the article 5 of the Emergency Order N°056-2020, the article 5 of the Superintendent Resolution N° 050-2020-SMV/02, article 4 of the Emergency Order N° 018-2021 and Superintendent Resolution N° N° 019-2021-SMV/02, the Board in its meeting held on February 24th, 2021 agreed to convene the Virtual Mandatory Annual General Shareholders' Meeting for Wednesday March 31st, 2021 at 11:00 a.m. (Lima time), to submit the following agenda for your consideration:

1. Review and approval of the 2020 Annual Report, which includes the analysis and discussion of the financial statements as well as the corporate management.
2. Profits distribution.
3. Amendment of Art. 19°, 26° and 30° of Ferreycorp S.A.A. and Ferreyros S.A. Bylaws, to reflect the possibility of holding non-presential shareholders meetings.
4. Approval for Ferreycorp and any of its subsidiaries so they can individually issue bonds locally or abroad, through the placement of instruments representing debt and delegation of powers to the board of directors.
5. Appointment of external auditors for fiscal year 2021.
6. Empowerment to sign public and/or private documents with respect to the resolutions adopted by this shareholders' meeting.

The meeting shall be held through the Cisco Webex-Events virtual platform

In case the meeting is not held on the date indicated above due to the failure to reach the mandatory quorum, a second call shall be cited for Monday, April 5<sup>th</sup> at the same time and through the same platform. Moreover, in case the meeting is not held on the second call, a third call shall be cited on Thursday, April 8<sup>th</sup>, 2021 at the same time, through the same platform and agenda.

This meeting notice, the "Information Document on the Procedure for Virtual Mandatory Annual Shareholders' Meeting," as well as the information and documentation related to the matters to be discussed as required under the Regulations on Relevant Facts and Reserved Information, are published as a relevant fact and in the "Virtual Shareholders' Meetings and Bondholders' Meetings" section of the Securities Exchange Market Portal of the Peruvian Securities and Exchange Commission (SMV) ([www.smv.gob.pe](http://www.smv.gob.pe)), and in the section Annual Shareholders Meeting 2021 at our website [www.ferreycorp.com.pe](http://www.ferreycorp.com.pe).

Any other information and documentation related to the matters to be discussed at the meeting shall be available to the shareholders, as indicated in the "Virtual Shareholders' Meetings and Bondholders' Meetings" section of the Securities Exchange Market Portal of the Peruvian Securities and Exchange Commission (SMV).

The "Information Document on the Procedure for Virtual Annual Shareholders' Meeting" forms an integral part of this summons, which contains, among others, the procedures for accessing the virtual meeting, participating therein and exercising voting rights.

Shareholders with registered shares in the Register of Shares or in the Registry of CAVALI S.A. have the right to attend the meeting within 5 calendar days before the meeting is held. If you are unable to attend the meeting and to ensure that your shares are represented, we suggest that you grant a proxy to one of the company directors or to another individual who has expressed his/her decision to attend. If this is the case, we would appreciate if you could return the attached proxy form duly signed no later than 24 hours before the meeting. If you wish to attend the meeting, we would appreciate your RSVP by sending an email to [junta2021@ferreycorp.com.pe](mailto:junta2021@ferreycorp.com.pe).

Lima, February 24<sup>th</sup>, 2021

The Board of Directors.